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# Soil Contamination

## Current Consequences and Further Solutions

*Edited by Marcelo L. Larramendy  
and Sonia Soloneski*



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# SOIL CONTAMINATION - CURRENT CONSEQUENCES AND FURTHER SOLUTIONS

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Edited by **Marcelo L. Larramendy**  
and **Sonia Soloneski**

## Soil Contamination - Current Consequences and Further Solutions

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Edited by Marcelo L. Larramendy and Sonia Soloneski

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# Meet the editors



Marcelo L. Larramendy, PhD, serves as Professor of Molecular Cell Biology at the School of Natural Sciences and Museum (National University of La Plata, Argentina). He is appointed as Senior Researcher of the National Scientific and Technological Research Council of Argentina. He is also a former member of the Executive Committee of the Latin American Association of Environmental Mutagenesis, Teratogenesis and Carcinogenesis. He is author of more than 470 contributions, including scientific publications, research communications, and conferences worldwide. He has received several national and international awards. Prof. Larramendy is a regular lecturer at the international A. Hollaender Courses organized by the International Association of Environmental Mutagenesis Societies and former guest scientist at National Institutes of Health (USA) and University of Helsinki (Finland). He is expert in Genetic Toxicology and has been referee for more than 30 international scientific journals. He was a member of the International Panel of Experts at the International Agency for Research on Cancer (IARC, WHO, Lyon, France) in 2015 for the evaluation of DDT, 2,4-D and Lindane. Presently, Prof. Dr. Larramendy is Head of the Laboratory of Molecular Cytogenetics and Genotoxicology at the UNLP.



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## Preface

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Over hundreds of years, the Industrial Revolution has caused serious worldwide contamination problems since humans started to develop industrial processes. The environmental consequences of rapid industrialization have included air, water, and upper soil layers being contaminated with many potentially harmful pollutants due to the industrialization process, which has introduced a large number of products that nature cannot, or can only very slowly, decompose or degrade.

Decision-makers, scientists, occupational health and safety authorities, and individual citizens generally accept and understand that soil contamination can have negative consequences on ecosystems, but the impacts of such soil contamination on our health and the health of other living species are not so well understood. The ability to detect potential contaminants in this environmental matrix can help us identify emerging health threats to living organisms and ecosystems.

Diverse sources contribute to soil pollution, generating a large proportion of toxicities for living species. Over many decades, urban development, industrial and man-made pollutants, farming, mining, military activities, and accidents have introduced excessive amounts of contaminants into the environment, causing a decline in the health of soil with uncertain future uses. Each type of soil contaminant is characterized by its origin or what type of product it was before it became waste. The most frequent contaminants of soil are heavy metals such as arsenic, lead, cadmium, chromium, copper, and mercury, among others. Asbestos contamination in the soil is of concern in a number of locations, because it can be released into the air. Similarly, dioxins and dioxin-like chemicals are a group of structurally and chemically related polychlorinated compounds that are persistent for a long time in soils. Another source of contamination is organic (carbon-based) pollutants, which include numerous types of chemicals of organic origin or that could be produced by living organisms or are based of matter formed by living organisms. Common organic chemical pollutants include crude oil and refined petroleum products, solvents, chlorinated solvents, polyaromatic hydrocarbons, polychlorinated biphenyl ethers, alcohols, trihalomethanes, phenols, plastics, pesticides, detergents, and organometallic compounds, among others, and some are referred to as persistent organic pollutants, which do not break down quickly in the environment.

It is a matter of international concern, and several public and private administrations employ a wide variety of technologies to ensure the decontamination and recovery of affected sites. However, cleaning up contaminated sites is a long and expensive process. Thus, environmental remediation is an important focus of the green economy, and a wide variety of

innovative technologies must be employed to remove pollution or contaminants from waste areas to restore the environment and protect the health of living species, including humans.

This single volume comprises seventeen high-quality chapters, organized in two sections, describing several issues related to soil contamination. The first section, "Contamination Sources," comprises nine excellent chapters, starting with a comprehensive appraisal of the use of in-field and edge-of-field technologies to virtually eliminating nutrient migration from cropland and protecting water systems. This is followed by a second chapter reviewing the problem existing in greenhouses using traditional methods of cultivation, where soil pollution is mostly due to the use of excessively high doses of fertilizers. The third chapter presents an update describing the effects of different fertilizers, especially municipal wastes, inorganic fertilizers, and a mixture of both fertilizers, on soil fertility and plant productivity. The fourth chapter is an interesting study showing strategies on the management of Cu-contaminated Mediterranean agricultural soils by evaluation of the effect of Cu and its interaction with soil properties on biomass production in two horticultural species. The fifth chapter is an interesting overview about the methods employed to measure microbial diversity in contaminated sites, and it focuses on the identification of several groups of microorganisms present in soils contaminated with polycyclic aromatic hydrocarbons. The sixth chapter presents a review about cyanotoxins as contaminants of emerging concern in soil, identifying sources of contamination, determining their fate and effects in the soil, and understanding their bioaccumulation in agricultural plants used for feed and food and the consequences on animal and human health. The seventh chapter depicts the main sources of soil contamination in forest and industrial areas of Bulgaria, including soil acidification and eutrophication processes as well as accumulation of heavy metals in forest and industrial soils. The eighth chapter summarizes the evolution of groundwater systems and soil environments and presents an analysis of the main factors contributing to soil salinization and the erosion of underground structures in northern China. Last, the ninth chapter of this section provides a review of the literature on the key functional description of the use of municipal wastewater for agricultural irrigation, including the mid- and long-term effects of irrigation by wastewater on plant, soil, and human health.

The second section of this book, "Soil Remediation," emphasizes integrated remediation approaches for detecting potentially biohazardous contaminants. The tenth chapter evaluates the degradation of the herbicide atrazine in a clay loam soil microcosm using fungal enzyme extracts alone or in coculture to determine the kinetic parameters of the adsorption-desorption of atrazine in soil. The eleventh chapter presents the results of a number of beneficial conclusion studies employing plant growth-promoting rhizobacteria and enzyme activities and discussing different heavy metal pollutions and remediation processes. The twelfth chapter presents a review of the processes and technologies that allow the simultaneous removal/destruction/immobilization of more than one class of contaminants in soils, focusing on dual decontamination of at least two different pollutants: one being an inorganic compound and the other an organic compound. The thirteenth chapter aims to highlight the importance of evaluating radionuclide distribution for the selection of proper in situ or ex situ remediation strategies, focusing on remediation methods based on radioactive pollutant redistribution. The fourteenth chapter is an interesting overview about the environmental role of earthworms in the formation of soil properties and presents a set of studies where earthworms were employed to analyze the effect of tropho-metabolic activity on the maintenance of remediated artificial soil stability against the impact of soil contamination by copper. The

fifteenth chapter describes the implementation of electroremediation techniques as attractive options for dealing with environmental problems caused by contamination by organic and inorganic compounds. The sixteenth chapter is an excellent review about the potential of surfactants in the bioremediation of contaminated soil using an ex situ approach, with considerations given to the practical aspects of field components. Finally, this book ends with a chapter highlighting the current status of bioaugmentation, biostimulation, and bioattenuation techniques, which have been applied in polycyclic aromatic hydrocarbon-contaminated agricultural soils during the last decades.

The editors of *Soil Contamination - Current Consequences and Further Solutions* are enormously grateful to all the contributing authors for sharing their knowledge and insight in this interdisciplinary book project. They have made an extensive effort to arrange the information included in every chapter. The publication of this book is of high importance for researchers, scientists, and engineers in diverse fields with expertise in soil science, health, toxicology, and other disciplines who contribute and share their findings to take this area forward for future investigations.

**Marcelo L. Larramendy PhD and Sonia Soloneski PhD**

School of Natural Sciences and Museum

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# Contamination Sources

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# Edge of Field Technology to Eliminate Nutrient Transport from Croplands: Specific Focus on Denitrification Bioreactors

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Michael Aide, Indi Braden and Sven Svenson

Additional information is available at the end of the chapter

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## Abstract

Tile drainage effluent from agriculture fields is beneficial to production agriculture; however, nitrate and phosphate transport from production fields to surface water resources is an environmental concern. The David M. Barton Agriculture Research Center (Cape Girardeau County, Missouri, USA) has a 40 ha controlled subsurface tile drainage/irrigation technology with associated denitrification bioreactor. Nitrate-bearing effluents from the controlled subsurface tile drainage/irrigation technology under a corn (*Zea mays* L.)-soybean (*Glycine max* L) rotation is sufficient to be an environmental concern. Nitrate-bearing effluent passage through the denitrification bioreactor typically promotes sufficient nitrate reduction (denitrification) that the bioreactor effluent water is less than 10 mg NO<sub>3</sub>-N/L. Phosphorus, ammonium-N, and sulfate-S concentrations are not appreciably influenced by denitrification bioreactor passage.

**Keywords:** bioreactors, nitrate, controlled drainage, water quality, denitrification

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## 1. Introduction

### 1.1. Impact of nutrient migration from cropland to fresh water

Hypoxia is considered as oxygen depletion in a water column to the point that living aquatic organisms may no longer survive. Hypoxia in the northern Gulf of Mexico is defined as a dissolved oxygen concentration smaller than 2 mg/L. Hypoxia may be a naturally occurring phenomenon in selected marine environments (fjords, deep ocean basins, etc.); however,

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human activities are increasingly associated with the expanding of existing hypoxia zones [1]. One large hypoxia zone exists in the northern Gulf of Mexico, adjacent or superimposed on the Louisiana/Texas continental shelf.

Factors believed to be influencing the areal extent and the degree of oxygen depletion in the northern Gulf of Mexico include (i) nutrient concentrations flowing from the Mississippi River, (ii) eutrophication, (iii) microbial biomass respiration at the ocean floor, and (iv) water column stratification and attendant oxygen depletion. Mississippi River nutrient concentrations have increased in the twentieth century and continue to increase to the present time. The current concentrations of nitrogen and phosphorus in the Mississippi River and other rivers has been attributed to increased use of nitrogen and phosphorous fertilizers, the potential for nitrogen and phosphorus to become transported from crop fields to tributaries of the Mississippi River, and atmospheric deposition of oxidized nitrogen gases arising from the combustion of fossil fuels.

Eutrophication follows when aquatic systems receive these nutrients and increase primary production, including algae. The increased growth of phytoplankton exceeds the food web's capacity to consume the phytoplankton, permitting a portion of the phytoplankton to sink to the ocean bottom, supporting bacterial growth. Water column stratification isolates the reduced oxygen-bearing deep water layers. Organisms that are more predatory and higher in the food chain vacate the region, while other less mobile species perish. Disruption of commercial fishing is common. Hypoxia typically persists until weather patterns and storms remix the water column.

## **1.2. Review of controlled subsurface irrigation and drainage technologies**

### *1.2.1. Nitrogen, phosphorus, and tile drainage*

The United States Environmental Protection Agency (USEPA) maximum contamination level for nitrate-N is 10 mg NO<sub>3</sub>-N/L and the scientific literature is replete with manuscripts addressing nitrate levels in groundwater and surface water exceeding this concentration [2–9]. Watersheds having N-fertilized row crop and metropolitan/suburban areas are known to contribute N runoff to tributaries, supporting hypoxia in the Gulf of Mexico [4].

Surface water runoff from intensively fertilized agricultural fields or urban landscapes, soil erosion, livestock and poultry operations, and effluent discharge from subsurface drainage technologies are important nutrient sources for freshwater contamination [10–15]. Nitrate concentrations emanating from subsurface drainage systems frequently exceed the USEPA maximum contamination levels [3, 5, 8, 16]. Phosphorus concentrations emanating from surface- or subsurface-drained landscapes are markedly most severe if the soils have a low P sorption capacity or have been heavily amended with phosphate manure/fertilizers [14, 17–23].

Dinnes et al. [4] reviewed the literature and noted that agricultural investigations aimed at reducing N losses from tile-drained soils include (1) properly adjust timing and rate of nitrogen fertilization, (2) quantify soil organic matter mineralization to reduce overapplication of nitrogen fertilizers, (3) using appropriate yield goals when making fertilizer recommenda-

tions, (4) encourage prescription fertilization practices, (5) employ nitrification and urease inhibitors, (6) employ remote sensing technologies to monitor crop nutrient status, (7) diversify crop rotations and cover crops, (8) manage plant residues, and (9) install riparian buffers and drainage control strategies. Drainage control strategies essentially manage soil water to promote anoxic soil conditions resulting in denitrification.

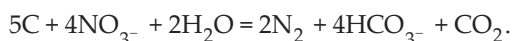
Kladivko et al. [7] effectively demonstrated that narrow-spaced lateral drainage lines have a greater capacity to promote nitrate removal. Fisher et al. [24] compared controlled subsurface drainage technologies with open drainage systems and documented that 30–75 cm water table depth maintenance reduced nitrate soil water concentrations and improved corn uptake of nitrogen. Randall et al. [8] investigated corn-soybean rotations in Minnesota and documented that nitrate leaching correlated with rainfall, that the soybean phase supported nitrate tile drain discharges because of residue mineralization and residual nitrate concentrations from the previous corn planting. Randall et al. [8] also observed that summer intervals exhibited the smallest nitrate leaching because the evapotranspiration rates exceeded the precipitation rates.

Phosphorus studies have centered on P runoff and P leaching [25–27]. Organic P and colloidal P may be mobile in controlled drainage systems [7, 17, 23]. Djodjic et al. [19] noted that dissolved reactive phosphorus was not effectively predicted by total P and that preferential water flow pathways did not allow for equilibrium assumptions. In a review, Hart et al. [28] noted that catchment studies typically show that 62–91% of surface runoff is associated with particulate P.

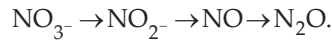
### 1.2.2. Denitrification bioreactors

Numerous ground and surface waters exceed the USEPA nitrate-N concentration of 10 mg NO<sub>3</sub>-N/L drinking water limit [5, 6, 29, 30]. United States Environmental Protection Agency (USEPA) reports that a 45% reduction in nitrogen loads in the Mississippi River Basin is a goal to reduce water impact. In the Midwest, 15 million ha have artificial drainage capacities. The reported elevated nitrogen loads include 81 [31] and 88 kg N/ha [32], whereas more typical nitrogen loads are 25–35 kg N/ha, likely associated with nitrate-N effluent concentrations of 10–25 mg NO<sub>3</sub>-N/L [33]. An emerging technology involves the design and construction of permeable reactive subsurface-packed beds having carbonaceous materials to support nitrate denitrification [34–36].

In a review by Christianson [37], denitrification bioreactors in the upper Midwest were effective in reducing nitrate-N effluent concentrations: 32.5 [38, 39], 40–65 [30], 50–60 [40], and 47% [41]. Denitrification bioreactors rely on microbial denitrification



The process requires a (i) carbon source (electron donor), (ii) low dissolved oxygen (DO) concentrations, (iii) denitrifying bacteria, and (iv) nitrate as an electron acceptor and results in either nitrogen gas (N<sub>2</sub>) or nitrogen oxides (N<sub>2</sub>O) production [40]. The microbial reaction pathway may be described as



Each step is catalyzed by nitrate reductase, nitrite reductase, nitric oxide reductase, and nitrous oxide reductase, respectively. The release of bicarbonate may modify the reactor pH. Low pH, low temperature, suboxic dissolved oxygen levels, and low C/N ratios act individually or collectively to support greater  $\text{N}_2\text{O}/\text{N}_2$  ratios [37, 42, 43].

The reduction half reaction and associated  $\log K_r$  and  $E^\circ_{\text{H}}$  values for nitrate-dinitrogen gas couple may be written as [44]



The IUPAC convention would list the reaction as

$$E_{\text{H}}(\text{volts V}) = E^\circ + (RT/nF) \left\{ \ln \left[ \text{NO}_3^- \right]^{0.2} \left[ \text{H}^+ \right]^{1.2} / \left[ \text{N}_2 \right]^{0.1} \right\},$$

where  $[\text{H}_2\text{O}]$  has unit activity Activity,  $R=001987 \text{ kcal/mole deg.}$ ,  $T$  is temperature in Kelvin, and  $F$  is  $23.061 \text{ kcal/volt g. eq.}$  Given the partial pressure of nitrogen gas at 0.79 and a pH near neutrality, the  $E_{\text{H}}$  is a linear function of the nitrate concentration.

Denitrification reactor design is a complex function of reactor length and retention times suitable to reduce dissolved oxygen concentrations for the anaerobic process to facilitate nitrate reduction [42, 45]. Excessive retention times may promote sulfate-S reduction and mercury methanogenesis [37, 42]. Retention time is largely a function of reactor water flux, with greater water flow rates reducing the retention time. Chun et al. [41] observed that denitrification bioreactor nitrate reduction responded to first-order kinetics, whereas Schipper et al. [22] noted that field-scale bioreactors were better simulated using zero-order kinetics.

## 2. Materials and methods

### 2.1. Existing physical infrastructure

Located in Cape Girardeau County (Missouri, USA), the David M. Barton Agriculture Research Center hosts the Crop Science Unit. The Crop Science Unit has a controlled subsurface drainage and irrigation system. The controlled drainage system consists of a series of parallel 10 cm (4 in.) subsurface conduits having a parallel 10 m (30 ft) spacing collecting into 20 cm (8 in.) conduits for transport of surplus drainage water to field ditches. Irrigation and drainage are monitored by stop-log boxes fitted with adjustable baffles strategically arranged in the field to permit the restriction of water flow, allowing irrigation/drainage water to be added/removed

throughout the system by gravity flow. The irrigation pumping system consists of five wells, each with capacity to pump 265 L/min (70 gal/min).

The denitrification bioreactor was constructed in June 2014. Sampling ports allow water sampling from the denitrification bioreactor at the influent and effluent tile lines. The denitrification bioreactor has dimensions of 10 m width, 20 m length, and 0.7 m thickness. The top of the denitrification bioreactor is approximately 0.6 m below the soil surface. Oak (*Quercus* sp.) wood chips having an approximately 5 cm (2 in.) equivalent circular diameter with 1 cm thickness constitute the denitrification bioreactor-packed bed fill (Figure 1).

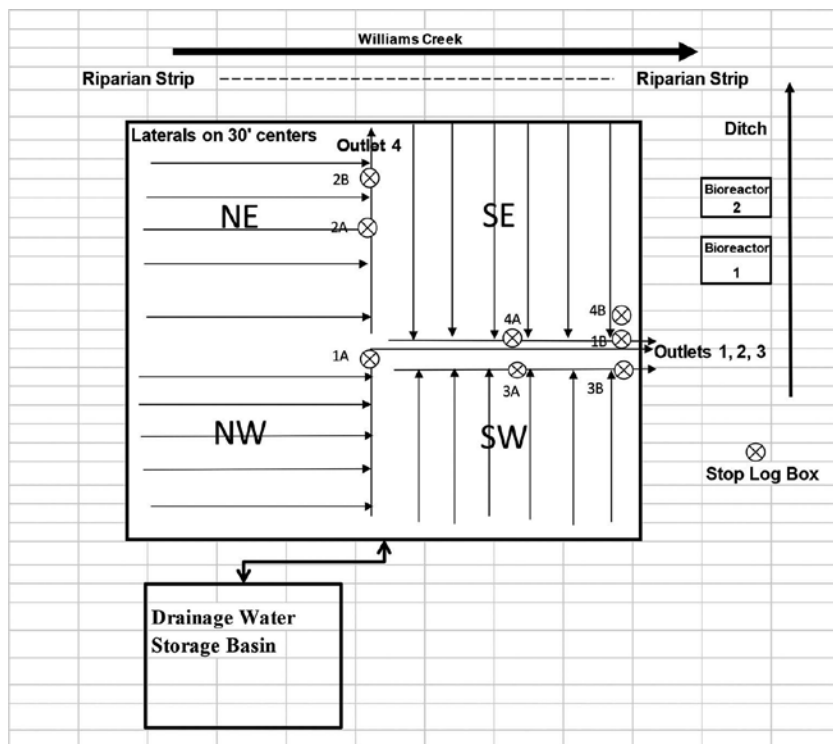


Figure 1. Technology development at the Crop Science Unit (40 ha or 100 acres).

## 2.2. Soil resources

The soils of the Wilbur series (USA Soil Taxonomy: coarse-silty, mixed, superactive, mesic Fluvaquent Eutrudepts) consist of very deep, moderately well-drained soils that formed in alluvium. Six pedons show uniform silt loam textures throughout their soil profiles and display Ap-Bw-Cg horizon sequences [46]. Moderate medium platy structures in the near-surface horizons typically part to weak medium subangular blocky structures in the Bw horizons. The deeper Cg horizons generally show moderate coarse prismatic structures that part to weak medium subangular blocky structures. The dominant soil matrix colors are dark brown to dark

yellowish brown in the Ap and Bw horizons, transitioning to light gray, gray, light brownish gray, and grayish brown in the Cg horizons. Iron-Mn accumulations and Fe depletions are evident throughout the soil profiles, especially in the Cambic and Cg horizons.

Soil pH generally ranges from slightly acid (pH 6.1–6.5) to neutral (pH 6.6–7.3) in the near-surface horizons to strongly acid (pH 5.1–5.5) and very strongly acid (pH 4.5–5.0) in the Bw and upper Cg horizons, whereas the deepest Cg horizons have moderate to slight acidity (pH 5.6–7.0). The soil organic matter contents are generally low (less than 2%) and decline with increasing soil depth. Soil phosphorus (extraction using Bray1-P) and sulfur (extraction using 2 M KCl) have their greatest concentrations in the near-surface horizons, showing a continuous P and S decline with increasing soil depth. The exchangeable cations are dominated by calcium (Ca), especially in the near-surface soil horizons. The total acidity is appreciable, particularly in the deeper soil horizons; however, some Wilbur pedons show reduced total acidity expressions in the deeper Cg horizons. The cation exchange capacity is low ( $<12 \text{ cmol}_{\text{p}(+)}/\text{kg}$ ) to medium ( $12\text{--}18 \text{ cmol}_{\text{p}(+)}/\text{kg}$ ) and roughly corresponds with the clay and soil organic matter contents.

Mechanical analysis indicates that silt is the dominant separate in all six pedons, with the sand separate being less than 10% and composed almost entirely of very fine sand. The clay mineralogy is mixed, with an abundance of hydroxyl Al-interlayered vermiculite, smectite, hydrous mica, and kaolinite. Smectite shows relatively greater abundances in the deeper soil horizons.

### 2.3. Soil water assessment

Field soil water measurements involve (i) water table height using piezometer tubes, (ii) irrigation water rates using flow meters, (iii) rainfall monitoring using a US Class A rain gauge, and (iv) volumetric soil moisture distribution using gravimetric samples and bulk density. Estimates of total tile drainage flow were obtained using electronic water elevation sensors in the stop-log boxes and box geometry to calculate water flow, where water was applied from Williams Creek with a centrifugal pump system. Levees were designed by field survey and established with a levee plow.

### 2.4. Crop production to assess nutrient uptake

Corn (*Zea mays* L.) was planted from 2008 to 2015 on 0.77 m (30 in.) row spacing. Phosphorus (P) and potassium (K) fertilization was applied using variable rate technology based on grid soil sampling. From 2012 to 2015, corn nitrogen fertilization rates were 378 kg N/ha (344 N lbs N/acre) as half of the urea was applied 1 week prior to planting and half applied 2 weeks after planting. Yield goals were 13,200 kg/ha at an established population of 85,000 plants/ha. Tissue testing (N, P, K, Ca, Mg, S, Na, Al, Fe, Mn, Zn, B, and Cu) and plant biomass accumulation were documented to assess nutrient uptake patterns at V7, R1, and R6 corn growth stages. Plant organ sampling includes biomass and nutrient accumulation in root, stem (culm), leaf, and seed, with total plant uptake and biomass accumulation based on the summation of the product of the plant organs biomass and concentration.



## 2.5. Field and laboratory protocols

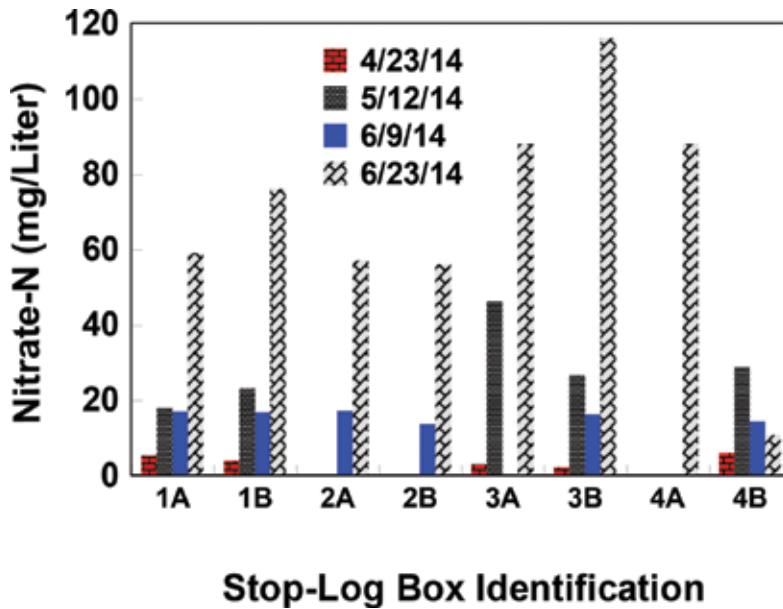
Water sampling of tile drain and denitrification bioreactor influent and effluent was conducted weekly for the spring 2015 drainage season and daily for the denitrification bioreactor/Williams Creek assessment. Water was collected in precleaned plastic collection bottles and stored in refrigeration cabinets until analyzed. Samples were analyzed for pH, NO<sub>3</sub>-N, NH<sub>4</sub>-N, H<sub>2</sub>PO<sub>4</sub>/HPO<sub>4</sub>, SO<sub>4</sub>-S, Ca, Mg, K, and Na at the University of Missouri's Fisher Delta Research Center using standard protocols. Nitrate concentrations were determined using an ion-specific electrode, ammonium concentrations were determined using colorimetric indophenol blue, phosphorus was determined using colorimetric ammonium molybdate, and sulfate-S was determined using the BaCl<sub>2</sub> turbidimetric method. Water pH was determined using a combination pH electrode. Exchangeable cations were extracted using 1 M ammonium acetate (pH 7) extraction. Water and soil calcium, magnesium, potassium, and sodium concentrations were determined using air-acetylene atomic absorption spectroscopy.

## 3. Research involving controlled subsurface irrigation and drainage at the David M. Barton Agriculture Research Center

This portion of the research project is a long-term assessment of controlled subsurface irrigation/drainage technologies with associated denitrification bioreactors. Tile drainage water chemistry and nitrate-ammonium concentrations available in soil from 2010 to 2013 are documented [47, 48]. These 4 years of investigation reveal soil nitrate concentrations generally showed an increase immediately after soil nitrogen fertilization practices and were sufficiently abundant to promote their transport from the soil resource to the tile drain effluent waters. The tile drainage chemistry data indicated (i) appreciable transport of nitrate-N in tile drain effluent waters (mean of 32 mg NO<sub>3</sub>-N/L in 2008, mean of 80 mg NO<sub>3</sub>-N/L in 2009, mean of 10 mg NO<sub>3</sub>-N/L in 2010, and mean of 15 mg NO<sub>3</sub>-N/L in 2012); (ii) denitrification soil pathways partially reduced a portion of the soil nitrate-N when the controlled drainage system establishes winter/early spring anoxic soil conditions, and (iii) the best strategy for reducing nitrate-N concentrations in tile drain effluent waters was adjusting: (i) N fertilization rates and (ii) the timing of their application.

Tile drainage from the 2014 soybean system illustrated pH levels near pH 6.5 ± 0.5 across all of the sampling sites for the duration of drainage. Greater nitrate sampling was performed in 2014 than 2013 because of the longer drainage interval; however, tile drainage effluent nitrate-N concentrations averaged from less than 10 mg NO<sub>3</sub>-N/L for many of the sampling sites/times to more than 80 mg NO<sub>3</sub>-N on at least four occasions (**Figure 2**). Ammonium concentrations in the tile drain effluents ranged from 0.25 mg NH<sub>4</sub>-N/L to near 5 mg NH<sub>4</sub>-N/L. The presence of appreciable nitrate and ammonium concentrations was reflective of a large nitrate pool remaining from the previous corn production and to a smaller extent soil organic matter mineralization. Phosphorus concentrations ranged from 0.1 to 3 mg P/L, thus phosphorus concentrations represent an environmental impact given they frequently exceed

0.2 mg PO<sub>4</sub>-P/L. Sulfate-S concentrations ranged from 2.5 to 5.5 mg SO<sub>4</sub>-S/L; however, these SO<sub>4</sub>-S concentrations were not considered an environmental hazard.



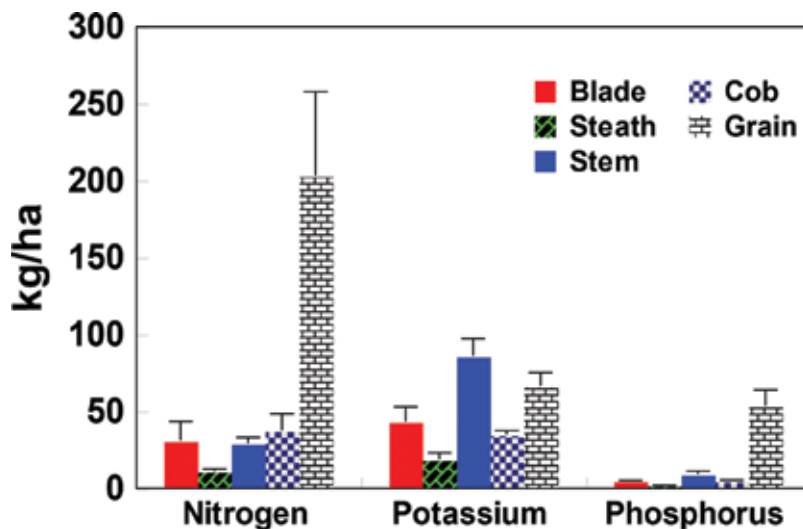
**Figure 2.** Drainage water nitrate-N concentrations from stop-log boxes in 2014.

Soil nitrate concentrations have been periodically monitored to estimate the soil nitrate pool for plant uptake and leaching potentials. The soil nitrate concentrations typically have fluctuated based on (i) the corn-soybean rotation stage, (ii) nitrogen (urea) fertilization rates and timing, (iii) soil denitrification (either intentionally establishing perched water tables by restricting drainage during the noncropping season and cropping season rainfall patterns), (iv) crop uptake (corn-soybean rotation and off-season cover crop establishment), and (v) soil mineralization and residue decomposition. Soil sampling established that nitrate-N concentrations were (i) greater after urea application for corn and (ii) dependent on rainfall patterns. Approximately 10–50% of the nitrate pool migrated from the upper 15 cm to the 15–30 cm layer within 1 month of application, with smaller portions of the nitrate pool ultimately percolating to deeper soil layers. As an example, 2013 (corn portion of the rotation) witnessed an April planting with urea (292 lbs/ac or 328 kg/ha) application just prior to 15 May 2013. On 15 May 2013, the majority of the urea was converted to ammonium with a portion of the ammonium converting to nitrate via nitrification reactions. On 7 June, the majority of the nitrogen application was nitrate, with a portion of the nitrate leaching into the 15–30, 30–45, and 45–60 cm deep soil layers (**Table 1**). Soil nitrate concentrations postcorn harvest (data not shown) and 24 March 2014 soil nitrate concentrations were comparatively smaller. A substantial portion of the field nitrogen pool was documented to be associated with grain and residue production (approximately 60%) and the remainder associated with the soil nitrate pool and lost from the soil system because of tile drainage effluents or soil denitrification reactions.

Depth (cm)	NO <sub>3</sub> -N	NH <sub>4</sub> -N
	mg N/kg	
15 May 2013 (corn)		
15	12.5–18.6	9.7–25.7
30	11.3–16.1	0.5–0.9
45	8.3–8.6	1.1–1.5
60	7.6–7.1	0.7–0.9
7 June 2013 (corn)		
15	14.4–21.4	3.2–5.8
30	15.0–16.7	3.4–7.9
45	14.5–15.6	2.2–3.4
60	14.4–14.6	0.7–3.4
24 March 2014 (soybean)		
15	6.9–7.9	0.3–1.4
30	7.0–7.7	0.2–0.6
45	6.9–7.9	0.2–0.7
60	7.0–7.7	0.2–1.4

Multiple replications.

**Table 1.** Soil nitrate and ammonium concentrations.



**Figure 3.** Concentrations of nitrogen, potassium, and phosphorus in 2014 corn by plant organs (Error bars are the standard deviations of three replicates.).

The associated corn biomass (**Figure 3**) demonstrates that nitrogen is primarily associated with grain (65%) and is thus removed from the soil landscape by harvest. Similarly, potassium (27% associated with grain) and phosphorus (74% associated with grain) demonstrate different harvest removals.

## 4. Research involving controlled subsurface irrigation and drainage with denitrification bioreactors at the David M. Barton Agriculture Research Center

### 4.1. Spring drainage water study: denitrification bioreactor inlet and outlet water chemistry for Spring 2015

The 2015 growing season was the first operational year for the denitrification bioreactor. Nitrate-bearing tile drainage water from land cultivated to corn (*Zea mays* L.) entered the denitrification bioreactor during the “drainage season.” Mean phosphate, ammonium, nitrate, and sulfate concentrations and water pH are presented (**Table 2**) to illustrate the baseline chemistry and document that tile drainage effluent has sufficient nitrate-N to be considered as an environmental hazard.

Sampling sites	PO <sub>4</sub> -P	NH <sub>4</sub> -N	NO <sub>3</sub> -N	SO <sub>4</sub> -S	pH
1A	0.3	0.9	21	2.7	6.8
1B	0.23	1.5	25.6	2.6	6.8
2A	0.19	1	16.4	2.7	6.6
2B	0.37	1	11.2	2	6.5
3B	0.2	0.7	15.8	1.6	6.9
4B	0.21	0.7	22	2.2	6.8
Bioreactor influx	0.23	0.8	59.1	4	6.7
Bioreactor effluent	0.25	0.9	38.6	2.1	6.6

Tile drainage sampling (1A, 1B, 2A, 2B, 3B, and 4B), mean of 12 sampling times from 20 March 2015 to cessation of drainage on 6 July 2015.

**Table 2.** Mean phosphorus, ammonium, nitrate, and sulfate concentrations and pH of tile drainage waters collected during the spring 2015 drainage season.

Nitrate-N concentrations were substantially reduced by passage through the denitrification bioreactor, except for 29 May 2015 that was postnitrogen fertilization and a heavy rain event with large water volumes migrating through the bioreactor (**Figure 4**). From March through early May, the influx of nitrate-N averaged 17 mg NO<sub>3</sub>-N/L (standard deviation of 12 mg NO<sub>3</sub>-N/L), whereas the effluent concentrations were 5 mg NO<sub>3</sub>-N/L (standard deviation of 3 mg NO<sub>3</sub>-

N/L). Nitrate concentrations from late May to mid-June and following nitrogen fertilization, the influx of nitrate-N averaged 69 mg NO<sub>3</sub>-N/L (standard deviation of 31 mg NO<sub>3</sub>-N/L), whereas the effluent concentrations were 21 mg NO<sub>3</sub>-N/L (standard deviation of 40 mg NO<sub>3</sub>-N/L).

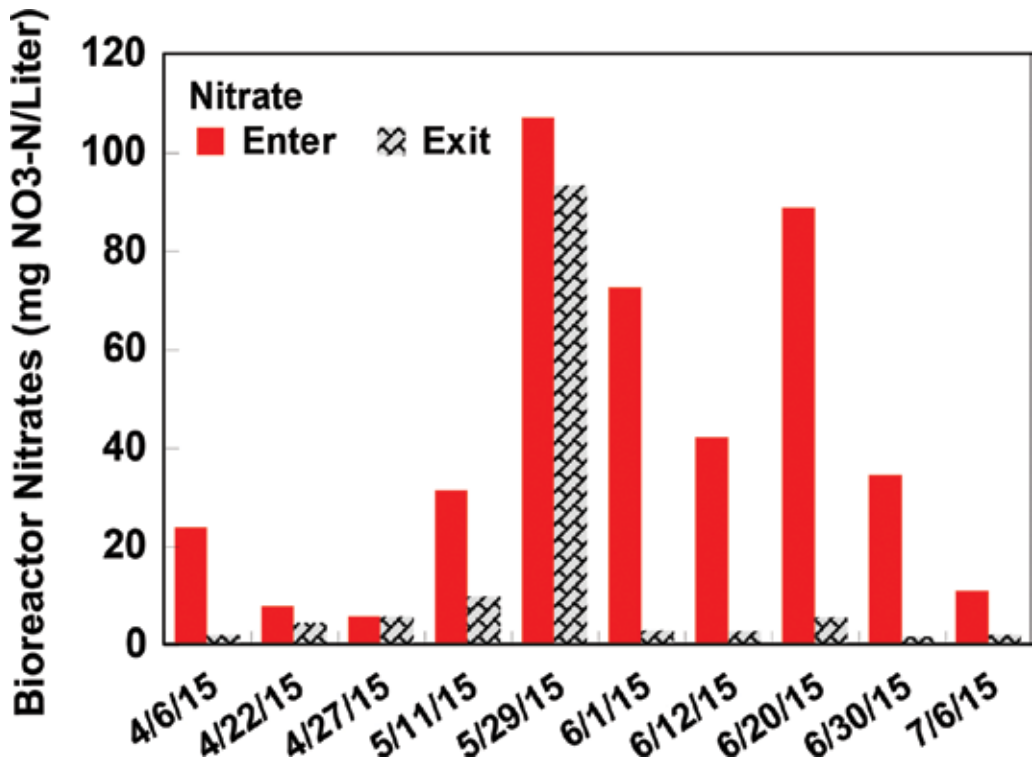


Figure 4. Denitrification bioreactor nitrate-N concentrations at the receiving and exiting terminals.

Ammonium concentrations were not appreciably influenced by bioreactor passage. Ammonium-N concentrations were generally less than 1 mg NH<sub>4</sub>-N/L, except for 22 April 2015 (1.3 mg NH<sub>4</sub>-N/L influx and 0.4 mg NH<sub>4</sub>-N/L effluent) and 30 June 2015 (3.0 mg NH<sub>4</sub>-N/L influx and 2.4 mg NH<sub>4</sub>-N/L effluent). Phosphorus and sulfate concentrations and water pH were not appreciably influenced by fluctuations during the drainage season and were not significantly altered by denitrification bioreactor passage.

#### 4.2. Williams Creek impoundment and denitrification bioreactor efficiency

In the winter of 2015, Williams Creek waters were pumped and impounded by a levee system and then allowed to infiltrate/percolate through the soil and entered the tile drainage system. Water captured by the controlled subsurface drainage technology was transported to the denitrification bioreactor.

#### 4.2.1. Williams Creek water and stop-log box 4B captured soil water

Williams Creek water is classified as a calcium-carbonate type water with a pH range from 7.92 to 8.05, implying dissolved calcium carbonate was influencing pH. Soil water pH sampled from stop-log box 4B ranged from 6.36 to 7.15 with a mean near 6.75. Presumably, the soil's cation exchange complex buffered soil drainage water and reduced the pH of waters originating from Williams Creek.

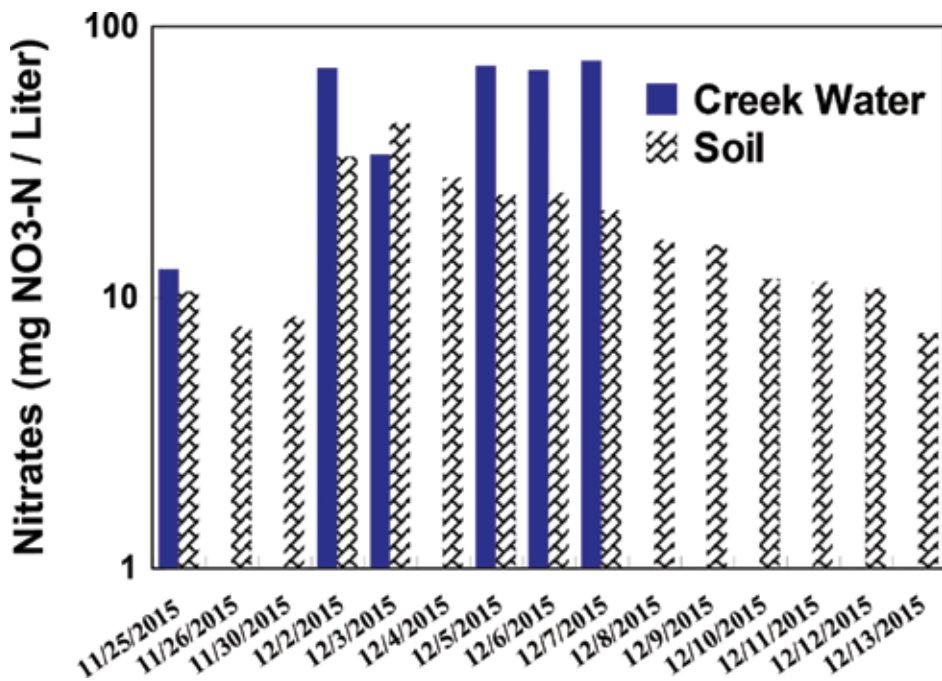
The soil water comparisons for calcium, magnesium, potassium, and sodium (**Table 3**) reveal that calcium concentrations are greater in the Williams Creek impoundment trial than the spring 2015 drainage trial. The field was limed with calcite limestone in the winter of 2014–2015 and limestone requires a lengthy time interval to dissolve, perform cation exchange, and complete acid neutralization, thus increasing the calcium saturation of the cation exchange complex. Additionally, Williams Creek may be assumed to be a water solute calcium source.

ID	Ca (ppm)	Mg (ppm)	K (ppm)	Na (ppm)
6/12/2015				
4B	5.5	24	2.1	11.3
In	5.3	9.1	2.9	14.1
Out	8.9	11.6	2.8	13.8
12/13/2015				
4B	61	9.4	4.5	12.8
In	52	8.7	3.7	11.1
Out	54	8.6	3.5	11.2
12/14/2015				
4B	36	6	2.8	8.9
In	33.5	5.7	2.7	7.4
Out	35.5	5.8	2.6	8.3

**Table 3.** Soil water concentrations of calcium, magnesium, potassium, and sodium.

Williams Creek waters show elevated nitrate concentrations, ranging from 12.7 mg NO<sub>3</sub>-N/L on 25 November 2015 to 672 mg NO<sub>3</sub>-N/L on 4 December 2015 (**Figure 5**). Soil water shows a nitrate-N increase to 33.1 mg NO<sub>3</sub>-N/L on 2 Dec 2015 and 44 mg NO<sub>3</sub>-N/L on 3 December 2015, suggesting that the soil resource is influenced by nitrate-N originating from Williams Creek. Soil water nitrate-N concentrations are consistently smaller than the water from Williams Creek, implying that the soil resource is reducing nitrate-N concentrations by a combination of two processes: (i) dilution of Williams Creek nitrate-N concentrations with the preexisting soil water and (ii) denitrification soil processes.

Nitrate-N concentrations in soil water after 7 December 2015 show a gradual decline. Between 27 November and 29 November 2015, approximately 2.94 in. of rainfall occurred, inferring that rainfall acted to dilute the soil water nitrate-N concentrations. Williams Creek and soil water both demonstrated greater nitrate concentrations on 2 December 2015.



**Figure 5.** Nitrate concentrations from Williams Creek and stop-log box 4B. (Note: Log scale.) On 4 December 2015, Williams Creek showed 691 mg NO<sub>3</sub>-N/L. (Data not shown on graph for graphics clarity.) Pumping from Williams Creek stopped on 8 December 2015.

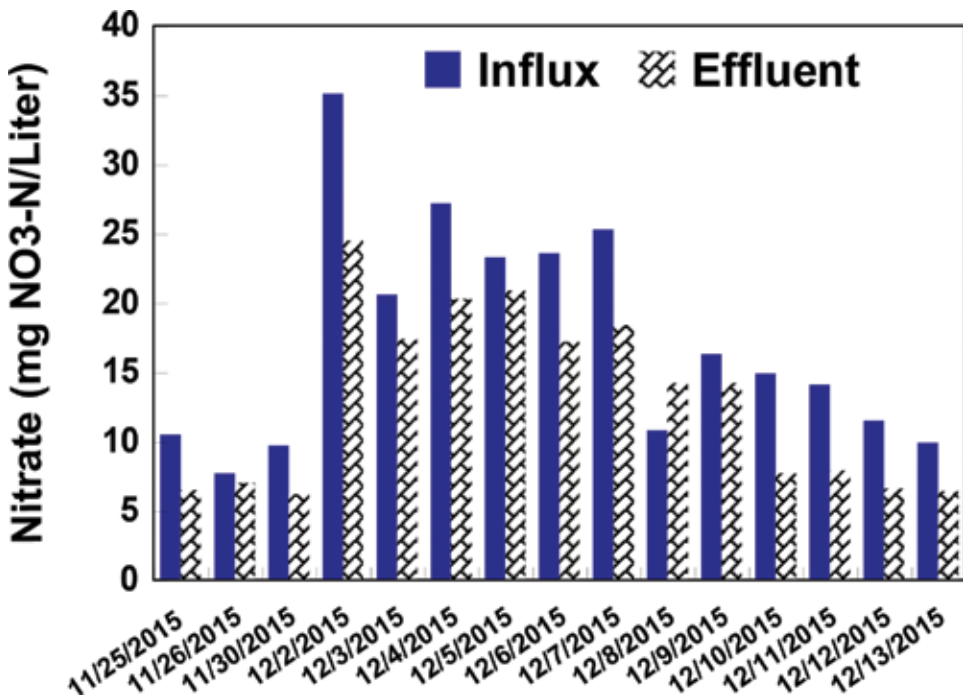
Ammonium concentrations are generally small, less than 2 mg NH<sub>4</sub>-N/L for Williams Creek and generally less than 1 mg NH<sub>4</sub>-N/L for soil waters. Williams Creek water has the greatest ammonium concentration on 7 December 2015 (1.7 mg NH<sub>4</sub>-N/L), approximately 3 days after the greatest nitrate-N concentrations, whereas soil water has the greatest ammonium concentration on 9 December 2015 (1.7 mg NH<sub>4</sub>-N/L). Mean phosphorus concentrations are 0.36 mg PO<sub>4</sub>-P/L for Williams Creek waters and 0.39 mg PO<sub>4</sub>-P/L for the field sampling site waters, with the concentration differences being not significant. These phosphorus concentrations are considered sufficiently abundant to support water eutrophication. Sulfate concentrations were not significantly different between the Williams Creek waters (mean SO<sub>4</sub>-S at 1.4 mg SO<sub>4</sub>-S/L) and the field sampling site waters (mean SO<sub>4</sub>-S at 1.2 mg SO<sub>4</sub>-S/L).

#### 4.3. Denitrification bioreactor nitrate reduction potential with Williams Creek source water

pH of the denitrification bioreactor inlet and effluent waters were not significantly different for each sampling date; however, the inlet water pH varied from a low pH of 6.33 (30 November 2015) to pH 7.07 (12 December 2015) and the effluent water pH varied from pH 6.31 (30 November 2015) to pH 7.18 (12 December 2015).

Denitrification bioreactor outlet nitrate-N concentrations were slightly too appreciably smaller than the corresponding inlet nitrate-N concentrations (**Figure 6**). The highest nitrate-N concentrations occurred on 2 December 2015, which corresponds with the nitrate-N concen-

tration rise associated with stop-log box 4B. Nitrate-N concentrations from 2 December to 7 December 2015 ranged from 35.1 mg NO<sub>3</sub>-N/L to 20.6 mg NO<sub>3</sub>-N/L for the inlet concentrations and from 25.3 mg NO<sub>3</sub>-N/L to 17.2 mg NO<sub>3</sub>-N/L for the outlet concentrations. From 8 December to 13 December 2015, the inlet and outlet nitrate-N concentrations became increasingly smaller, and the outlet nitrate-N concentrations continued to be smaller than those of the corresponding inlet concentrations.

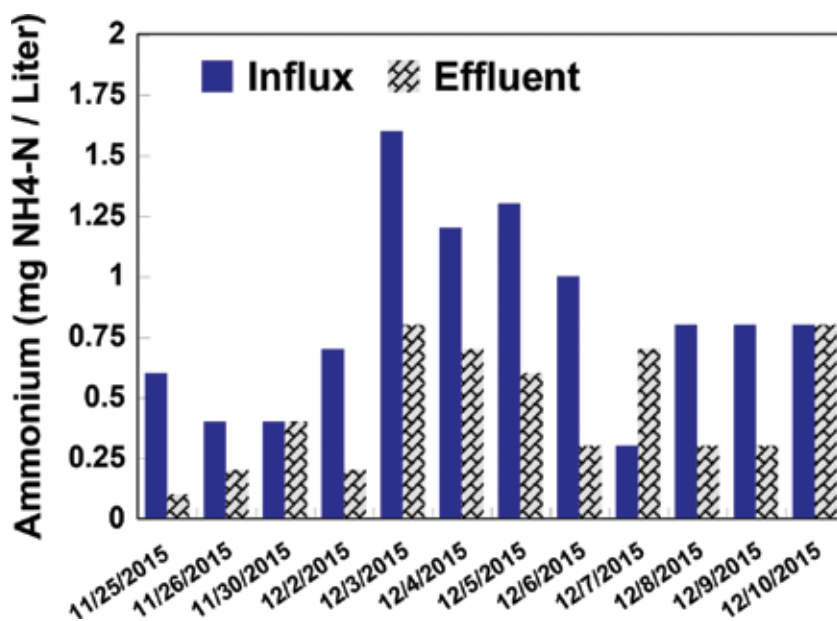


**Figure 6.** Water nitrate concentrations from the inlet (influx) and outlet (effluent) from the denitrification bioreactor.

Ammonium-N concentrations were substantially smaller than the corresponding nitrate-N concentrations. Ammonium-N concentration differences between the inlet and outlet waters suggest that the denitrification bioreactor sequestered ammonium-N or nitrification processes oxidized ammonium to nitrate (**Figure 7**). Denitrification bioreactor's mean phosphorus concentrations were smaller for the effluent (0.29 mg PO<sub>4</sub>-P/L) than the inlet concentrations (0.38 mg PO<sub>4</sub>-P/L); however, the concentration differences were not significant. Denitrification bioreactor's mean sulfate concentrations were greater for the effluent (1.1 mg SO<sub>4</sub>-S/L) than the inlet concentrations (1.0 mg SO<sub>4</sub>-S/L); however, the sulfate-S concentration differences were not significant.

Denitrification bioreactors in these field trials reduced effluent nitrate-N concentrations via denitrification pathways. Approximately 50% or greater nitrate-N reductions were observed when the flow volumes per unit time were sufficiently small for equilibrium attainment.





**Figure 7.** Water ammonium concentrations from the inlet (influx) and outlet (effluent) from the denitrification bioreactor.

## 5. Prospectus for future endeavors

- (1) Development of effective crop nutrient management systems to improve crop uptake efficiency and reduce nitrate leaching.
- (2) Development of “Soil Health” research initiatives to quantify soil structure attainment and carbon sequestration.
- (3) Continue research on denitrification bioreactor design to reduce nitrate tile drainage. Engineering parameters based on reactor size, preferential bed packing materials, equilibrium thresholds, elimination of preferential flow path attainment, and pH maintenance require additional scrutiny.

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# Contamination of Soils and Substrates in Horticulture

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Additional information is available at the end of the chapter

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## Abstract

Contamination of the soil environment mostly is identified with industry, especially mining and road transport. Unfortunately, also in the commercial horticulture, there are numerous problems concerning the contamination of soils and substrates. Sources of contamination can be fertilizers and waste materials polluted by heavy metals, particularly by cadmium. In the greenhouses where traditional methods of cultivation are used, the soil pollution due to the application of excessively high doses of fertilizers constitutes an environmental hazard. Much faster similar effect occurs in greenhouses where an open system of fertigation is used. In addition to mineral impurities, organic compounds emitted by the plant or that are formed during decomposition of organic matter are the problem. This phenomenon is called allelopathy. In practice, it concerns the monoculture and perennial crops and especially is observed in nurseries, orchards, plantations of berries and asparagus. For this reason, in the later section, the soil sickness, replantation problem and toxicity of mulches in green areas are also discussed.

**Keywords:** overfertilization, heavy metals, allelochemicals, soil sickness, replantation

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## 1. Introduction

Soil pollution is commonly associated with industry, mines and road transport. In the case of water contamination, the significant role of agriculture is primarily indicated. Horticulture can also adversely affect the soil environment. In this case, the basic problem is the use of very high doses of fertilizers and the heavy metals contained in some fertilizers. Contaminants can also occur in waste materials used to improve the properties of soil and horticultural substrates. Besides mineral impurities, toxic organic substances, which are metabolites of plants and micro-organisms or substances of anthropogenic origin used for the control of pests, pathogens and weeds can be released into soil and substrates. The ability to suppress other

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plants through the release of toxic substances from living parts or dead plant tissues during their decomposition is called allelopathy. Understanding of the causes and consequences of risks outlined above determines for rational decision-making in horticulture.

## 2. Heavy metals in fertilizers and waste materials

Horticulture is the branch of agriculture dealing mainly with the cultivation of vegetables, medicinal plants, ornamental plants and fruit trees and bushes. Horticultural plants are an important part of the human diet. For this reason, attention is paid to factors affecting the quantity and quality of yield.

Crop yield depends on many factors including variety, control of diseases and insects, and weather conditions. However, the essential role is played by the physical and chemical properties of the soil or growing medium. To improve soil quality, farmers use organic and mineral fertilizers. Unfortunately, fertilizers can be contaminated by substances that can potentially pose a risk to human and animal health and the environment. In the case of mineral fertilizers, this problem concerns mainly cadmium compounds.

The presence of cadmium in topsoil is a consequence of the use of phosphate fertilizers contaminated with this element [1–4]. Cadmium uptake by plants depends on pH of soil or growing medium. Under acidic conditions, cadmium solubility increases. In these conditions, the adsorption of cadmium by soil colloids, hydrous oxides, and organic matter is very low. However, zinc can reduce cadmium's availability to plants, by inhibiting calcium uptake and preventing it from moving from the roots to the shoots of the plants [5]. Lime fertilizers, as well as waste materials rich in calcium and/or magnesium, can also be contaminated by heavy metals [6–8]. Moreover, in this case, the list of potentially toxic elements is much longer: Cd, Cr, Co, Cu, Pb, Mo, Ni, Zn, As and Hg [8–11]. Essential and beneficial elements can become toxic only at high concentrations. In many countries, the use of fertilizers or waste materials contaminated with heavy metals is limited by the introduction of a maximum permissible content of these elements. However, the rules of individual countries are not unified [4]. For example, in Poland, the maximum permissible concentrations of heavy metals in fertilizers are as follows:

- in organic and organic mineral fertilizer (in 1 kg of dry weight of the fertilizer): Cr—100 mg, Cd—5 mg, Ni—60 mg, Pb—140 mg, Hg—2 mg,
- in agricultural lime (expressed per 1 kg CaO): Cd—8 mg, Pb—200 mg,
- in agricultural lime containing magnesium (calculated per 1 kg of the sum CaO + MgO): Cd—15 mg, Pb—600 mg, and
- in other mineral fertilizers (in 1 kg of dry weight of the fertilizer): As—50 mg, Cd—50 mg, Pb—140 mg, Hg—2 mg [12].

Heavy metals may be introduced into the soil and substrates also with soil improvers or mulches. 'Soil improver' is defined as a material added to soil in situ whose main function is



to maintain or improve its physical and/or chemical and/or biological properties, with the exception of liming materials. 'Mulch' means a type of soil improver used as protective covering placed around plants on the topsoil whose specific functions are to prevent the loss of moisture, control weed growth and reduce soil erosion. According to a regulation of the European Union, the maximum content of heavy metals in the final product or constituent may not exceed the values shown in **Table 1**.

Element	Maximum content in the product (mg kg dw)
Cadmium (Cd)	1
Chromium total (Cr)	100
Copper (Cu)	100
Mercury (Hg)	1
Nickel (Ni)	50
Lead (Pb)	100
Zinc (Zn)	300

**Table 1.** Heavy metals limits for soil improvers, mulch and organic constituents of growing media [13].

In organic and mineral growing media, the content of heavy metals in the final product may not exceed the values shown in **Table 2**.

Element	Maximum content in the product (mg kg dw)
Cadmium (Cd)	3
Chromium total (Cr)	150
Copper (Cu)	100
Mercury (Hg)	1
Nickel (Ni)	90
Lead (Pb)	150
Zinc (Zn)	300

**Table 2.** Heavy metal limits for growing media, including mineral growing media [13].

The source of heavy metals may also be sewage sludge from municipal sewage treatment plants used to fertilize soil or compost from sewage sludge. The use of these materials in the EU is subject to a number of strict requirements. The most important are the Water Framework Directive 2000/60/EC on water protection, Directive 91/271/EEC on urban waste water treatment, Directive 96/61/EC concerning integrated pollution prevention and control, Directive 99/31/EC on the landfill of waste and Directive 86/278/EEC on the use of sludge in agriculture [13–17]. The limit values for heavy metals in sludge or in composts are defined in

national regulations. The regulatory framework prevents harmful effects on soil, vegetation, animals and humans [18–20].

### 3. Effect of intensive fertilization on chemical composition of soil in greenhouse

#### 3.1. Effect of long-term traditional fertilization

Traditional cultivation of plants in greenhouses or plastic tunnels is based on intensive organic and mineral fertilization of soil. Manure and compost are commonly used organic fertilizers. In temperate climate of central Europe, the cultivation of plants in greenhouses and tunnels is uneconomic due to short days and low light intensity as well as high heating costs from November to March. The gardening season begins in early spring and ends in late autumn. In this relatively short period, intensive fertilization is carried out. The doses of fertilizers used in greenhouses and plastic tunnels are much higher than the doses used in field crops. For example, for wheat, 230–360 kg NPK/ha is recommended, while for early varieties of cauliflower grown in the greenhouse, 450–580 kg NPK/ha is recommended. Moreover, due to the greenhouse effect, the average day and night temperatures in greenhouses and tunnels are significantly higher than the temperatures in the field. Plants grow faster and produce greater biomass. For this reason, the watering of plants is more intense, and therefore, the elution of components into the soil is stronger. A detailed documentation of this problem was presented by Breś and Roszyk [21, 22]. The authors selected five horticultural farms near Poznan (Poland) in which the plants were grown for 20–40 years. In the middle of the growing season, the authors took soil samples from the layers 0–20, 20–40, 40–60, 60–80, 80–100 and 100–120 cm. For the sake of comparison, the studies also included samples taken near the greenhouse from occasionally fertilized lawn. To evaluate the effect of long-term fertilization on the distribution of nutrients in the profile of soils, chemical analysis of samples was performed. For nutrient extraction, 0.03 M  $\text{CH}_3\text{COOH}$  was used. This method allows one to assess the amount of components readily available for plants. As an example, the content of N- $\text{NO}_3$ , P, K, Ca, Mg, Cl and S- $\text{SO}_4$  in soil samples collected in two of the five test farms is given below. In **Table 3**, data refer to a greenhouse where vegetables and ornamental plants were grown for 40 years, while **Table 4** presents the results of analyses of soil samples from a greenhouse in which for 40 years only vegetables were cultivated. Most of the nitrogen, phosphorus, calcium, magnesium, chlorides and sulphates were found in a layer 0–40 cm deep. In extreme cases, the greenhouse in soil nitrogen content was 60 times, phosphorus 3 times and potassium 15 times higher compared to the soil next to the greenhouse. Greenhouse soils were very rich, even at a depth of 80 cm. The significant amount of sulphates in the soil in greenhouses is a result of more frequent use of potassium sulphate than potassium chloride. This practice is very common in horticulture. Based on the scale of pollution, it can be assumed that in these farms, the evaluation of fertilization requirements based on the chemical analysis of soil or substrate was conducted infrequently or not at all. The authors found that the range of changes in the chemical properties of the investigated

soils depended most on the length of greenhouse utilization. Moreover, the soil of the farms where ornamental plants were grown exclusively contains more nutrients than the soil from farms specializing in the cultivation of vegetables. Soil texture had the least impact on the chemical composition of soils. Similar trends were observed by examining the content of micronutrients. The results of these studies clearly indicated strong leaching of nutrients and the threat of groundwater contamination. The soil contamination in the greenhouse reported in this study was so high that it became necessary to rapidly introduce new technologies friendly for the environment. As a method to reduce leaching of nutrients, wider use of slow-release, controlled-release and inhibitor-stabilized fertilizers was proposed. Another solution to the problem was soilless cultures and fertigation.

Layer of soil (cm)	N-NO <sub>3</sub>	P	K	Ca	Mg	Cl	S-SO <sub>4</sub>
Content in the soil (mg/dm <sup>3</sup> )							
<i>Farm Ogrody—greenhouse</i>							
0–20	314	248	491	4013	256	306	497
20–40	297	244	484	4600	230	346	342
40–60	77	261	376	1123	106	224	94
60–80	76	231	517	1322	12	215	69
80–100	65	152	676	752	136	93	55
100–120	89	138	586	556	108	151	93
<i>Farm Ogrody—lawn</i>							
0–20	5	77	29	2408	99	22	0
20–40	4	78	16	2624	111	21	0
40–60	5	89	12	2949	102	23	1
60–80	4	80	12	2793	94	20	0
80–100	4	71	16	2255	91	22	0
100–120	3	70	14	2140	80	20	0

**Table 3.** Effect of long-term fertilization on the distribution of nutrients in profile of greenhouse soil—farm Ogrody [21].

### 3.2. Soilless culture and fertigation

Soilless culture is the cultivation of plants in systems other than soil in situ, including hydroponics and another growing media or substrates. The main advantage of soilless culture is a pathogen-free root environment at the beginning of the crop cycle. Thanks to that fact, one can avoid costly and time-consuming soil replacement or sterilization [23]. An essential element of this technology is fertigation, that is the process in which fertilizers are applied with the irrigation. Fertigation can be carried out in an open or closed system. In the open system, an excess of the applied nutrient solution leaks into the soil. In the closed system, the

Layer of soil (cm)	N-NO <sub>3</sub>	P	K	Ca	Mg	Cl	S-SO <sub>4</sub>
Content in the soil (mg/dm <sup>3</sup> )							
<i>Farm Marcelin—greenhouse</i>							
0–20	159	255	309	2445	229	151	891
20–40	111	238	326	1379	160	126	779
40–60	90	160	431	728	95	56	284
60–80	69	99	541	1463	125	45	441
80–100	79	97	420	1491	91	33	296
100–120	49	66	476	2599	78	54	149
<i>Farm Marcelin—lawn</i>							
0–20	13	54	155	3101	77	124	84
20–40	9	71	103	1493	87	105	141
40–60	13	54	125	2340	72	80	43
60–80	14	50	110	1538	61	57	7
80–100	12	34	102	1103	49	49	40
100–120	11	28	119	1062	57	47	38

**Table 4.** Effect of long-term fertilization on the distribution of nutrients in profile of greenhouse soil—farm Marcelin [21].

excess of nutrient solution after disinfection returns to the fertigation system (recirculation of nutrient solution). In this system, drainage water does not contaminate the environment [24]. Fertigation would also provide less water and fertilizer utilization. In soilless cultures as a growing medium expanded clay aggregates, growstones, perlite, pumice, sand and wood fibre are used. However, the most commonly used substrates in soilless cultures are rockwool and coconut fibres. The described cultivation technology requires high-quality water and very good water-soluble fertilizers [25, 26]. According to the recommendations, in order to stabilize the concentration and the pH value of the solution in the root zone and in order to adjust the substrate moisture, the volume of nutrient solution must be higher than the nutritional requirements of plants [27]. For most soilless cultures, 30–50% overflow is recommended [28]. As an effect of open systems, the excess nutrient solution leaks from the growing medium and pollutes the soil. This process was documented by Breś [25]. The author measured the volume of leaking solution and analysed the chemical composition of leakage during the growth of cherry tomato in coconut fibre, as well as gerbera, rose, tomato and cucumber growing in rockwool. Concentrations of nutrients found in the drainage from soilless cultures were many times higher than the mean concentrations of components in the nutrient solution supplied to plants. This suggests that the basic cause of the increase in ion concentrations is a predominance of transpiration over nutrient uptake by plants [29]. The monthly deposition of elements transferred with drainage waters to the soil was also calculated. Some details from the publications of Breś [25] are given in **Table 5**. Notable is deposition of K (up to 413 kg/month/ha), N-NO<sub>3</sub> (up to 230 kg/month/ha), Ca (up to 220 kg/month/ha) and S-SO<sub>4</sub> (up to 101 kg/month/ha). Leaching of Na (up to 62 kg/month/ha) and Cl (up to 34 kg/month/

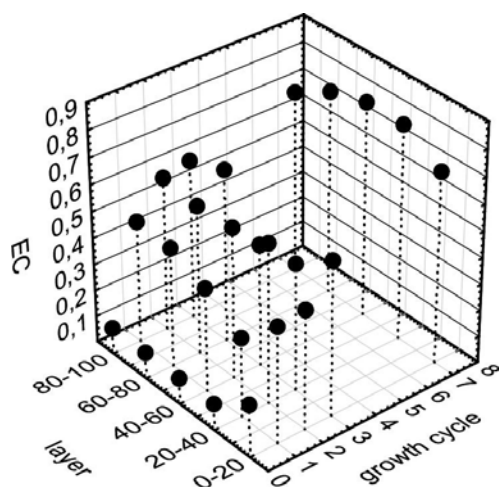
Nutrient	Tomato in rockwool	Cherry tomato in coconut fibres	Rose in rockwool
N-NO <sub>3</sub>	30–230	23–177	13–83
P	7–54	2–18	3–16
K	53–413	36–282	17–106
Ca	23–178	28–220	9–54
Mg	7–57	5–38	3–21
Na	4–33	8–62	1–6
Cl	1–10	4–30	0.1–0.3
S-SO <sub>4</sub>	13–101	12–90	4–24

**Table 5.** Ranges (kg/ha) of monthly losses of nutrients during plant cultivation in soilless culture with the application of open fertigation systems [25].

ha) was lower. A similar trend was found for *Anthurium* grown in expanded clay aggregates [29]. Some authors believe that the ratio of the uptake rates of NO<sub>3</sub>, K and P, in comparison with the transpiration rate, decreased from May to September because the substrate temperature had a greater effect on nutrient uptake than on water absorption [30].

In research conducted by Uronen [31] during the cultivation of cucumbers grown in rockwool, phosphorus leakage was 35–47% while nitrate leakage amounted to 33–43% of the applied nutrients. Cultivation in organic substrates is characterized by a smaller run-off than in rockwool [25, 31]. Thus environmental pollution is reduced. The amount of nutrients leaking from 1 ha of agricultural field crops is distinctly smaller. For example, nitrogen seldom exceeds 140 kg N/ha/year [32, 33].

Besides the amount of fertilizers leaking from open fertigation systems, the vertical distribution of nutrients accumulating in the soil profile (mean content in subsequent soil layer), in relation to the duration of greenhouse operation, is also important. Such investigations were conducted in the years 2004–2011 in horticultural farms specializing in soilless plant cultivation [34]. The greenhouses were located in the Wielkopolska province (Poland). Every year, from February to November tomatoes were grown in rockwool. Before the first crop culture, soil samples were collected for chemical analyses at every 20 cm layer to the depth of 1 m. Successive samples were taken in autumn after the completion of 1, 2, 3 and 7 growing cycles. For nutrient extraction from soil, 0.03 M CH<sub>3</sub>COOH was used. The amount of components readily available for plants was determined. Significant changes in the chemical properties of soils were detectable already after the first growth cycle of plants. **Figure 1** shows the dynamics of changes in electrical conductivity measured in soil layers. The degradation rate of the soil environment as a result of application of an open fertigation system depended primarily on the duration of greenhouse operation. The increase of nutrient contents in the soil profile during seven years of monitoring was very high: Ca 283%, Mg 325%, N-NO<sub>3</sub> 326%, K 666%, P 684% and S-SO<sub>4</sub> 2164%. Once again, it proved that the previously reported benefits of fertigation apply only for recirculating systems. Only in closed systems, it is possible to reduce water consumption by 15–35% and to limit losses of nutrient solution by 15–67% [35, 36].



**Figure 1.** Relationship between duration of greenhouse operation (0—before first growth season and after 1, 2, 3...7 growth cycles), depth of soil sampling (cm) and electrical conductivity (EC mS/cm).

## 4. Organic contaminants released from plant residues

### 4.1. Post-harvest residues

There are many plant species that possess the ability to suppress other plants through the release of toxic substances from living parts or dead plant tissues. This phenomenon is called allelopathy. Allelopathy is a chemical interaction between plants defined as any direct or indirect, beneficial or harmful effects of one plant (donor plant) on another (recipient plant) through the production of chemical compounds that are released into the environment through root exudation, leaching, volatilization and decomposition of plant residues. A wide variety of phytotoxic substances exists in plant residues. Microbial decay of plant residues releases the toxic metabolites into the soil where they may adversely affect the growth and development of plants. In agro-ecosystems, decaying post-harvest residues are the main source of phytotoxic compounds, and they can provide a serious problem [37].

Allelopathic chemicals are generally secondary metabolites, and most of them have been identified as volatile terpenes and phenolic compounds [38]. Allelochemicals can be synthesized in every part of the plant. They can be found in seeds, flowers, fruits, pollen, leaves, stems and roots. Their content depends on the developmental stage of the plant or plant part. It was found that significantly larger amounts of them occur in young plants [39]. Different stress factors can enhance the production and release of allelochemicals by plants [40].

Some plant species with a high allelopathic potential release into the environment particularly high amounts of allelopathic compounds. These include crop plants from the families Fabaceae and Brassicaceae. Perennial crops and monocultures of these families are common in many parts of the world, and they cause a number of problems due to soil sickness, regeneration

failure and replant problems. Allelochemicals from legumes are mainly polyphenols and propanoids [41]. Crops from the family Brassicaceae contain compounds called glucosinolates, which break down during the decomposition of post-harvest residues into powerful volatile allelochemicals—isothiocyanates, which can affect plant growth and microbial activity [42–44]. Also, plants belonging to the group of the world’s worst weeds displaying great expansion and invasiveness properties such as quackgrass (*Agropyron repens*), Canada thistle (*Cirsium arvense*), field bindweed (*Convolvulus arvensis*), white pigweed (*Chenopodium album*) and Johnson grass (*Sorghum halepense*) exhibit high allelopathic potential [45, 46]. On the other hand, the weed suppressive ability of crop plants with allelopathic properties may also be considered as plant weed control in agricultural systems [47]. The use of allelopathic cover crops, inclusion of allelopathic plants in crop rotation and the use of their residues as mulches can be an economical and environmentally friendly form of weed control [48].

Allelopathic chemicals act in many ways. Some retard plant growth or inhibit seed germination by disrupting cell division. Some interfere with respiration and other physiological process. Many affect plant nutrition by reducing the water and nutrient uptake. Biological activity of phytotoxic substances depends on their chemical nature and concentration—at lower concentrations, they may exert stimulatory effects, whereas at higher concentrations, they may exert inhibitory effects [49].

The decomposition of crop residues is the result of complex microbial processes controlled by numerous environmental factors influencing the activity of microflora such as temperature, moisture, aeration, inorganic ions and pH [50, 51]. Allelochemicals released into the soil are also continuously removed from the soil solution by plant uptake, immobilized due to adsorption to soil particles and degraded by micro-organisms [52–55]. Moreover, allelopathic compounds are subjected to degradation by oxidation and photolysis as well as processes of removal by volatilization or leaching [53]. The type of soil is important in the accumulation of allelochemicals, for example, in poorly drained, clay soils, the allelochemicals are not leached easily. By contrast, in well-drained sandy soils, the allelochemicals have a tendency to leach. The difference between the speed of allelochemicals’ release into the environment and the speed of their degradation will decide whether they will accumulate in the soil to a toxic level [49]. A low concentration of allelochemicals at a given point in time is not an argument against their allelopathic role or evidence of their activity at low concentrations, because the allelopathic effects depend on many factors interacting with them in the soil and may not be directly related to the actual concentrations. Soil factors and their interactions with microflora need to be considered in assessing the factors that determine the presence and stability of allelochemicals [56–58].

#### **4.2. Soil sickness and replantation problem**

The phenomenon of soil sickness is defined as a decrease in soil fertility as a result of the prolonged growth of the same plant species, in spite of its intensive cultivation and fertilization. Delayed development of plants and a significant reduction in yield are symptoms of soil sickness. It is widely assumed that soil sickness is a phenomenon caused by a complex combination of biotic and abiotic factors disturbing the biological balance in soil, that is

deficiencies or imbalance of plant nutrients, degradation of soil properties, disproportionate development of various groups of micro-organisms in soil, increased infestation of pathogens, pests and weeds and accumulation of phytotoxic compounds [59]. The intensive modern agriculture with mechanization, indiscriminate use of fertilizers and pesticides and with an emphasis on reduced crop diversity has led to serious changes in the physical, chemical and biological properties of soil, which have adversely influenced plant development and crop yields. Soil sickness in modern agriculture is mainly due to specialized single crop based limited rotations. These systems do not follow the scientific principles of crop rotations. In horticulture, soil sickness concerns mainly monoculture and perennial crops with limited rotation, such as nurseries, orchards, plantations of berries and asparagus, lawns as well as greenhouse cultivations, where the same substrate is used many times [54, 60–62]. One of the main causes of soil sickness is the accumulation of phytotoxic compounds, that is plant and microbial phytotoxins, as well as remains of pesticides [59].

As a result of long-term growth of the same plant species, there occurs in the soil accumulation of homogeneous compounds secreted from plants and the products of microbial decomposition of plant post-harvest residues. The living plants can secrete allelochemicals and the decaying plant residues can release toxic metabolites into the soil. In soil sickness, the release of toxic substances from the dead plant tissues during their decomposition plays a greater role than their active secretion from the living plants. A specific kind of soil sickness is autotoxicity, which manifests when a plant species releases chemical substances that inhibit or delay the germination and growth of the same plant species. Many crop plants exhibit autotoxicity, i.e. self-destruction of a plant species through the production of metabolites that escape into the environment and directly inhibit the growth of that species [63]. Autotoxicity is a cause of soil sickness in the cropping of such vegetables as asparagus, carrot, cucumber, eggplant, pea and tomato [64–66]. This phenomenon is also observed in orchards and then is called the replantation problem. Cutting down an old, non-productive orchard and establishing a new one in the same place is associated with the replantation problem. It occurs most frequently in apple, peach, sour cherry and sweet cherry orchards. When an old orchard is removed, large amounts of root residues remain in the soil. They are a rich source of phytotoxic substances. For example, peach root bark contains two glycosides—amygdalin and prunasin—that under enzymatic hydrolysis in soil produce hydrogen cyanide, a powerful inhibitor of respiration [67]. The main cause of soil sickness in apple orchards is accumulation of the toxic dihydrochalcone—phlorizin, large amounts of which occur in the bark of apple roots. The release into the soil of these compounds from the decaying residues of tree roots after the liquidation of old trees prevents the normal growth of young trees in the replanted orchard [68].

Monoculture and perennial crops with limited rotation favour the proliferation of pathogenic fungi, which produce mycotoxins. *Aspergillus*, *Penicillium* and *Fusarium* are the major fungal genera producing secondary metabolites toxic not only to humans and animals but also to plants [54, 69]. The phytotoxic activity of mycotoxins manifests in their inhibitory effects on growth parameters and differs from their effects in plant diseases [69].

Pesticides are toxic chemicals used to control weeds, pests and pathogens in crops. It is normal practice to apply several different pesticides to a single crop in any given growing season. In



intensive agriculture, the application of pesticides is frequently inappropriate or excessive. Although each pesticide is meant to kill a certain pest, pathogen or weed, a very large percentage of pesticides reach other destinations than their target. Instead, they enter the air, water and soil [70]. Some of these pesticides or their remains can act as toxins to plants when found in soil at sufficient concentrations. Accumulation refers to the build-up of pesticides resulting from repeated use. Excessive use of pesticides is one of the main factors causing soil pollution and can lead to several unintended, harmful effects on the environment, adversely affecting the soil micro-organisms and generally causing a decrease of soil fertility. The toxicity level of a pesticide depends on the kind of chemical, the dose, the length of exposure and the route of entry or absorption by the plant. The accumulation of pesticides in the soil can kill or reduce the populations of essential soil macro- and micro-organisms, including earthworms, insects, spiders, mites, fungi and bacteria, thus reducing or stopping important nutrient cycles [71, 72]. The fate of pesticides in soils varies greatly depending on their chemical nature, the type of soil, the climate conditions and the agricultural practices. In the soil, they are decomposed by soil micro-organisms, leached from the root zone, or they are adsorbed and accumulated by soil particles [73]. The amount of pesticide adsorbed to the soil varies with the type of pesticide, soil moisture, pH and texture. Pesticides are strongly adsorbed to soils that are rich in clay or organic matter, whereas they are not as strongly adsorbed to sandy soils. Pesticide degradation in soil generally results in a reduction in toxicity; however, breakdown products of some pesticides are sometimes more toxic than the substrate. Plant injury can be a problem resulting from adsorption of pesticides to soil particles. Injury can result when a pesticide used for one crop is later released from the soil particles in amounts great enough to cause injury to a sensitive rotational crop. It is also hard to predict the long-term effects of such changes in the soil microbial communities, which may lead to the occurrence of soil-borne pathogens [73].

#### **4.3. Toxicity of mulches in green areas**

Mulching is a popular form of soil care, especially in green areas. A mulch is a layer of material applied to the surface of soil. It limits weeding, improves soil moisture, stabilizes soil temperature, reduces soil compaction and increases soil nutrition, which indirectly contribute to better plant growth. For the preparation of mulches, various organic and inorganic materials are used. Natural materials such as bark, sawdust, straw, shredded or chipped wood, leaves, coniferous needles or dried grass clippings are used as organic mulches. Plant residues from a crop may also be used to form a mulch [43, 47]. However, most of these materials are not suitable in green belts because of poor aesthetic appeal [74].

Although mulches are multifunctional and in green areas, they are applied mainly for aesthetic purposes, mulching is one of the most effective methods for non-herbicide weed control [75]. Mulches can act only as a physical barrier that limits access of light to germinated weeds and reduces their ability to photosynthesis. Certain organic materials, especially shredded and chipped bark or wood, may control weeds chemically through the leaching of allelopathic compounds. Bark and wood mulches are often used for weed suppression in urban landscapes and gardens where herbicides are prohibited or unwanted [74]. Biological activity of phyto-

toxic substances depends on their chemical nature and the tree species from which they are derived. The results obtained by Rathinasabapathi and co-workers [76] showed the phytotoxic activity of wood chips from deciduous trees and conifers (*Acer rubrum*, *Quercus michauxii*, *Juniperus silicicola*, *Azadirachta indica* and *Magnolia grandiflora*).

Most commonly, the branches of various tree species are used as mulch material, fresh and without composting, because composting is a time- and cost-consuming process. Thus, the use of these wood wastes for the preparation of mulches is a simple way of recycling them. However, although the wood chips are easy to obtain and one of the cheapest organic materials for mulching, especially in green areas, their application may be associated with the release into the soil of phytotoxic substances. The use of wood chips for mulching the soil contributed to an increase in the content of phenolic compounds [77]. It was found that the strongly lignified wood wastes decomposed in the soil by micro-organisms are a rich source of phenolic compounds, even small amounts of which may adversely affect the growth and development of plants [77, 78]. According to Krasutsky [79], the bark of *Betula pendula* contains large amounts of polar triterpenes—betulin, betulinic acid and lupeol. Phytotoxicity of these compounds has been shown in numerous biological assays [80].

In recent years, interest has grown in mulches from a variety of wood wastes, which are crushed and coloured. Wood chips are durable and easy to use as an organic material for mulching. Their sources are sawmill wastes and wastes arising from logging or cutting trees and shrubs [81]. Sometimes processed wood is also used, for example manufactured product debris, discarded pallets and wood reclaimed from constructions and demolitions [82]. Depending on the source of the wood chips, they may contain toxic chemicals, which pollute soil and ground water. It has been found that some of the recycled waste wood used for making landscape mulch products is contaminated with various chemicals, such as creosote, chromium copper arsenate or lead-based paints used for wood preservation against fungi and insects [83–85].

Some problems can develop when hardwood bark is stored in overlarge or waterlogged piles, which creates anaerobic conditions. Then, anaerobic micro-organisms carry out fermentation and in the pile such products as acetic acid, methanol, ammonia and hydrogen sulphide accumulate. Application of such bark as mulch can cause direct plant injury. Damage symptoms including leaf scorch, bleached leaves and defoliation occur very quickly, and in the case of sensitive herbaceous plants, even plant death may occur [86].

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## **Treated Municipal Wastes: Are they Contaminating or Enriching the Soil?**

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Additional information is available at the end of the chapter

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### **Abstract**

Treated municipal wastes could be a mixture of treated sewage biosolids and green wastes (Kala compost) that can be applied for agricultural production. It can improve soil fertility and plant growth. However, long-term application of treated sewage biosolids could result in heavy metal accumulation and some health problems. The objective of this study is to evaluate the effect of different fertilizers, especially Kala compost, on the soil fertility and plant productivity. An open field was divided into nine plots and received either treated municipal wastes (Kala compost) or inorganic fertilizer, or a mixture of both fertilizers. The field was irrigated by drip system, and commercial cucumber, tomato, cabbage, lettuce, carrot, and potato were grown in each plot. Soil and plant were monitored continuously and samples were taken at different stages of the study. No symptoms of physical or chemical problems were observed in the open field and measured soil samples. Moreover, the soil had sufficient amount of different nutrients for plant growth and all measured micronutrients (heavy metals) were within the safe limit and below the allowable safe limit of the international standards. Good growth was observed in all grown crops and no symptoms of element toxicity were observed. Chemical analysis for fruit samples did not show any accumulation of heavy metals and all measured elements were within the safe limit for human consumption. It can be concluded that treated municipal wastes (Kala compost) were good media for plant growth that can enrich the soil with different elements needed for higher yield. However, more monitoring is needed with treated biosolid application and good management could be the key to avoid any adverse effect of any contaminant.

**Keywords:** treated wastewater, biosolids, Kala compost, heavy metals, plant growth

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## 1. Introduction

Sewage sludge or biosolids, which are one of the final products from wastewater treatment plants, are considered the most promising waste that can be utilized in an effective and environmentally friendly manner. Sewage sludge creates very little to zero environmental impact if utilized properly. Throughout the world, the safe disposal of the sewage sludge is one of the major environmental concerns. However, opinions on the utilization of the sewage sludge vary due to the possible positive and negative points associated with the handling and treatment. In fact, sewage sludge is increasing annually as the population increases and it is a renewable product that will never stop forming. It can be treated differently with various methods depending on the purpose of the treatment [1, 2]. Sewage sludge is composed of organic compounds, macro- and micronutrients, trace elements including toxic metals, microorganisms, and micro-pollutants. Micro- and macronutrients serve as a source of plant nutrients, whereas organic constituents serve as soil conditioner. It contains high concentrations of N, P, Ca, and Mg. Potassium is, however, deficient in sewage sludge [3]. Sludge amendment improves soil properties such as porosity, bulk density, aggregate stability, and water-holding capacity. Sewage biosolids are often used as a fertilizer on farms to grow corn and cereal crops such as wheat. Using sewage biosolids as a nutrient source for field or forage crops or for improved pasture (1) improves soil fertility—offsetting the need for commercial fertilizers; (2) reduces production costs; (3) improves soil fertility; (4) enhances soil structure, moisture retention, and soil permeability; (5) adds organic matter—enhancing soil structure, moisture retention, and permeability, while reducing the potential for wind and water erosion [3].

Higher level of heavy metals in sewage sludge may be a cause for problems when applied in field used for agriculture. Whether any problem actually takes place will depend on soil pH, soil organic matter content, cation exchange capacity, movement of heavy metals in the soil profile, and changes that take place in the forms of heavy metals [4]. It is always advisable to use sewage sludge in low doses to reduce bioavailability of toxic heavy metals [5]. Sewage sludge amendment increases the production of a variety of plants including vegetables, cereals, grasses, and trees. The use of sewage sludge also results in more robust plants with faster development and greater biomass production [6]. It has been observed that crops contain heavy metals at concentrations harmful to human health when such crops were grown in soil amended with extremely high level of sewage sludge [7]. However, the metal concentrations in the sewage sludge depend on several factors such as (i) sewage origin, (ii) sewage treatment processes, and (iii) sludge treatment processes.

In Oman, “Haya Water” is a government company that is responsible for building, operating, and managing wastewater projects in Muscat Governorate. Haya Water has developed its pioneering Kala Composting Plant to enable the efficient reuse of sewage biosolids and green waste enabling their conversion to a compost product that can be used for agriculture, landscaping, and for individual gardens. The use of Kala compost (KALA) has various benefits such as farmers reusing a waste product, municipal authorities reducing their dependence on chemical fertilizers, as well as reducing greenhouse gas emission due to the use of

environmental friendly waste management process [8]. However, high application of sewage biosolids could result in heavy metal accumulation and many health problems. Therefore, sewage biosolids applied to agricultural land must be well treated and continuously monitored to avoid any environmental risk problems. The objective of this study is to evaluate the effect of different fertilizers especially Kala compost on the quality of soil and crops. Specifically to (1) conduct research to assess the performance of the tested crops under different fertilizers, (2) to determine the changes in physicochemical properties of the soil treated by different fertilizers, (3) to determine the amount of water that can be saved using Kala compost, (4) to determine the effect of Kala compost on plant growth and find out any heavy metal accumulation in soil and plant, and (5) to monitor characteristics and yield components of crops grown and treated by different fertilizers.

## 2. Materials and methods

Research studies were carried out to achieve the set goals through detailed experimentation at Sultan Qaboos University (SQU), Agricultural Experiments Station (AES) open field.

New field at AES was prepared by removing rocks and big stones. The field was divided into nine plots and each plot (43.2 m<sup>2</sup>) received either 216 kg of Kala compost or 4.5 kg of inorganic fertilizer (NPK) or a mixture of both fertilizers (MIX). Drip irrigation system was installed all over the field. Commercial cucumber, tomato, cabbage, lettuce, carrot, and potato were grown in each plot.

Soil salinity, moisture content, and temperature were monitored by using wet-sensor device. Moreover, direct soil samples were taken at depths of 0–15, 15–30, and 30–45 cm. Plant growth and yield of each crop treated by different fertilizers were observed. Fruits quality and quantity were assessed. Samples from soil and plants were taken for different physical, chemical, and biological analyses. All physicochemical analyses for soil and plants were done in soil and water labs (SQU) following standard methods and using inductively coupled plasma (ICP) machine for metal analysis, whereas biological analysis for plant samples was done in Muscat Municipality laboratories.

## 3. Result and discussion

### 3.1. Pure Kala compost

Pure Kala compost (saturated extract sample) was analyzed for physical, chemical, and biological properties. From **Table 1**, it was found that all measured parameters were within the acceptable level of the international standards and the compost can be applied to improve soil fertility. Actually, Kala compost is a mixture of different municipal wastes such as treated sewage sludge, plant materials, and cow manure. Therefore, it is expected to have low concentration of heavy metals and good values of different nutrients that can support plant

growth. It was reported by the Ministry of Agriculture, Forestry, and Fisheries (MAFF) [9] that different compost will behave differently in the soil based on the processes used to generate waste materials.

Samples	pH	EC (dS/m)	N (%)	OM (%)	TOC (%)	IC (%)	TC (%)	FC (FC media)
Kala 1	6.7	23.8	3.15	38.68	22.49	0.011	22.50	0
Kala 2	6.7	24.8	3.20	36.67	21.32	0.89	22.21	0
Kala 3	6.7	24.3	3.18	37.10	21.57	0.84	22.41	0

Samples	Elements concentration (mg/l)							
	Mn	Cd	Cu	Fe	Zn	B	P	Al
Kala 1	0.107	<0.001	0.160	0.590	0.068	0.451	2.506	0.127
Kala 2	0.082	<0.001	0.116	0.545	0.063	0.320	1.608	0.105
Kala 3	0.065	<0.001	<0.0004	0.394	0.001	<0.001	0.327	0.098

Samples	Elements concentration (mg/l)							
	Ba	Ca	Cr	Co	Pb	Mg	Ni	Ti
Kala 1	0.037	15.570	0.053	0.060	0.154	2.991	0.013	0.010
Kala 2	0.039	14.635	0.042	0.068	0.182	3.077	0.009	0.009
Kala 3	0.039	14.185	0.035	0.064	0.128	3.017	<0.001	0.008

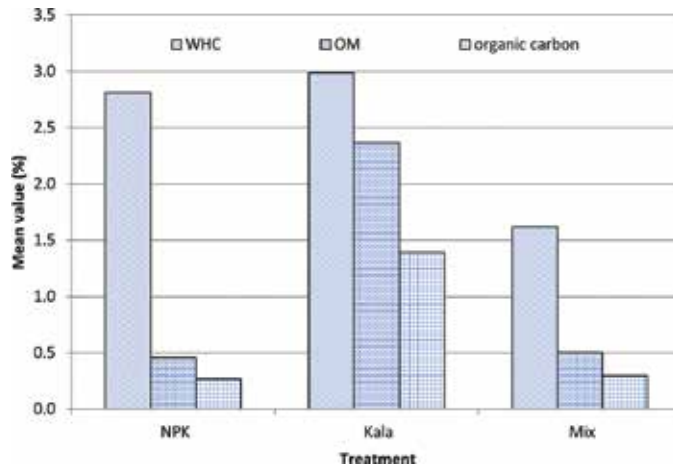
\*EC: Electrical conductivity; N: nitrogen; OM: organic matter; TOC: total organic carbon; IC: inorganic carbon; TC: total carbon; FC: fecal coliform bacteria.

**Table 1.** Chemical analysis for pure Kala compost.

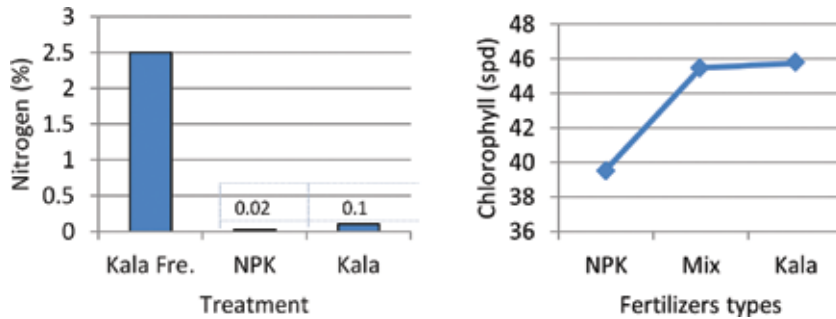
### 3.2. Soil samples

Kala compost was a good source for organic matter and organic carbon that can support soil physical parameters. Organic matter could be the main reason in improving water-holding capacity of the soil amended by Kala compost (**Figure 1**). Moreover, it added more nitrogen to the soil and improved plant chlorophyll content (**Figure 2**). In addition, Kala compost reduced soil-compaction problem by improving soil bulk density where Kala compost gave  $1.53 \text{ g/cm}^3$  and chemical fertilizer gave  $1.72 \text{ g/cm}^3$ . The good result for bulk density under Kala compost is supporting Kala application in which organic fertilizer can improve soil aggregate stability, soil structure, and support root growth.

Recent studies indicate that compost of biosolids in combination with woodchips or sawdust is used to grow horticulture crops under field or pots condition. It helps in improving soil



**Figure 1.** The effect of organic matter (OM) on soil organic carbon and water holding-capacity (WHC) at different treatments.



**Figure 2.** Soil nitrogen and plant chlorophyll values as affected by different treatments.

physical properties such as lowering bulk density, increasing water-holding capacity, increasing total soil porosity, and aggregate stability [10]. According to Wang et al. [11], sludge is shown to be efficient fertilizers as it improves soil physical properties such bulk density, porosity, aggregate stability and water retention and movement. Other properties also can be improved such as pH and contents of organic matter and nutrient contents as the raw sludge is rich in nutrients such as nitrogen, phosphorus, organic matter, and essential trace elements. A study showed clearly that water retention capacity was increased when 0.5% sewage sludge was added to soil. In fact, that increase was higher for raw sludge-amended soil than deposited sludge-amended soil [12].

### 3.3. Soil salinity

Soil salinity is a good indicator for soil fertility and salt toxicity. Using saturated paste extract method, it can be seen that chemical fertilizer (NPK) gave the highest value (3 dS/m) compared to other treatments (**Figure 3**). Whereas, Kala treatment gave reasonable value that was accepted by many crops. In all cases, salts could be added or diluted or leached down when

the land is irrigated by good-quality water. Soil pH for all treatments was around 8. It was slightly affected by compost application.

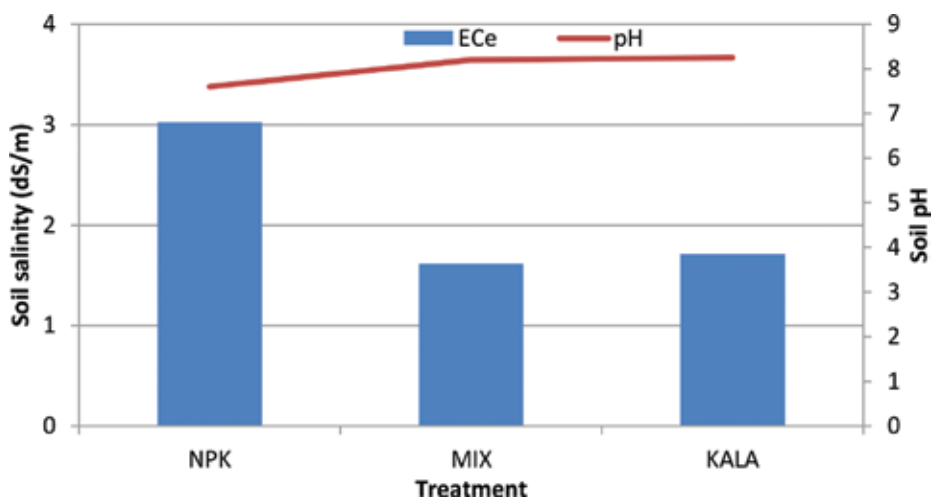


Figure 3. Soil electrical conductivity (ECe) and pH at the beginning of the study.

At the end of the study (Figure 4), the salinity value was almost similar to the result found in Figure 3. The main difference was that more salts or nutrients were released from Kala fertilizer. All salts found in each treatment were moved up or down the profile depending on air temperature for evaporation or amount of water added as irrigation or rainfall (Figure 5). Generally, Kala compost held less salts compared to NPK treatments, but at the same time all those salts were used to support plant growth and released slowly so they can be used as a source of nutrients without any problem of toxicity.

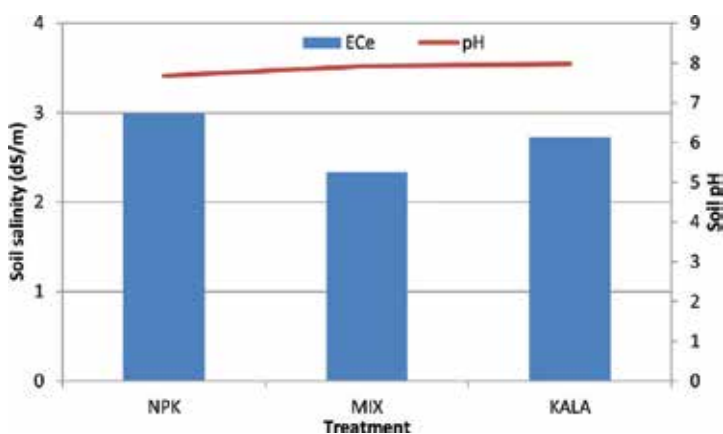


Figure 4. Soil electrical conductivity (EC<sub>e</sub>) and pH at the end of the study.



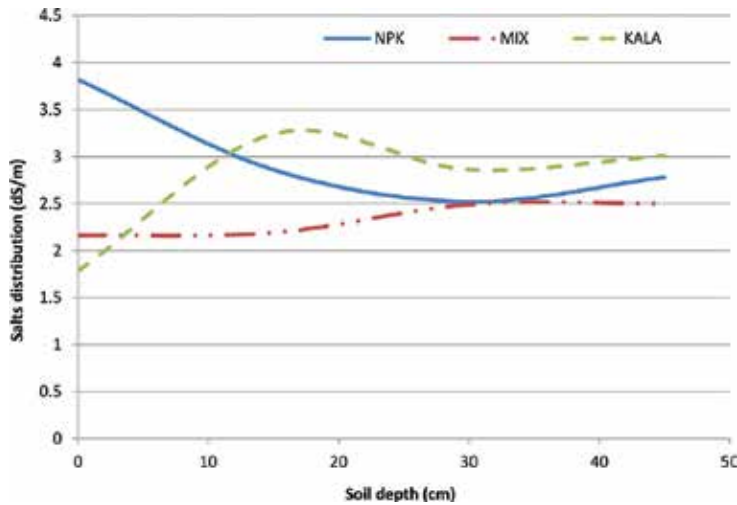


Figure 5. Salt distribution ( $EC_e$ ) along the horizons.

Wet sensor is a good device for monitoring soil water content, temperature, and salinity. From **Table 2**, it can be seen that wet sensor confirms what was found in previous figures. Kala compost was maintaining much water that helped in reducing soil temperature with slow release of salts with time.

The application of organic amendment such as sewage sludge compost to agricultural field usually improves soil physiochemical properties through increasing the content of organic matter, the total nitrogen content, and the electrical conductivity, whereas it causes reduction in pH slightly [13]. Electrical conductivity could increase with sewage sludge compost application [14] as a result of acidification in combination with subsequent solubility of metallic elements.

Treatment	Time						
MC (% vol)	05-Jan	12-Jan	26-Jan	02-Feb	09-Feb	16-Feb	23-Feb
NPK	20.2	35.3	11.1	32.0	26.1	17.6	20.1
KALA	25.9	35.5	11.3	39.8	23.8	26.5	20.4
<b>EC (dS/cm)</b>							
NPK	176	170	211	178	135	97	122
KALA	133	137	149	211	130	133	115
<b>Temp (°C)</b>							
NPK	23.3	18.4	22.1	22.1	23.1	19.2	21.9
KALA	21.4	18.3	21.3	23.3	23.1	23.8	23.5

Table 2. Wet sensor readings for soil water salinity, moisture content (% vol), and temperature with time.

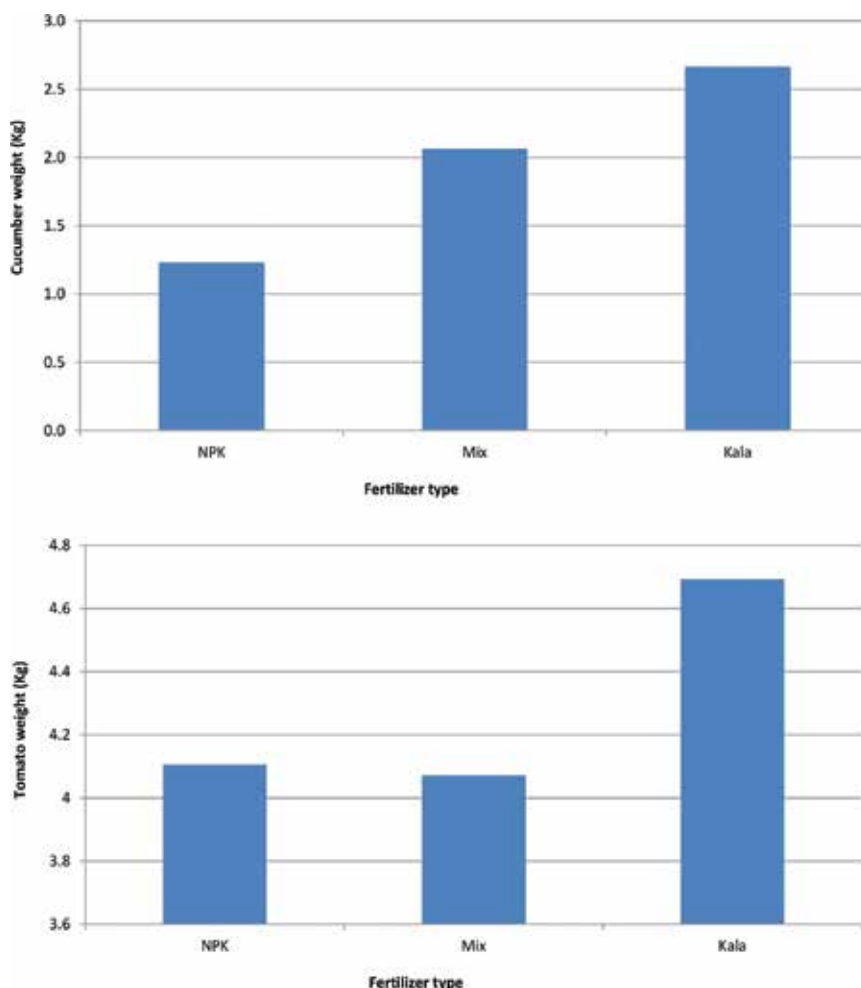
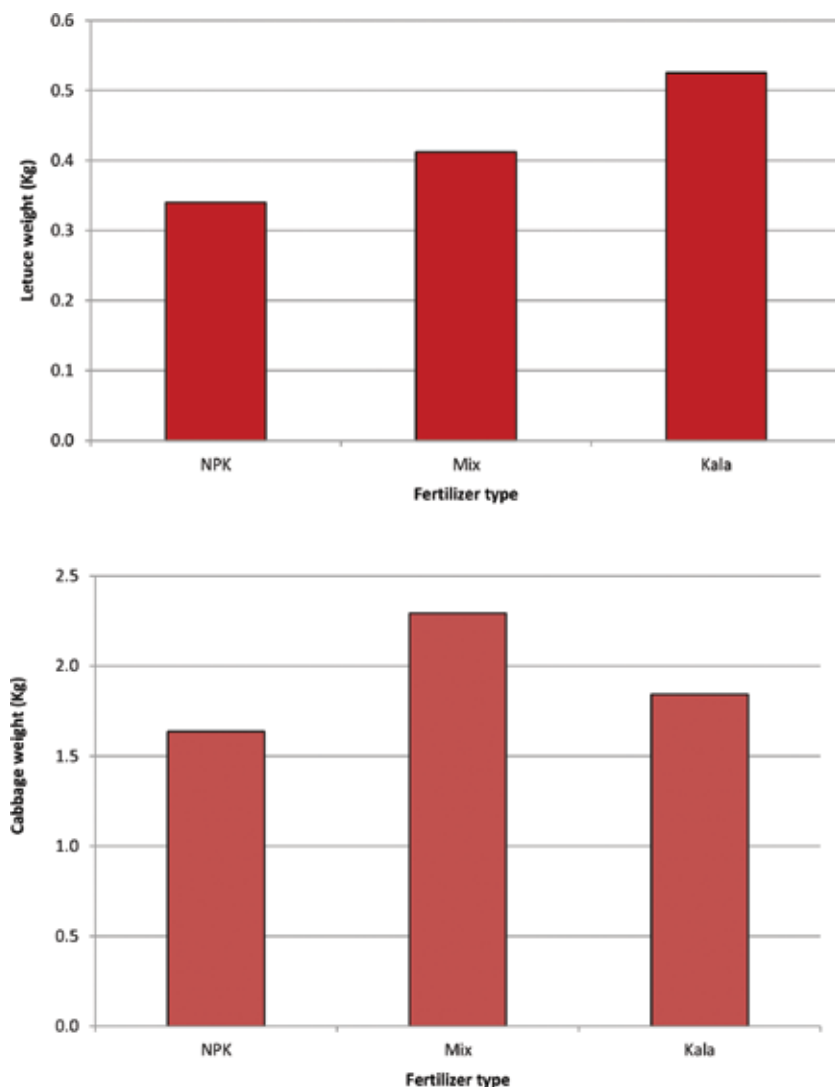


Figure 6. Average yield of cucumber and tomato.

### 3.4. Plant samples

From **Figures 6–8**, it can be seen that the best productivity of all tested crops was mostly with Kala compost followed by mix treatment and finally by NPK fertilizer. It does not mean that NPK treatment was bad but may be some plants did not get the right amount of fertilizer in the right time. The organic or mix of both organic and inorganic fertilizers usually is the best for consumer and surrounding environment. It seems that Kala compost was creating a good environment for plant by releasing multinutrients, reducing evaporation and keeping much water in the root zone compared to NPK treatment.

Good results were also found in Nielson et al. [15] study when the municipal biosolids were added to cultivate carrots and chard on irrigated soils. A significant increase in yield was found in plants growing biosolid-amended soil as compared to those grown in non-amended soil. In



**Figure 7.** Average yield of lettuce and cabbage.

addition, a similar study with cotton (*Gossypium hirsutum*) also showed advancement of flowering and fruiting by 2–3 weeks under sludge-amended soil as compared to fertilizer-amended ones [16]. The grain yield of barley increased significantly under repeated sewage sludge application. The leaf protein concentration and dry matter accumulation in the plants grown in sludge-amended soil was higher from the beginning of development to ear emergence [17]. Moreover, it was found that the sludge amendment at the rate of 0.80, 160, and 320 t/ha dry wt. in soil increased the average dry weight of sunflower plants (*Helianthus annuus* L.) [18]. Even in saline soil, Verlinden and McDonald [19] showed that compost amendment increased *Limonium sinuatum* and *Celosia argentea* yield. By supplying nutrients, particularly N and P, compost can improve the mineral-nutrient status and growth of plants in saline soils.

Finally, the faster development and greater biomass production in plants grown in sludge-amended soil may be responsible for an early reproductive cycle. Moreover, the complex organic and the inorganic compounds of sewage were broken down into simpler forms, and thus the final treated sludge became useful and beneficial to the seedling growth [20].

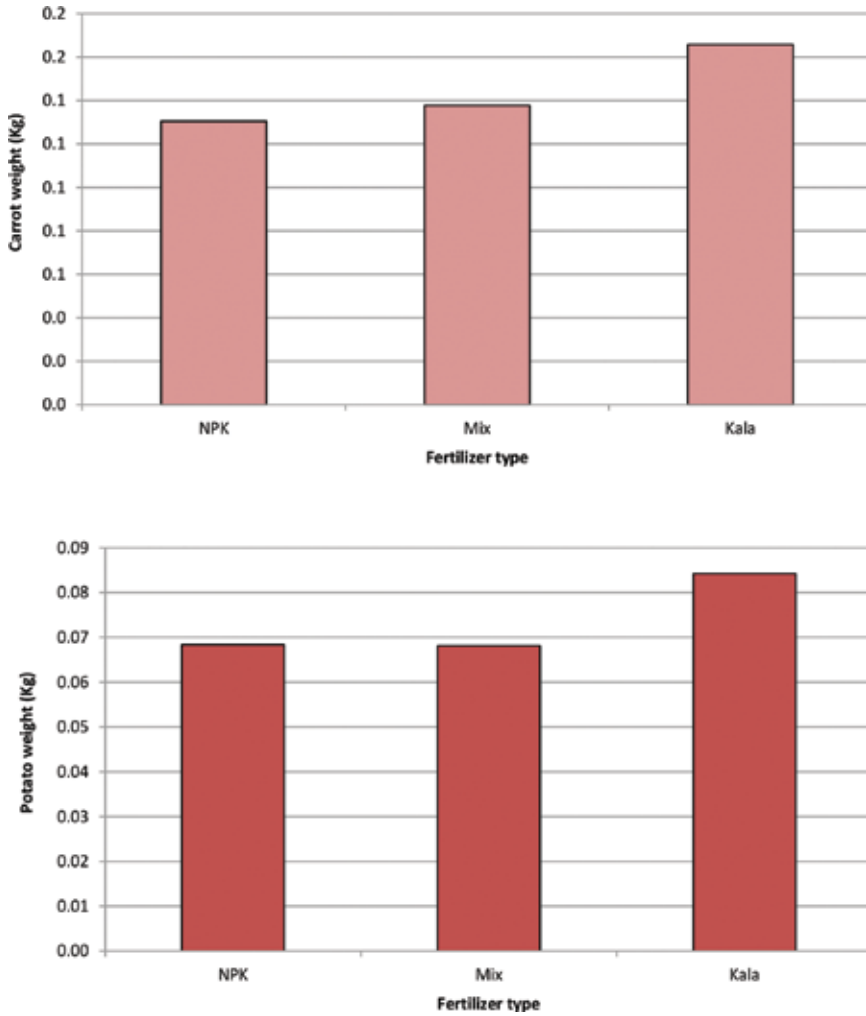


Figure 8. Average yield of carrot and potato.

### 3.5. Metal concentrations in soil samples

#### 3.5.1. At the beginning of the study

From **Table 3**, it can be seen that all major cations were found in good amount for all treatments, whereas minor cations and heavy metals were detected in low concentrations. This means that

all fertilizers had good concentrations of different nutrients in which they positively affected soil fertility. For heavy metals, all measured elements were within the acceptable level of international standards.

	<b>Mg</b>	<b>K</b>	<b>P</b>	<b>Cd</b>	<b>Co</b>	<b>Cr</b>	<b>Cu</b>
NPK	17.3957	92.9470	0.0300	<0.0010	0.0647	0.0613	<0.0004
KALA	9.0521	107.3446	3.4602	<0.0010	0.0696	0.0500	<0.0004
MIX	6.7443	91.3614	0.2732	<0.0010	0.0556	0.0456	<0.0004
	<b>Fe</b>	<b>Mn</b>	<b>Ni</b>	<b>Pb</b>	<b>Ti</b>	<b>Zn</b>	<b>B</b>
NPK	0.3477	0.0352	0.0100	0.2273	<0.0050	0.0211	0.0828
KALA	0.3602	0.0199	0.0410	0.2986	<0.0050	0.0302	0.0730
MIX	0.3397	0.0188	0.0050	0.2187	<0.0050	0.0010	0.0422

\* Mg: magnesium; K: potassium; P: phosphorus; Cd: cadmium; Co: cobalt; Cr: chromium; Cu: copper; Fe: iron; Mn:4 manganese; Ni: nickel; Pb: lead; Ti: titanium; Zn: zinc; B: boron.

**Table 3.** Soil metal concentration (mg/l) in saturation extract at the beginning of the study.

### 3.5.2. At the end of the study

From **Table 4**, it can be seen that elements such as K, P, and Mg were found in good concentrations, which is good for plant growth, whereas microelements and heavy metals were in low concentrations and within the international standards for all treatments. As mentioned before, irrigation water was the main cause of releasing the nutrients to the root zones. However, the similarity in concentrations of most elements in NPK and Kala fertilizers means that original soil was a source for some elements (rock materials) and the added values came from each treatment.

	<b>Mg</b>	<b>K</b>	<b>P</b>	<b>Cd</b>	<b>Co</b>	<b>Cr</b>	<b>Cu</b>
NPK	15.0237	85.3755	0.0300	<0.0010	0.0592	0.0654	<0.0004
KALA	38.5184	52.9741	0.4517	<0.0010	0.0566	0.0467	<0.0004
MIX	14.9962	60.2882	0.1451	<0.0010	0.0616	0.0484	<0.0004
	<b>Fe</b>	<b>Mn</b>	<b>Ni</b>	<b>Pb</b>	<b>Ti</b>	<b>Zn</b>	<b>B</b>
NPK	0.3356	0.0193	0.0050	0.2352	<0.0050	0.1488	0.1039
KALA	0.3376	0.0290	0.0114	0.2208	<0.0050	0.0232	0.2645
MIX	0.3340	0.0241	0.0050	0.2495	<0.0050	0.0656	0.0780

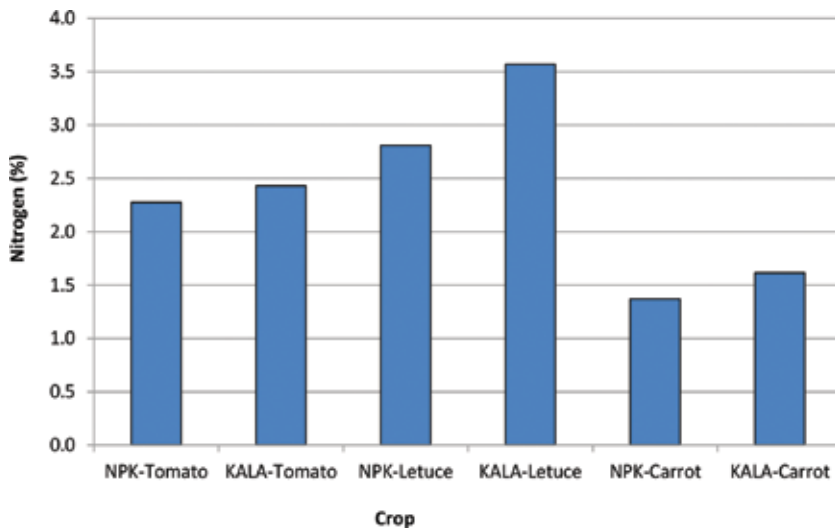
\* Mg: magnesium; K: potassium; P: phosphorus; Cd: cadmium; Co: cobalt; Cr: chromium; Cu: copper; Fe: iron; Mn:4 manganese; Ni: nickel; Pb: lead; Ti: titanium; Zn: zinc; B: boron.

**Table 4.** Soil metal concentration (mg/l) in saturation extract at the end of the study.

Long-term fertilization of biosolids enhances soil condition and shows increase in land production and that increment confirms the potential of substantial revenue expansion [21]. A study was conducted in China by Wang et al. [11] to identify the effects of using sludge in agricultural lands. The study concluded that the biomasses of grass used in the experiment were increased as well as soil organic matter compared to control treatment where no sludge was added. Furthermore, the heavy metals Pb, Cu, and Zn were determined and found not exceeding the standards of acceptable levels of heavy metals. It is wise not to generalize how metals interact in soil and ultimately taken up by plants because many factors influence such interactions and uptake such as the type of metal, physical, and chemical properties of the soil and the type of crop. As it is difficult to take into consideration all such factors, the regulation of sewage sludge application is based on the total metal loading or concentration in soils. Kiekens et al. [22] observed much lower metal solubility in a calcareous clay soil than in sand (pH 6) regardless of whether the metals were added as salt or sludge form.

**3.6. Metal concentrations in plant samples**

To evaluate the nitrogen content for the tested crops (**Figure 9**), it can be seen that Kala treatment obtained the highest values which was expected due to the high content of nitrogen in Kala fertilizer compared to NPK. This value was clearly reflected in soil nitrogen and chlorophyll content shown in **Figure 2**. The high value of nitrogen could be one of the reasons for obtaining better productivity with Kala compost compared to NPK.



**Figure 9.** Nitrogen content in tested crops.

For microelement concentration in fruity plants, it can be seen from **Figures 10** and **11** that there were small changes between NPK and Kala treatments. For short-season plants such as cucumber (**Figure 10**), it can be seen that in some cases NPK gave higher values for some

elements such as Mn, Pb, and Ni, whereas Kala gave higher values than NPK for others such as Fe, B, and Al.

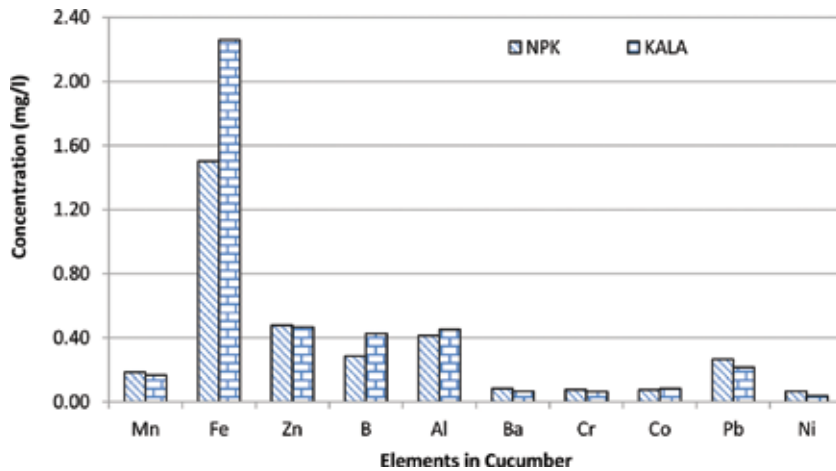


Figure 10. Heavy metal concentrations in cucumber.

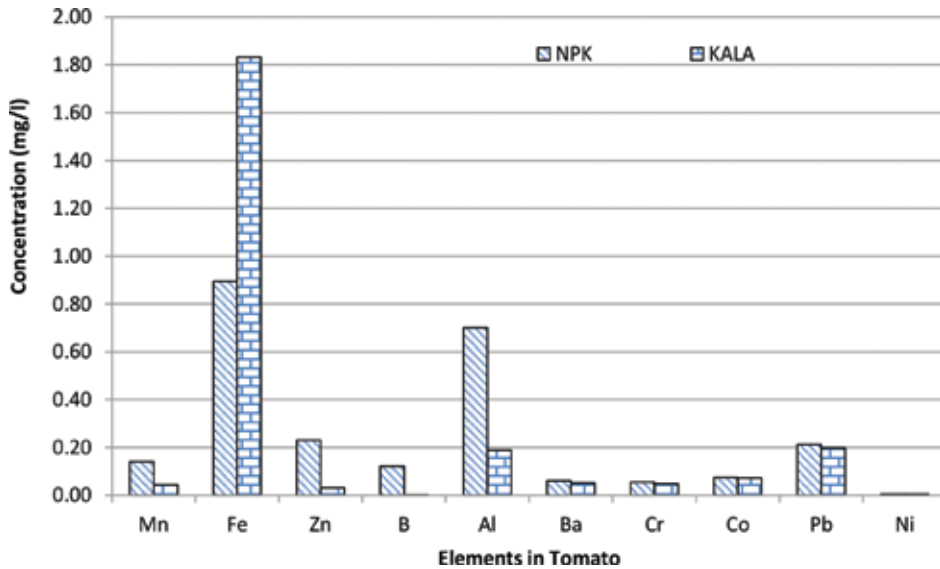


Figure 11. Heavy metal concentrations in tomato.

For long-season plants such as tomato (Figure 11), it can be seen that NPK was higher in all measured elements than Kala except for Fe.

For leafy plants, it can be seen from Figures 12 and 13 that similar scenario was repeated and small variations were found between Kala and NPK fertilizers.

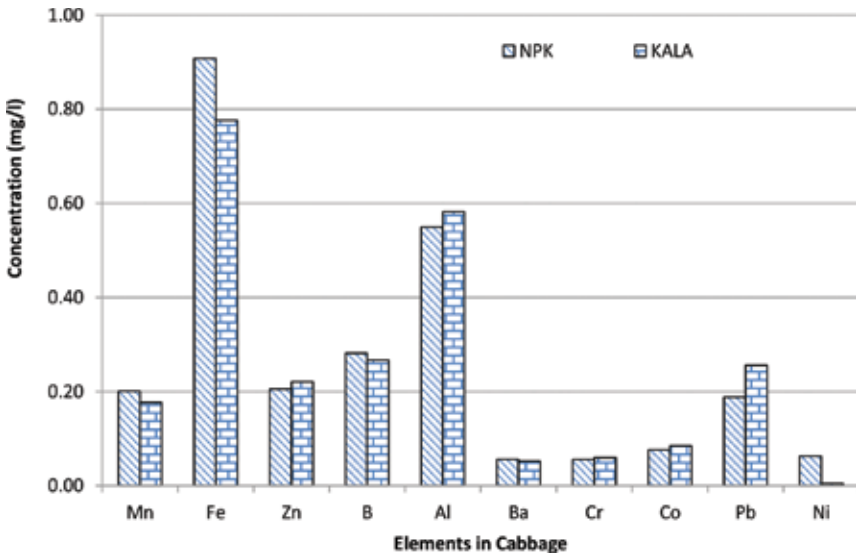


Figure 12. Heavy metal concentrations in cabbage.

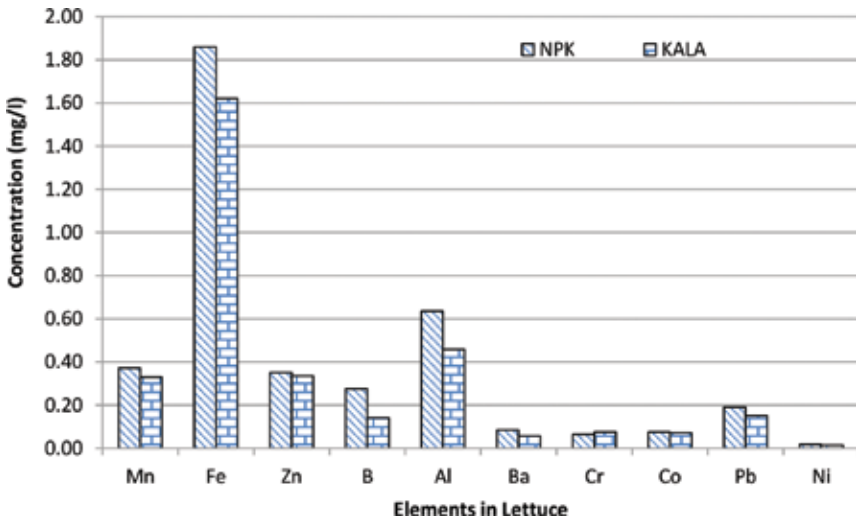


Figure 13. Heavy metal concentrations in lettuce.

For very short-season plant such as lettuce (Figure 13), it can be seen that all elements were in low concentrations with Kala compared to NPK. Iron (Fe) had the highest concentrations in all crops of both treatments.

For root crops such as carrot and potato (Figures 14 and 15), Iron (Fe) was high in both treatments of both crops. However, Kala compost was higher than NPK in some measured values.



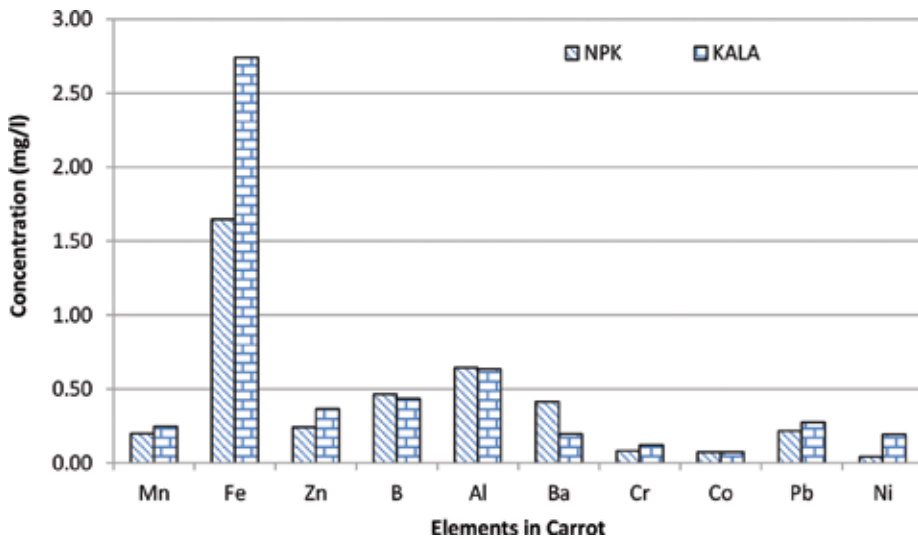


Figure 14. Heavy metal concentrations in carrot.

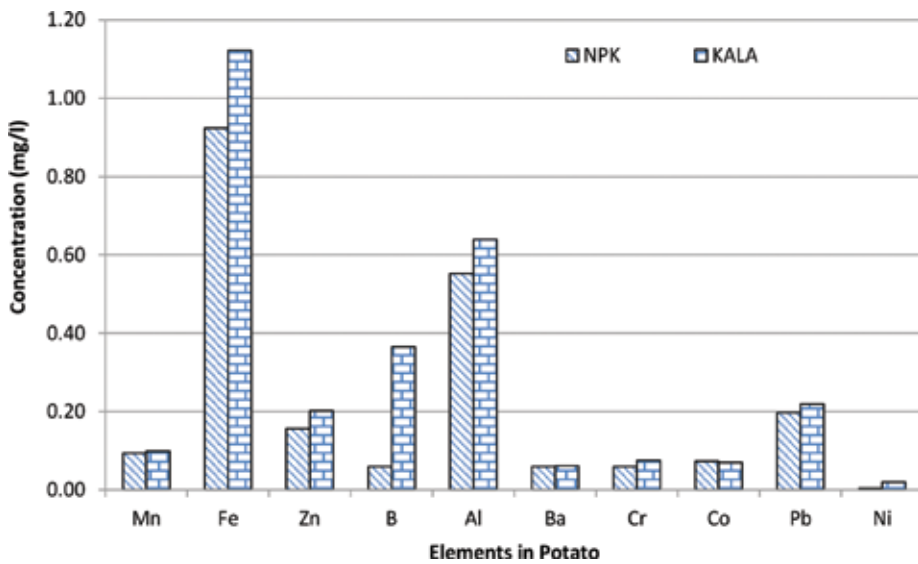


Figure 15. Heavy metal concentrations in potato.

For all treatments of all crops, cadmium (Cd) and copper (Cu) were found in very low concentration of  $<0.001$  mg/l.

Several studies have evaluated the tissue concentrations of nutrients and heavy metals in plants when grown in the sewage sludge-amended soil. The accumulation pattern varied with soil type, plant species, phenology, and chelating effects of other metals [23]. Bonding of potentially

toxic elements to sludge solids and soils can limit transfer to roots. Some metals, such as Cr and Pb, have very low solubility in soils and show a particularly strong barrier. Leafy crops tend to have less protection in the uptake of metals in comparison to root crops. Many experiments have shown the metals have lower concentrations in seeds and fruits compared to roots, stems, and leaves. For example, Mo is more concentrated in soybean seeds than in the leaves [24], and Tl concentrations in rapeseed are higher than in the leaves [25]. For slightly-moderately Cd-contaminated soils, the transfer of Cd to the seed of linseed (flax), sunflower, corn, and wheat can be sufficiently high to exceed health standards in some countries [26, 27], whereas Zn uptake by corn (maize) in a multiyear sewage sludge experiment on calcareous soils was within the safe limit [28].

For copper concentration in crops, results for Cu were observed in the long-term field sludge experiments of Hinesly and Hansen [29], Hinesly et al. [30], and Soon et al. [28]. It was observed that Cu concentration increased in maize stover when there was an increase in Cu loading in the soil through sludge application. But interestingly, the increase was not directly proportional to the amount of increased Cu application. Reasons for such behavior are Cu sorption by sludge and soil organic matter and plants' strong physiological barrier to Cu translocation [31].

Because of the complicated nature as to how metals behave in soils especially when they are added through sewage sludge, it is almost impossible to provide generalized guidelines. For any particular situation, various considerations should be given before setting metal application guidelines. Such concentration should include soil physical and chemical properties especially adsorption characteristics, crops to be grown, and usage of grown crops. Contamination of such land by metals should be regarded as irreversible and must be kept to the lowest practicable level [9].

### 3.7. Biological analysis

To evaluate microbial contamination, multisamples were sent to the Muscat Municipality laboratory from all crops. Different tests were done such as the total aerobic plate count, Coliform bacteria, *Escherichia coli*, *Staphylococcus aureus*, *Salmonella* spp., yeast, and mold. No harmful bacteria were found, and according to that all crops can be eaten safely.

Same finding was reported by Boswell [32], when he noticed that sewage sludge amendment increased the fruit yield significantly compared to the un-amended control and no toxic or detrimental effects on fescue were noted.

### 3.8. Water productivity

Water productivity factor can be calculated by comparing water used in this study with plant production (water productivity = total fruit weight, kg/water applied, m<sup>3</sup>). The same amount of water was used to irrigate all crops, and as it was found in **Figures 6–8**, Kala compost gave better yield than NPK treatment, which means that water productivity of Kala compost was higher than NPK treatment.

Additions of organic fertilizers enhance soil fertility and improve soil structure. These improvements in soil physical properties increased water-holding capacity by promoting higher water retention in sludge-amended soils [33].

#### **4. Conclusion**

It can be concluded that treated municipal wastes (Kala compost) enriched the agricultural soil by improving soil physiochemical properties. Kala compost was a good conditioner for soil as it supported plants with many elements needed for high yield. Soil and plant chemical analysis did not show any problem of heavy metal accumulation. The application of Kala compost did not cause any environmental and human health problems. Therefore, it is safe to apply treated municipal wastes (Kala compost) in some agricultural crops if good management is practiced. Moreover, it is recommended that long-term records on application of treated municipal wastes (Kala compost) are reviewed, so clear findings can be generalized for future applications.

#### **Acknowledgements**

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# Copper Contamination in Mediterranean Agricultural Soils: Soil Quality Standards and Adequate Soil Management Practices for Horticultural Crops

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Daniel Sacristán and Ester Carbó

Additional information is available at the end of the chapter

<http://dx.doi.org/10.5772/64771>

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## Abstract

This chapter increases the knowledge on the management of Cu-contaminated Mediterranean agricultural soils, by analysing the current soil quality standards for different Mediterranean regions and proposing new criteria for their establishment based on the influence of soil properties and type of crop. We evaluate the effect of Cu and its interaction with soil properties on biomass production of lettuce (*Lactuca sativa* L.) and tomato (*Solanum lycopersicum* L.), by establishing the effective concentrations EC<sub>50</sub> and EC<sub>10</sub> (effective concentrations of Cu in soil that reduces biomass production by 50 and 10%, respectively), and its absorption, translocation and accumulation in the different parts of the plant. Two different biomass assays were carried out in seven types of Mediterranean agricultural soils (four from Europe and three from Australia) contaminated with different Cu concentrations. When lettuce was grown, similar toxic effects and accumulation values were obtained for both of the agricultural areas under analysis. In both cases, the maximum threshold value was obtained for the soil having the highest pH and clay content, independently of the soil type. When comparing both crops in the European Mediterranean soils, toxicity values calculated for tomato were higher, and translocation of Cu to the fruit was constantly low, independently of the Cu dose. Moreover, tomato showed an important phytoremediation potential, extracting Cu from not only low–medium but also from highly (>1700 mg/kg) Cu-contaminated basic agricultural soils, and having low translocation rates to fruits. The analysis of the influence of soil properties on the effect of Cu on plant biomass production led to similar conclusions in both assays. SOM, clay content and CEC are the most relevant properties affecting the dynamic of Cu in soil. Considering this, for the type of crops and soils considered, the effect of Cu on plant biomass production was the most relevant of those analysed, and pH, clay content, SOM and CEC the most relevant soil properties. Therefore, these aspects should be considered when establishing adequate soil quality standards and proposing adequate soil management practices.

**Keywords:** agricultural soils, Cu toxicity, soil quality standards, European Mediterranean region, Australian Mediterranean region

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## 1. Introduction

The contamination of soils, especially agricultural ones, with heavy metals is an extended soil degradation process that affects vast areas of the planet [1–7].

In a world with a productive model based on extensive areas with intensive inputs, some of which are sometimes hazardous and destructive, direct (solid waste disposals, mine residues, etc.) and indirect (inadequate agricultural practices) soil contamination processes are very likely to continue happening, especially in agricultural areas. These can lead to serious environmental problems, linked to soil degradation processes due to excessive accumulation of these toxic substances and can affect different ecosystems. Furthermore, this excessive accumulation of heavy metals in agricultural soils may not only result in environmental contamination but can also cause an increase on the heavy metal uptake by crops, affecting this way food quality and safety. According to [8], soil plays a central role in food safety as it determines the possible composition of food and feed at the root of the food chain.

The heavy metal contamination of soil is one of the most pressing concerns in the debate about food security and food safety in Europe [9] and globally [10]. However, the quality of the resource soil, defining this as the potential impact on human health derived from the propagation of harmful elements through the food chain, has not been properly studied in Europe due to the lack of adequate data, in terms of detail and reliability.

Of these harmful elements, those heavy metals considered micronutrients are particularly relevant, since plants tend to behave differently towards them, being more tolerant, and enhancing their absorption and accumulation in different plant tissues. Of special concern is Cu, since this heavy metal is extensively used as a fungicide; it is the main component of different chemical fertilisers and is present at high concentrations in sewage sludge and pig manure. Komárek et al. [11] carried out an extensive bibliographical research on the use of Cu as fungicide around the world and determined concentrations of Cu in agricultural soils of up to 3216 mg<sub>Cu</sub>/kg.

In order to characterise contaminated soils, commonly, two different approaches have been developed: (i) establishment of soil quality standards and (ii) risk assessment [12]. The approaches based on soil quality standards have a great advantage, as the characterisation can be quick and cheap in many cases. However, difficulties arise if one considers the complexity of soils [13]. On the other hand, the approaches based on direct risk assessment are undoubtedly more realistic, but they require a degree of soil information that is not always available. Moreover, the costs associated with the application of these latter can be hardly undertaken in many cases [14].

Concerning the establishment of the soil quality standards, it is well known that different soil properties affect the dynamics of heavy metals in soils [15] and that different plants/crops



behave differently in relation to toxicity problems and accumulation limits of heavy metals. However, these two aspects are not usually considered in the establishment of these values. Furthermore, high concentrations of elements such as Cu in soil can lead to toxicity problems to plants and the consequent reduction in plant biomass production [16] and/or to potential animal and human health risk because of the accumulation of Cu in vegetables, since, as commented previously, plant uptake from soil is the main way for Cu to enter the food chain [8, 17]. According to [18], some vegetables can accumulate relatively high levels of Cu from soil without any toxic effect. Therefore, both aspects (plant biomass production and Cu accumulation in the plant) are relevant when analysing Cu contamination of agricultural soils and toxicity in crops and necessary to establish/define adequate soil conservation and management strategies.

Regarding the accumulation of Cu in the edible part of the plant, some national and international legislations (e.g. [19, 20]) clearly establish the maximum Cu content in the edible part of the plant, which is 10 mg/kg in fresh weight basis. However, this is not so for the effect on biomass production.

Considering all the above, it arises the need to carry out better and more detailed analysis in order to define adequate soils quality standards taking into account these two factors. The consequences of not considering these two factors are that soil quality standards are commonly too indulgent, not reflecting the complexity of agricultural ecosystems and jeopardising the health of both ecosystems and humans.

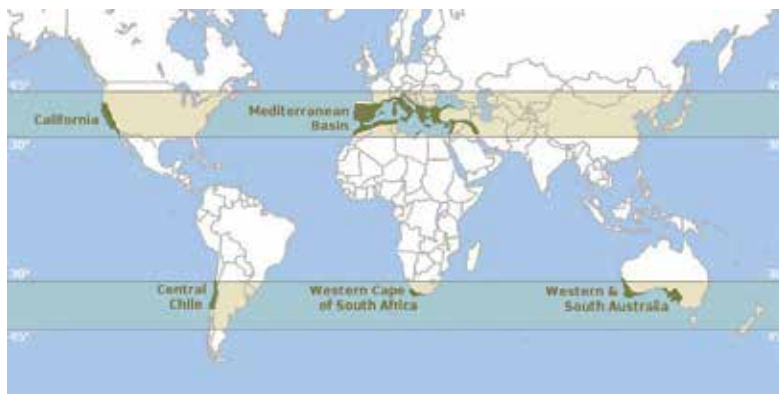
The definition of adequate soils quality standards for different climatic areas, such as the Mediterranean region, and for different crops, such as the horticultural ones, will enable to suggest adequate agricultural practices to manage and preserve the resource soil under Cu contamination problems in the Mediterranean agricultural soils.

## 2. Study area and objectives

The study area selected was the Mediterranean Region. This area includes different parts of the world and covers all the countries with Mediterranean climate, in all or some part of it (**Figure 1**). This region is of special concern since it is said or considered to include the “orchards of the world” [21].

Within this region, one of the areas studied was the European Mediterranean region. The representative soils of this region were sampled from the Valencian Region, an area located in the south-east of Spain. This area can be considered as representative since climatic conditions and soil properties of this area are typical of the European Mediterranean Region. Furthermore, this area has undergone, over the recent decades, the same land use pattern changes as the one occurred in most of the European Mediterranean Region, where there has been an intensification of agricultural development, characterised by high consumption of agrochemicals, and an expansion of industrial-urban uses [23–25].

The other Mediterranean region considered was the Mediterranean area of Australia. Climatic conditions are similar to the ones describe previously, although the properties of the soils present in this area differ slightly, and include, for example, soils with lower pH values. Adequate representative soils were sampled from the Commonwealth Scientific and Industrial Research Organisation (CSIRO) Ginninderra Experiment Station (Australian Capital Territory – ACT), sampling those representative of the Mediterranean region [26] and that were dedicated to agriculture.



**Figure 1.** Distribution of the Mediterranean climate in the world [22].

Regarding the protection and conservation of soils, it is important to consider that many Mediterranean countries, including Spain (representative of the European Mediterranean) and Australia, use soil quality standards to characterise contaminated soils.

More specifically, in Spain, and according to the Spanish Royal Decree 9/2005 [27], any soil must be considered as potentially contaminated (or contaminated) when concentrations (or concentrations 100 times) above the corresponding baseline value are determined in them. In agricultural soils, the baseline value for the different elements is established taking into account the upper limit of the normal range of concentrations, which covers the natural variability of the metal in soil associated with background levels at regional level. This normal range of concentrations considers diffuse or nonpoint pollution (e.g. fertilisation and atmospheric deposition) but does not include point pollution due to local human activities (e.g. industries) [17, 28–30]. These values are useful to identify the current contents of heavy metals and to assess the degree of contamination by human activities [30]. Regarding the establishment of these values, Micó et al. [30] and Sánchez et al. [31] established the baseline values for different heavy metals in agricultural soils under vegetable crops of the Valencian Mediterranean region. The baseline for Cu was 65.9 mg/kg, and it is similar to those established in other Spanish Mediterranean regions [32, 33] and in other European Mediterranean regions [34, 35].

On the other hand, Australian guidelines for metal contaminant concentrations in soil and soil amendments are established at a state level (e.g. [36–38]) and are based on European regula-

tions and research [20], which do not reflect the influence of both the soil and the climate of Australia.

Therefore, taking into account all of the above, the objective of the chapter is to analyse and discuss the results obtained by [39–41] concerning the definition of adequate soils quality standards for the Mediterranean region and the approach made to define adequate soil management practices, after considering the different soil properties of different representative soils of the Mediterranean region (European and Australian) and two horticultural crops representative of two different accumulation strategies: accumulator and non-accumulator. This will enable to suggest adequate agricultural practices to manage and preserve the resource soil under Cu contamination problems.

### **3. Materials and methods**

#### **3.1. Sampling and soil characterisation**

Four agricultural plots from the Spanish Mediterranean region and three agricultural plots from the Australian Mediterranean region, all having different soil properties, were selected and sampled.

On one hand, the selection of the Spanish soils was performed considering the information and databases of previous studies [42, 43]. These classify them as representative of the European Mediterranean agricultural area. More specifically, the types of soils represented were two Calcaric Fluvisols with different soil properties (Sollana and Peníscola), a Gleyic Fluvisol (Nules) and a Salic Fluvisol (Rojales), according to the World Reference Base for Soil Resources [44]. The soils selected covered a wide range of the different types of soils devoted to vegetable crops in the European Mediterranean region [45].

On the other hand, the selection of the Australian soils was carried out considering the information of the Commonwealth Scientific and Industrial Research Organisation (CSIRO). The types of soils represented were a Chromic Luvisol (Soil 1), an Eutric Planosol (Soil 2) and a Pellic Vertisol (Soil 3), according to the World Reference Base for Soil Resources [44].

Soil properties were determined according to the official laboratory methods of the Spanish Ministry of Agriculture, Fishery and Food [46] for the soils of the Spanish Mediterranean Region, and to the official soil chemical methods for Australasia [47] for the soils of the Australian Mediterranean Region.

#### **3.2. Experimental design**

Three different sets of experiments were carried out and compared, each one including two different ecotoxicological assays (described later): one set of experiments with European Mediterranean soils and lettuce; another set with Australian Mediterranean soils and lettuce; the last set with European Mediterranean soils and tomato.

The sampled agricultural soils indicated previously were spiked with a Cu contaminant solution to achieve six different total Cu concentrations, the control (no Cu addition) and five different doses (65.9, 659.0, 1977.0, 3295.0 and 6590.0 mg<sub>Cu</sub>/kg). These ranges of doses were selected and established after considering previous studies also carried out in Mediterranean agricultural soils [39, 48, 49].

Two different ecotoxicological assays were conducted in the contaminated soils: one to evaluate the effect of Cu over biomass production (28 days); and the other to analyse the absorption and accumulation of Cu in roots and stem and leaves for lettuce, or in roots, stem and leaves and fruit for tomato (3 months).

For the first assay, biomass production was assessed following the OECD test 208 [50], where 300 g of contaminated soils was placed in pots (10 cm in diameter) and ten lettuce or five tomato seeds were then seeded to 1 cm soil depth. Each treatment was replicated three times (three pots per Cu dose and three per control), and all pots were placed in a glasshouse. Experimental conditions were controlled and maintained according to the requirements specified in the biomass assay procedure [50].

For the accumulation assay, 1.2 kg of contaminated soils were placed in 25 cm diameter pots and ten lettuce or five tomato seeds were seeded to 1 cm soil depth, although only one of the germinated seeds was selected to grow until maturity. As for the biomass assay, each treatment was replicated three times (three pots per Cu dose and three per control) and all pots were placed in a glasshouse. Again, experimental conditions were controlled and maintained according to the requirements specified in the biomass assay procedure [50].

### 3.3. Biomass data analysis

Weight values obtained in the biomass assay were used to establish the EC<sub>50</sub> and EC<sub>10</sub> effective concentrations. Previous to this, homogeneity of variance and normality of weight data was checked using the Kolmogorov-Smirnov test and these were log-transformed when appropriate in order to stabilise variances. Dose-response data were fitted to a log-logistic curve according to Eq. (1) [51] for each of the soils tested in order to establish the EC<sub>50</sub> and EC<sub>10</sub>. TRAP<sup>®</sup> version 1.22 (Toxicity Relationship Analysis Program, United States Environmental Protection Agency) was used for this purpose [52–54].

$$y = \frac{y_0}{1 + e^{b(x-M)}} \quad (1)$$

where  $y$  = biomass (lettuce/tomato shoot weight of plants) produced (mg),  $x = \log_{10}(\text{added Cu})$  (mg/kg),  $y_0$  = biomass produced with non-added Cu (control) (mg), and  $M$  and  $b$  are parameters to be fitted, where  $M = \log_{10}(\text{EC}_{50})$  and  $b$  is a slope parameter that indicates the inhibition rate. The concentration of Cu considered in the control dose was the initial Cu content of the soil assayed. The distribution of residuals, relationship between these and the fitted values and the adjusted coefficient of determination ( $R^2_{\text{adj}}$ ) were examined in order to determine the model's adequacy. The EC<sub>10</sub> was also calculated as described above.

### 3.4. Cu content in soils and plants

Stem and leaves, and root samples of the accumulation assay were grounded and 0.5 sieved prior to their analysis. Total Cu concentration in soils, stem and leaves, and roots was determined using the USEPA 3052 method [55]. Copper content in soils and plants was analysed by a Microwave Plasma Atomic Emission Spectrometer (MP-AES). The precision and the accuracy of the analysis were evaluated calculating the relative standard deviation (RSD) and the recovery of metal of external standards provided by the commercial house (Agilent) and different Certified Reference Materials (CRM). RSD values (from 4 to 9%) were smaller than 10% and were considered satisfactory [56]. Recoveries ranged from 83 to 111% and were within 80–120% interval proposed as satisfactory by [56].

In order to compare the Cu concentrations obtained in stem and leaves with the maximum Cu content in foodstuffs (10 mg/kg in fresh weight basis for lettuce) established by the identified legislation [57], different conversion factors were applied. These were calculated by assessing their moisture content through a gravimetric method [47]. Furthermore, and considering this maximum value, the critical limit that refers to the concentration of Cu in soil that results in the maximum concentration allowed in vegetable crops was defined when possible.

Moreover, to assess the accumulation and distribution of Cu in lettuce and tomato plants, and therefore their phytoremediation potential, three different concentration factors (CFs) were calculated. In this case study, the ratio between the heavy metal concentrations in root (mg/kg dry weight) and in soil; the ratio between the concentrations in stem and leaves and in root; and the ratio between the concentrations in fruits and in stem and leaves were calculated for each soil and dose.

It is important to point out that, in this study, the total Cu in soil that is bioavailable has been considered to be very similar to the total Cu concentration in soil. Although not realistic for aged contaminated soils, spiked soils realistically reflect the conditions in terms of contamination that can take place in agricultural soils as a result of different contamination processes. More specifically, they realistically reflect contamination processes and conditions associated with an excessive Cu-based pesticide and fungicide application, or due to spills [58] or intensive extractive activities nearby [59], where Cu is artificially added and is very bioavailable. In such cases, the values of total and bioavailable Cu content are very similar, so both concentrations can be used to analyse this type of contamination [39, 60].

### 3.5. Statistical analysis

After checking the distribution and homogeneity of variance, mean biomass produced for the different doses and soils was compared applying two-way ANOVAs and Turkey test, in order to elucidate differences amongst soils and doses. The influence of soil properties on biomass production and in the accumulation of Cu in the edible part of the plant was assessed by correlation analyses. Correlations were derived between each of the effective concentrations ( $EC_{50}$  and  $EC_{10}$ ) calculated and the soil properties of the different soils sampled, and between the soil properties and the concentrations in plants at the different doses assayed. The corre-

lation coefficients considered were Pearson's since the data had a normal distribution. All these statistical analyses were conducted using SPSS© version 19.3.

## 4. Results

**Table 1** summarises the main properties of the seven soils assayed (Rojales, Sollana, Nules, Peníscola, Soil 1, Soil 2 and Soil 3). As it can be observed, a wide range of different soil properties was covered with the selected soils, enabling this way to analyse the influence of the different properties over the dynamics of Cu in soils and its transference to the plant.

Soil	pH	EC (dS/m)	SOM (%)	CCE (%)	CEC (cmol(+)/kg)	Sand (%)	Silt (%)	Clay (%)	Initial Cu (mg/kg)
Rojales	7.66	0.90	1.6	52	14.5	28	38	33	12.4
Sollana	7.48	2.38	3.8	53	27.6	12	41	47	30.9
Nules	7.72	3.26	8.7	39	37.1	19	34	48	58.5
Peníscola	7.72	1.86	2.7	45	16.8	49	25	25	17.4
Soil 1	5.36	1.10	3.7	0	4.2	10	10	80	7.6
Soil 2	5.67	1.34	4.6	0	13.1	26	36	38	17.6
Soil 3	7.41	2.05	3.5	0	36.5	42	43	15	15.5

EC, electrical conductivity; SOM, soil organic matter content; CCE, calcium carbonate equivalent content; CEC, cation exchange capacity

**Table 1.** Properties of the seven soils assayed [39–41].

soil	EC <sub>10</sub> <sup>a</sup>		EC <sub>50</sub> <sup>b</sup>		R <sup>2</sup> adj. (%) <sup>c</sup>	
	Lettuce	Tomato	Lettuce	Tomato	Lettuce	Tomato
Rojales	8.8 ± 0.9	32.9 ± 0.3	177 ± 2.1	500.7 ± 0.1	89	93
Sollana	46.2 ± 1.3	393.5 ± 0.2	680 ± 3.4	1223.8 ± 0.2	88	81
Nules	159 ± 3.4	491.4 ± 0.6	753 ± 2.9	1696.5 ± 0.4	97	50
Peníscola	–	358.4 ± 0.2	–	663.8 ± 0.2	–	98
Soil 1	49.0 ± 1.7	–	104.0 ± 2.0	–	90	–
Soil 2	106.9 ± 2.0	–	236.4 ± 2.4	–	94	–
Soil 3	443.1 ± 2.6	–	728.9 ± 2.9	–	93	–

– not assayed.

<sup>a</sup>Effective concentrations of added Cu that caused a 10% reduction in the biomass produced.

<sup>b</sup>Effective concentrations of added Cu that caused a 50% reduction in the biomass produced.

<sup>c</sup>Percentage of variance accounted for by the log-logistic model.

**Table 2.** Toxicity threshold values (EC<sub>10</sub> and EC<sub>50</sub>, mg/kg) for Cu added to soil derived from the lettuce and tomato biomass tests in the seven soils assayed [39–41].

**Table 2** shows and sums up toxicity threshold values (EC<sub>10</sub> and EC<sub>50</sub>) calculated for each soil and crop.

Dose Cu (mg/kg)	Rojales			Sollana			Nules			
	Total content of Cu (mg/kg) in soil	Total content of Cu in crop <sup>a</sup> (mg/kg)	CF <sup>b</sup>	Total content of Cu (mg/kg) in soil	Total content of Cu (mg/kg) in soil	Total content of Cu in crop <sup>a</sup> (mg/kg)	CF <sup>b</sup>	Total content of Cu (mg/kg) in soil	Total content of Cu in crop <sup>a</sup> (mg/kg)	CF <sup>b</sup>
0.01 (control)	8.9 ± 1.0	18 ± 3.0	2.03	22.1 ± 3.0	10.1 ± 2.0	0.46	44.4 ± 5.0	12.6 ± 2.0	0.28	
65.9	77.0 ± 9.0	16.5 ± 3.0	0.21	70.0 ± 8.0	12.4 ± 2.0	0.18	83.4 ± 10.0	10.5 ± 2.0	0.13	
659.0	365.1 ± 44.0	20.1 ± 3.0	0.06	403.2 ± 49.0	14.9 ± 3.0	0.04	359.4 ± 44.0	16.2 ± 3.0	0.05	
1977.0	1549.7 ± 188.0	50.4 ± 9.0	0.03	1607.7 ± 195.0	24.0 ± 4.0	0.01	1622.9 ± 197.0	23.0 ± 4.0	0.01	
3295.0	3271.2 ± 397.0	212.5 ± 36.0	0.06	3382.5 ± 410.0	74.6 ± 13.0	0.05	2738.7 ± 332.0	29.2 ± 5.0	0.01	
6590.0	5831.0 ± 707.0	–	–	5853.0 ± 710.0	–	–	5850.0 ± 710.0	–	–	

All the results are expressed in mg/kg in dry weight basis [39].

– no biomass produced.

<sup>a</sup>The conversion factors that have to be applied in order to calculate the content of metal in crop in fresh weight basis are the following: 11.2 for Rojales, 17.3 for Sollana and 17.6 for Nules.

<sup>b</sup>Concentration factor.

**Table 3.** Mean copper content in the edible parts of lettuces (mg/kg in dry weight basis), and mean total contents of copper in the European Mediterranean soils assayed.

Dose Cu (mg/kg)	Soil 1			Soil 2			Soil 3						
	Total content of Cu (mg/kg) in soil	Total content of Cu (mg/kg) in root	Total content of Cu (mg/kg) in leaves <sup>a</sup>	CF <sub>s,r</sub> , CF <sub>r,l</sub>	Total content of Cu (mg/kg) in soil	Total content of Cu (mg/kg) in root	Total content of Cu (mg/kg) in leaves <sup>a</sup>	CF <sub>s,r</sub> , CF <sub>r,l</sub>	Total content of Cu (mg/kg) in soil	Total content of Cu (mg/kg) in root	Total content of Cu (mg/kg) in leaves <sup>a</sup>	CF <sub>s,r</sub> , CF <sub>r,l</sub>	
	0.01 (control)	7.6 ± 4.5	10.6 ± 5.0	1.8 ± 1.0	1.3 0.2	17.6 ± 4.4	8.6 ± 2.4	1.4 ± 0.9	0.5 0.2	15.5 ± 1.0	7.9 ± 6.5	1.5 ± 0.2	0.5 0.2
	65.9	53.7 ± 15.0	53.6 ± 17.9	3.0 ± 0.1	0.9 0.1	74.5 ± 20.7	96.3 ± 9.2	1.6 ± 0.2	1.2 0.1	39.6 ± 12.7	14.0 ± 6.9	3.5 ± 0.6	0.4 0.3
	659.0	658.0 ± 72.0	–	–	– –	670.6 ± 48.1	199.9 ± 21.3	10.1 ± 0.8	0.3 0.1	434.9 ± 57.5	60.5 ± 9.3	9.2 ± 0.1	0.1 0.2
1977.0	2281.7 ± 58.1	–	–	– –	1808.5 ± 136.2	–	–	– –	1985.0 ± 143.9	183.2 ± 15.9	35.5 ± 5.5	0.1 0.2	
3295.0	3197.7 ± 498.2	–	–	– –	3096.2 ± 540.0	–	–	– –	3064.1 ± 146.5	–	–	– –	
6590.0	7227.8 ± 995.2	–	–	– –	5338.0 ± 900.9	–	–	– –	5604.5 ± 167.4	–	–	– –	

All the results are expressed in mg/kg in dry weight basis [41].

– no biomass produced.

CF<sub>s,r</sub>: concentration factor, between soil and root; CF<sub>r,l</sub>: concentration factor, between root and leaf.

<sup>a</sup>The conversion factors that have to be applied in order to calculate the content of metal in plant in fresh weight basis are the following: 8.2 for Soil 1, 8.8 for Soil 2, 9.9 for Soil 3.

**Table 4.** Mean copper content in the Australian Mediterranean soils assayed and mean copper content in roots and the edible part of lettuce.

Tables 3–5 show the results obtained in terms of Cu concentration in soils and in the different parts of the plants analysed, indicated previously.

Total content of Cu (mg/kg)										
Dose Cu (mg/kg)	Rojales					Sollana				
	In soil	In plant <sup>a</sup>	In fruit <sup>b</sup>	CF <sub>s-p</sub>	CF <sub>p-f</sub>	In soil	In plant <sup>a</sup>	In fruit <sup>b</sup>	CF <sub>s-p</sub>	CF <sub>p-f</sub>
0.01 (control)	12.4 ± 1.7	23.8 ± 2.5	7.8 ± 1.9	1.92	0.33	30.9 ± 4.3	21.7 ± 2.2	8.2 ± 2.0	0.70	0.38
65.9	64.1 ± 8.9	28.8 ± 3.0	7.3 ± 1.7	0.45	0.25	79.1 ± 11.0	27.6 ± 2.9	8.1 ± 2.0	0.35	0.29
659.0	612.5 ± 84.9	31.9 ± 3.3	–	0.05	–	673.8 ± 93.4	26.3 ± 2.6	8.6 ± 2.0	0.04	0.33
1977.0	1879.9 ± 260.7	63.5 ± 6.6	–	0.03	–	2003.7 ± 277.8	27.8 ± 2.8	7.6 ± 1.8	0.01	0.27
3295.0	3670.0 ± 480.7	242.5 ± 25.1	–	0.07	–	2915.8 ± 404.3	28.5 ± 2.5	9.1 ± 2.2	0.01	0.32
6590.0	6404.5 ± 888.1	641.3 ± 66.4	–	0.10	–	7080.0 ± 922.8	688.5 ± 71.2	–	0.10	–

Total content of Cu (mg/kg)										
Dose Cu (mg/kg)	Nules					Peníscola				
	In soil	In plant <sup>a</sup>	In fruit <sup>b</sup>	CF <sub>s-p</sub>	CF <sub>p-f</sub>	In soil	In plant <sup>a</sup>	In fruit <sup>b</sup>	CF <sub>s-p</sub>	CF <sub>p-f</sub>
0.01 (control)	58.1 ± 8.0	17.6 ± 1.8	6.6 ± 1.6	0.30	0.38	17.4 ± 2.4	20.4 ± 2.2	7.6 ± 1.8	1.17	0.37
65.9	108.5 ± 15.0	18.9 ± 2.0	8.8 ± 2.1	0.17	0.46	76.2 ± 10.6	23.7 ± 2.4	7.7 ± 1.9	0.31	0.32
659.0	683.2 ± 94.7	22.0 ± 2.3	6.8 ± 1.6	0.03	0.31	538.3 ± 74.6	31.4 ± 2.8	7.4 ± 1.8	0.06	0.24
1977.0	2023.1 ± 280.5	26.8 ± 2.8	7.8 ± 1.8	0.01	0.29	1658.2 ± 229.9	394.1 ± 40.8	8.3 ± 2.0	0.24	0.02
3295.0	2856.6 ± 396.1	44.4 ± 4.6	7.7 ± 1.9	0.02	0.17	3185.6 ± 441.7	1187.5 ± 122.9	9.9 ± 2.4	0.37	0.01
6590.0	6077.8 ± 842.7	1229.2 ± 127.2	8.7 ± 2.1	0.20	0.01	6476.7 ± 897.9	–	–	–	–

All the results are expressed in mg/kg in dry weight basis [40].

– no biomass produced.

CF<sub>s-p</sub>: concentration factor, between soil and plant; CF<sub>p-f</sub>: concentration factor, between plant and fruit.

<sup>a</sup>The conversion factors that have to be applied in order to calculate the content of metal in plant in fresh weight basis are the following: 11.6 for Rojales, 10.2 for Sollana, 10.5 for Nules and 9.9 for Peníscola.

<sup>b</sup>The conversion factors that have to be applied in order to calculate the content of metal in fruit in fresh weight basis are the following: 16.7 for Rojales, 15.6 for Sollana, 14.8 for Nules and 18.5 for Peníscola.

**Table 5.** Mean copper content in the European Mediterranean soils assayed (mg/kg in dry weight basis), in plant (mg/kg in dry weight basis), and in the edible part of tomato (ripe fruit).



Regarding the definition of the critical limits, these could only be established for the European Mediterranean soils cropped with lettuce. For the Australian agricultural soils cropped with lettuce, the establishment of these limits was not possible due to the important toxic effect observed. On the other hand, for the European Mediterranean soils cropped with tomato, these limits could not be calculated due to the fact the Cu content in fruit kept constant, independently of the Cu dose assayed and type of soil. The results obtained are shown in **Table 6**.

Finally, regarding the statistical analysis, and as explained previously, different correlation analysis were carried out in order to determine which soil properties influence the dynamic of Cu in soil and were more significant in terms of biomass production and of Cu absorption. For further details regarding these analyses, please consult [39–41].

	Equation	Critical limit	R <sup>2</sup> adj. (%)
Rojales	$y = 0.0053x - 0.47$	1975	89
Sollana	$y = 0.0011x + 0.43$	8697	89
Nules	$y = 0.0003x + 0.75$	30817	88

**Table 6.** Critical limit for the soil studied.

#### 4.1. European and Australian agricultural soils cropped with lettuce

As detailed previously, agricultural soils from two different Mediterranean areas of the world were considered. Different biomass assays having the same experimental design and crop were carried out in these areas, enabling to compare the results obtained and to draw different conclusions regarding the behaviour of Cu in soils and plants.

The analysis of the toxicity threshold values obtained for the Spanish and Australian agricultural soils and lettuce showed that biomass production is greatly influenced by Cu and that similar soil properties are relevant when analysing the effect of Cu and its mobility and bioavailability. As it can be observed in **Table 2**, the range of toxicity thresholds established covered similar ranges in both Mediterranean areas, being of 8–753 mg<sub>Cu</sub>/kg in the Spanish Region, and of 49–728 mg<sub>Cu</sub>/kg in the Australian Region. In both cases, the maximum threshold value was obtained for the soil having the highest pH and clay content, independently of the soil type. Therefore, these two soil properties seem to be very relevant when analysing Cu mobility and availability in soils. The difference between the maximum thresholds obtained in each region can be linked to the fact that the soil of the Spanish region had a higher SOM content and a basic pH, which increases the retention capacity of soil.

The comparison of the results obtained in both areas also pointed out the relevance of pH when analysing the mobility and availability of Cu in agricultural soils, even in soils with medium clay contents. For the all soils assayed in the Spanish Mediterranean Region, whose pH values varied slightly and were all between 7 and 8, no biomass was produced after the fifth dose, while no biomass was produced after the second, third and fourth dose in the different soils

of the Australian Region, increasing the toxic effect of Cu as pH decreased. In these latter soils, pH values varied amongst 5–7.5. The most important toxic effect was observed for one of the Australian soils assayed that had a low pH value (5.6) but a medium content of clay (38%).

Therefore, according to the results obtained, two different approaches have to be made when assessing Cu-contaminated agricultural soils, depending on the pH of these. In acidic soils (pH below 7), pH is the most relevant soil property and strongly influences the bioavailability of Cu, in spite of the contents and values obtained for other soils properties. Toxic effect of Cu increases as pH values decreased, and soil properties that we would expect to have some retention capacity are ineffective or have very little effect due to the influence of pH on their reactivity. In fact, at acid pH, the reactivity of SOM and clay is low or even null. Conversely, for basic soils (pH values exceeding 7), other properties have a more relevant effect, being clay/sand content, SOM and salinity the most relevant ones. Clay and SOM retain Cu by adsorption reactions, while salinity and sand content make Cu more bioavailable and increase the toxic effect.

Analysis of the transfer of Cu from soil to plant showed that it varied between these two areas. However, it is important to point out that comparison of results was difficult due to the important toxic effect observed in the Australian agricultural soils. No biomass was produced after earlier doses in the case of these soils, which made it complicated to compare absorption values and rates. In both areas, Cu content in the edible part of the plant increased as Cu concentration in soils also did, but no clear absorption pattern could be identified due to the limited data obtained in the Australian assays. However, the correlation analyses carried out between Cu contents and soils properties showed similarities between them and with the results obtained for biomass production. In this case, pH, salinity and sand content are the most determinant soil properties which enhance Cu transference from soil to lettuce, while SOM and clay content reduce this metals' transference to lettuce.

Concerning the critical limits, as commented previously, these could only be calculated for the European Mediterranean soils. When compared to with the Spanish soil quality standard, the results varied significantly. The critical value calculated for the non-saline soils (Sollana and Nules) was above 100 times the baseline value for Cu, being higher in the soil with the highest organic matter and clay content (Nules), whereas it was below in the soil with high salinity and low organic matter content (Rojales). It is important to point out that these values have to be interpreted carefully and considering they are only theoretical, especially the ones for Sollana and Nules. For these soils, no biomass would be produced if these concentrations were reached, as it has been proved in the assays carried out, where no biomass production was observed when the dose of Cu was 6590 mg/kg.

#### **4.2. Lettuce and tomato cropped in different European Mediterranean**

Within the same region, two different crops in different agricultural soils were assayed in order to analyse their different responses and behaviours to Cu in soil, in terms of biomass production and Cu absorption, and to evaluate the influence of soil properties on the mobility and availability of this metal to plants.

Toxicity threshold values obtained varied significantly between crops for the different soils assayed. For lettuce, as commented previously, effective concentration calculated varied between 8 and 753 mg<sub>Cu</sub>/kg, while for tomato these concentrations varied between 33 and 1697 mg<sub>Cu</sub>/kg. A more detailed analysis of these results indicate that, for EC<sub>10</sub>, the values obtained for tomato are nearly twice the maximum value obtained for lettuce, except for one soil; and for EC<sub>50</sub>, the lowest value obtained for tomato is very similar to the maximum concentration obtained for lettuce. This clearly indicates the different response of these two crops to the different Cu concentrations in soils, showing that tomato is more tolerant than lettuce to Cu-contaminated soils. In fact, according to [61] lettuce can be considered an accumulator crop, while tomato can be considered a non-accumulator crop.

The analysis of the influence of soil properties on the effect of Cu on plant biomass production led to similar results/conclusions in both assays. SOM, clay content and CEC are the most relevant properties affecting Cu soils dynamic [39, 40].

Regarding the metal accumulation in the plant, the concentrations determined both in tomato and lettuce shoots were also very similar, although this latter tends to accumulate slightly higher concentrations. The most important conclusion drawn is that in the case of tomato, low translocation rates to the edible part of the plant are observed, even in soils with high Cu concentrations, while Cu translocation and accumulation in the edible part of lettuce increase as soil Cu concentration increases. The results observed for tomato were particularly interesting, since Cu concentration in fruits kept low and constant, independently of the Cu concentration in soils and shoots. This indicates that these plants tend to accumulate Cu in shoots and roots, with very low translocation of it to fruit, pointing out its phytoremediation potential.

In both cases (lettuce and tomato), the increase in Cu concentration determined in plant was not proportional to the increase in Cu concentrations in soil, due to the fact that Cu accumulation in plant is limited. Since Cu concentration in tomato fruits kept constant, the critical limit of contaminant in soil for this crop could not be calculated and therefore cannot be compared with the critical limits calculated for lettuce.

The analysis of the influence of soil properties on the transfer and bioaccumulation of Cu in these crops also led to similar results/conclusions. Both salinity and sand content arised as soil characteristics that enhance the transfer of Cu from soil to plant; while SOM and clay content have the opposite effect.

Furthermore, it is important to point out that the maximum metal content in the edible part of the plant established by the identified legislations [19, 20] was not exceeded in any of the dose and soils assayed for tomato and by only one soil in the case of lettuce. This soil was the one having the highest salinity content, and therefore, it seems logical to observe this, due to the fact that, as explained previously, this soil property facilitates the transfer of Cu from soil to plant.

Finally, it is important to highlight that for both tomato and lettuce, and considering the results obtained for the effect of Cu and its interaction with soil properties on plant biomass production and metal bioaccumulation in plant, the soil quality standard established by the Spanish legislation is not valid from either approach. Toxicity threshold values calculated for both crops

showed that this soils quality standard was too indulgent, and it indicated this approach as the most restrictive when establishing soil quality standards. Conversely, the critical limit calculated for lettuce (**Table 6**) and the results obtained for the accumulation of Cu in the edible part of the plant show that the soil quality standard established by the Spanish legislation was too restrictive, since this content would not be exceeded in any of the soils assayed. Only one critical limit established showed that this soil quality standard was too permissive and corresponded to the one calculated for the saline soil.

Therefore, the results obtained show that soil quality standards should be established considering the influence of the different soil properties and should be particular for each case and scenario.

Lastly, and since the baseline value considered and used in all the assays carried out is similar to those established in other Spanish Mediterranean regions [32, 33] and in other European Mediterranean regions [34, 35], it is important to highlight that the results obtained in this work could be used as guidance for all the European Mediterranean Region in order to propose adequate soil quality standards; and adequate and valuable phytoremediation strategies that could be applied to Cu-contaminated soils of this region.

## 5. Conclusions

Regarding the effect of Cu on biomass production, the toxicity values established for the different Mediterranean agricultural regions and soils considered cropped with lettuce covered similar ranges. In both cases, the maximum threshold value was obtained for the soil having the highest pH and clay content, independently of the soil type. This indicated that these two soil properties are relevant when analysing Cu mobility and availability in soils.

On the other hand, when analysing the toxicity values established for the Spanish Mediterranean soils but considering the two different crops assayed, significant differences were observed between crops, in terms of tolerance and response. These results indicated that tomato is more tolerant than lettuce to Cu-contaminated soils. However, the analysis of the influence of soil properties on the effect of Cu on plant biomass production led to similar results/conclusions in both assays. SOM, clay content and CEC are the most relevant properties affecting the dynamic of Cu in soil Cu.

Regarding the analysis of the Cu bioaccumulation results, assays carried out with lettuce showed significant differences between the Mediterranean regions considered. However, comparison of results was difficult due to the important toxic effect observed in the Australian agricultural soils.

Significant differences were also observed between crops when comparing the bioaccumulation rates and quantities established for each of them when cultivated in the Spanish Mediterranean Region. The most important result is related to the Cu accumulated in the edible part of the plant. While the concentration of Cu in this part of the plant increased as the concentration in soil also did for lettuce, it was not so for tomato, where the concentration kept constant for all doses and soils assayed.

However, in spite of the results obtained for the bioaccumulation of Cu in the edible part of the plant, the critical limit could only be calculated for lettuce grown in the Spanish Mediterranean agricultural soils. These critical limits showed that the soil quality standard established by the Spanish legislation was too indulgent for the non-saline soils, while it was too permissive for the saline ones.

Furthermore, and taking into account the maximum metal concentration established in the identified legislation [19, 20], this was only exceeded by lettuce grown in the saline soil of the Spanish Mediterranean Region, and only after the fourth dose. Therefore, special attention must be paid to soil with high salinity, since certain crops must not be cultivated in them due the potential accumulation of Cu in the edible parts of them.

Thus, and taking into account the influence of the soil properties on copper mobility and bioavailability in soil, it can be concluded that the influence of the different soil properties depends mainly on the pH of soils. In basic soils ( $\text{pH} > 7$ ), soil organic matter content and clay content reduce the mobility and bioavailability of Cu through adsorption processes, while salinity and sand content enhance the absorption of this metal by plants. In acidic soils ( $\text{pH} < 7$ ), the effect of low pH, increasing the mobility of Cu, is stronger and more significant than any other soil property.

So, considering the influence of soil properties on copper mobility and bioavailability in soil, soil quality standards for heavy metal contaminated soils should be defined/established considering the soil properties and the interaction of these with the heavy metal under analysis. In the case of Cu, the soil properties that should be considered when establishing these standards are as follows: pH, soil organic matter, clay content, sand content and salinity.

Moreover, for the type of crops considered, the effect of Cu on plant biomass production was the most relevant of those analysed, since it was the one that underwent a more severe impact. Therefore, this effect is one that should be considered when establishing adequate soil quality standards and proposing adequate soil management practices.

Finally, tomato showed an important phytoremediation potential, extracting Cu from not only low-medium but also from highly ( $>1700 \text{ mg/kg}$ ) Cu-contaminated basic agricultural soils, and having low translocation rates to fruits. However, soils with high Cu concentration underwent a noticeable reduction in terms of plant biomass production. Therefore, it is important to find an adequate balance between these two aspects, in order to propose this crop as a phytoremediation alternative in the appropriate soil conditions.

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# **The Molecular-Based Methods Used for Studying Bacterial Diversity in Soils Contaminated with PAHs (The Review)**

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Additional information is available at the end of the chapter

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## **Abstract**

Soil contamination could adversely affect microbial diversity, and perhaps also above- and below-ground ecosystem functioning. It is important to study microbial diversity not only for basic scientific research, but also to understand the link between diversity and community structure and function in the pollution site. The study of microbial diversity and their function in contaminated soil creates a serious problem because they observed significant limitations in methodology and taxonomy of this group. Methodology for the determination of bacterial diversity does not include their function in the soil and other environment areas. Microbes are known for their catabolic activity in bioremediation, but changes in microbial communities are still unpredictable. The bioremediation of a pollutant and its rate depend on the environmental conditions, number and type of the microorganisms, nature and chemical structure of the chemical compound being degraded. However, molecular methods have been used to study soil bacterial communities. While many anthropogenic activities, such as city development, agriculture, and use of pollution, can potentially affect soil microbial diversity, it is unknown how changes in microbial diversity can influence below-ground and above-ground ecosystems. There are problems associated with studying bacterial diversity in soil. These arise not only from methodological limitations, but also from a lack of taxonomic knowledge. Methods to measure microbial diversity in soil can be categorized into two groups: biochemical-based techniques and molecular-based techniques. But more common for studying microbial diversity in soil contaminated with polycyclic aromatic hydrocarbons are the molecular methods.

**Keywords:** bacterial diversity, soil contamination, PAHs, trace elements, molecular methods, DGGE, NGS

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## 1. Introduction

The oil refinery industry is involved in the global processes of exploration, extraction, transporting (often with oil tankers and pipelines), and marketing petroleum products. The products of largest volume of the industry are oil and gasoline [1, 2]. Crude oil and petroleum are also the raw materials for many chemical products, including pharmaceuticals, solvents, fertilizers, pesticides, and plastics. Oil and its derivatives (such as polycyclic aromatic hydrocarbons, PAHs) are among very significant and dangerous sources of ecosystem contaminants. Oil derivatives that contaminate soil are a threat to human health as well as a hazard to all living beings [2].

Polycyclic aromatic hydrocarbons (PAHs) are a large group of carcinogenic compounds emitted into the atmosphere by incomplete combustion of fossil fuel or biomass. As semi-volatile chemicals, PAHs can be transported over long distances in the atmosphere. In general, 3-4-5 ringed PAHs are largely predominant in air wherever the sampling was established, whether in rural, suburban, or urban areas. PAHs can pass from air to water, soil, and vegetation, through dry gaseous, dry particle-bound, and wet depositions [3]. They are persistent in various environmental media and can subsequently enter the food chains. Nowadays, it is well known that human exposure mainly occurs by ingestion of contaminated agricultural and natural food [4, 5]. Using plant in bioremediations is more popular and common. Plants are capable of accumulating PAHs from the soil, water, and air. In the rhizosphere of plants, we have a very higher activity of microorganism capable of using PAHs as the only source of carbon and energy [2, 5, 6].

The main source of hydrocarbons (PAHs) is incomplete combustion of organic different material. Polycyclic aromatic hydrocarbons are colorless, white, or yellow solids. They present low solubility in water and also low vapor pressure [7]. They arise mainly from anthropogenic sources (forest fires, oil seeps, and volcanic eruptions). Other sources of PAHs are burning of fossil fuel, coal tar, wood, oil derivatives, petroleum spills, and discharge. These substances are very toxic, mutagenic, and carcinogenic [8]. The remediation and bioremediation of PAHs are very longer and technically hard. Their persistence in soil increases with increase in molecular weight of PAHs. It is estimated that more than 90% of the total burden of oil derivatives such as PAHs reside in the surface layer of soils where they accumulate the most. Recent determinations of PAHs in agricultural soils in Poland indicate that the content of these contaminants in the majority of the soils is low but in long-term contaminated soils, this content is very higher [9, 10].

Several techniques of remediation of PAHs are known: volatilization, photooxidation, chemical oxidation, adsorption on soil particles, and microbial biodegradation. The main popular techniques are expensive and very time-consuming. Otherwise, the effect of that remediation in many cases transfers the pollutant from one phase (soil, water, or air) to another [2, 4].

Bioremediation process is much less dangerous, and the results (products) of this process are safe for the environment such as inorganic minerals, H<sub>2</sub>O, CO<sub>2</sub> (aerobic), or CH<sub>4</sub> (anaerobic) [1, 11].

Microbes are known for their catabolic activity in bioremediation, but changes in microbial communities are still unpredictable [1, 11]. The most popular PAH-degrading microorganisms are bacteria and fungi. The bioremediation of PAHs very often depends on the environmental conditions (climates, number and type of the microorganisms, soil structure, plants). The extent of biodegradation process depends on many biotic and abiotic factors, including pH, temperature, oxygen, microbial population, degree of acclimation, accessibility of nutrients, chemical structure of the compound, cellular transport properties, and chemical partitioning in growth medium [2, 4, 12].

Overall, PAHs are immobile and persistent in soil and also more difficult to extract. PAHs are less accessible to living organisms (microorganism) when they come in contact with the aggregate soil structure [2]. There are many methods used to clean up PAH and oil derivatives in contaminated soils, but bioremediation using bacteria and fungi consortium is most popular [1, 2, 8].

However, molecular methods have been used to study soil bacterial communities in contaminated soil with PAHs and oil derivatives. While many anthropogenic activities, such as city development, agriculture, and use of pollution, can potentially affect soil microbial diversity, it is unknown how changes in microbial diversity can influence below-ground and above-ground ecosystems. The study of bacterial diversity in soil contaminated with PAHs has some problems. The problems arise not only from the methodological limitations, but also from a lack of taxonomic knowledge. This studies focuses on whole groups of microorganism (bacteria and fungi) and its function in in the contaminated sites.

## 2. Bacteria and nitrogen fixation microorganisms in bioremediation of contaminated soil

Microorganisms have some potential as an effective and inexpensive mean to remediation of contaminated soils [13]. The successful application of bioremediation techniques (bioaugmentation, phytoremediation) is largely dependent on the some capacity of plant growth-promoting microorganisms to efficiently colonize growing plants roots [14].

Bacteria are the class of microorganisms actively involved in the degradation of organic pollutants from contaminated sites especially from soils rhizosphere [13, 14]. A number of bacterial species are known to degrade PAHs (shown in **Table 1**). These bacteria very often are isolated from contaminated soil and have special potential to degradation of oil derivatives. The most carcinogenic and toxic from PAHs is benzo(a)pyrene. This hydrocarbon is a model contaminate in bioremediation study. Bacteria which can degrade benzo(a)pyrene grow well on alternative carbon source in liquid culture experiments [19–21].

Other authors [22] observed a 5 % decrease in benzo(a)pyrene concentration after 168 h during incubations with *Sphingomonas paucimobilis* strain of bacteria. They also noticed that resting cells of *S. paucimobilis* grown on nutrient agar supplemented with glucose resulted in significant evolution of 14 CO<sub>2</sub> (28%), indicating higher hydroxylation and ring cleavage. Some

Bacteria	Plant	Contaminant	Role of bacteria	Ref.
<i>Azospirillum lipoferum</i>	Wheat	Crude oil	Promoted development of wheat root system enhanced level of oil degradation	[14]
<i>Azospirillum brasilense</i>	Tall fescue	Polycyclic aromatic hydrocarbons (PAHs)	Increased plant tolerance to PAHs Promoted plant growth under stress	[15]
<i>Azospirillum</i> spp.	Meadow	Polycyclic aromatic hydrocarbons (PAHs)	Promoted development of plant root system enhanced level of oil and PAH degradation	[9, 10]
<i>Pseudomonas stutzeri</i>	fescue Maize Winter rye	Crude oil	Increased plant tolerance to PAHs	
<i>Enterobacter cloacae</i>	Tall fescue	Total petroleum Hydrocarbons (TPHs)	Promoted plant growth in the presence of environmental contaminants such as TPHs	[14]
<i>Pseudomonas fluorescens</i>	Wheat	Trichloroethylene (TCE)	Degraded TCE with toluene o-monoxygenase	[16]
<i>Pseudomona fluorescens</i>	Alfalfa	Polychlorinated biphenyls(PCBs)	More effectively metabolized PCBs with bph gene cloned	[17]
<i>Pseudomonas putida</i>	Arabidopsis	PCBs	Utilized plant secondary metabolites	[18]

**Table 1.** Examples of bioremediation of organic contaminants in soil with bacteria species.

authors [14, 19] isolated 11 strains from a variety of contaminated sites (oil, motor oil, refinery derivatives) with the ability to degrade benzo(a)pyrene. Bacteria capable to PAHs degradation and using as the only source of carbon and energy belong to the main species *Pseudomonas*, *Agrobacterium*, *Bacillus*, *Burkholderia*, *Sphingomonas*, and *Phanerochaete chrysosporium* [23]. Other authors reported PAH degradation using other bacteria including *Rhodococcus* sp., *Mycobacterium*, and mixed culture of *Pseudomonas* and *Flavobacterium* species [20]. In study of Heitkamp et al. [24], the authors described about bacterial isolated from oil-contaminated soil which was capable of mineralizing the pyrene. *Pseudomonas aeruginosa* isolated from a stream heavily polluted by a petroleum refinery was very effective in degradation of phenanthrene [25]. *Pseudomonas aeruginosa* actively grow over high doses of phenanthrene with complete removal of the pollutant in a period of 30 days of the experiment. Other authors report that *Mycobacterium* species isolated from a PAH-contaminated soil were able to utilize pyrene as the only sole source of carbon and energy (up to 60% of the pyrene added ( $0.5 \text{ mg ml}^{-1}$ ) within 8 days at  $20^\circ\text{C}$  of temperature) [26]. Some products of this degradation pathway were analyzed (Cis-4,5-pyrene dihydrodiol, 4-5-phenanthrene dicarboxylic acid, 1- hydroxy-2-naphthoic acid, 2-carboxybenzaldehyde, phthalic acid, and protocatechuic acid). In the study of Yuan et al. [11], the authors isolated strains of bacteria from a petrochemical waste which having the capacity



of degrading acenaphthene, fluorene, phenanthrene, anthracene, and pyrene by 70–100% in a period of 40 days of the experiment. This bacteria belong to the *Pseudomonas fluorescens* and *Haemophilus* species. Dean-Ross et al. [15] isolated two bacterial strains (*Mycobacterium flavescens* and *Rhodococcus* spp.) from some sediments. This bacteria were found to be capable of PAH degradation (pyrene mineralization by *M. flavescens* and anthracene mineralization by *Rhodococcus species*) [27]. The study also proposed the degradation pathway of fluoranthene. In both strains, metabolism of fluoranthene occurred on the fused ring of fluoranthene molecule, producing 9-fluorenone-1-carboxylic acid.

Microbial degradation is the mean to remove PAHs from contaminated soils, especially using strains of bacteria which are able to degrade PAHs and using them as a source of carbon and energy and fix free nitrogen such as the strains of *Azospirillum* spp. and *Pseudomonas stutzeri*. These strains are the diazotrophic bacteria capable of free nitrogen fixing, hydrocarbon degradation as an only source carbon, and energy and biosurfactant production. Bacteria of the genus *Pseudomonas* are known in the literature as the most active degraders of hydrocarbons in natural biotopes of polluted sites and within biotechnological preparations [9, 10, 69].

Diazotrophic bacteria such as *Azospirillum* spp. and *Pseudomonas stutzeri* are also using in bioremediation of crude oil derivatives in soils naturally and artificially polluted [9, 10]. Gałazka et. al. reported the study with three soils artificially polluted with PAHs (anthracene, phenanthrene, and pyrene) at the doses of 100, 500, and 1000 mg kg<sup>-1</sup> d.m. of soil and diesel fuel at the doses of 0.1%, 0.5%, and 1% (v/v). In study was also used soil naturally contaminated with crude oil (brown soil). Grasses were inoculated with the mixture of bacteria strains *Azospirillum* and *Pseudomonas stutzeri* and applied in the bioremediation process in the amount of 1 ml per 500 g of soil.. The amounts of anthracene, phenanthrene, and pyrene were determined in soils artificially polluted and Σ15 PAHs in soils artificially polluted with diesel fuel, as well as in brown soil aged polluted with crude oil. It was found that the inoculation of plants with *Azospirillum* spp. and *Pseudomonas stutzeri* had a positive effect on bioremediation process either in soils artificially polluted with PAHs (decrease from 25–60% of the primary concentration comparing to the control) or in soils polluted with diesel fuel (decrease from 2–25%) [9, 10]. The slime of *Azospirillum* spp. and *Pseudomonas stutzeri* introduced to soil did not limit the development of indigenous bacteria consortia in the polluted soil; instead, progressive biodegradation of PAHs enabled major growth of total number of bacteria, *Actinomycetes* and their biological groups. The ability of *Azospirillum* spp. and *Pseudomonas stutzeri*, populating rhizosphere and the inside of grass roots, to free nitrogen fixing and the use of PAHs (phenanthrene, anthracene, and pyrene) as the only source of carbon and energy suggests that in the future, after the series of detailed analysis, it will be possible to invent preparation based on these species, suitable for bioremediation of soils polluted with PAHs, with very limited supplementation of environment with nitrogen fertilizers. The successful results were observed (an important decrease in the content of PAHs in soils) in soil inoculated with *Azospirillum* and *Pseudomonas stutzeri* after grass growth (maize, meadow fescue). This processes were especially effective in calcareous rendzina artificially polluted with PAHs and in soil long-term contaminated with crude oil [28, 29].

## 2.1. Bacterial diversity in soil contaminated with PAHs

Soil microorganisms play a big roles in various biogeochemical cycles and are responsible for the cycling of organic compounds especially oil derivatives and polycyclic aromatic hydrocarbons. Also they influence above-ground ecosystems by contributing to plant nutrition, plant health, soil structure, and soil fertility. Our knowledge on soil microbial diversity is limited in part by our inability to study soil microorganisms. It is known that in 1 g of soil there are  $10^{30}$  different soil microorganisms [30]. Only 1% of this soil bacterial population can be cultured by classical methods. About 99% is unknown, and this group of microorganism is possible to measure only in using molecular methods [31, 32].

Various molecular methods have been used to study soil bacterial communities. Many biotic and abiotic factors play a big role to changes in microbial diversity (contamination, anthropogenic activities, plant growth). It is not known how changes in microbial community structure influence ecosystem functions. Study of microorganisms function is the need for reliable and accurate mechanisms of understanding their diversity and taxonomic [33–35].

Typically, diversity studies include the relative diversities of communities across a gradient of stress, disturbance, or other biotic or abiotic difference [35]. It is difficult with current techniques to study true diversity since we do not know what is present and we have no way of determining the accuracy of our extraction or detection methods. Species diversity consists of species richness, the total number of species present, species evenness, and the distribution of species [32].

Methods to measure microbial diversity in soil can be categorized into two groups: biochemical-based techniques and molecular-based techniques. But more common for studying microbial diversity in soil contaminated with polycyclic aromatic hydrocarbons are the molecular methods.

## 2.2. Limitations of molecular methods to study bacterial diversity in contaminated soils

Molecular techniques based on polymerase chain reaction (PCR) have been used to overcome the limitations of culture-based methods; however, they are not without their own limitations [32, 34].

Soil microorganisms (especially bacteria) are located between soil aggregates. There is a very big problem with separating these from micro- and macro-components of soil structure. The study bacterial biodiversity requires isolated genomic DNA from bacterial cells [35]. This process is dependent on bacterial cells (gram-negative or gram-positive bacterial cells). Gram-negative cells would be lysed when the cell extraction is sensitive, but the gram-positive cells may be lysed in stronger conduction, but in this case DNA may be disintegrated [32]. The special method of DNA or RNA extraction from bacterial cells used can also bias biodiversity studies. The harsh and drastic DNA extraction methods (bead beating) can shear the nucleic acids, leading to some problems in subsequent PCR detection products [36]. With soil samples, it is necessary to remove some inhibitory substances (fulvic acids, humic acids). These substances can be coextracted and can strongly interfere with subsequent PCR and analysis. Second step of analysis can lead to loss of DNA or RNA in-

hibitory of PCR. The most popular in bacterial biodiversity studies are primers which targeted typical regions coding genes present in all organisms such as 16S rRNA or ITS (internal transcribed spacer). These genes have well-defined regions for taxonomic classification of bacteria and are not subject to horizontal transfer and have sequence databases available to researchers.

Many authors [32, 34, 36, 37] discussed some issues surrounding differential PCR amplification including different affinities of primers to templates, different copy numbers of target genes, hybridization efficiency, and primer specificity. In addition, some sequences with lower G+C content are thought to separate more efficiently in the denaturing step of polymerase chain reaction and therefore could be preferentially amplified [32, 34]. There are known a few important points in optimization of PCR such as amplification including different affinities of primers to templates, different copy numbers of target genes, hybridization efficiency, and primer specificity. The above discusses a few limitations of molecular-based methods, which can influence the analysis and interpretation of their community analysis. Molecular-based methods provide valuable information about the microbial community as opposed to only culture-based techniques.

### 3. Molecular techniques based on PCR methods to study bacterial diversity

The molecular methods of study bacterial diversity include some methods profiling of soil microbial communities, based upon culture-independent techniques (cloning, fingerprinting techniques, automated ribosomal intergenic spacer analysis (ARISA), or terminal/restriction fragment length polymorphism (TRFLP, RFLP) (**Table 2**) [32, 34, 35, 74, 73].

Application of these techniques yields information that can be used to assess how environmental factors contribute to changes in microbial community structure. Although a considerable amount is known about how culturable bacteria respond to anthropogenic agents, little is known about how organic compounds influence the structure of soil microbial communities *in situ*. It has been suggested that microbial community structure in polluted environments is influenced by the complexity of chemical mixtures present and time of exposure and is thought generally to lead to a reduction in microbial diversity. We do not know why the amount of PAH contamination together with the PAH compound present significantly affected microbial community structure in PAH-contaminated soils [35, 37].

DNA hybridization is a measure of genetic complexity of the microbial/bacterial community and has been used to estimate diversity in soil contaminated. The similarity between communities of two different samples can be studied by measuring the degree of similarity of DNA through hybridization kinetics [39]. Nucleic acid hybridization using specific probes is an important qualitative and quantitative tool in molecular bacterial ecology. These hybridization techniques can be done on extracted DNA or RNA, or *in situ*.

Method	Advantages	Ref.
G+C content	Not influenced by PCR biases Includes all DNA extracted Quantitative Includes rare members of community	[38]
DNA hybridization	Same as nucleic acid hybridization Thousands of genes can be analyzed If using genes or DNA fragments, increased specificity	[39]
Denaturing and temperature gradient gel electrophoresis (DGGE/TGGE)	Large number of samples can be analyzed simultaneously Reliable, reproducible, and rapid	[40, 41]
Restriction fragment length polymorphism (RFLP)	Detect structural changes in microbial community	[42]
Terminal restriction fragment length polymorphism (T-RFLP)	Simpler banding patterns than RFLP Can be automated; large number of samples Highly reproducible Compare differences in microbial communities	[42]
Ribosomal intergenic spacer analysis (RISA) and automated ribosomal intergenic spacer analysis (ARISA)	Highly reproducible community profiles	[43]

**Table 2.** Advantages of some molecular-based methods to study soil microbial diversity.

The known sequences of some oligonucleotide/polynucleotide probes ranging in specificity from domain to species can be tagged with markers at the 5'-end of DNA. The most popular markers are fluorescent markers that include derivatives of fluorescein or rhodamine. Quantitative dot-blot hybridization methods are used to measure the relative abundance of the special group of microorganisms (bacteria). In these methods, samples (bacterial culture) are lysed to release all nucleic acids. In dot-blot hybridization with specific and universal oligonucleotide primers, the rRNA sequences are quantified relative to total rRNA [32, 34, 35]. The changes in the activity and hence the amount of rRNA content or changes in the abundance in the population may represent the relative abundance in samples. Hybridization methods of studying bacterial biodiversity can also be conducted at the cellular level and can be done in situ (valuable spatial distribution information on microorganisms in environmental sample) [34]. The method, known as fluorescent in situ hybridization or FISH (fluorescence in situ hybridization), has been used successfully to study the spatial distribution of bacteria in biofilms [39]. The lack of sensitivity is the most limited point in the methods such as in situ hybridization or hybridization of nucleic acids extracted directly from soil samples. The some unless sequenced are present in very high copy and there are not detected in this methods. Polymerase chain reactions the methods which there is no this problem. DNA extracted

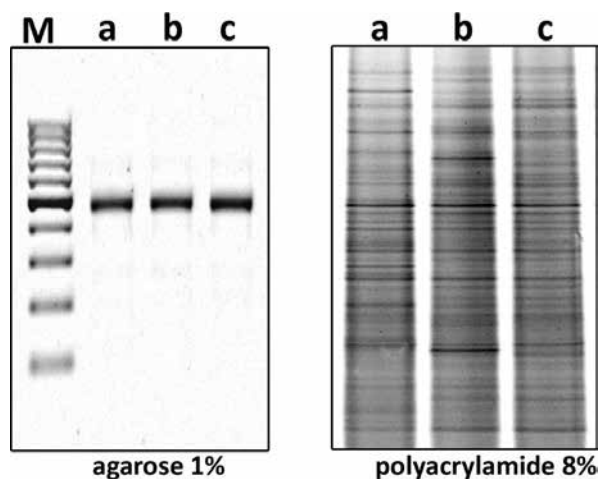
directly from soil samples can act as a template for PCR or mRNA and can be reverse-transcribed into cDNA and then amplified using standard PCR methods [31, 32]. The use of mRNA in biodiversity studies will allow a snapshot of the active bacterial population in contaminated soil, whereas DNA extracted directly from this samples can represent active as well as dormant bacteria. The amplified PCR product can be hybridized with either oligonucleotide probes to provide specific information on the bacterial community in contaminated soil or with other samples to which bacterial community similarity is compared [35]. The PCR targeting the 16S rDNA has been used extensively to study prokaryote (bacteria) diversity and allows identification of prokaryotes as well as the prediction of phylogenetic relationships [26]. Initially, molecular-based methods for ecological studies relied on cloning of target genes isolated from environmental samples [44]. Although sequencing has become routine, sequencing thousands of clones is cumbersome [45].

### 3.1. The denaturing gradient gel electrophoresis methods to study bacterial diversity

The property of double-stranded DNA molecules allowing their separation in an electric field is used in many electrophoretic techniques. A standard electrophoresis consists in separating the DNA molecules by size. For this purpose, the agarose gel is prepared with the appropriate concentration, typically from 0.5 to 2%, and is connected to constant electric field. The DNA molecules pass through the small spaces within the gel and migrate at different rates depending on their size [46]. As a result, towards the end of the gel we observe DNA fragments of smaller sizes (less base pairs), and the large fragment will move slower, remaining closer to the top. In this way, it is possible to know the approximate size of the analyzed fragments [See **Figure 1**, gel on the left]. However, this method cannot be used to distinguish between each of the DNA molecules of the same size, differing only in the nucleotide sequence. The solution was developed in 1987 (See [47]). Method called denaturing gradient gel electrophoresis (DGGE) is based on the fact that only double-stranded DNA fragments move in the electric field, whereas single-stranded not have such ability, or at least their mobility is strongly reduced. Denaturation of the double-stranded structure of DNA into single strands is accomplished by treatment DNA using high temperature and denaturing agents, usually a mixture of formamide and urea [48]. The specific temperature and concentration of denaturant in which the DNA is denatured, also known as the melting point of DNA, are dependent on nucleotide sequence. This correlation means that even a single base mutation can change the melting point of DNA. What is important in understanding the phenomenon, it is not only the influence of bonds between paired bases, but also the interaction between neighboring pairs [49, 70]. This makes it possible to distinguish DNA fragments of the same size but with different nucleotide sequence [See **Figure 1**, gel on the right].

DGGE electrophoresis is usually performed at a constant temperature (usually 60°C) in the presence of two denaturing agents: formamide and urea, the concentration of which depends on the experiment and analyzed fragments. The analysis is carried out in polyacrylamide gel (6–12%), which consists of a mixture of acrylamide and bis-acrylamide, usually in a 37.5:1 ratio [50]. This polymer is resistant to high temperatures and denaturing agents, and also creates

the appropriate pores through which DNA can easily migrate. It is also characterized by a much higher resolving power with respect to agarose [51].



**Figure 1.** Comparison of agarose electrophoresis and DGGE. The letter M represents size marker of the DNA; the letters a–c are designations of samples. The same PCR products were placed on both gels for comparison.

Gel preparation and electrophoresis are in a vertical orientation, where the top of the gel is the lowest concentration of denaturing agents (usually from 0 to 30%) and the bottom of the gel fills the highest concentration (usually 50–80%). Between the extreme values, the concentration of denaturing agents creates an increasing gradient. Throughout the run electrophoresis is supplied a constant voltage, typically about 60V for 16 h [52]. In some cases, it can be applied a higher voltage of 130–150 V for 3–6 h, while the bands are then more blurred [53, 54]. This affects the image of electrophoresis. Electrophoresis in the gradient of denaturant allows the rapid identification of the different variants of genes (alleles), detection of mutations in medicine, and an overview of genetic diversity in any environment. Many studies using DGGE method is used for rapid diagnosis of disorders of human microbiota [55, 56] or to analyze the change in the composition of the bacteria in the fermenters or other dynamic biological systems [57]. DGGE limitation is the selection of appropriate fragments of DNA for analysis. This method keeps its resolving power in fragments size between 100 and 500 bp. The analyzed DNA fragments are always PCR products—amplicons, typically including the hypervariable regions of the 16S rDNA gene (in the case of bacteria) or ITS (internal transcribed spacer) in the case fungi. The ITS regions are situated between the small and large subunits of the ribosomal rDNA. The advantage of choosing these regions is the presence of both conservative and those highly variable sequences [58, 71, 72].

DGGE method has been known for more than 30 years but is continually improving. The first enhancement was the introduction of the GC-clamp. This is 20- to 60-nt-long DNA fragment that is added to one of the primers for PCR and contains only the G and C bases. It has been found to increase resolving power of the method by maintaining a small fragment of double-

stranded structure, even at high temperatures (almost 100°C) and in high concentrations of denaturant [59].

Another improvement of the method is the use of specific markers (as a references). This involves selecting the reference strains of known origin and certified taxonomy, and then isolating the DNA. The next step is to prepare DGGE-PCR amplicons. Appropriately prepared amplicons are placed in an empty well of the polyacrylamide gel as a reference. Taking advantage of markers, it is possible to normalize gels and then compare different experiments with each other. The second application is to compare the quality and the quantity of bands in the analyzed wells, with those in the well marked as a reference in order to classify and the species composition in the sample, as well as their abundance [60].

It should be noted that this method has a broad spectrum of applications, from medicine to the currently developing metagenomics, and provides a complementary tool to traditional classical methods of exploring the composition of microorganisms. Although it does not provide as comprehensive and complete results as sequencing, the costs of its implementation and the time in which you can get to know the preliminary results are much smaller. This is a very good method for the presumptive identification of microorganisms as well as continuous monitoring of changes in the composition of microbial communities such as contaminated soil, water, bioreactors, or the composition of the human microflora.

It is worth mentioning also the limitations of DGGE. First of all, this method is based on PCR; therefore, the selection of appropriate conditions but also suitable polymerase is a key issue. Most of the problems with this method stems from mistakes at this stage. Polymerase chain reactions is always associated with the possibility of introducing errors by altering the genetic profile in the investigated samples. Occasionally, PCR products from different organisms, despite differing nucleotide sequences, may also have the same melting point. This causes the risk of missing some of the bands on the gel. On the other hand, there is a risk of nonspecific products in PCR (e.g., as a result of amplification of the chloroplast or mitochondrial DNA) to give false results. Often, in order to avoid such a situation there can be applied several-step PCRs (e.g., nested PCR), as well as touchdown PCR which is known to increase the specificity of the reaction [61].

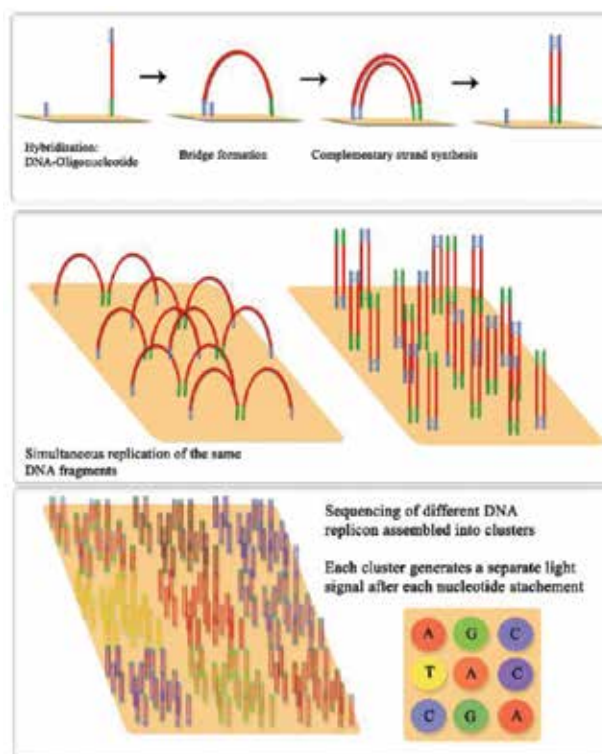
### **3.2. Next-generation sequencing**

Next-generation sequencing (NGS), otherwise high-throughput sequencing, resulted in a breakthrough in the automation and commercialization of the sequencing process.. In 2000, the company Lynx Therapeutics launched the first fully automated sequencing apparatus, the principle of which was still based on the Sanger method. In 2004, the company 454 Life Sciences has developed and successfully launched the sale of second-generation sequencer, which used discovered in 1996 pyrosequencing method. In addition to the huge success in the prevalence of the device, the cost of sequencing decreased sixfold in comparison with the device from 2000 [62, 63].

High-throughput sequencing is probably the fastest growing method used in the biology and biotechnology. To date emerged a series of modifications which resulted in the development of equipment relatively cheap and efficient.

On the market, there is a large selection of sequencing systems introduced by many other companies, but this chapter focuses on Illumina sequencing system. It is the most common method in the study of metagenomes different environments. Due to the a very dynamic development of the technology described herein, performance data and bandwidth become outdated several times a year.

DNA prepared for sequencing must meet several requirements. First of all, it must be free from contamination and PCR inhibitors such as humic acids, ethanol, and phenol compounds. A very important and crucial step in the preparation of biological samples is appropriate for DNA extraction and its purification. Commercially available kits provide high-performance elution of DNA, contain enzyme (such as DNase) inhibitors, and allow getting rid of impurities.



**Figure 2.** Cluster formation in Illumina NGS sequencing.

An important advantage is the ability to simultaneously sequencing of many samples at the same time. This is done by marking samples by attaching specific, short DNA fragments of known sequence treated as barcodes. The principle of the sequencing uses fluorescently la-



beled nucleotides. During the attachment of one nucleotide, generation of a light signal occurs and the reaction is temporarily blocked. After registration signal, a fluorescent label is cleaved enzymatically allowing the connection of the next nucleotide. Each of the nucleotides (A, T, C, G) has a different type of fluorescent label recognized as a different wavelength. DNA is immobilized on the surface of the flow cell, which allows direct and equal access of polymerase to each of the each DNA molecule [64]. At a distance of less than one micron, there are more than a thousand copies of the same DNA fragments to form one cluster. Different DNA fragments form separate clusters, allowing for simultaneous sequencing of millions of DNA fragments [Figure 2].

The parameters of current devices are extremely high. Within 24 h, around 5 Gb (giga bases) of reads can be obtained, when reading 200–300 bp fragments (V3-V4 hypervariable regions for example). With exceptionally large genomic projects, there can be used the device with the highest performance (HiSeq series) allowing to generate up to 1 Tb of data within a few days [65].

Next-generation sequencing in combination with other molecular methods (including DGGE) is a very complex and indispensable method of testing microbiomes and the ecological. Metagenomic approach to the knowledge of the biodiversity present in difficult conditions, such as contaminated soil or sewage, sells out all other known methods, allowing the examination of not only a fraction of microorganisms, but also discovering new, previously unknown species [66–68].

#### 4. Summary

The better understanding of the link between bacterial diversity and their community structure and function is very important to study microbial diversity in contaminated soil. This is not only important for basic scientific research but also to study biodiversity in soil contaminated with PAHs. Significantly higher amounts of 16S rRNA have been found in all microbial groups analyzed in fields that have never been cultivated than agricultural fields and also in soil contaminated with PAHs. This suggests a decrease in bacterial biomass or activity in cultivated fields. However, it is unknown what these reductions in diversity mean to ecosystem functioning, and it is important for the sustainability of ecosystems to examine and better understand the link between diversity and function. There are some limitations associated with studying organisms in contaminated soil. There are some taxonomic and methodological limitations. The methods to study bacterial diversity (numerical, taxonomic, structural) are improving for some group of bacteria and fungi. It is generally thought that a diverse population of microorganisms will be more resilient to biotic and abiotic stress and more capable of adapting with environmental changes (contamination). The knowledge of plant–microbe–soil–contaminant interactions is increasing, but the complexity of interacting biological, chemical, and physical factors means that much remains to be understood.

As new techniques are developed, our level of understanding increases and our knowledge expands.

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# **Cyanobacterial Toxins Emerging Contaminants in Soils: A Review of Sources, Fate and Impacts on Ecosystems, Plants and Animal and Human Health**

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Additional information is available at the end of the chapter

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## **Abstract**

In the last few decades, there has been a growing interest in the occurrence of cyanotoxins and their potential toxicity in the aquatic environment. However, the used of dried toxic cyanobacteria cells as fertilizer or the used of surface water contaminated with cyanotoxins for agricultural crops irrigation can be source of soil contamination. In addition, surface waters presenting dense toxic blooms of cyanobacteria and used for agricultural practices are not controlled and are often used without prior treatment. Once in soil, cyanotoxins may be transported again to water bodies by leaching, runoff and drainage processes or can be accumulated in soils and, therefore, may cause contamination of vegetation by absorption from soils or by surface pollution of plants. In addition to possible effects on human health, elevated levels of cyanotoxins in soils can negatively affect plant vigour, animal health, microbial processes and overall soil health. Consequently, the focus of this chapter of soil contamination is cyanotoxins as contaminants of emerging concern in the soil, identifying sources of contamination, determining their fate and effects in the soil, and understanding their bioaccumulation in agricultural plants used for feed and food and consequences on animal and human health.

**Keywords:** cyanotoxins, microcystins, soil, fate, phytotoxicity, plant, bioaccumulation

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## **1. Introduction**

The occurrence of toxic cyanobacterial blooms has become increasingly frequent throughout freshwater bodies in the world. To date, factors identified as contributing towards their global

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expansion included increased nutrient inputs, transport of cells or cysts via anthropogenic activities and/or migratory birds, increased aquaculture production and/or overfishing, altering food webs and permitting harmful species to dominate algal communities [1, 2]. It has also been shown that an increase in surface water temperatures and CO<sub>2</sub> concentrations due to changing global climate could play a role in the proliferation of cyanobacterial blooms [3–6] and may also affect the strain composition within a cyanobacterial community and consequently change the concentration of cyanotoxins, such as microcystins [7, 8]. The problems associated with cyanobacterial blooms in fresh waters are diverse, from the environment asphyxiation due to excessive consumption of oxygen to purely aesthetic problems in recreational areas when the blooms are a colourful and often smelly scum on the surface of the water [9]. To these problems possibly affecting the economic development of specific areas, productions of cyanotoxins as secondary metabolites can represent a human and animal health threat [10]. Humans can be indeed exposed to cyanotoxins through both direct routes, including contamination of drinking and recreational waters, and indirect routes, including food supplements made from cyanobacteria or through consumption of contaminated food after toxin accumulation in fish, shellfish and other aquatic organisms, as well as in vegetables after using contaminated water for irrigation [11]. In the case of use of surface waters contaminated by cyanotoxins for the supply of drinking water, the potential health risks are managed at the level of the treatment station. In general, a strengthening of clusters of treatment and a complete operation and correct of this station would avoid any risk of contamination of the drinking water [12–20]. By contrast, the raw water used in irrigation often comes from a natural water body or an artificial pond for agricultural

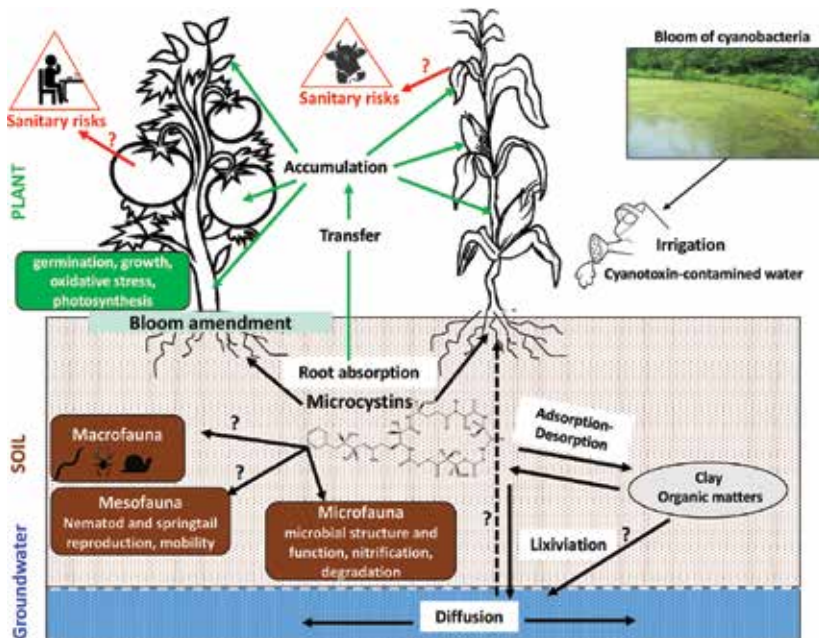


Figure 1. Schematic microcystins fate process in soil-plant systems and their impacts on human and animal health.

purposes and is not subject to any control or supervision. Consequently, the presence of cyanotoxins in irrigation water may cause toxic effects in the biological activity of the soil and in edible plants presenting therefore, a threat to animals and humans health (**Figure 1**). In fact, many studies have shown that the presence of microcystins in the irrigation water can have a considerable impact on the germination, growth and development of cultivated plants (reviewed in Ref. [10]). However, the fate of these toxins in the soil and their effects on the microfauna (protozoa, nematodes) and the microflora (bacteria, fungi and algae) of cultivated soils are scarce. This chapter aims to provide a current description of knowledge of cyanotoxins present in the irrigation water and their effects on soil and consequences on animals and public health.

## 2. Cyanotoxins and their producers

Some cyanobacteria species belong essentially to the genera *Microcystis*, *Anabaena*, *Aphanizomenon*, *Planktothrix*, *Oscillatoria*, *Cylindrospermopsis* and less often *Gomphosphaeria*, *Coelosphaerium*, *Gloeotrichia*, *Nodularia* and *Nostoc* are known to biosynthesize a diversity of alkaloid and peptide cyanotoxins that have been suggested to pose threats to human and environmental health worldwide [9, 21–24]. These cyanotoxins are essentially endotoxins that can be released in the environment following a cellular lyse during the senescence phase [25] or following treatment of cyanobacterial blooms with algacides [26]. They can be classified into four families according to the organs on which they act: hepatotoxins (liver), neurotoxins (nervous system), cytotoxins (liver and kidneys) and dermatotoxins (irritant toxins). Hepatotoxins are divided into two groups: microcystins, cyclic heptapeptide hepatotoxins (MW 900–1200), that are regarded as the most frequently occurring and widespread of the cyanotoxins with more than 100 MC variants already reported [27, 28] and nodularins (MW 800–900) composed of five amino acids with only nine different natural analogues have been characterized [29–32]. Both microcystins and nodularins are water-soluble molecules and their cyclic structure provides them a high chemical stability [22]. Their toxicity resulted on a potent and specific inhibition of serine/threonine protein phosphatases [33]. They have also known to induce oxidative stress [34]. Cyanobacterial neurotoxins (for review, see Ref. [35]) are divided into three groups: anatoxins that are neuromuscular junction blocking agents [35], saxitoxins that block nerve cell voltage-gated sodium channels [36] and the unusual non-protein neurotoxic amino acid L-beta-N-methylamino-L-alanine (BMAA) that has been associated to the neurological disorder amyotrophic lateral sclerosis/Parkinsonium dementia complex (ALS/PDC) among the indigenous Chamorro people of Guam and other Marianas islands [37]. Its neurotoxicity may be mediated via glutamate regulation [38]. Anatoxins and the BMAA are specific of cyanobacteria, while saxitoxins are also synthesized by some marine dinoflagellates and associated with the human disease paralytic shellfish poisoning or PSP [39]. Cytotoxins are represented by the hydrophilic alkaloid cytotoxin, cylindrospermopsin (MW 415), that has been first isolated from the filamentous *Cylindrospermopsis raciborskii* [21], and further from other species *Aphanizomenon ovalisporum* [40, 41], *Anabaena bergii* [42], *Umezakia natans* [43] and *Raphidiopsis curvata* [44]. It inhibits the synthesis of protein, resulting in a wide spread necrosis

of the tissues of many organs such as liver and kidneys [45–47]. Two structural variants of cylindrospermopsin (7-epicylindrospermopsin and deoxycylindrospermopsin) have been characterized so far from bloom samples and isolated strains of cyanobacteria [41, 44, 48]. The dermatotoxins, irritant toxins such as lipopolysaccharides (LPS) commonly known endotoxins, are major components of the cell wall in most Gram-negative bacteria including cyanobacteria. They can elicit irritant and allergenic responses in human and animal tissues with contact [49–51].

### 3. Sources and occurrence of cyanotoxins in the soil

The main source of contamination of soils by cyanotoxins is by using cyanotoxin-contaminated water for agricultural purposes. Among the cyanobacterial toxins, microcystins are the most widespread group with microcystin-LR (MC-LR) the more toxic and the main congener detected in freshwaters [10]. Recently, concerns are also focused in the increasing occurrence of the cytotoxic cylindrospermopsin in temperate areas [52]. However, cyanobacterial neurotoxins are less reported in the literature and studies regarding their effects on organisms of soils and plants are relatively scarce. The concentrations of microcystins in the surface water are generally comprised between 1 and 100  $\mu\text{g L}^{-1}$  [10] and the use of this microcystin-contaminated water for agricultural purposes has already been reported in several countries such as Morocco [53], Finland [54], Spain [55], New Zealand [56], Algeria [57], Australia [58], Tunisia [59], Turkey [60], Saudi Arabia [61], India [62], China [63] and Guatemala [64]. In addition to the contamination of soils by dissolved cyanotoxins and with the strong occurrence of cyanobacterial blooms worldwide, a strong quantity of cyanobacterial biomass (from thousand to million tons) is removed from water and discharged directly into croplands and forest land without another treatment [65]. This alternative represents a possible source of soil pollution with cyanotoxins. Another source of soil contamination by cyanotoxins consists of direct application of cyanobacterial biomass as an organic fertilizer as in China [66, 67]. In fact, since 1970s, the cyanobacteria were known for their interest in rice culture, as a biofertilizer. In wetland rice and wheat crops, free living cyanobacteria allowed nitrogen fixation to supplement soil nitrogen [68–70]. Cyanobacterial and rhizobacterial associations are used with the objective to increase soil fertility and crop yields, but the cyanobacteria and their secondary metabolites represent also interesting properties and can be involved as natural biocide or bio-control agents (see review in Ref. [71]). In a recent study Han et al. [72], they related the use of algae waste as an organic fertilizer after composting. This process can allow the degradation of 90–95% of the total microcystins containing in cyanobacteria between 1 and 35 days [73, 74]. The microbial degradation of cyanotoxins, during composting, may be due to the diversity of microorganisms present, the conditions of composting and the type of cyanotoxins present in the bloom, as observed for microcystins by Dawson [75] and Kormas and Lympelopoulou [76]. In addition, several studies reported that the presence of cyanotoxins in *biological soil crust* (biocrust) samples in arid soils can be considered as another source of cyanotoxin-contaminated soils [77–79].

## 4. Fate and transport of cyanotoxins in agricultural systems

### 4.1. Persistence in the soil and adsorption in particles

The most abundant cyanotoxins, microcystins, have a cyclic structure that provides a high chemical stability in the environment. Once these toxins are present in the soil, they can be removed according to various processes such as photochemical degradation by UV and biodegradation by some bacteria species [10, 80–84]. The photochemical degradation of microcystins can last from 2 to 6 weeks [85, 86] in freshwater. But in the soil, this process was not studied, however as observed in water it depends on the adsorption on soil particles that is more important than in water. In fact, numerous studies on sediments and soil particles showed that the adsorption induced a diminution of photochemical degradation of microcystins [83]. The time of total degradation of MC-RR in cropland should be about 6 days according Bibo et al. [87], whereas Chen et al. [67] founded a relatively long time of microcystins persistence with a half-life ranging between 6 and 18 days. Another study, where the scums of *Microcystis aeruginosa* were dried on the shores of lakes revealed the persistence of high concentrations of microcystins for several months [88]. The results obtained by Miller et al. [89], on five soils with different physicochemical properties, showed the role of clay and organic carbon contents for microcystin-LR (MC-LR) and nodularin (NOD) adsorption. In fact, Miller and Fallowfield [90] found in batch experiments that the soil with the highest concentrations of organic carbon and clay content 2.9 and 16.1%, respectively, was the most effective at removing these toxins in comparison to the sandy soil. These results were supported by Morris et al. [91] works, who reported that sandy soil (98% sand) was incapable of removing microcystins; however, they confirmed the role of clay content and the clay quality for their adsorption. Consequently, the adsorption in soil particles depends on soil properties and the quantities of cyanotoxins brought. A laboratory study on cropland soil showed an adsorption of MC-RR from 3750 to 30,000  $\mu\text{g kg}^{-1}$  [87]. In pound used to stock cyanobacterial bloom, the concentrations of adsorbed microcystins attained 65–200  $\mu\text{g kg}^{-1}$  DW, whereas in China crop fields, the concentration after amendment was 6  $\mu\text{g kg}^{-1}$  DW [65]. In addition, Chen et al. [67] reported that the adsorption mechanism of microcystins in soil is also due to chemical binding with the metal ions on the surface of particles. Therefore, with the possible adsorption onto soil particles, microcystins could be accumulated in soil for long times. Indeed, Corbel et al. [92] detected microcystins in soil in concentrations ranging from 1.3 to 3.9  $\mu\text{g MC-LR equivalent kg}^{-1}$  (dry weight) after 90 days of silty-soil irrigation with water containing dissolved cyanobacterial extract containing 100  $\mu\text{g equivalent MC-LR L}^{-1}$ . These results corroborate with an earlier study done by the same research team where they reported that the half-life of  $^{14}\text{C}$ -MC-LR exceeded 60 days in the same agricultural soil [93]. However, in this last study the authors reported that only less than 14% of  $^{14}\text{C}$ -MC-LR were adsorbed in soil particles, suggesting that a part of this toxin could be biodegraded [93]. In fact, it seems that the major dissipation process of microcystins in the soil is mainly via microbial degradation [67, 90, 94, 95]. Cylindrospermopsin can persist in the water for long periods because it has a very low photodegradation rate under natural conditions [81]. However, all the studies performed with

cylindrospermopsin were carried out in a soil-free cultivation system, and therefore the persistence of this toxin in agricultural soils was not considered.

#### 4.2. Transport and uptake into biota and infiltration in groundwater

As described above regarding the microcystins adsorption in cropland soils, it is suggested that the adsorption of these toxins is generally low, which can therefore potentially result in their higher bioavailability for plants and the groundwater contamination due to infiltration into the soil. Consequently, Eynard et al. [96] suggested that the soil was unable to protect groundwater contamination by microcystins. Chen et al. [67] reported that microcystins can migrate from the surface to deeper layers of the soil following precipitation, leading to possible groundwater contamination. In a recent study, Corbel et al. [93] showed that when the radiolabeled  $^{14}\text{C}$ -MC-LR was introduced in a column of silty-sand agricultural soil, it underwent a weak microbial mineralization under aerobic conditions and therefore the large amounts of the toxin remained in soil aqueous extracts. In addition, the authors reported that the lixiviation of this toxin by  $\text{CaCl}_2$  was even stronger than soil application was recent. These results were confirmed by other environmental measures, where microcystins were found in groundwater [61, 65]. For example, Chen et al. [65] found a concentration of  $2.5 \mu\text{g L}^{-1}$  in lixivate water that was higher than the WHO recommendation in drinking water ( $1 \mu\text{g L}^{-1}$ ). The risk associated with the underground stock in water is the long-time persistence of toxins, in result of low microbial degrading activity. In fact, Holst et al. [97] did not detect any degradation of microcystins in groundwater maintained under oxic and anoxic conditions after a 100-day period. The toxins present in the soil solution are also available for soil organisms' uptake such as plants. For example, Pflugmacher et al. [98] demonstrated a rapid uptake of  $^{14}\text{C}$ -MC-LR by aquatic plant (*Phragmites australis*). A recent study established the transfer of MC-LR from agricultural soil contaminated with radiolabeled MC-LR ( $18 \text{ mg }^{14}\text{C}$ -MC-LR  $\text{kg}^{-1}$ ) to tomato seedling, with a final concentration of  $6 \mu\text{g MC-LR g}^{-1} \text{ FW}$  [93]. Several other studies reported an uptake of microcystins by plant roots and a presence of these toxins in shoots and leaves after culture on sand or agricultural soils [61, 65, 92, 99–102]. Concerning the other cyanotoxins, less detected in the surface waters, the soil-plant transfer data are scarce. However, Prieto et al. [103] reported the uptake of cylindrospermopsin by the roots of *Oryza sativa* plants. In a recent study, Contardo-Jara et al. [104] reported the transfer of the neurotoxin  $\beta$ -*N*-methylamino-L-alanine by *Triticum aestivum* in roots and shoots after irrigation with contaminated water at  $100 \mu\text{g L}^{-1}$ .

## 5. Impacts of cyanotoxins on soil organisms

### 5.1. Microorganisms

Secondary, metabolites produced by cyanobacteria seem to have several activities as antiviral, antifungal and antibacterial [71]. In aquatic environments, several studies revealed an inhibition of bacterial growth after 8 days of exposure to cyanobacterial extract containing microcystins or pure microcystin standards [105]. In the same way, Giaramida et al. [106]

reported that the exposure to cyanobacterial extract containing microcystins induced changes in structure and physiology of bacterial communities. The measure of arylsulfatase, phosphatase, urease and  $\beta$ -D-glucosidase activities in the soil, after irrigation with cyanobacterial extract of *M. aeruginosa* (PCC7820) diluted between 5 and 100  $\mu\text{g}$  equivalent MC-LR  $\text{L}^{-1}$  during 14 or 90 days, revealed an absence of the alteration of the activity of these enzymes linked to sulphur, phosphorus and nitrogen mineralization and cellulose degradation, respectively [107, 108]. In contrast, these studies revealed a stimulation of the potential of nitrification that was positively correlated to an increase in the abundance of ammonia-oxidizing bacteria, whereas the ammonia-oxidizing archaea were not impacted. In a recently study, El Khalloufi et al. [109] highlighted the effects of cyanobacterial extract containing microcystins on soil microorganisms from the rhizosphere of *Medicago sativa*. The authors exposed *M. sativa* to 100  $\mu\text{g}$  equivalent MC-LR  $\text{L}^{-1}$  during 30 days at three times a week and a pyrosequencing analysis was further established to characterize the bacterial community of the rhizosphere. The results revealed fluctuations with an increase in *Betaproteobacteria* and a decrease in *Gammaproteobacteria* proportion. Furthermore, cyanobacterial extract containing microcystins used for irrigation seemed to be toxic towards *Actinobacteria*, *Gemmatimonas*, *Deltaproteobacteria* and *Gammaproteobacteria*, however other groups as *Clostridia*, *Opitutae* and bacteria related with *Betaproteobacteria*, were stimulated [109]. However, Lahrouni et al. [110, 111] reported that rhizobia-*Vicia faba* symbiosis was not impacted by microcystins. Nevertheless, several studies revealed the presence of heterotrophic bacteria in the soil containing a microcystin-gene cluster, *mlrA*, B, C and D essential for degradation of microcystins [89, 94, 95, 112]. For example, some species of the proteobacteria belonging to the genera *Sphingomonas*, *Methylobacillus* and *Paucibacter* are known to degrade microcystins [10, 76]. Additionally, Jia et al. [113] showed that a fungus, *Trichaptum abietinum*, was able to degrade microcystins. However, no studies have yet examined the effects of cylindrospermopsin and neurotoxins in soil microorganisms.

## 5.2. Invertebrates

The impact of cyanotoxins on aquatic invertebrates was well documented (for review, see Ref. [114]). However, the effects of these toxins on soil invertebrates are scarce. The effects of microcystins on soil nematods *Ceanorhabditis elegans* were studied by Li et al. [115, 116] and Holajjer et al. [117]. After exposure to 1  $\mu\text{g}$  MC-LR  $\text{L}^{-1}$ , a reduction in lifespan, a delay of development, an increase in generation time, a decrease in brood size, a suppression of locomotion behaviour and a decrease in *hsp-16-2-gfp* expression were observed [115]. In addition, the neurotoxicity of MC-LR was demonstrated in *C. elegans* with significant severe defects of chemotaxis to NaCl and diacetyl, and thermotaxis [116]. Therefore, the application of toxic cyanobacteria in soil may reduce nematode infestation and finally increase plant yield (see review in Ref. [117]). Concerning the macrofauna, and to the best of our knowledge, only one study was reported in the literature on the survival and reproduction of the springtail *Folmiosa candida* after application to the soil of a cyanobacterial biomass containing different concentrations of microcystins from 21 to 3662  $\mu\text{g g}^{-1}$  DW [118]. The results showed no adverse effects on survival and reproduction when the ratio cyanobacterial biomass/soil attained 4  $\text{g kg}^{-1}$  DW soil.

### 5.3. Plants

The phytotoxicity of cyanotoxins was observed on aquatic plants but in the last years several studies investigated this field for terrestrial plants. As described in the review of Corbel et al. [10], the phytotoxicity of neurotoxins and cytotoxic alkaloids is less studied in comparison to microcystins. In laboratory conditions, several studies reported that the rate of germination of several plants decreased with an EC50 of 11 mg eq. MC-LR L<sup>-1</sup> for *Triticum durum* [107, 119] and an EC50 comprised between 16 and 20 mg eq. MC-LR L<sup>-1</sup> for tomatoes [120]. In these conditions, generally, the germination was impacted by microcystins for concentrations upper than 1 mg eq. MC-LR L<sup>-1</sup> and responses differed according the sensitivity of plants. Indeed, Corbel et al. [107] highlighted the higher sensitivity of wheat in comparison with tomato and lettuce seeds. Chen et al. [121] reported that the rice seed were more resistant than the rape ones. In addition, Corbel et al. [107] reported that a crude extract of cyanobacteria containing microcystins induced a significant decrease in the radicle lengths of MicroTom and Saint-Pierre tomatoes plants for concentrations higher than 5 and 20 mg eq. MC-LR L<sup>-1</sup>. Similar results, showing an inhibition of 44% of root growth, were obtained after exposition of *Triticum aestivum* exposed to 0.5 µg MC-LR L<sup>-1</sup> [122]. Chen et al. [121] reported that high concentrations of MC-LR (>2 mg L<sup>-1</sup>) inhibited root elongation, crown roots formation and lateral root formation from primordia for rice plants. In an earlier study, Gehringer et al. [123] observed a decrease in root and leaf biomasses of *M. sativa* with 5 and 10 µg eq. MC-LR L<sup>-1</sup>. By contrast, other studies demonstrated that pure MC-RR at environmental concentrations (<10 µg L<sup>-1</sup>) accelerated the rape growth of some plants [87]. In a recent study based on tomato irrigation for 14 days by cyanobacterial extract containing concentrations from 5 to 100 µg eq. MC-LR L<sup>-1</sup>, Corbel et al. [107] showed similar results with an enhancement of aerial biomasses, whereas the root biomasses were not impacted by these treatments. In the same way, a chronic exposure with an experiment of duration 90 days revealed a stimulation of tomato growth during the first 40 days post-germination [124]. In addition to the toxicity of microcystins linked to the specific inhibition of serine/threonine protein phosphatases [33], the increase in antioxidant defences induced by these toxins suggests that oxidative stress is also a major mechanism contributing to their phytotoxicity (reviewed in Ref. [10]). Yin et al. [125] reported that the exposure of *Arabidopsis thaliana* cells to MC-LR at 5 mg L<sup>-1</sup> induced a lipid peroxidation, a decrease in glutathione GSH content and increase in superoxide dismutase (SOD) and catalase (CAT) activities. Stüven and Pflugmacher [126] reported also that microcystins induced oxidative stress response in *Lepidium sativum* with an elevation of alpha- and beta-tocopherol concentrations and an increase in the activity of antioxidative enzymes (glutathione peroxidase, glutathione S-transferase and glutathione reductase). Peuthert et al. [99] observed lipid peroxidation in both the roots and shoots of several agricultural plants (*Pisum sativum*, *Cicer arietinum*, *Vigna radiate*, *Phaseolus vulgaris*, *Glycine max*, *M. sativa*, *Lens culinaris*, *T. aestivum* and *Zea mays*) that were exposed to MC-LR, either purified or in crude extract. Finally, the presence of microcystins in irrigation waters can imply modifications in the plant metabolism, notably on the photosynthesis. A study of Saqrane et al. [127] showed a decrease in chlorophyll concentrations in *Z. mays* and *L. esculenta* leaves after chronic exposure by irrigation for 30-day period to 4.2 and 2.1 mg eq. MC-LR L<sup>-1</sup>, respectively. Consequently, the photosynthesis activity was disrupted as indicated by chlorophyll fluorescence. Similar results and conclusions were



obtained by El Khalloufi et al. [120] when they exposed tomato plants with 22 mg eq. MC-LR L<sup>-1</sup>. In contrast, in a recent study Corbel et al. [124] reported that chronic irrigation of tomato plants for a period of 90 days with lower concentrations (from 5 to 100 µg eq. MC-LR L<sup>-1</sup>) did not induce a modification of chlorophyll-*a* and *b* concentrations or disturbed the photosynthesis metabolism. However, in a study performed by Gutiérrez-Praena et al. [102] in which tomato plants were exposed to MC-LR at 100 µg L<sup>-1</sup>, changes were detected in the function of various proteins related to ATP synthesis, carbon fixation, photosynthesis and carbohydrate metabolism that appear to be linked with the observed decrease in photosynthetic efficiency. A decrease in the expression of some proteins involved in photosynthesis was also observed by Azevedo et al. [128] in rice plants exposed to 13 µg MC-LR L<sup>-1</sup>. The contradictory results obtained in these different studies may be associated with differences in the microcystin concentrations used in each study and the nature of the toxin pure or present in a cyanobacterial crude extract. Furthermore, some studies have demonstrated that MC-LR can be responsible for changes in the mineral content of plants; in which the macro-mineral content of the roots is increased after exposing the plants to MC-LR in a concentration-dependent manner [120, 127, 129]. However, Freitas et al. [130] and Lahrouni et al. [129] reported that the exposure of *Lactuca sativa* and *V. faba*, respectively, to purified MC-LR and MC-LR contained in a cyanobacterial crude extract produced a decrease in the mineral content of the leaves. Compared to the different effects of microcystins on plants described above, the effects due to the alkaloid cylindrospermopsin (CYN) exposure is poorly documented. This cyanotoxin seems like microcystins to induce oxidative stress in plants [103, 131, 132]. For example, in a recent study Freitas et al. [130] reported that CYN induced in time- and concentration-dependent manner an increase in the GST activity in the roots of lettuce plants. However, the glutathione peroxidase (GPx) activity was significantly decreased in both the roots and the leaves of the same plant exposed to 100 µg CYN L<sup>-1</sup> for 5 days. In the same study Freitas et al. [130] reported also that the exposure of lettuce to purified CYN, in contrast to MC-LR, produced an enhancement in leaf micro (Fe, Mn, Cu, Zn, Mo) and macro (Ca, Mg, P, K, Na) mineral content. In addition, in another study [133] reported a significant increase in the abundance of proteins involved in photosynthesis in lettuce plants exposed to CYN.

## 6. Bioaccumulation of cyanotoxins in agricultural plants and consequences on human and animal health

Humans were exposed to cyanobacteria toxins through many routes, including drinking water, recreational contact and health food products made from cyanobacteria, and food chain. While some of these routes are well enough informed the others are them less, notably that corresponding to the consumption of crop plants. Although, no case of poisoning by these products has been reported worldwide, this eventuality must not be ignored. Indeed, a recent epidemiological study showed that the excessive incidence of amyotrophic lateral sclerosis in the population of the islands of Guam in the Pacific was linked to a consumption of the seeds of cycas contaminated by a neurotoxin, β-methylamino-L-alanine (BMAA), produced by a species of cyanobacteria of the genus *Nostoc* living in symbiosis in the roots of this plant [134].

This last cited fact is gaining importance since plants could in a direct or indirect manner contribute to food chain cyanotoxin's transfer, and by the way constitute a potent health risk source. Therefore, the accumulation of cyanotoxins in cultivated plants could transform them into vectors of exposure as much for the herbivorous animals that for humans. However, it's important to notify that most of the published results on cyanotoxin's transfer on plants have been performed in hydroponic conditions, which can overestimated the availability of toxins to the root system. In addition, and as indicated previously the soil particles can adsorb microcystins, reducing therefore, their bioavailability for the plants' uptake. For example, recently, Kanzo et al. [135] reported that in hydroponic conditions, microcystins were able to accumulate in the roots, stems and leaves of *Brassica rapa* after exposure to 100 and 1000 µg MC-LR L<sup>-1</sup>. However, in the same plant when cultivated in a soil system no accumulation was detected after exposure to the same concentrations of MC-LR.

Nevertheless, the ability of microcystins and cylindrospermopsin to accumulate in the tissues of different agricultural plants has been reported in the literature, and it was recently reviewed by Corbel et al. [10]. Microcystins have been detected in tissues of terrestrial plants [92, 93, 104, 122, 136, 137], indicating that they can be absorbed and transported in plants although their transport mechanism is unclear yet. However, the ability of absorbing microcystins and their accumulation in different tissues was variable among different plant species and depends on toxins' concentrations [99, 107, 127]. For example, Järvenpää et al. [138] reported that microcystins were detected on roots (a non-edible plant tissue for human but can be for animal) but not detected in leaves of mustard and broccoli. Furthermore, numerous studies concerning accumulation of cyanotoxins in agronomic plants growing in the soil were reported in radish roots, leaves of arugula and dill [61], in rice grains [65], in leaves of lettuce and cabbage [61, 139], in leaves and stems of water spinach [139] and in fruits and seeds of tomato and pepper [64]. However, a recent study based on the use of <sup>14</sup>C-labelled MC-LR showed that tomato fruits did not accumulate the toxin [92].

## 7. Conclusion and future directions

The occurrence of toxic cyanobacterial blooms, in surface waters that can be used without treatment for irrigation in agricultural purposes, has become increasingly frequent worldwide. With this increased awareness, research has been recently focused towards the fate of cyanotoxins in soils and health risk due to their potential transfer and accumulation in plants. Although there is much basic information on the concentrations of cyanotoxins found in freshwaters, there are very significant gaps in our knowledge of their effects on the biological activity of the soil and their bioaccumulation, and the role of detoxication and covalent binding in the agricultural plants irrigated with cyanotoxin-contaminated water. The great majority of the studies published recently were performed in hydroponic conditions and focused on microcystins (MCs) and specifically on a single MC variant (MC-LR) out of the almost more than 100 variants known and with high no relevant environmental concentrations. To protect consumers from the adverse effects of MCs, the WHO proposed a provisional upper limit in drinking water of 1 µg/L for the most toxic congener MC-LR and a tolerable daily intake (TDI)

of 0.04 µg/kg body weight (bw). The available data on the phytotoxicity of microcystins indicate that their concentrations in edible tissues of various agricultural plants can exceed the WHO-TDI guideline. Consequently, more information on this aspect is urgently needed for risk assessment purposes such as

- The fate of cyanotoxins in agricultural soils and the biochemical, physiological and ecological processes that control their trophic transfer in different plants remain to be clarified.
- Furthermore, even the provisional guidelines that exist for MCs in water are only recommendations, and policy will not only need to clarify acceptable levels but also address to monitor and enforce these guidelines. As such, improvements, validation and standardization of methods for chemical analysis of MCs—towards effective monitoring and enforcement in agriculture food webs—will be crucial.
- Acceptable levels for foodborne cyanotoxins are based entirely on data from waterborne toxins and are not likely to be accurate in terms of exposure through agriculture foods; therefore, reliable exposure scenario and more good quality data should be collected before robust conclusions on the health risks.

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# Soil Contamination in Forest and Industrial Regions of Bulgaria

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Additional information is available at the end of the chapter

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## Abstract

Based on systematic data from 1988 to 2015, the main sources of soil contamination in forest and industrial areas of Bulgaria were presented. The processes of soil acidification and eutrophication as well as accumulation of heavy metals in forest and industrial soils were analysed. The content of heavy metals in soils, pasture grasses and medicinal plants from two National Parks—Central Balkan and Pirin, as well as from two Natural Parks—Bulgarka and Strandzha was also reported. Data on heavy metals accumulation in leaves of tree species in some industrial areas of the country were presented as well. Soil and plant contamination with heavy metals were estimated according to the applied criteria of ICP Forests.

**Keywords:** air pollution, atmospheric depositions, forest soils, heavy metals, medicinal plants, foliar analysis, protected area

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## 1. Introduction

Soil and air pollution turned to be a serious ecological problem during the last decades. Significant elevation of pollutant concentrations was established in many European countries [1–4]. The alteration of the chemical composition of ecosystems near emission sources is among the main environmental impacts of industry. Industrial sources make a significant contribution to environmental pollution of soil and plants with the emitted heavy metals [5,

6]. Irrespective of their sources in the soil, accumulation of heavy metals can degrade soil quality and reduce crop yield and the quality of agricultural products and thus negatively impact the health of human, animals and the ecosystem [7].

Forest ecosystems present one of the main parts of biosphere. They affect the composition and the quality of atmosphere and also shape climate conditions both on regional and on global scales [8, 9]. The forest stands were endangered from the harmful effect of air and soil pollutants [10–13]. Global change involves simultaneous and rapid alterations in several key environmental parameters that control the dynamics of forests [14]. Climate change and air pollution affect forests by changes in soil processes, tree growth, species composition and distribution, increased plant susceptibility to biotic and abiotic stress factors, increased fire danger, decreased water resources and recreation value [9, 15, 16]. The physical and ecological conditions of forest ecosystems have been influenced mainly by the deposition of atmospheric pollutants and by changing climatic conditions with a series of warm and dry periods. Apart from the weather conditions, heavy metals were shown to be one of the primary causes of tree damages. The knowledge of the heavy metal accumulation in soil, the origin of these metals and their possible interactions with soil properties are priority objectives in the environmental monitoring [17, 18]. The surface soil layer is of particular interest in the forest ecosystem monitoring due to its role as a stable adsorbent of the deposited atmospheric substances. The behaviour of heavy metals in soils and their impact on the living organisms have been described in details in the literature. The main effects of their increased concentration are connected with inhibited microbial activity, delayed litter decomposition processes, changes in nutrient availability and increased accumulation from the plants [19–24].

The movement of air masses from urban and industrial regions results in frequent episodes of high levels of ozone in forests. Being a major phytotoxic atmospheric pollutant in most European countries, ozone is a significant cause of reduction in growth of tree vegetation [25–27]. It has been shown that the indirect forcing of climate change through ozone effects on the land carbon exchange could be an important factor and can induce a positive feedback for global warming [28]. High concentrations of ozone occur not only in areas with large sources of pollution but also in suburban and rural sites, located away from major sources of emissions [29, 30]. Elevated concentrations of ambient ozone are also of great concern for our country because ozone is turned to be the most important air pollutant in both relatively clear forest areas in Bulgaria [31–33]. At the suburban and remote mountain sites forest trees were subject to the impact of elevated ozone concentrations at especially the beginning of the vegetation period when the growth process is intensive [33].

The major contributor to forest degradation was also sulphur dioxide, a gaseous substance with direct and powerful phytotoxic and acidifying effects. Nitric oxides affect woody plants directly by entering through the stomata and indirectly through soil acidification and environmental eutrophication. Drought stress predisposes trees to the negative effect of pollutants [25, 34].

National parks and other protected areas despite their special management regimes are subjected to air pollution. Air pollution impact was reported by the National Parks Conservation Association of the USA. The analyses showed that national parks have significant air



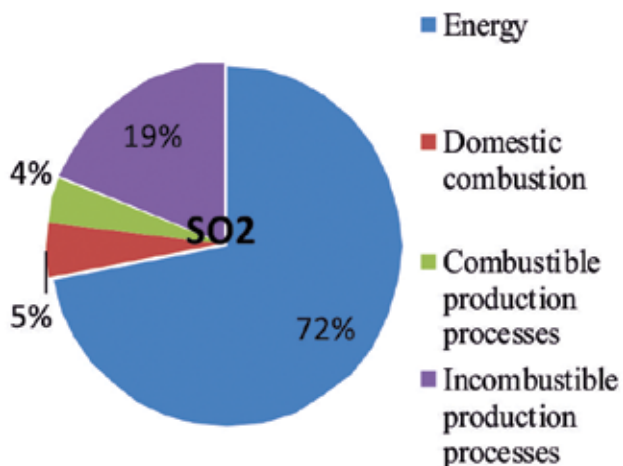
pollution problems and 36 of them at times experienced “moderate” or worse ozone pollution [35]. Air pollution affects European Protected Areas as well. Moderate-to-high ozone levels were measured inside Spanish national parks and protected areas [36]. Air pollution represents a serious hazard for the ecosystems in national parks in the Czech Republic, Slovakia and other countries [37, 38].

Despite considerable research on the mechanisms of damage, it still remains a challenge to distinguish pollution injury from natural stress injury in the field [39]. Little research has been done in regard to the tolerance of trees to metal pollution, due to the size and longevity of most species. Information is still needed on the precise limits of tolerance of individual plant species, particularly trees, to metals.

## 2. Air pollution

### 2.1. Emissions of certain air pollutants and tendencies

The main sources of emission of air pollutants on the territory of Bulgaria (sulphur dioxide, nitrogen oxides, particulate matter) are the thermal power stations (TPS), operating on solid fuels and fuel oil, road transport and household sources [40]. In 2013, the annual emissions of sulphur dioxide were 193.97 kt/year. The thermal power stations were the main sources of sulphur dioxide—72% (see **Figure 1**). The annual emission of nitrogen oxides was 123.54 kt. The thermal power stations and road transport had the biggest share—62% of the total amount, equally divided between the two sectors (**Figure 2**).

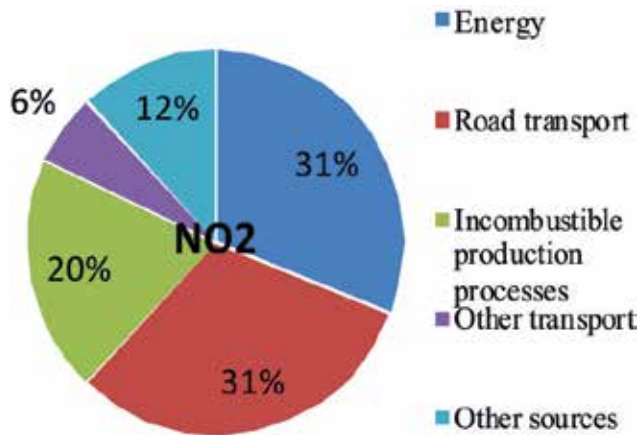


**Figure 1.** Main sources of sulphur dioxide in Bulgaria, 2013.

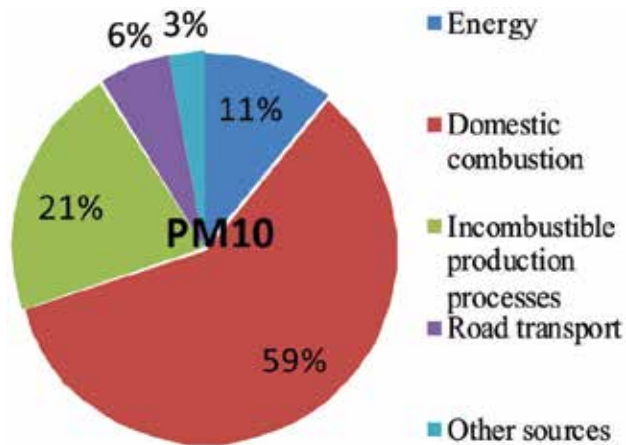
One of the pollutants, causing the most serious problems regarding air quality in the major Bulgarian cities, is particulate matter (PM10). The total amount of PM10 in 2013 was 42.44 kt.

The main source of particulate matter emissions is domestic heating—59% of PM10 (see **Figure 3**) and 82% of PM2, 5.

The emissions of the main pollutants tend to decrease for the period 2009–2013. This trend is most clearly observed for sulphur dioxide, resulting from the construction of desulphurization installations to the major thermal power stations (TPS), operating on coal. The increased emissions in 2011 were the result of burned larger quantities lignite coal throughout the year (see **Figure 4**).



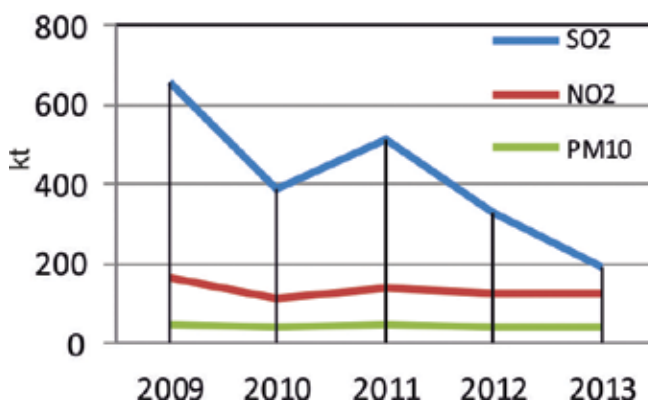
**Figure 2.** Main sources of nitrogen dioxide in Bulgaria, 2013.



**Figure 3.** Distribution of particulate matter emissions by sources.

The share of the emission sources changed over the years—in 2009, sulphur dioxide from the TPS was 93.9% of the total amount, reported in Bulgaria; the main source of nitrogen oxides was the road transport—49% of the total emissions in the country.

The condition of the air in Bulgaria is controlled by the National Air Quality Monitoring System. Three of the air quality monitoring units equipped with automatic measuring stations (AMS), monitor the air condition in forest territories. These are the stations for intensive monitoring (IM), located in the regions of Yundola, Vitinya and Staro Oryahovo. The observations are carried out in relation to the implementation of the International Cooperative Programme “Forests”. The aim is to trace the transfer of pollutants and their impact on the different components of the forest ecosystems. The concentrations of the following pollutants are measured—sulphur dioxide, nitrogen oxide, nitrogen dioxide and ozone. The ML®9850 sulphur dioxide analyser is an ultraviolet fluorescence spectrophotometer for continuously measuring of SO<sub>2</sub> concentrations. The ML®9841A nitrogen oxides analyser works on the basis of gas-phase chemiluminescence detection to perform continuous analysis of nitric oxide (NO), total oxides of nitrogen (NO<sub>x</sub>), and nitrogen dioxide (NO<sub>2</sub>). Non-dispersive ultraviolet photometer serves as the basis for the ML®9812 Ozone Analyser. The atmospheric depositions in the open and under the forest canopies are also measured—quantity, acidity, concentration of acidic and basic ions and heavy metals [41].



**Figure 4.** Tendencies in emissions of sulphur dioxide, nitrogen dioxide and PM10 (2009–2013).

## 2.2. Atmospheric pollutants in the intensive monitoring stations

The average annual concentrations of sulphur dioxide varied from 3.97 to 17.4  $\mu\text{g m}^{-3}$  for the region of St. Oryahovo, from 3.62 to 18.5  $\mu\text{g m}^{-3}$  for Vitinya and from 2.09 to 12.9  $\mu\text{g m}^{-3}$  in Yundola (see **Figure 5**). The highest values for St. Oryahovo and Vitinya stations were determined in 2008 and for Yundola in 2009. In the period 2008–2011, there was a significant decrease of the annual concentrations from 4.5 to 6 times, followed by a gradual increase until 2015.

The trends regarding the average annual values of sulphur dioxide were almost the same for the three stations, regardless of the considerable distance between them, which indicates that nearly identical regional values occurred as a result of the transfer. The measured concentrations did not exceed the limit value (LV) for vegetation protection [42].

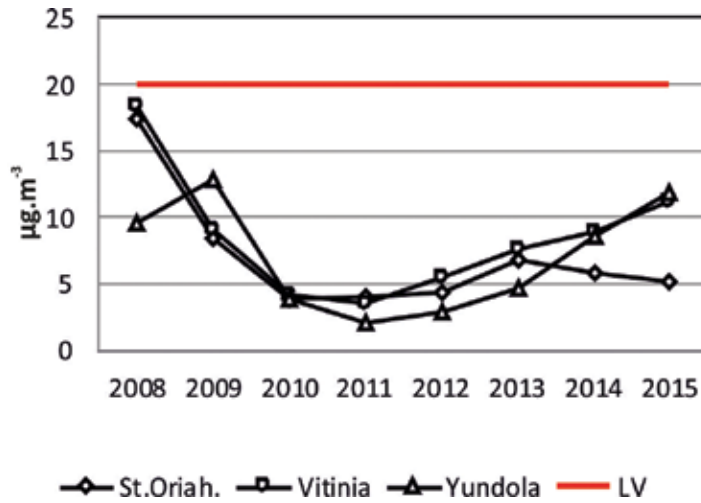


Figure 5. Average annual concentrations of sulphur dioxide (LV–limit value).

The annual mean values for nitrogen oxides varied in a wider range—from 5.03 to 20.6 µg m<sup>-3</sup> for the region of St. Oryahovo, from 7.87 to 51.6 µg m<sup>-3</sup> for Vitinya and from 3.37 to 19.8 µg m<sup>-3</sup> for Yundola (see Figure 6). Higher values were measured during the first 2 years of the period 2008–2015; the lowest values were registered in 2011 for St. Oryahovo and Vitinya, and in 2014, for Yundola.

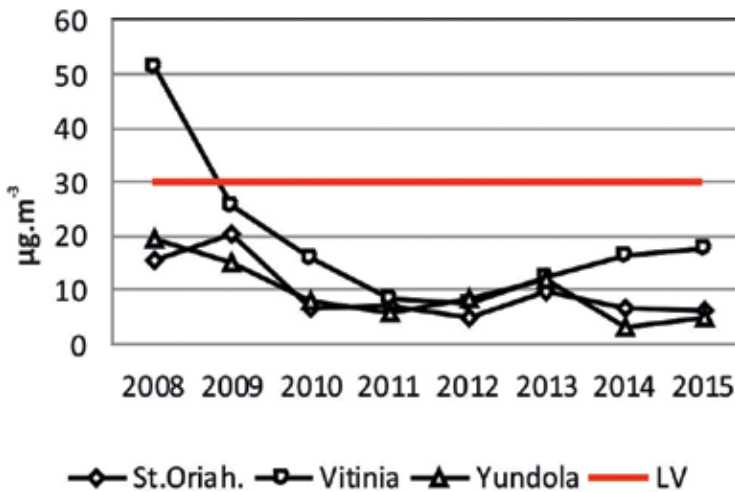
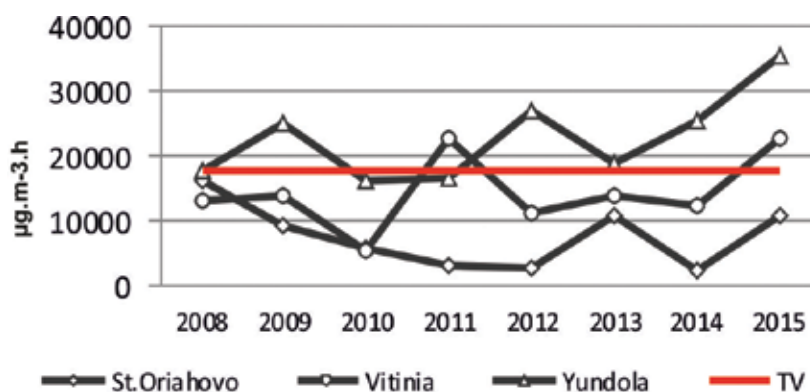


Figure 6. Average annual concentrations of nitrogen oxides (LV–limit value).

During the period 2008–2011, the tendency was similar to that of sulphur dioxide and was characterized by decreased concentrations; after that period, the values continued to decrease with insignificant fluctuations for St. Oryahovo and Yundola. Regarding the region of Vitinya,

the values gradually increased till 2015. The measured concentrations exceeded the LV for vegetation protection only in 2008 for the region of Vitinya [42].

The AOT40 index (index of accumulated ozone exposure over a threshold of 40 ppb ( $80 \mu\text{g m}^{-3}$ ), calculated for the period from May to July, was used to assess the ozone impact on forest ecosystems. The data, presented on **Figure 7**, indicate that ozone is almost constant stress factor for the forests, in the region of Yundola, where the target value for protection of vegetation was exceeded for the prevailing part of the period 2008–2015, with a maximum value in 2015—about 2 times above the target value [42].



**Figure 7.** Index of accumulated ozone exposure over a threshold of 40 ppb ( $80 \mu\text{g m}^{-3}$ ) (AOT40). TV—target value for protection of vegetation.

No exceedances of AOT40 were registered for the region of St. Oryahovo; for the region of Vitinya, the AOT40 was exceeded in two years—2011 and 2015 [42].

### 2.3. Atmospheric pollutants in industrial regions

The study was made in Devnya region—a big industrial zone in the Eastern Bulgaria. Forest vegetation consisted of 20-year-old plantations of *Celtis australis* L. and *Fraxinus americana* L. grown at 500 m from the sources of intensive air pollution and near a highroad with heavy traffic. Even-aged control stands were grown as plantations in relatively unpolluted region about 15,000 m far from the chemical plants. The air pollutants, emitted from Devnya industrial region, included sulphur dioxide, nitrogen oxides, CO, HF,  $\text{NH}_3$ ,  $\text{Cl}_2$ , HCl, CaO,  $\text{CaCO}_3$ , high levels of silicon, solid and liquid aerosols, organic compounds, particulate matter of dust and soot, Al and heavy metals. The great part of nitrogen oxides and sulphur dioxide are dissolved as nitric and sulphuric acids, which causes acid rains on the region. The monitoring of air pollution in the industrial region was made continuously by automatic station.

Monitoring data for sulphur dioxide during 2004 showed a wide variation of 1-h means between 1.3 and  $210 \mu\text{g m}^{-3}$ . There were many short time events of high sulphur dioxide concentrations mainly during the winter period. The maximal 24-h values of sulphur dioxide

were between 10.5 and 39.3  $\mu\text{g m}^{-3}$ . Within the six-month growth period of trees (April–September), the month values for sulphur dioxide were between 4.8 and 17  $\mu\text{g m}^{-3}$  (Figure 8).

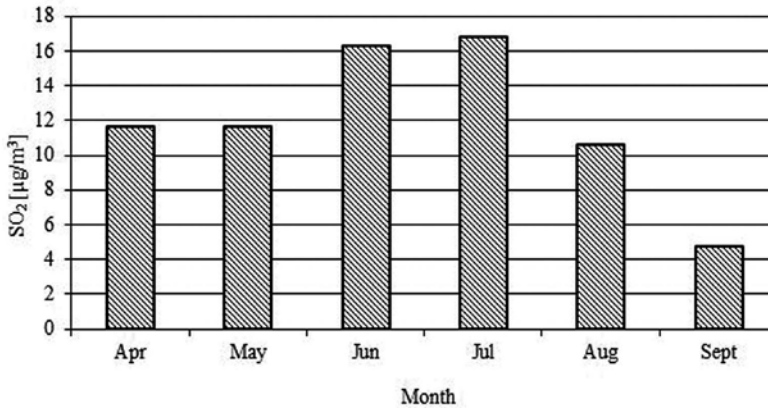


Figure 8. Month values for SO<sub>2</sub> in Devnya industrial region during the growing period of 2004.

Maximal 24-h means of NO<sub>2</sub> for 2004 were between 10 and 30 ppb. The all of 4-h means for NO<sub>2</sub> were below 80  $\mu\text{g m}^{-3}$  for the entire period of monitoring. Month average concentration of nitrogen dioxide during the growth period of 2004 varied between 20.5 and 55  $\mu\text{g m}^{-3}$  (Figure 9).

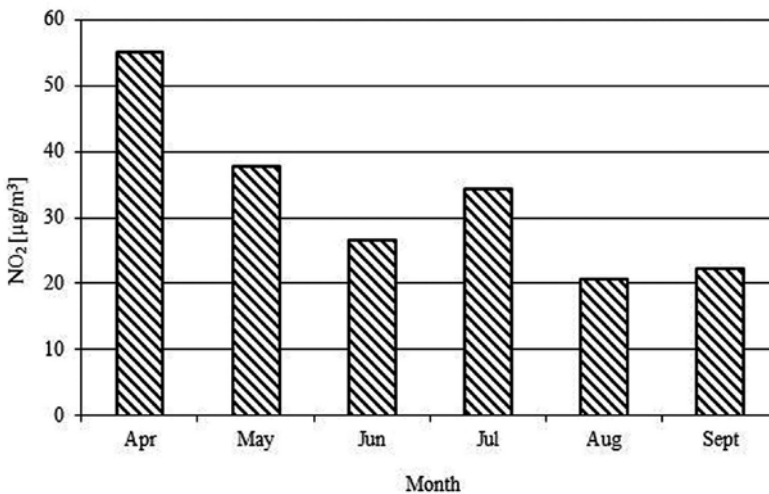
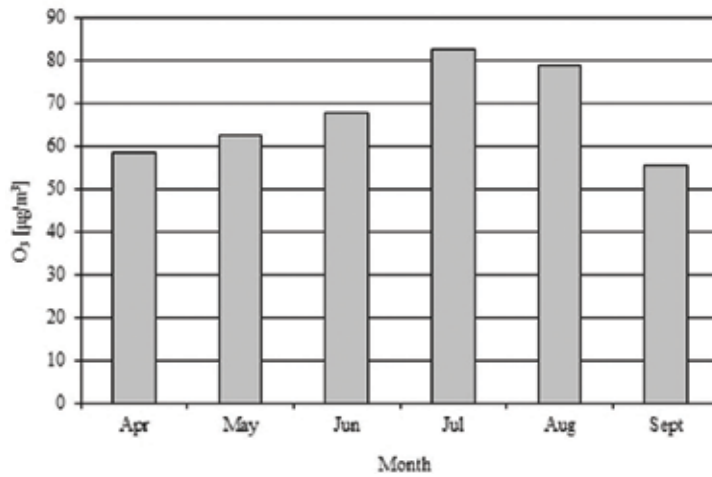


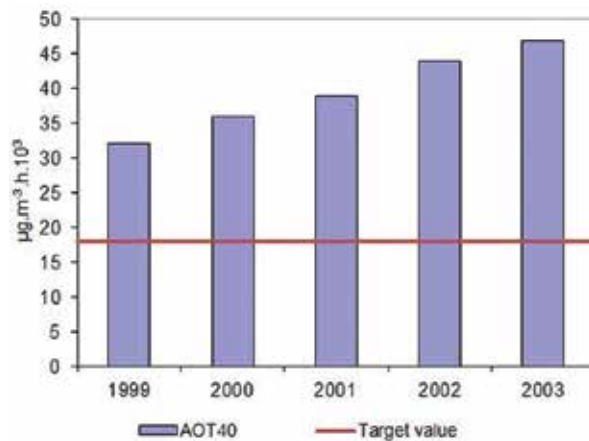
Figure 9. Month values for NO<sub>2</sub> in Devnya industrial region during the growing period of 2004.

The maximal 24-h means of ozone concentrations within six-month growth period of 2004 varied between 55 and 83  $\mu\text{g m}^{-3}$ . The highest values of the maximal 24-h means for ozone concentrations were observed in July and August (Figure 10).



**Figure 10.** Maximal 24-h means of ozone concentrations in Devnya industrial region during the growing period of 2004.

The average and maximal 1-h concentrations of ozone were 52.2 and 103.5 µg m<sup>-3</sup>, respectively. Over the growing season of 2004, the daily means of ozone concentrations were only during a few days below 50 µg m<sup>-3</sup>. The target value of the index AOT40 for protection of vegetation [42] was permanently exceeded during the 5-year period of monitoring (**Figure 11**). In 2003, the index AOT40 was 3 times above the target value.



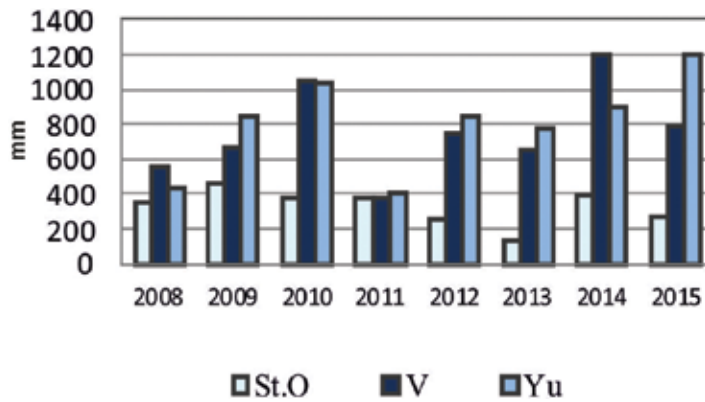
**Figure 11.** Index of accumulated ozone exposure over a threshold of 40ppb (80 µg m<sup>-3</sup>) (AOT40) during the five-year period (1999–2003).

On the basis of the data processing for the concentrations of SO<sub>2</sub>, NO<sub>x</sub> and O<sub>3</sub> in the air in Devnya region, we can draw the conclusion that the most remarkable air pollution is with ozone. Therefore, a negative effect on the forest ecosystems during the growth period should

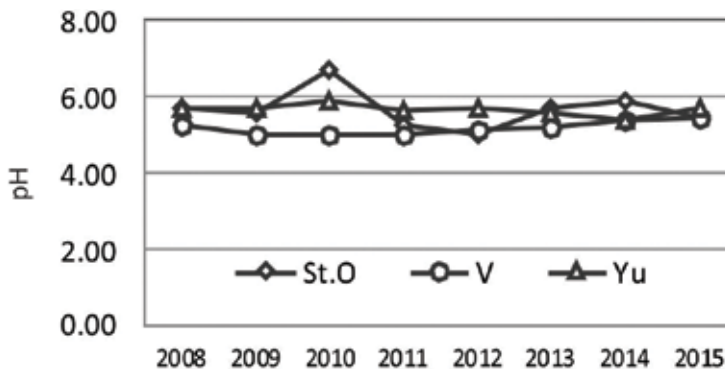
be expected mainly for the ozone. This pollutant is turned to be the most important ecological risk factor for woody plant in the region during the period of their high physiological activity. In regions with low NOx concentration, ozone formation is dependent entirely on NOx (NOx sensitive regions) [43]. In contrast to the threshold value for accumulated ozone dose (10,000  $\mu\text{g m}^{-3}$ ) concerned the six-month growing period of trees, some studies showed that a possible effect of ozone occurs only at very high AOT40 ( $>70,000 \mu\text{g m}^{-3}$ ) [44].

#### 2.4. Atmospheric depositions in the intensive monitoring stations

The amount of depositions for the period 2008–2015 is presented on **Figure 12**, which shows significant variation over the years. The average acidity of depositions for the respective period varied from pH 5.06 to pH 6.75 for the region of St. Oryahovo, from pH 5.05 to pH 5.5 for Vitinya and from 5.42 to 5.89 for the region of Yundola (see **Figure 13**).



**Figure 12.** Amount of atmospheric depositions in the open. St. O—stationar Staro Oriahovo, V—stationar Vitinia, Yu—stationar Yundola.

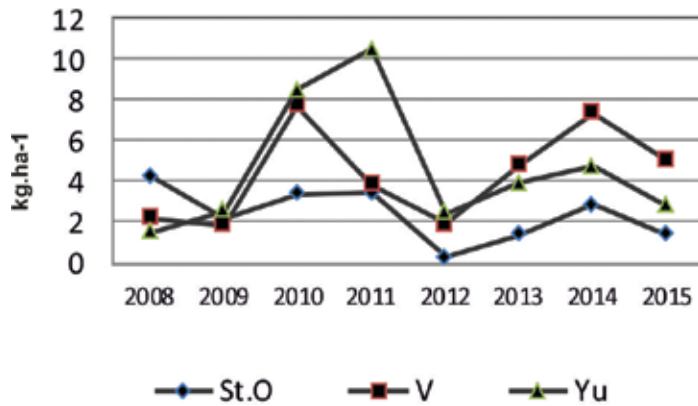


**Figure 13.** Acidity of atmospheric depositions in the open. St. O—stationar Staro Oriahovo, V—stationar Vitinia, Yu—stationar Yundola.



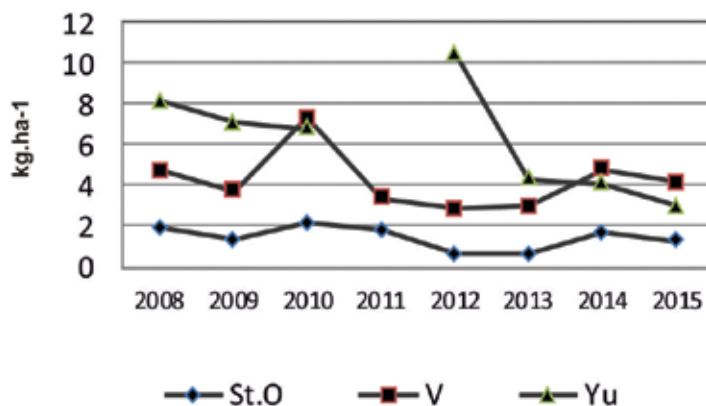
From the presented data, it can be concluded that during the respective period, the depositions in the region of Vitinya were within the scope of “acid rain”—pH < 5.5. Regarding the other two regions, the acidic depositions were observed only in certain years—2011, 2012 and 2015 for St. Oryahovo, and in 2014, for Yundola.

The amount of sulphate sulphur varied within the range from 0.35 to 4.3 kg ha<sup>-1</sup> annually for the region of St. Oryahovo, from 1.91 kg to 7.78 kg ha<sup>-1</sup> annually for Vitinya and from 1.57 to 10.53 kg ha<sup>-1</sup> annually for Yundola (see **Figure 14**).



**Figure 14.** Intake of sulphate sulphur with the deposition in the open. St.O—stationar Staro Oriahovo, V—stationar Vitinya, Yu—stationar Yundola.

The relatively low concentration of sulphur dioxide in the region of Yundola did not correlate with the high sulphur levels in the depositions. The amount of nitrogen depositions in the region of Yundola was also higher—from 3.01 to 10.46 kg ha<sup>-1</sup> annually (see **Figure 15**).



**Figure 15.** Intake of nitrogen (ammonium and nitrate) with the depositions in the open. St.O—stationar Staro Oriahovo, V—stationar Vitinya, Yu—stationar Yundola.

### 3. Pollution of soils, observed by the forest ecosystem monitoring network

The International Co-operative Programme on Assessment and Monitoring of Air Pollution Effects on Forests operating under the UNECE Convention on Long-range Transboundary Air Pollution (CLRTAP), level I, has been implemented in Bulgaria since 1986, and level II—since 1998. The “Manual on methods and criteria for harmonized sampling, assessment, monitoring and analysis of the effects of air pollution on forests” (1986–2010), adopted by the Programme, is implemented in order to study the acid status, eutrophication and heavy metal content in soils. A significant part of the obtained results has been published [45–49]. The results, obtained for soils of a total of 104 soil profiles, were summarized for a 20-year period—from 1986 until 2008 [50].

The results for Cambisols and Luvisols from the regions of western Balkan Mountains, Sredna Gora, Rhodope Mountains and Strandzha, obtained for the period 2009–2015, are presented in this book. Data on 62 level I soil profiles from the national forest ecosystem monitoring network were summarized.

#### 3.1. Soil acidification

The implementation of the forest ecosystem monitoring in Bulgaria began in 1986—a period when soil acidification in some parts of Europe had already been proven [51–56].

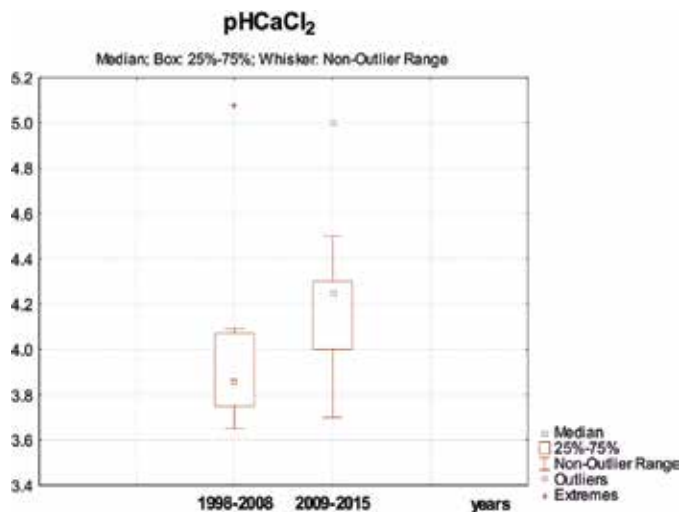
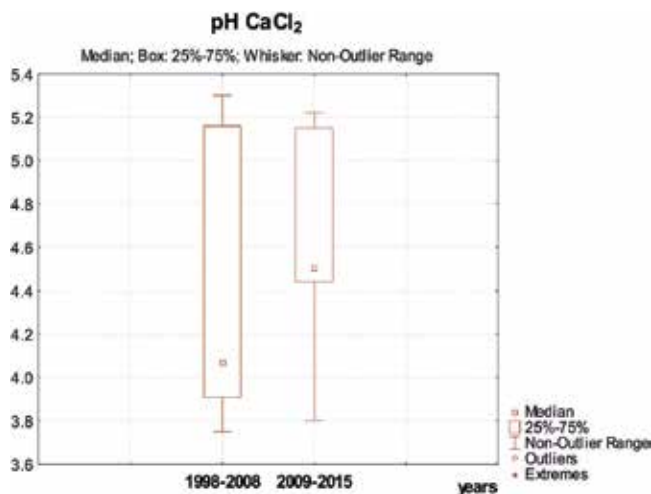


Figure 16. pH<sub>CaCl<sub>2</sub></sub> in Cambisols for the periods 1998–2008 and 2009–2015.

The lack of basic information about time series data, obtained from permanent sample plots in the past, did not allow to record the impacts of regional and/or global transfer of acid atmospheric depositions on soils, as well as the subsequent restoration processes due to the measures undertaken. On the basis of the information, obtained for a 20-year period, it was

proven that soil acidity is stable over time and did not change for the period from 1986 to 2008 [50].

The trends of stability in soil acidity continued for the period 2009–2015. The absence of statistically significant differences between the values of  $\text{pH CaCl}_2$  for the periods from 1998 to 2008 and from 2009 to 2015 for Cambisols and Luvisols is presented on **Figures 16** and **17**.



**Figure 17.**  $\text{pH CaCl}_2$  in Luvisols for the periods 1998–2008 and 2009–2015.

The average pH value of Cambisols was 4.28 and 4.78 of Luvisols, respectively. The buffer range, assessed using Ulrich’s concept [57], did not change and remained in the “mostly low” category. It was mainly due to proton exchange with base cations.

The analysis of the available information allows to conclude that there no impact of acid atmospheric depositions on pH of the monitored Cambisols and Luvisols for the period 1986–2015.

### 3.2. Soil eutrophication

The ratio organic C/N organic layer: organic C/N mineral layer in forest soils has been accepted as the indicator for changes occurring in nitrogen cycle due to increased amounts of nitrogen depositions. It is considered that regarding soils in forest ecosystems in Europe, the values of this ratio, which are below the critical minimum (1.0), occur in areas with increased deposition of nitrogen-containing components. Exceptions are determined in the northern parts of the continent due to causes of natural origin—harsh climatic conditions, delayed decomposition and accumulation of organic matter [22]. The changes, occurring in soils under the impact of nitrogen depositions, are towards eutrophication [58, 59]. According to ICP Forest data (2011), 61% of the soils on the continent are sensitive to this process. Under the impact of eutrophication, nitrogen in soils shifts from a state of shortage to saturation—a process, most clearly expressed in northern and Central Europe [60].

No decrease of this ratio under the critical level, due to increased nitrogen depositions, was registered for soils in Bulgaria during the period 1998–2008 [50] (see **Table 1**).

Layer/period	Mean	SD	min		max	
			[org. C/total N (litter)]/[org. C/total N (surface soil layer)]			
1998–2008						
OL/0–10 cm	2.52	0.33	1.87		2.80	
OF/0–10 cm	2.08	1.18	0.43		5.52	
2009–2015						
OL/0–10 cm	3.74	2.04	1.39		6.63	
OFH/0–10 cm	1.70	2.04	0.80		2.38	

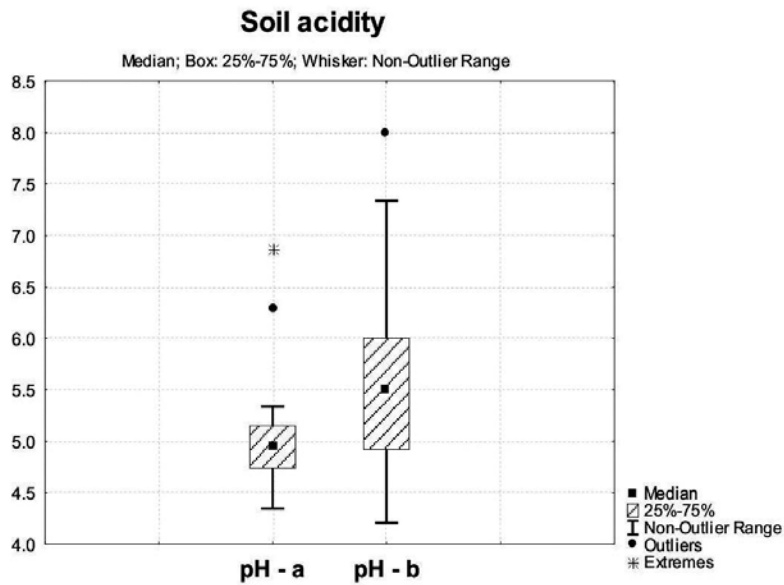
**Table 1.** Ratio org. C/total N in litter (mull—OL and OF and moder—OL and OFH) compared to the ratio org. C/total N in 0–10 cm soil layer.

The results, obtained during the next evaluation period (2009–2015), confirmed this trend. The minimum values, specified in **Table 1**—0.43 for the period 1998–2008 and 0.80 for the period 2009–2015, were determined in spruce stands from the Rhodope Mountains at an altitude of 1400–1600 m (in the regions of Shiroka polyana locality and Progled village). The stands are located on flat terrains with northern exposure, where the accumulation of organic matter occurs. Under the influence of the cold mountain climate, the decomposition of the organic matter is delayed. Since there are other sample plots in these areas, the results of which are not below the critical limit, it can be assumed that the determined low ratios are the result of naturally occurring processes.

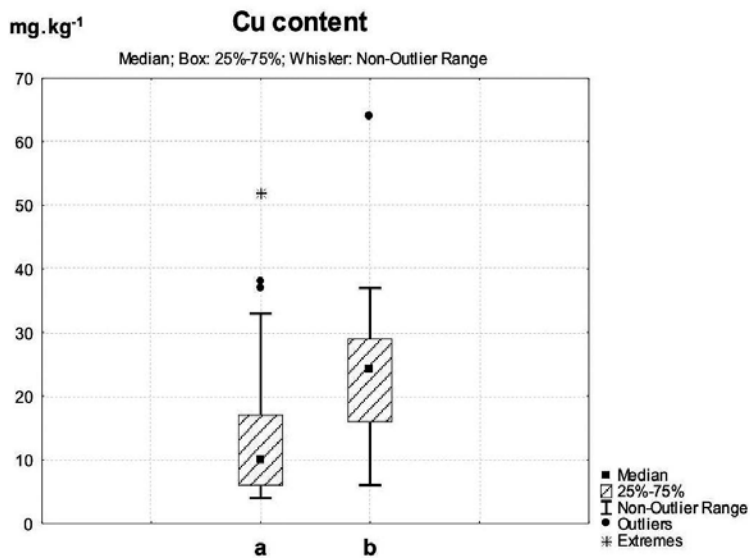
### 3.3. Heavy metal content in soils in forest ecosystems

It is considered that heavy metal content in litter represents the sum of their background concentration plus the contribution of atmospheric depositions [61]. The amounts of heavy metals in litter and soils in forest ecosystems in Bulgaria have been a subject to monitoring since 1986. The lack of previous information does not allow determining the impacts of regional and/or global transfer of pollutants. The assessment of data, collected in the period 1986–2008, reveals that in most of the cases the heavy metal content in litter was higher compared to the surface soil layer. The conducted analysis proved that litter, formed on more acidic and scarce in some element soils, contains higher concentrations than the surface soil layer of the respective soil profile. This is most clearly expressed for Cu and Mn. The results, obtained for copper, are presented on **Figures 18** and **19** [50].

It has been determined that the high soil acidity creates a large amount of easily accessible for the plants forms of heavy metals, which is one of the main ways to enrich the litter. In such cases, the high concentrations of heavy metals in litter should be considered as a function of soil acidity and not as a contamination with aerosol origin.



**Figure 18.** Reaction of soil solution. pH-a—reaction of soils where the Cu content in litter is higher than the content in the surface soil layer; pH-b—reaction of soils where the Cu content in litter is lower than the content in the surface soil layer.



**Figure 19.** Copper content in soils with moder type of litter. (a)—copper content in soils where the concentration of copper in litter is higher than the concentration in the surface soil layer; (b)—copper content in soils where the concentration of copper in litter is lower than the concentration in the surface soil layer.

The content of Cu, Pb and Zn in soils from the regions of western Balkan Mountains, Sredna Gora, Rhodope Mountains and Strandzha remained relatively constant for the period 1986–2008 [50]. That tendency remained over time due to the absence of statistically proven differences in the content of Cu, Pb and Zn in Cambisols and in Luvisols for the periods 1998–2008 and 2009–2015 (see Figures 20–25).

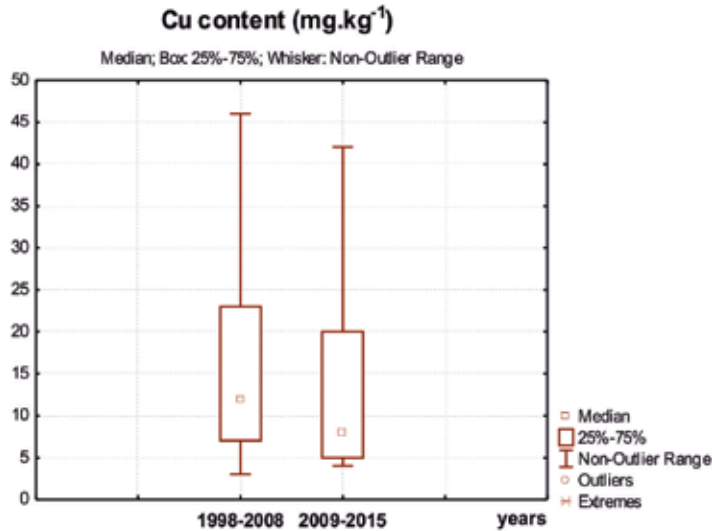


Figure 20. Cu content in Cambisols in the periods 1998–2008 and 2009–2015.

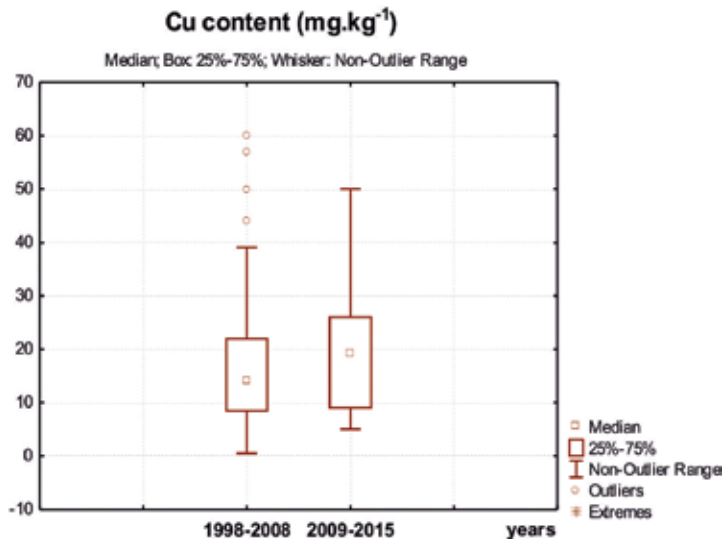


Figure 21. Cu content in Luvisols in the periods 1998–2008 and 2009–2015.

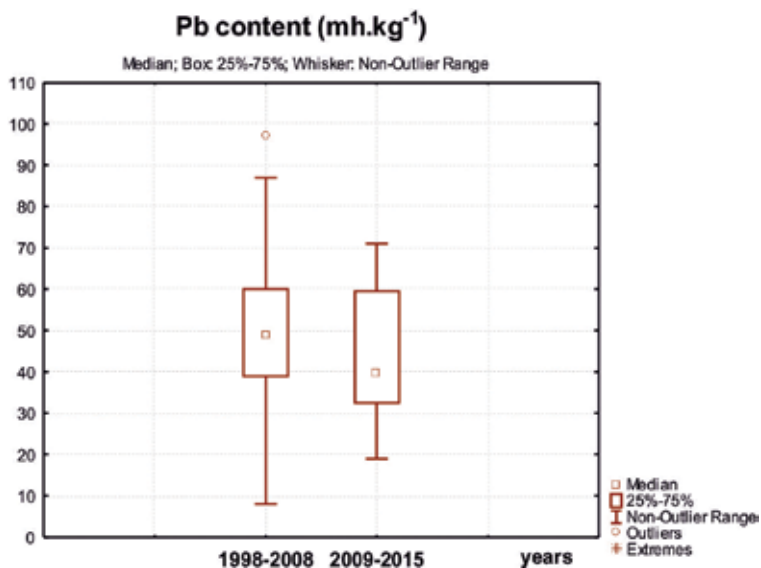


Figure 22. Pb content in Cambisols in the periods 1998–2008 and 2009–2015.

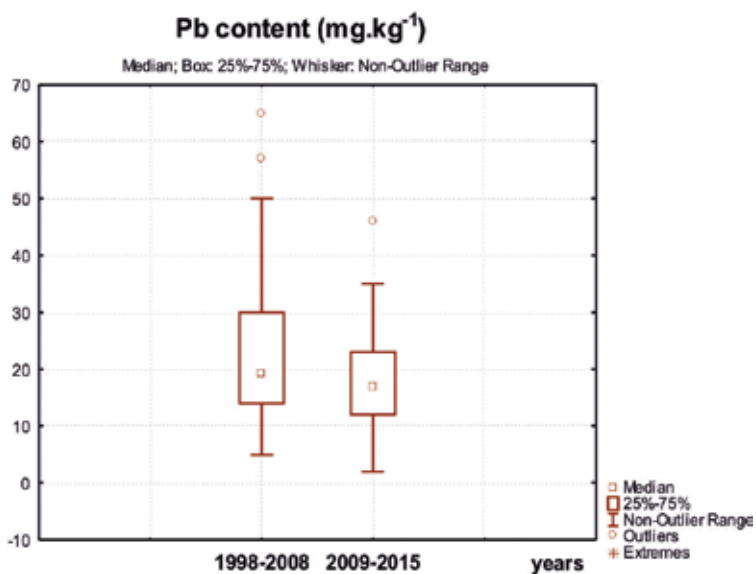


Figure 23. Pb content in Luvisols in the periods 1998–2008 and 2009–2015.

Pollution was determined in some areas, located near industrial enterprises. Pollution of Regosols, based on an example of the copper producing plant near the town of Pirdop, which affects mainly the surface soil layer and litter due to active absorption of copper from plants in acidic environment ( $\text{pH H}_2\text{O} = 4.34$ ) is presented on Figure 26.

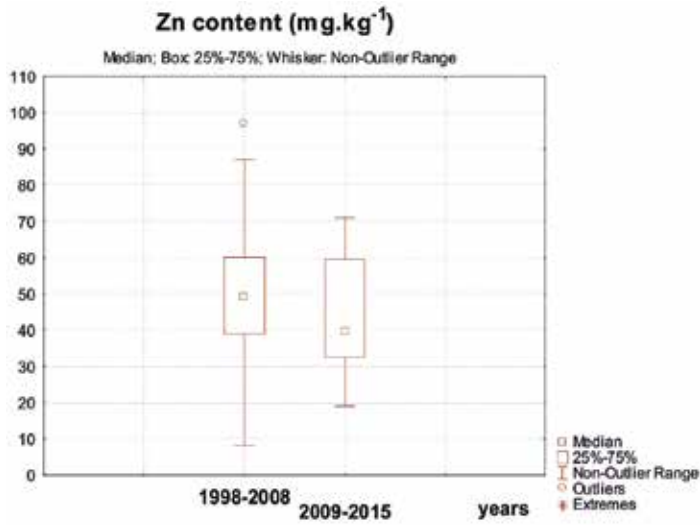


Figure 24. Zn content in Cambisols in the periods 1998–2008 and 2009–2015.

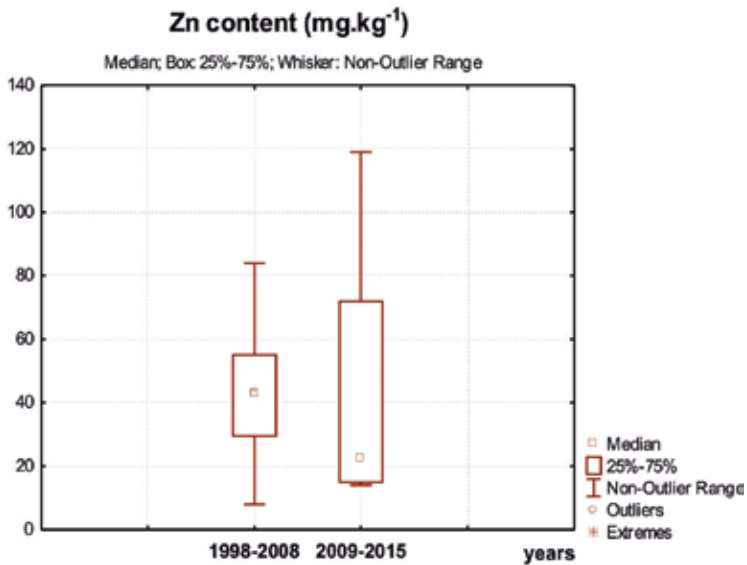
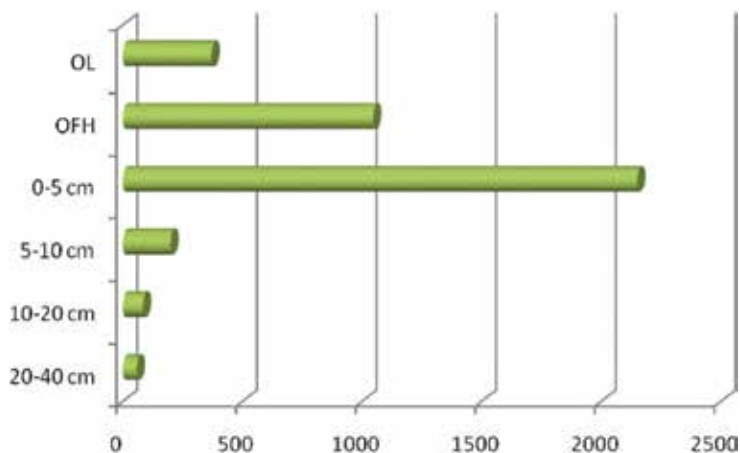


Figure 25. Zn content in Luvisols in the periods 1998–2008 and 2009–2015.

Due to the lack of norms for evaluation of soil pollution with heavy metals in forest ecosystems in Bulgaria, the accumulation rate (AR) has been accepted as the criterion for its confirmation. It is calculated as the ratio between the concentration of a certain metal in the surface soil layer (0–10 cm) and the layer 60–80 or 20–40 cm, depending on the soil depth. According to some authors [62, 63] when AR >1.50, the soil is polluted and the main pollution source is the



atmospheric depositions. Regarding the soils from agricultural lands in Bulgaria, these rates were differentially calculated by types of metals back in 1978 [64] and the AR values are close to 1.5.



**Figure 26.** Cu content in Regosols (mg kg<sup>-1</sup>). OL—unaltered dead remains of plants; OFH—fragmented partly decomposed and well-decomposed organic matter.

The forest ecosystem soils are characterized by biogenic-accumulative processes, which are part of the forest soil-forming process. Under its influence, the rates increase regardless of the presence or absence of exchangeable acidity [50] and repeatedly exceed the value of 1.50. These processes should be taken into consideration when assessing heavy metal content in soils and should not be considered as pollution. Average and maximum values of AR were determined for the soils from the regions of western Balkan Mountain, Sredna Gora, Rhodope Mountain and Strandzha, calculated on the basis of data, collected in the period from 1986 to 2015, from sites located away from industrial emission sources.

The maximum accumulation rates as the result of the natural heavy metal content in surface soil layers are presented in **Table 2**.

Soil unit	pH <sub>H2O</sub>	Mn	Zn	AR	
				Cu	Pb
Luvisols	>6.0	3.42	1.30	2.63	4.00
	<6.0	4.16	1.59	3.18	5.46
Cambisols	<6.0	3.28	3.73	6.36	4.04

**Table 2.** Ratio org. C/total N in litter (mull—OL and OF, and moder—OL and OFH) compared to the ratio org. C/total N in 0–10 cm soil layer.

Higher values should be determined in order to prove pollution.

### 3.4. Nutrient and heavy metal content in Devnya industrial zone

Soil in the territory of Devnya industrial region is of the type Haplic kastanozems, with pH 7.3 and well supplied with basic nutrients. The humus content varied between 2.00 and 3.56%, total nitrogen was in the range of 0.135–0.344% [65]. The mean values of nutrients and heavy metals determined in surface soil layers in the open and under the plantations with *Fraxinus americana* and *Celtis australis* for 10-year period (1996–2005) are reported in **Table 3**.

Element	In the open		<i>Fr. americana</i> L.		<i>Celtis australis</i> L.	
	Polluted area	Control	Polluted area	Control	Polluted area	Control
P (mg/100 g)	114.0	58.0	81.2	40	143.2	75.6
K (mg/100 g)	800.3	698.6	595.6	405.8	984.3	807.8
Ca (mg/100 g)	3984.7	848.3	4450.6	596.5	4000.5	1103.2
Mg (mg/100 g)	421.6	318.3	400.5	255.8	469.8	350.8
Cu (mg/kg)	74.6	26.9	78.6	17.5	44.3	18.8
Zn (mg/kg)	65.8	34.3	51.2	30.8	80.0	39.6
Pb (mg/kg)	40.0	19.6	38.5	17.2	41.3	24.1

**Table 3.** Ten year (1996–2005) mean values of nutrients and heavy metals in soil in the open and under plantations of *Fraxinus americana* L. and *Celtis australis* L. in Devnya industrial region: Polluted area and Control—at 500 and 15,000 m from the point source of pollution, respectively.

The data showed a higher content of all analysed elements in the polluted area. In the open, at 500 m to the emission sources, the level of Ca (4.7 times more than the control) and P (2 times above the control) was particularly increased, while the content of K and Mg increased with 15 and 32%, respectively. The surface soil layers of the industrial area contained 2.8 times more copper, 2 times more lead and 1.9 times more zinc than the remote area. Remarkable accumulation of calcium was found under the plantations with *Fraxinus americana*—7, 5 times more than under the control plantation, while under the plantations with *Celtis australis*, this accumulation was 3.6 times more than the control. The accumulations of the other macroelements in the surface soil under the two plantations were approximately the same. This accumulation is due to dust and aerosol deposition entering the soil from industrial production and transport. This is especially true for calcium, phosphorus and copper. Potassium, phosphorus and magnesium had higher values under the plantation with *Celtis australis*. The mean concentrations of heavy metal in the polluted soil ranged from 44.3 to 78.6 mg/kg for Cu, from 51.2 to 80 mg/kg for Zn and from 38.5 to 41.3 mg/kg for Pb. The highest content of copper was established in the soil under *Fr. americana* and of zinc—under *C. australis*. The lead content in the polluted soil was almost the same in the open and under of the two plantations. Most elements in the polluted zone, with the exception of calcium and copper, were accumulated in largest quantities in the soil under the plantation with *C. australis*. This can be used in the selection of species for afforestation in such areas. As the metals have a different mobility, they are transported from roots to shoots in different manner. Zn is more mobile than Cu and Pb

[66], and the accumulation of Zn in the aboveground parts of the trees could be expected to be more intensive. The observed levels of Zn and Pb in the studied soil were within the range of the maximum tolerable levels. The soil content of Cu in the open and under the plantation with *Fr. americana* slightly exceeded the maximum tolerable level [17]. Results showed that under the impact of the local industrial emissions the soils in Devnya region were contaminated with heavy metals.

### 3.5. Nutrient and heavy metal content in leaves of tree species in Devnya industrial region

According to the data for the leaf chemical composition of *Fraxinus americana* L. and *Celtis australis* L., grown in Devnya industrial zone, there were well-pronounced differences between polluted and control trees in relation to leaf nutrient concentrations (Table 4).

Element	<i>Fraxinus americana</i> L.			<i>Celtis australis</i> L.		
	Polluted leaves	Control	Ratio polluted versus control	Polluted leaves	Control	Ratio polluted versus control
N (%)	0.94 ± 0.08	0.73 ± 0.06	1.288	0.66 ± 0.13	0.87 ± 0.09	0.759
P (mg/gDW)	1.34 ± 0.11	2.98 ± 0.17	0.450	1.05 ± 0.17	1.15 ± 0.26	0.942
K (mg/gDW)	12.82 ± 0.17	19.95 ± 0.44	0.643	12.87 ± 0.34	22.32 ± 0.81	0.577
Ca (mg/gDW)	30.07 ± 0.48	22.00 ± 0.22	1.367	87.3 ± 0.54	54.15 ± 1.13	1.612
Mg (mg/gDW)	3.45 ± 0.22	3.72 ± 0.17	0.928	4.33 ± 0.27	3.52 ± 0.19	1.230
Cd (mg/100 gDW)	0.143 ± 0.05	0.140 ± 0.05	1.021	0.380 ± 0.07	0.242 ± 0.06	1.570
Cu (mg/100 gDW)	1.383 ± 0.17	1.333 ± 0.17	1.038	2.067 ± 0.33	0.917 ± 0.33	2.254
Fe (mg/100 gDW)	13.183 ± 0.17	11.867 ± 1.26	1.111	19.850 ± 0.79	15.650 ± 0.61	1.268
Mn (mg/100 gDW)	9.433 ± 0.24	4.833 ± 0.17	1.952	8.133 ± 0.39	5.167 ± 0.17	1.574
Zn (mg/100 gDW)	2.317 ± 0.17	1.083 ± 0.24	2.139	1.283 ± 0.52	1.175 ± 0.18	1.092
Pb (mg/100 gDW)	2.283 ± 0.81	0.950 ± 0.36	2.403	4.650 ± 0.55	2.917 ± 0.17	1.594

**Table 4.** Nutrients and metals content (M ± SD, N = 3) in the leaves of *Fraxinus americana* L. and *Celtis australis* L. growing in the polluted and control area and ratio polluted versus control.

A misbalance was observed in some nutrients in the damaged trees. Total nitrogen increases in damaged *Fr. americana* trees and decreases in polluted leaves of *C. australis*. The higher total nitrogen content in damaged leaves mainly was due to the presence of nitrogen oxides in polluted air masses, coming from the emission sources in this area. Trees take up nitrogen from the soil and air. The highest level of total nitrogen was found in the damaged leaves of *Fr. americana*, while the damaged leaves of *C. australis* had relatively poor nitrogen supply. Total phosphorus showed a severe decrease in damaged leaves of *Fr. americana*. In two of the tree species, polluted leaves had extremely lowered content of potassium. Decreased levels of total

phosphorus and potassium may cause alteration in nutrient uptake because of their less efficient retranslocation in polluted stands [67]. Due to the high level of calcium in the soil, the leaves in both control and damaged trees had a great amount of calcium. A more pronounced tendency for calcium and magnesium accumulation in polluted region was found in the leaves of *C. australis*, despite of the antagonistic effect of calcium on magnesium uptake. Among the elements, the greatest accumulation was established for calcium (from 3.5 to 7 times higher than the control) and phosphorus (on average 2 times over the control). The higher magnesium level in damaged leaves of *C. australis* could be explained with an increased exchange of magnesium in polluted soils. The lower nutrients content in polluted leaves, especially of potassium and phosphorus, was due to the inhibition of total functional activity in damaged trees. The decreased concentration of potassium, known to play an important role in water regime regulation, might be regarded as an indicator for a water misbalance in polluted leaves [68]. Some specificity was found in the accumulation of separate micronutrients and heavy metals among the species. The most pronounced difference between damaged and control trees were found in copper, manganese, zinc and lead concentrations. Remarkable copper accumulation was observed in the leaves of *C. australis*. Severe manganese accumulation was found in polluted leaves both of *Fr. americana* and *C. australis*. According to some authors, manganese toxicity might be a significant constraint for the health of forests on disturbed soils [69]. The accumulation of zinc was higher in polluted leaves of *Fr. americana*. Cadmium was accumulated mostly in the leaves of afflicted *C. australis* trees and exceeded the levels of toxicity [22]. The greater amount of soluble manganese is favourable to iron availability. In polluted stands, iron was accumulated extremely by *Fr. americana* and moderately by the leaves of *C. australis*. Complex changes in chemical composition, disturbed balance of nutrient elements and increase in the content of heavy metals accompanied decline processes [68]. An uptake of heavy metals by plants occurs together with nutrients through the roots or directly through leaves. The entry of elements through the leaves is more significant for the pollution ones. The slightly alkaline reaction of soil in Devnya region does not create a large amount of easily accessible for the plants forms of heavy metals. Therefore, the accumulation of heavy metals in the leaves might be mainly due to the deposition of air pollutants. Zinc, being an essential element to the plant metalloenzymes, is translocated extensively and its uptake is dependent on metal concentration in extractable fraction in soil as well [70, 71]. The response of vegetation to pollutants depends on the degree of pollutant loading. At low pollutant loads, vegetation can act as a sink for pollutants, and no or minimal physiological alteration occurs [39]. In our study, such role may play *C. australis*. The content of copper, cadmium and especially lead in the leaves of *C. australis* exceeded the excessive values for tree vegetation and can be regarded as damaging [17]. Although the heavy metals are mostly below the critical levels of decreased growth, they may threaten tree vegetation in the region. Hence, the area studied was with slight to moderate heavy metal contamination. The accumulation levels obtained are air and soil orientated [72, 73]. The examined species accumulated mainly lead, copper, zinc and manganese.

In conclusion, each of these pollutants can be suggested as an indicator for the influence of industrial emission on the soil of the region. Changes in foliar element concentrations, howev-

er, can take place long before pollution-mediated plant injuries, and foliar element content is commonly used as biomonitor to investigate the distribution of air pollution.

#### 4. Pollution of soils in protected areas

The content of heavy metals and other pollutants in soils from the territories of national and nature parks in the country is poorly studied. With the exception of soils from Strandzha Nature Park, their territories are not subject to monitoring within the national forest ecosystem monitoring network. Due to the large mapping areas, steep terrains and difficult access, some authors apply the landscape ecological approach, which allows to specify relatively homogeneous landscape units in relation to selected criteria [74–77]. They are accepted as a representative sample and serve for conducting different scientific studies, including assessment of soil pollution.

*Central Balkan National Park* was established in 1991 in order to protect self-regulating ecosystems and is characterized by exceptional biodiversity, communities and habitats of rare and endangered species. The park occupies the highest part of the Balkan Mountains and has a total area of 72,021.07 ha, being the second largest national park in Bulgaria. Some authors reported pollution of soils and plants in pastures with copper, arsenic, lead and cadmium, as well as leaves of *Fagus sylvatica* [78]. Natural soil enrichment with cadmium was determined in some areas [79, 80].

Analysis of the park landscape structure was performed in 2015 [81, 82], and 71 relatively homogenous territorial units in relation to the soil-forming rocks and terrain were established within the “forest” landscape category. Analysis of soils and plants was performed using a representative sample—“landscape formed on schists”. The soil is Regosols with 20 cm soil depth. Soil material in the layer 10–20 cm showed enrichment of soil-forming rocks with copper, arsenic and cadmium (see **Table 5**). The amounts of Cu and Cd in the litter repeatedly exceeded the toxic levels determined for forests in Europe [22], 20 and 3.5 mg kg<sup>-1</sup>, respectively.

Depth (cm)	pH (H <sub>2</sub> O)	pH (CaCl <sub>2</sub> )	Mn	Zn	Cu	Cd	As
OL	4.5	4.0	1620	108	346	3.58	4
OFH	5.3	4.8	2832	178	1242	9.93	21
0–10	5.2	4.7	3608	112	1100	0.521	61
10–20	5.3	4.5	3164	76	332	<0.10	12

**Table 5.** Content of heavy metals and arsenic in soils from the area of the Central Balkan National Park.

The content of heavy metals and arsenic in *Pinus sylvestris* needles was also analysed at the same site (**Table 6**).

Needle age	Pb	Cu	Mn	Zn	Cd
	$\mu\text{g g}^{-1}$				
Current year	2.7	15.7	459	36.8	0.49
Ranges ICP forests	3.94	2.28–7.7	172.05–912	32–77.5	0.05–0.45
1 year	4.9	22.1	1466	49.6	0.54
Ranges ICP forests	0.14–5.59	1.96–6.88	222.05–1331.95	31.5–96	0.06–0.50

**Table 6.** Content of heavy metals in *Pinus sylvestris* needles from the area of Central Balkan National Park.

Repeatedly increased copper content was determined in comparison with the established variation limits of these elements within the ICP Forests [41]. The exceedances of manganese and cadmium were relatively low.

*Bulgarka Nature Park* is adjacent to the Central Balkan National Park. The park is located on the northern slopes of the central part of the Balkan range, occupying a total area of 21,772.163 ha. Environmental pollution risk in landscapes formed by alpine pastures, due to the soil enrichment with heavy metals, was determined on the park territory [79]. The maximum measured values of lead in soils reached 497 mg kg<sup>-1</sup> and of arsenic—112 mg kg<sup>-1</sup>. These values were determined at the pasture of the Malusha locality. The following herbaceous plants were identified as strongly lead-accumulating plants: *Holcus lanatus* (29.29 mg kg<sup>-1</sup>), *Thymus sp.* (42.32 mg kg<sup>-1</sup>), *Viola tricolor* (9.81 mg kg<sup>-1</sup>), etc. Arsenic-accumulating plants are *Viola dacica* (3.1 mg kg<sup>-1</sup>), *Rubus idaeus* (2.9 mg kg<sup>-1</sup>), *Fragaria vesca* (1.5 mg kg<sup>-1</sup>), etc. [83].

The studies of heavy metal content in soils and plants of *Pirin National Park* are also very limited. The park was created in 1962 in order to preserve the natural character of the ecosystems and landscapes along with their plant and animal communities and habitats. The park territory, occupying 40,356.0 ha, has not been differentiated into appropriate landscape units yet. In order to study the soil pollution in 2015, the authors carried out a research on representative for the area soil units (see **Table 7**).

Soil unit	Horizon	Depth cm	pH (H <sub>2</sub> O)	Pb	Cu	Mn	Zn	Cd
				mg kg <sup>-1</sup>				
Umbrisols	A turf	0–8	5.7	58	16	549	82	1.35
	A	8–60	6.5	55	14	519	67	1.50
Cambisols	A <sub>0</sub>	3–0	5.4	26	7	336	47	1.65
	A	0–33	5.0	41	12	252	56	0.90
	B	33–75	6.2	32	13	204	55	1.15
Rendzic Leptosols	A <sub>0</sub>	5–0	5.8	27	10	63	68	1.55
	A	0–33	7.1	52	11	110	68	2.45

**Table 7.** Heavy metal content in soils from the territory of the Pirin National Park.

Only cadmium content can be assessed as excessive in accordance with the criteria on forest soils [22].

*Strandzha Nature Park* is the only park in the country with a developed national forest ecosystem monitoring network. The park was established in 1995, occupying an area of 116,054.21 ha, and is aimed at long-term preservation of the unique nature of the drainage basins of the Veleka and Rezovska rivers. The studies of heavy metal content for the period 1987–2008, carried out at 11 sample plots, indicated the absence of pollution or natural soil enrichment. The average values of Cu, Pb and Zn in *Luvisols* and *Alisols* for the period 2009–2015 (see **Table 8**) also confirmed this tendency.

Soil unit	Value	Cu	Pb	Zn
		mg kg <sup>-1</sup>		
Luvisols	Mean	28	22	63
	SD	17	9	35
Alisols	Mean	27	28	49
	SD	7	12	4

**Table 8.** Heavy metal content in soils from the territory of the Strandzha Nature Park.

Single studies carried out in the Uzunbodzhak biosphere reserve, located on the territory of the Strandzha Nature Park, also confirmed the absence of soil pollution [84].

## 5. Conclusion

The content of Pb, Cu and Zn in *Cambisols* and *Luvisols* from the regions of the western Balkan Mountains, Sredna Gora, Rhodope Mountains and Strandzha, remained stable during the period 1986–2015. Soils were not affected by acidic atmospheric depositions. The high heavy metal content in litter should be evaluated in relation to the soil pH. When evaluating the pollution of soils with heavy metals, it is necessary to take into consideration the maximum coefficients of their natural accumulation in the surface soil layers. Higher values of these coefficients should be achieved in order to determine pollution. It is necessary to expand the studies of heavy metal content in soils in national and nature parks. Sometimes, environmental risks can occur due to natural enrichment of soils with certain toxic elements. It is recommended to perform soil mapping and, if necessary, to restrict harvesting of medicinal plants and pasture in particular areas.

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# Soil Salinization and Mitigation Measures in Land Reclamation Regions

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Additional information is available at the end of the chapter

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## Abstract

Soil salinization and underground structure erosion usually occur in land reclamation regions, especially under semi-humid climate that annual evaporation is larger than annual rainfall in Northern China. Based on investigations into the status and trends of land reclamation soil along the Bohai Rim, China, this chapter summarizes the evolution of groundwater system and soil environment and analyzes the main reasons contributing to these problems. Physical and mathematical models are established to simulate the mechanism of water-salt migration in land reclamation regions. Results show that evapotranspiration and groundwater discharge during wet seasons are the main driving forces of status of soil salinization. It was pointed out that the key to soil salinity control in the reclamation region was by utilizing rainwater and flood resources to build a long-term leaching mechanism. Meanwhile, in order to rebuild and maintain a healthy and stable ecosystem in the reclaimed areas, it is necessary to design the structure of soil layers in advance, enhance the salt leaching process and plant vegetation according to the local conditions.

**Keywords:** land reclamation, soil salinization, mechanism, environmental change, mitigation measures

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## 1. Introduction

Coastal regions are identified as productive and sensitive ecosystems with abundant biodiversity. They are water bodies connected with both the land and the sea, and within which seawater mixes with inland freshwater discharge. Most of the megacities in the world are located in coastal regions, and more than 3 billion people which cover almost half of the world's population live along the coastline. The overloaded population increases the pressure on land

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resources. Along with the population growth, the utilization and development of coastal regions have increased in recent years and the changes in socioeconomic and environmental conditions are continuing. To cope with the expansion of urbanization, land reclamation was carried out.

Overloaded population and the needs for more agricultural land and for flood protection are the main reasons for the reclaiming. Land reclamation has expanded rapidly to adjust to economic development in coastal regions. It brings about more space, which alleviates the contradiction between supply and demand of land resources. Many coastal countries, including the developed ones such as the USA, Japan and Netherlands, have long histories of coastal reclamation. Netherlands, as an example, reclaimed about 7000 km<sup>2</sup> from the sea and inland lakes since the 1300s, which covers up to 21% of the total land surface of the country [1]. Currently, these new formed lands have exceeded 140,000 km<sup>2</sup> in the worldwide scale, and still increasing rapidly in some countries such as China [2].

However, reclamation disturbs the hydro-environment near the coast. It disrupts the water-salt movement and causes engineering, environmental and ecological problems. The quality of groundwater was affected by saline intrusion in the Netherlands [1]. Mangrove forest in China has been reported to be reduced by 53% than that in 1950s [3]. These degradations of marine habitats indicate that coastal ecosystem and hydrodynamic conditions are disturbed. The high density of salt in reclaimed regions exerts pressure on the local plants. If the salt pressure is weak, the injury to the plant could be recovered. The salinity in reclamation soil is 1–4% in 1 m<sup>3</sup> which is much larger than the largest salinity that the most plants could bare (0.3%). The mineralization ability in groundwater is more than 50 g/L. Only plant with shallow roots and high salt tolerance could survive in reclamation areas. Once the salt pressure exceeds the salt resistance of the plant, the life cycle of it will be destroyed and hence disturbs the whole ecosystem. Apart from this, social underground infrastructures are other victims of soil salinization. Seawater accelerates the corrosion rates of reinforced concretes and underground pipe networks which would threaten the security of coastal structures. Therefore, the understanding and mitigation of soil salinization in reclamation regions are important for coastal environmental protection.

Soil salinization is a tough problem for coastal environment and has drawn attention on a worldwide scale. Efforts have been made to study the mechanism and mitigation measures of it. Armstrong et al. [4] studied the seasonal variation in water and salt distribution in fields with both grassland and arable saline-sodic clay soils under temperate rain-fed conditions. Chen and Jiao [5] analyzed the groundwater chemistry in coastal aquifer and found that groundwater pumping was the reason for seawater intrusion. Iost et al. [6] found that reclamation influenced the local pH and carbonate content by decreasing calcium, magnesium and potassium while studying the initial pedogenesis of reclaimed saline marsh soils.

The objective of this chapter is to explore the mechanism of soil salinization in reclaimed coastal regions, especially that under semi-humid climate where evaporation is more than precipitation. In this chapter, the Bohai Rim, China, is selected as an example to study the water and salt migration in reclaimed soil. Physical model and numerical model are built for under-



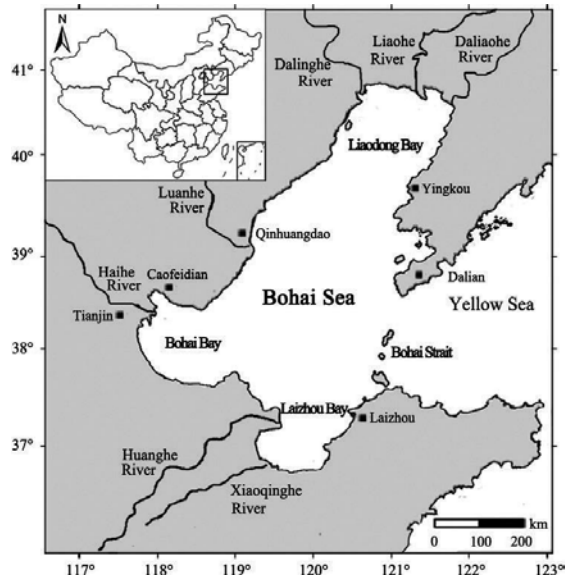
standing, quantifying and modelling the dynamic of seawater intrusion. Promising mitigation measures are also proposed.

## 2. Investigation and analysis

Surveying and analyzing are basic to study the physical and chemical properties of soil in reclamation regions. This chapter is based on the field surveys that were carried out along the coast line of the Bohai Sea, China. The surveys were taken on typical sea reclamation projects with similar climatic conditions.

### 2.1. Study area

The study area is located in the Bohai Rim, China (**Figure 1**), which has a semi-humid temperate monsoon climate with the average annual temperatures of 8.3–12.4°C. The annual sunshine duration is 2500–2900 h, and the annual total radiation is 5000–5800 MJ/m<sup>2</sup>. The annual precipitation is 612–640 mm, which is concentrated in summer (60–75%), and the annual evapotranspiration is 1300–1900 mm. The ratio of precipitation and evaporation maintains 0.33, which makes the water balance in the soils negative. The land reclamation projects were started during the 1980s. From 1996 to 2007, 551 km<sup>2</sup> new lands were reclaimed and the annual reclamation area covers 80% of the country.



**Figure 1.** Location of the Bohai Rim.

The samplings of the research were carried out along the Bohai Rim. Samples of soil were collected from five main coastal cities where the reclamation projects were completed and the

level of salt was stable. The reclaimed soil samples were collected using soil auger to a depth of 20 cm, and control samples were collected in the natural coast nearby. Samples were then dried at 40 °C and sieved with 1 mm plastic sieve based on the standard for classification of soils (GBJ145-90). The physical and chemical properties of the soil were then analyzed in the laboratory.

## 2.2. Salinization in land reclamation area

Land formation in coastal area includes natural sedimentation and artificial landfills. Every year, the Yellow River brings about 1.5 billion tons of sediment to the estuary, two-thirds of which deposit in the delta. This area has the fastest land formation speed, where the shoreline is extended with an average distance of 1.8 km and formed 21.3 km<sup>2</sup> tidelands each year. Artificial reclamation is often carried out on natural beaches using sea sand, mountain soils, minerals and construction waste, depending on the geological condition of the coast. Regions with hills and low mountains would use riprap filling method. While in river deltas, the method used is dredger filling (hydraulic filling). Although the soil structures are similar, there are differences in physical and chemical characteristics (**Table 1**).

City	Soil type	Water content (%)	Volumetric weight (kN/m <sup>3</sup> )	Specific gravity	Porosity (%)	Water-holding capacity (%)	Permeability coefficient (%)
Tianjin	Reclamation	20.2	18.8	2.38	32.8	51.1	8.33 × 10 <sup>-7</sup>
	Planting	3.9	14.2	2.22	41.1		
Caofeidian	Reclamation	3.4	13.9	2.61	45.8	22.9	2.75 × 10 <sup>-5</sup>
	Reclamation	22.9	18.2	2.63	36	39.7	5.83 × 10 <sup>-6</sup>
Laizhou	Planting	4.5	10.8	2.45	51.1		
	Reclamation	2.9	14.6	2.35	38.1	14.3	1.11 × 10 <sup>-5</sup>
Yingkou	Reclamation	10.9	13.2	2.49	51.3	29.6	3.23 × 10 <sup>-5</sup>
	Hill	26.7	16.7	2.41	44		
Dalian	Reclamation	27.2	16.6	2.39	43.8	23.6	
	Reclamation	26.1	16.9	2.43	44.2	26.8	7.19 × 10 <sup>-4</sup>
	Reclamation	19.2	17.3	2.45	35.4	21.1	

**Table 1.** Location of the Bohai Rim.

Our research shows that Tianjin, Caofeidian and Laizhou are dredger filling reclamation regions, and Dalian and Yingkou are riprap filling land reclamation regions. The physical properties are analyzed and are listed in **Table 1**. The grain size of dredger filling soil is smaller than that of riprap filling soil. Seventy percent of the riprap filling soil is sand, which is also more than that of the soil from the hills where the riprap filling soil comes from. The density of riprap filling soil is smaller, while the porosity and the permeability coefficients are larger, which indicate the variation in salt water migration characteristics. The soil texture of dredger

filling is heavier, and the original salinity is higher, which may cause salinization. Riprap fill, on the contrary, with greater thickness and larger bottom, has better connectivity to prevent salinization. The differences between riprap land reclamation and dredger fill reclamation are listed in **Table 2**. Large areas of these projects were built directly on former salt pans, which are the extreme examples of deposited salt density in sediment. This fact aggravates the surface salinization in the backfill area. The results show that the salt contents of the reclamation soil are consistent with the surface soil of salt pans nearby, which indicate the process of salt releasing from the sediment. This consistency tends to be clearer over time. The migration of water and salt in the backfill soil is controlled by the grain composition, which reflects the aquifer permeability and adsorbing capability of the soil particle. The salt in backfilling soil is accumulated in the surface layer. The groundwater was shallow buried (1.5–2.5 m) in the sampling sites which were all within the limit depth of phreatic evaporation. Therefore, the phreatic evaporation may be the main driving force of the salt accumulation in surface layer in reclamation regions. The main types of salt are NaCl and CaCl<sub>2</sub> for dredger filling soil and CaSO<sub>4</sub> for riprap filling soil.

	Dredger filling	Riprap filling
Coast type	Muddy coast	Rocky coast
Geology condition	River deltas	Hills and low mountains
Chemical character of groundwater	Chloride	Bicarbonate chloride, bicarbonate chloride sulphate
Textural characteristics	Silt and clay	Brown soil
Reclamation scale	>10 km <sup>2</sup>	<10 km <sup>2</sup>
Cities	Tianjin, Caofeidian, Laizhou	Dalian, Yingkou

**Table 2.** Differences between dredger filling and riprap filling land reclamation.

### 2.3. The movement of water and salt

Rainfall, evaporation and runoff carry dissolved minerals and salts in continuous movement and form a uniform material flow. Different characteristics of salt migration occur in the different conditions of climate, soil and irrigation management, etc. In general, this process could be classified as salt leaching, salt accumulation and the release process of salts from sediment in the land reclamation regions.

#### 2.3.1. Salt leaching process

Affected by the soil texture and structure, the impact depth of rainwater is limited, and the leaching effect in surface soil is stronger than that of the deep soil. The salinity peak declines with infiltration process until it disappears. The distribution of soil moisture in the 0–80 cm depth consists of a logarithmic curve in the absence of crops, and little effect was shown below 1.0 m. A critical mutation in salinity variety exists around 40 cm depth, and a transition region appears from 50 to 70 cm. Drizzle is not stronger enough to wash salt away, but it carries salt to the surface after rain stops. In agricultural area, large-scale irrigation contaminates fresh-

water, and washes minerals and nitrate away, which may cause low soil permeability and nutrient content.

### 2.3.2. Salt accumulation

There has been a history of salt and water movement under evapotranspiration conditions. Fritton et al. [7] examined the differences of water-salt distributions under various evaporation intensities, and much research was subsequently focused on salt and water transport in soil [8]. A variety of formulas are widely used to calculate evaporation. However, studies on salt transport fell behind, relatively. Groundwater has significant effects on salt accumulation, although the drainage system is blocking it with flattening landform. The higher the salinity of groundwater, the more serious the salt accumulation. In the capillary rise zone, evaporation maintains a constant generally, but it decreases rapidly at the bottom of this zone and tends to zero, while the groundwater exceeds the impact depth. Throughout this process, the cumulative evaporation has a power function in relation to the diving depth [9]. It is easier to prevent salt upward and improve the leaching efficiency with a higher hydraulic gradient when the water table is deep. However, plants cannot grow up when the root zone lacks water. Zhang and Zhang [10] considered that the groundwater should be controlled at 0.7–0.8 m during the growth period, and fell to 1.2–1.4 m without crops.

In the high salinity environment, plants play an important role in salt regulation [11]. Plants may exacerbate salinization in sea reclamation areas during evapotranspiration, and the impact depth should be the sum of root depth and capillary rise height. The movements of salt and water become stable only when the groundwater is below the limited depth of phreatic evaporation.

### 2.3.3. Salt releasing from sediment

Sediment deposited on the seabed for years has high salinity of more than 10%. When the environment changes to reclamation, salt in sediment will be gradually released. Environmental factors have obvious effects on the release of salt. For example, wind and temperature can promote this process, while the initial mineralization of groundwater will hinder it. In an acidic environment, the chemical properties maintain relative balances. Once these ions are in alkaline conditions,  $Mg^{2+}$  and  $Ca^{2+}$  would flocculate to deposition, which also accelerate the dispersion of magnesium and calcium.

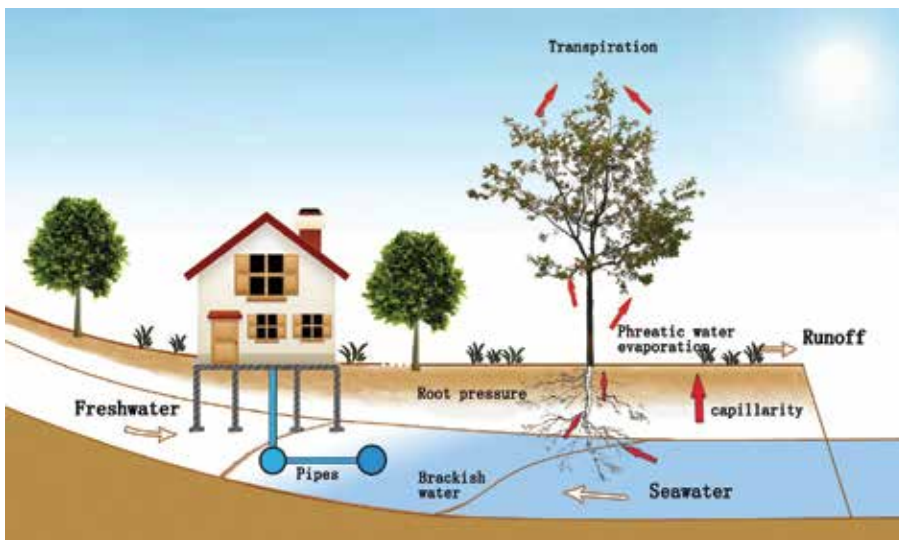
Moreover, the environment of land reclamation areas is more complex than that of the natural coast. Groundwater replaces part of the saline water with the movement of fresh-salt water interface. Due to the restriction of upper soil, groundwater exchange is slow, and the accompanying removal of salt is too low.  $Cl^-$  is a conservative ion excluded by soil colloids, which can migrate within groundwater freely, and of which the concentration is determined by the salinity of groundwater. In an open system,  $Na^+$  is released from the sediment in exchanges for a continuous supply of  $H^+$ . Meanwhile,  $CO_2$  released by plant roots generates excess  $HCO_3^-$  and  $CO_3^{2-}$ , which may cause hydrolysis and acid erosion on rock and generate more dissolved

salts. But in a closed system as reclamation region, the absence of  $\text{CO}_2$  decreases  $\text{HCO}_3^-$  and  $\text{CO}_3^{2-}$  concentration. The bicarbonate-type groundwater transforms to chloride-type groundwater. Thus, the salinization will be intensified in land reclamation regions.

### 3. The driving forces of salinization

#### 3.1. Conceptual model

The formation mechanisms of salinization are complicated for the multiple factors of water and salt movements. The sediment under the reclamation soil releases a large amount of salt, which was originally deposited in the oceanic environment over time. In a humid environment, with the upstream groundwater and rainfall supplement, the alkaline water in the reclamation soil is replaced by low-acid groundwater with higher dissolved oxygen. The fresh-salt water interface is pushed forward to the sea. However, under semi-humid climate where the evaporation rate is larger than the precipitation rate, with the effort of evapotranspiration, the salinity in reclamation soil increases, and thus, the fresh-salt water interface moves backwards to the continent (**Figure 2**).



**Figure 2.** Concept map of water environment evolution in land reclamation regions.

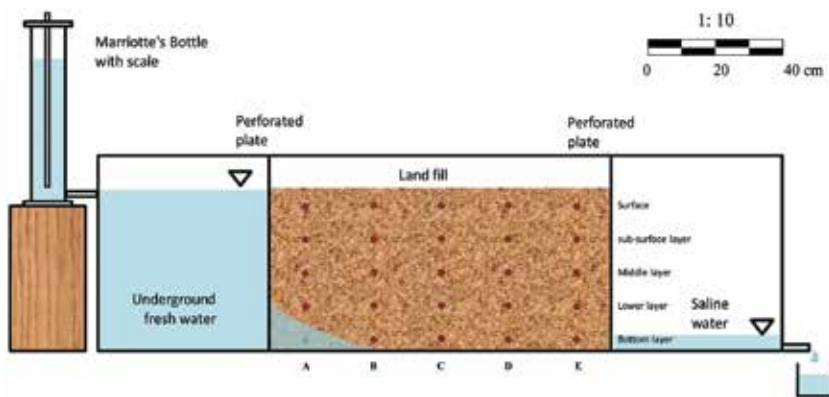
#### 3.2. Physical model

Semi-humid climate is an important incentive for coastal salinization. Taking Bohai Rim as an example, in recent years, global warming aggravates the evaporation process and salinization in sea reclamation region. Guan et al. [12] monitored the involvement of salinized coastal area

around the Yellow River Estuary, and found that the saline land had expanded by 487.4 km<sup>2</sup> over the last 15 years. To investigate the saline formation mechanism in compacted soil, we studied the salt transport processes under the joint action of phreatic water evaporation and lateral interflow.

### 3.2.1. Experimental setup

The experiment was carried out outdoor using the apparatus shown in **Figure 3**. Soil collected from the reclamation site in Dalian, China, was filled into a glass tank. The tank was 0.6 m high and was divided into three sections with two perforated plates which were the simulation of coastal constructions. The diameter of the holes was 1.0 cm, and the interval between each hole was 5 cm. In total, 25 monitor holes were reserved on the side of the tank as illustrated in **Figure 3**. Seawater collected from the reclamation site was poured initially into the tank at a depth of 10 cm. The reclamation soil was then filled into the middle of the tank in layers. Each layer of the filling soil was 5 cm. The soil tank was placed outside for 9 months with light-tight cover to prevent water loss. Then, fresh groundwater was poured into the Mariotte's bottle until the water level in the left section reached to 50 cm. The purpose of this stage was to simulate the process of sideward flow in the soil. The pH value, electric conductivity and volumetric water content were measured during the experiment. Soil samples were also collected from the monitor hole at the end of each stage.



**Figure 3.** Testing apparatus.

### 3.2.2. Phreatic evaporation stage

The volumetric water content was dynamic during the experimental process (**Figure 4**). It first increased during the first month and reached a peak. Then, it decreased gradually until getting back to its initial state. In spatial scale, the water content was larger in bottom layer and smaller in surface layer. It was relatively stable in surface and subsurface layer horizontally. While under the middle layer, it was larger along the right side. These facts indicate that capillarity is the main driving force of the increase in water content. The soil matrix potential gradually

decreased with the increase in water content. When the water content reached 3%, the soil matrix potential meets the bottom and was stable ever since. The actual evaporation was little at first when the water content in the surface was low. With the increase in water content, the actual evaporation raised, which leads to the total loss of water content. The higher content along the right side was supplied by the seawater.

The total dissolved salt (TDS) in the soil increased during the evaporation process. It was larger in surface layer than that at the bottom and larger along the right side than the left. This indicates the salt accumulation with plenty supplement. The initial salt type of surface soil was  $\text{CaSO}_4$ , and it gradually transitioned to  $\text{CaCl}_2$  and  $\text{NaCl}$  in the salt accumulation process. The salt type in the bottom layer was  $\text{NaCl}$ ;  $\text{Mg}^{2+}$  presented tendency to dissolve in seawater and stayed in the right side of the tank. The pH value decreased on the left of the tank while increased on the right.

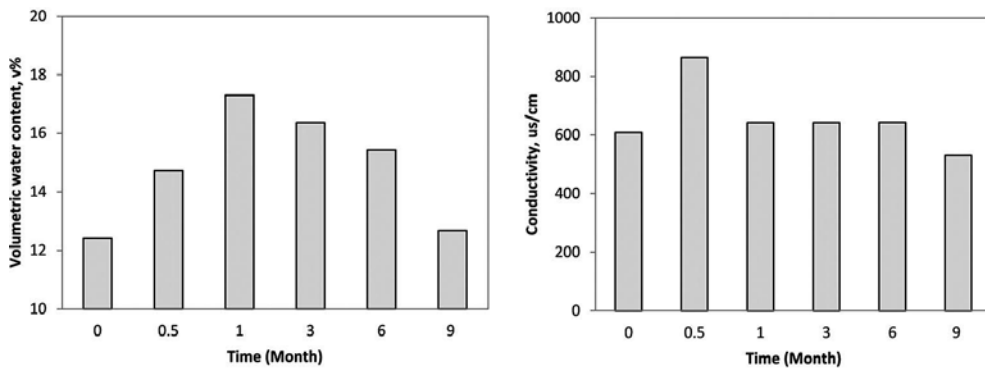


Figure 4. Variation in soil moisture and conductivity during the evaporation period.

### 3.2.3. Seepage stage

Under the seepage, the groundwater supply rate decreased with the increase in soil water content until 22 h later when there was water leaking out from the end of the tank (Figure 5(a)). The water content in the soil was stable since then. This dynamic was driven by the soil matrix potential. The potential-driven change rate (Figure 5(d)) decreased with the rise in the water table until the active water absorption stopped and a relatively free horizontal flow started, which leads to a stable velocity. The TDS of the soil was first increased because the crystal structure of salt in the soil was dissolved in the infilled groundwater (Figure 5(c)). The high TDS in the soil was carried out with the horizontal flow, and the TDS in the leaking water was high at first (Figure 5(b)). The time that TDS became stable was later than the flow rate indicates that the change in the salt front is later than in the wetting front.

The stable wetting front moves to the offshore, while the water table rises. Surface area above the free water is in the salt accumulation state, and the salt is mainly  $\text{CaCl}_2$  and  $\text{MgSO}_4$ . The area below the free water surface is in the state of desalination, and the salt type is mainly

$\text{CaCl}_2$  and  $\text{NaCl}$ . Water and salt movement will change the pH value of the soil environment; the pH value will increase with the increase in salt content first decreased slightly after the rise.

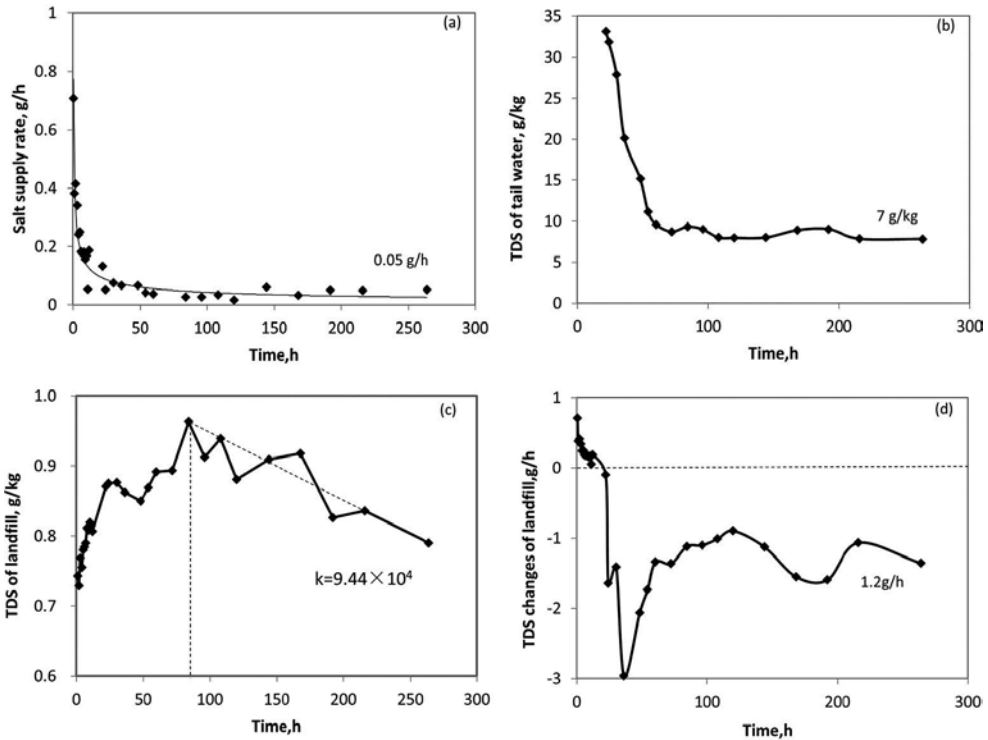


Figure 5. Variation in soil moisture, water supply and permeability.

### 3.2.4. Salt migration in land reclamation regions

In semi-humid coastal region, the water content in surface layer and water table of groundwater are the main factors of salt accumulation due to low precipitation rate but high evaporation. During the dry seasons, low groundwater supply rate from the continent pushes the freshwater and seawater interface upwards to the continent. When the water table meets the phreatic evaporation depth,  $\text{Cl}^-$  moves upwards and the  $\text{CaSO}_4$  in surface layer is replaced by  $\text{CaCl}_2$ . With the consistent supply of  $\text{Na}^+$  and  $\text{Mg}^{2+}$ , most of the salt in the soil is replaced by  $\text{NaCl}$ . In wet seasons, the groundwater water table rises and the wetting front moves downwards to the sea with salt front following. In reclaimed regions where there are obstacles (clay or coastal constructions), the water table would be raised. Salt in groundwater would also be raised with the water table which would then accumulate in the surface layer.  $\text{CaCl}_2$  and  $\text{MgSO}_4$  accumulated in the surface layer near the obstacles and  $\text{NaCl}$  accumulated at the bottom. Therefore, in terrestrial groundwater recharge conditions, land reclamation area of



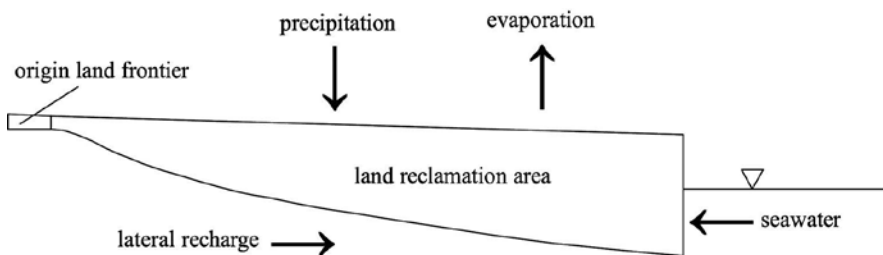
salinization prevention and control work should focus on underground baffle layer or foundation of a building with a relatively dense region.

### 3.3. Numerical model

Apart from the physical model, FEFLOW was employed to simulate the migration of water and salt within a unit of a typical land reclamation project. The combined effects of two driving factors, phreatic evaporation and rainfall infiltration, were selected to reveal the migration process in the simulation. Then, the effects of salinity suppression of different measures for rainwater utilization were analyzed.

#### 3.3.1. Model domain description

Due to lack of geological survey data, long sequence groundwater level and solute concentration monitoring data of practical projects, the model domain was an imaginary land reclamation project which was based on Lingshui Bay land reclamation project in Dalian city, China, and several engineering examples in North China. The theoretical model (**Figure 6**) was designed to explore the mechanism of soil water and salt transport in reclamation areas in the north region of China and provide trend analysis results for practical projects.



**Figure 6.** The schematic diagram of model domain.

The left border in **Figure 6** is the land frontier before the project implementation, and the right border is the new land frontier. Considering that the extended distance from landside to the sea was less than 1 km in general cases, the extended distance was set to be 1 km. The surface grade was 3‰, and the lateral cofferdam was 5.5 m in accordance with land reclamation engineering specifications. The structure of earth fill is designed according to Lingshui Bay land reclamation project.

#### 3.3.2. About Feflow

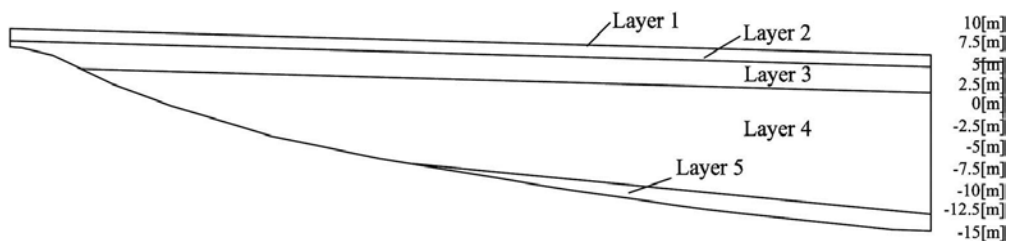
FEFLOW is a finite element-based groundwater simulation system. It is considered to be a comprehensive, well-tested and reliable program for the simulation of flow, mass and heat transport processed in porous media. FEFLOW provides data interfaces for geographic information system and can generate spatial finite element grids automatically. The system is equipped with fast and accurate numeric algorithms to control and optimize the solution

procedure, and advanced visual figures are embodied in output results. FEFLOW is used to compute groundwater flow dynamics in unconfined and confined aquifers and multiple free water surface(s); describe the spatial and temporal distribution of contaminants and/or temperature fields; estimate the duration and travel time of contaminants in groundwater; study saltwater intrusion and so on.

### 3.3.3. Mass transport model building

A two-dimensional coupled groundwater flow and mass transport model in vertical section was established (**Figure 7**). The left border was generalized as the boundary of known flow, and the groundwater flow was determined by the measured value in Lingshui Bay land reclamation project. The right border was defined as the boundary of known water level. The model contained five layers in vertical direction according to the soil layer. The top layer was planting soil layer. The second, third and fourth layers were compacted fill layer. The bottom layer was natural sediments with weak permeability. The free water surface of the unconfined aquifer was the upper boundary, and the bottom of the aquifer was impervious boundary.

Groundwater recharge in model area mainly included precipitation infiltration recharge and lateral recharge, and evaporation and runoff into the sea is the main way of groundwater discharge. Precipitation and evaporation data were referred to meteorological stations near Lingshui Bay. Spring and autumn were the evaporation periods. The precipitation was concentrated in summer, so summer was the leaching period. There was little rainfall from winter to early spring, and the evaporation was weak due to low temperature. Evaporation capacity was much higher than rainfall capacity, and the ratio was about 2.3, which meant that the driving effect by phreatic water evaporation was strong. Salt would accumulate in shallow ground in the process of migration, ultimately resulting in soil salinization. Boundary conditions including lateral runoff, sea level and chloride concentration, parameters such as groundwater chloride ion content, precipitation recharge coefficient, specific yield and porosity were assigned according to the Lingshui Bay land reclamation project. Initial groundwater level was 0.7 m, which was equal to local capillary height, and initial groundwater chloride content was equal to that in seawater. Initial dispersion coefficient values were referred to previous experience and revised repeatedly in the simulation process. The simulation period was from spring and lasted for 5 years (1825d).

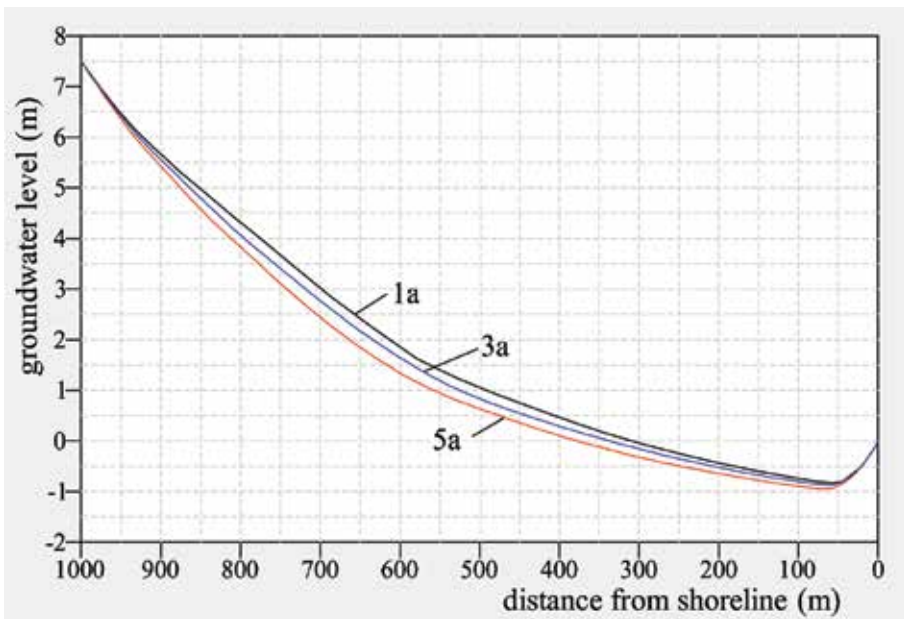


**Figure 7.** Soil layers of the model.

### 3.3.4. Simulation results and analysis

#### 3.3.4.1. Groundwater level

After the model runs for 5 years (the fifth year after the completion of land reclamation project), the groundwater level is shown in **Figure 8**. Because of the construction of land reclamation project, the discharge outlet is cut off. Groundwater from the origin land frontier and the sea enters into the fill, causing a gradual increase in groundwater level in this area. Groundwater level in the model domain after model runs for 1, 3 and 5 years is analyzed. It indicates that groundwater level becomes stable over time. Groundwater table near the original land frontier is higher and gets closer to the limit-evaporable depth of groundwater, in which condition salt can migrate to shallow ground. In spring and summer, the evaporation is intensive, while there is no adequate supply; so groundwater table is relatively low.



**Figure 8.** Groundwater level in the simulation area.

#### 3.3.4.2. Chloride concentration

Groundwater chloride concentration after the model runs for 1, 3 and 5 years in model area is seen in **Figure 9**. As groundwater from the original land frontier enters into the reclamation area and precipitation infiltration recharge, groundwater salt within the capillary height is diluted. However, chloride concentration is still in high level. Groundwater chloride concentration near the sea is much higher. In spring and autumn, chloride concentration is over 14000 mg/L where groundwater is lower than 1 m due to insufficient lateral supply. On the whole, groundwater chloride concentration gets higher from land to the sea. Therefore,

countermeasures such as recharge wells are suggested to promote salt water discharge into the sea and inhibit seawater intrusion.

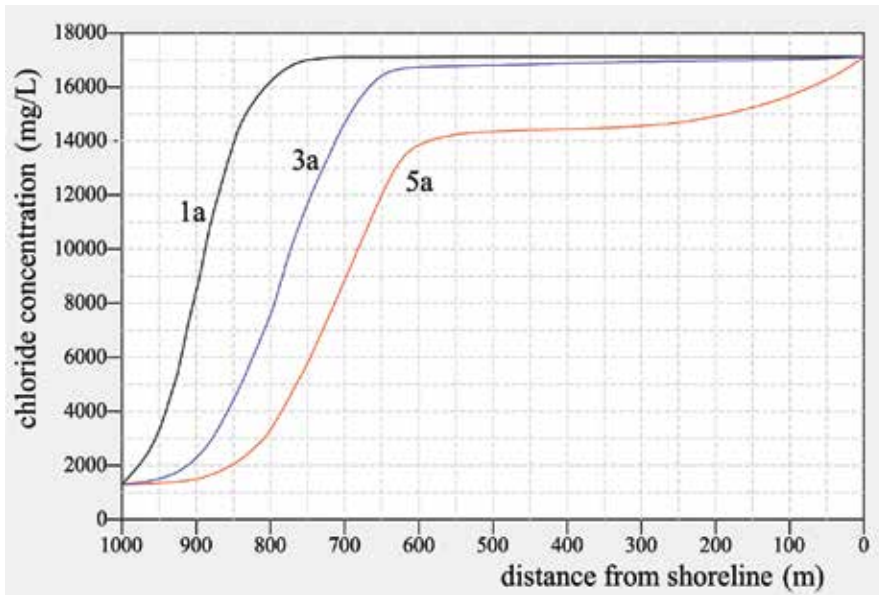


Figure 9. Groundwater chloride concentration in model area.

## 4. Mitigation methods

### 4.1. Soil structure reforms

Soil is an important medium for salt and water transport. Its structure directly determines the hydraulic conductivity. The capillary effect is the major force driving water rise, whether the water table located on the capillary rise zone has an obvious effect on the amount of evaporation. Once the capillary is destroyed if a multilayered structure is designed in the land reclamation zone, the salt accumulation process will be prevented. Therefore, it is meaningful to design multilevel backfilling technology based on the mechanism of salt movement in the reclamation area. Hornbuckle et al. [13] introduced that multilevel drainage system could provide faster leaching rate in the root zone, without increase in salt loads.

### 4.2. Sediment property modifications

In the reclamation regions, coastal sediment is often used to improve the physical and chemical properties of soil and construct grassy areas, because the organic matter content in offshore and river areas is high and acidic. Containing abundant microbes, sediment can increase the number of microorganisms and soil microbial population structure and improve the fertility

of soil enzyme activity and content of humus. However, coastal sediment is rich in salt and heavy metal pollutants, and the soil particle size is small, which is easy to harden after dehydration. Therefore, coastal sediment needs to be modified before its application on the reclamation soil.

#### **4.3. Rainwater utilization and desalination**

Phreatic water is a sensitive element of the environment. Due to the shallow depth and high salinity of groundwater, efficient desalination system for reclaimed land is necessary. Many scholars used drainage system in salt elimination, but well-canal combined method is the main desalination technology recently [14, 15]. For coastal saline soil, desalination technology based on hydraulics was proposed. The freshwater resources in semi-humid regions are limited, and the groundwater discharge is not enough to push the fresh-salt water downwards to the sea. In the sea reclamation region, rainwater is infiltrated into soil by engineering measures, which could remedy the seasonal distribution defect of precipitation and adjust the groundwater environment. For example, rainwater is collected to construct the layer of salt leaching, and the soil drainage system is improved to control the underground water level and the salt content. Both methods above prove that it is feasible to build the long-term desalination mechanism of rain. Xu et al. [16] found that rainwater infiltration through pervious pavements can effectively resist seawater intrusion and the interface of fresh-salt water is pushed to the coastline. It is helpful to combat the salinization using rainwater infilling method in urban area.

#### **4.4. Conservation tillage**

Although the parent material under the reclaimed soil is complicated, the clay layer contains little organic matter due to lacking of supply. Soil and water loss will damage ecological resources and lead to ecological degradation. Conservation tillage has been used in the northeast of China to protect soil and water resources by preventing soil erosion. For example, straw return is an efficient strategy to enhance soil fertility, which provides a buffer for raindrops to transfer energy and promotes the infiltration rates of salt leaching. In the long term, conservation tillage will be an efficient method for saline soil restoration and ecosystem restoration.

### **5. Conclusion**

Economic benefits could not justify the impacts of reclaiming land on coastal ecological degradation. Salinization is one of the major problems. Mitigation measures have been proposed, and some have successful achievements. However, most of these methods are based on experiences, and lack of theoretical bases. The effects of the mitigation measures on short-term and long-term monitoring are still necessary in the complicated land reclamation regions to get full understanding of the mechanism of soil salinization.

Research including field investigation, modelling and analysis was carried out in land reclamation areas. Results show that under semi-humid climate, the salinity problem in

reclaimed land is severe. Driven by climate, vegetation and upstream freshwater supply, the migration of water and salt is dynamic. The processes could be classified as salt leaching, salt accumulation and the release process of salts from sediment. Measures should be taken to prevent the soil salinization. Major ways include rainwater utilization, conservation tillage, soil structure reform, desalination and sediment property modifying.

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# Simulation of Phosphorus Transport in Soil Under Municipal Wastewater Application Using Hydrus-1D

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Additional information is available at the end of the chapter

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## Abstract

Today, wastewater irrigation is one of the best options to reduce the stress on limited availability of fresh water and to meet the nutrient requirements of crops. In the present study, the simulation accuracy and performance of the HYDRUS-1D model to predict phosphorus leaching have been evaluated and compared to lysimeter data. More specifically, the effects of irrigation using four types of water (wastewater, effluent, mixture of freshwater and effluent, and freshwater) on three types of soil (sandy loam, loam, and clay loam) have been investigated both experimentally and numerically. Barley was planted as a common agricultural crop. The leachates from lysimeters have been collected and sampled at the beginning, middle, and end of the growing season. These samples have then been analyzed for phosphorous. The results show that the trend of change in nutrient concentration (P) was a function of plant requirement. Maximum process of leaching occurred concurrent with minimum plant requirement. The average phosphorus leaching into the root depths turns out to be insignificant, as it amounts to only 0.65–1.65%. This reassuring result means that wastewater with high concentrations of phosphorus compounds (up to 5–10.3 PO<sub>4</sub>-P mg l<sup>-1</sup>) can just be treated through an intermittent application to the land surface. Overall, a good agreement between experimental- and numerical-model results is obtained, wherefore the model overestimates the mean phosphate leaching during the growing season of the crop slightly. On the basis of these results, soil with loamy texture was considered to be the most suitable type for irrigation with wastewater and effluent. The results of this research indicate that with a proper management program in regard to the types of soil to be used, crops to be cultivated, water quality, and timing maneuver, the negative impacts of low quality water on soil/plant/groundwater systems can be minimized.

**Keywords:** irrigation, wastewater, phosphorous, barley, HYDRUS-1D

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## 1. Introduction

Besides wastewater usage and their environmental impact, water shortages are a severe problem in several parts of the world. Many parts of the world are threatened by water scarcity. In the Middle East, the threat of water scarcity is particularly important as it is an arid region with limited fresh water sources. Therefore, seeking for unconventional sources of water is inevitable in this area. The use of treated sewage water for irrigation ensures the reuse of water resources. Municipal wastewater not only offers an alternative water irrigation source, but also the opportunity to consider as low price fertilizer because of its high nitrogen (N), phosphorus (P), and potassium (K) content [1].

Phosphorus is a valuable nutrient contained in wastewater [2]. There is potential for these nutrients present in recycled water to be used as a fertilizer source when the water is recycled as an irrigation source for agriculture [3]. Phosphorus (P) is commonly found in municipal and agricultural waste and wastewater, originating from the digestion of phosphorus-containing food sources. Municipal wastewaters may contain 5–20 mg l<sup>-1</sup> of total phosphorus, of which 1–5 mg l<sup>-1</sup> is organic and the rest is inorganic. Phosphorus in natural waters is usually found in the form of phosphates (PO<sub>4</sub><sup>3-</sup>). During irrigation with wastewater, phosphorus may be leached from or retained in the soil or taken up by plants. Too much phosphorus in the water causes algae to grow faster than the ecosystems can handle.

Phosphorus can move into surface water bodies by runoff or erosion and cause water quality problems such as eutrophication. Phosphates are not toxic to people or animals unless they are present in very high levels. The phosphate in wastewater is initially quite soluble and available [4]. Movement of phosphate is slow but may be increased by rainfall or irrigation water flowing through the soil. Due to erosion of soil and when the sediment reaches a body of water it may act as a sink or a source of P in solution. Therefore, to develop effective management practices, there is a need to improve the understanding of P transport in the soil profile through percolation or matrix flow. In the case of blue-green algae, toxic by-products can be produced, which create health issues if a lake or reservoir would be used as a source of drinking water. For this reason, phosphorus removal is an essential role of wastewater treatment plants and testing for phosphorus in the plant effluent is critical. Controlling phosphorus discharged from municipal and industrial wastewater treatment plants is a key factor in preventing eutrophication of surface water bodies. The objectives of this study were, using HYDRUS-1D model [5], as a tool, to develop an understanding of vertical distribution and transport processes PO<sub>4</sub> leaching in soil lysimeter condition. Calibration and validation of HYDRUS-1D model was based on the experimental results.

## 2. Material and methods

### 2.1. Experimental site

The experiment was carried out in the field of lysimeters at the Mashhad research station site, (36°13' latitude, 59°38' longitude) in northern east Iran during growing season (2004–2005).

This research was done to investigate the soil capacity to remove impurities when it is irrigated with wastewater and effluent and to study the potential impacts on groundwater quality. For this purpose, the effects of irrigation with four types of water (wastewater, effluent, mixture of freshwater and effluent, and freshwater) on three types of soil (sandy loam, loam, and clay loam) were investigated. A randomized completely blocked design was performed with three replications. The experiment was carried out, using 36 lysimeter (2 × 1.5 m) as experimental units. The number of lysimeters was equal to the number of experimental treatments × replicates (i.e., 4 × 3 × 3 = 36). Barley was planted as a common agricultural crop. A layer of gravel was placed at the bottom of each lysimeter to facilitate drainage. The leachates from lysimeters were collected and sampled at the beginning, middle, and end of the growing season. The samples were analyzed for chemical oxygen demand (COD) [6], phosphate, and nitrate [7]. Physicochemical characteristics of irrigation water, wastewater, and soil used in this study are summarized in **Tables 1** and **2**, respectively.

Parameter	Unit	Irrigation water			Standard value	
		Wastewater	Effluent	Well water	FAO <sup>a</sup>	IDE <sup>b</sup>
PH	–	8.3	7.9	8.2	6.5–8.4	6–8.5
EC	dSm <sup>-1</sup>	1.7	1.4	0.6	<3	–
SAR	(meqL <sup>-1</sup> ) <sup>1/2</sup>	3.8	4.7	0.24	<3	–
TSS	mgL <sup>-1</sup>	254 <sup>*</sup>	101 <sup>*</sup>	3	–	100
Na <sup>+</sup>	meqL <sup>-1</sup>	8.07	8.35	0.4	–	–
K <sup>+</sup>	meqL <sup>-1</sup>	0.1	–	–	–	–
Ca <sup>2+</sup>	meqL <sup>-1</sup>	3.7	2.6	1.8	–	–
Mg <sup>2+</sup>	meqL <sup>-1</sup>	5.3	3.7	3.8	–	8.2
Cl <sup>-</sup>	meqL <sup>-1</sup>	6.6 <sup>*</sup>	5.3	1.5	<4	6
Hco <sub>3</sub> <sup>-</sup>	meqL <sup>-1</sup>	6.7	5.6	3.9	<8.5	–
So <sub>4</sub> <sup>-</sup>	meqL <sup>-1</sup>	2.9	3.5	0.5	–	5.2
NO <sub>3</sub> -N	mgL <sup>-1</sup>	3.1	23.4	108	5–30	10
NH <sub>4</sub> -N	mgL <sup>-1</sup>	29	3.4	0.2	–	–
Total-N	meqL <sup>-1</sup>	53.6	29	3.4	2.5–43	–
PO <sub>4</sub> -P	mgL <sup>-1</sup>	5.9 <sup>**</sup>	3.4	0.13	4.1	–
COD	mgL <sup>-1</sup>	384.6	27	20	–	100
BOD	mgL <sup>-1</sup>	252	13.3	0	–	200

<sup>a</sup>Food and Agriculture Organization of the United Nations.  
<sup>b</sup>Iranian Department of Environment.  
<sup>\*</sup>The standard is higher than the range of Iranian Department of Environment.  
<sup>\*\*</sup>The standard is higher than the range of FAO.

**Table 1.** Physicochemical characteristics of water and treated wastewater.

Soil sample <sup>a</sup>	Parameters												
	Anions solution saturation extract (meq l <sup>-1</sup> )				Total anions	Cations solution saturation extract (meq l <sup>-1</sup> )				Total cations	EC (dsm <sup>-1</sup> )	pH (-)	SAR (meq l <sup>-1</sup> ) <sup>1/2</sup>
	CO <sub>3</sub> <sup>2-</sup>	HCO <sub>3</sub> <sup>-</sup>	SO <sub>4</sub> <sup>2-</sup>	Cl <sup>-</sup>		Ca <sup>2+</sup>	Mg <sup>2+</sup>	Na <sup>+</sup>	K <sup>+</sup>				
C	-	1.8	35	9	45.7	14	20	12	0.1	45.9	4.2	7.4	0.87
L	-	2.5	4.5	6.3	13.2	4.1	7.2	2.1	-	13.1	1.2	7.7	0.9
S	-	2.2	5.3	6.1	13.6	4.2	7.3	2.1	-	13.5	1.4	7.8	2.9

<sup>a</sup>C: clay loam, L: loam, and S: sandy loam.

**Table 2.** Some chemical properties of soil layers at the experimental field site at initial condition.

## 2.2. Data collection

In this model, some physical and soil hydraulic properties, concerning soil moisture retention characteristics,  $\theta(h)$ , and saturated hydraulic conductivity,  $K_{\text{sat}}$  were measured in the field. The parameters of van Genuchten's [8] model were evaluated by fitting on  $\theta(h)$  data using the curve RETC code. The average values of van Genuchten parameters for lysimeter study at different soil types are given in **Table 3**.

Soil sample <sup>a</sup>	Particle fraction (%)			Texture (-)	Bulk density (kg cm <sup>-3</sup> )	$\theta_r$ (cm <sup>3</sup> cm <sup>-3</sup> )	$\theta_s$ (cm <sup>3</sup> cm <sup>-3</sup> )	$a$ (cm <sup>-1</sup> )	$n$ (-)	$l$ (-)	$K_{\text{sat}}$ (cm day <sup>-1</sup> )
	Clay	Silt	Sand								
S	22.09	19.19	58.72	Sandy loam	1.51	0.065	0.41	0.075	1.89	0.5	106.1
L	20.30	39.68	40.02	Loam	1.43	0.078	0.43	0.036	1.56	0.5	24.96
C	48.65	28.75	22.6	Clay loam	1.3	0.095	0.41	0.019	1.31	0.5	6.24

<sup>a</sup>C: clay loam, L: loam, and S: sandy loam.

**Table 3.** Physical properties and van Genuchten parameters for soil sample with  $\theta_r$ , residual water content (cm<sup>3</sup> cm<sup>-3</sup>);  $\theta_s$ , saturated water content (cm<sup>3</sup> cm<sup>-3</sup>);  $a$  (cm<sup>-1</sup>) and  $n$ (-), empirical parameters;  $l$ (-), pore-connectivity and tortuosity factor and  $K_{\text{sat}}$ , saturated hydraulic conductivity (cm h<sup>-1</sup>).

## 2.3. The HYDRUS-1D-flow and transport model

In this study, HYDRUS-1D software, version 4.14, was used to conduct numerical simulations of one-dimensional water flow and phosphorous transport in vertical profiles of unsaturated soil to simulate the phosphorous transport in the different soil types under municipal wastewater application. The total depth of each soil profile was 200 cm with one soil type in each profile. Raw sewage then passes through the filter mesh, effluents-treated municipal wastewater, obtained daily from the Parkanabad wastewater treatment plants, mixture of 50% effluents and 50% well water, and well water was used as the influent. Irrigation water was applied to the lysimeters at a flow of 0.78–0.21 m<sup>3</sup> m<sup>-2</sup> day<sup>-1</sup> in 2004 and 2005, respectively. Each soil profile was oriented vertically, so that the irrigation water flowed in a vertical direction.

Plant	$h_o$	$h_{opt}$	$h_{2H}$	$h_{2L}$	$h_3$
<b>cm</b>					
Barley	-15	-30	-325	-600	-8000

Water uptake is assumed to be zero close to saturation (i.e., wetter than some arbitrary “anaerobiosis point”  $h_o$ ). Root water uptake is also zero for pressure heads less than the wilting point ( $h_3$ ). Water uptake is considered optimal between pressure heads  $h_{opt}$  and  $h_2$ , whereas for pressure heads between  $h_2$  and  $h_3$  (or  $h_o$  and  $h_{opt}$ ), water uptake decreases (or increases) linearly with pressure head.

**Table 4.** Effective root depth, root water uptake parameters, and root distribution\*.

The initial condition for volumetric soil water content was between 0.1 and 0.2 for different soil types in all simulations. In case of water flow, the upper water flow boundary condition was atmospheric boundary condition with surface layer, given by the following equation:

$$-K \left( \frac{\partial h}{\partial x} + \cos(\alpha) \right) = q_0(t) - \frac{dh}{dt} \quad \text{at } x = L(\text{Soil surface}) \quad (1)$$

where  $q_0$  is the net infiltration rate (precipitation minus evaporation).

Irrigation treatments	Data of sampling						
	22.6.2004	29.6.2004	8.7.2004	18.7.2004	29.7.2004	6.8.2004	Mean
Total nitrogen (mg l <sup>-1</sup> )							
Wastewater	43	46.5	45.9	47.6	60.8	77.6	53.6
Effluent	36.8	22.6	20	30	29.1	35.2	29
Well water	3.41	3.41	3.41	3.41	3.41	3.41	3.41
Ammonia (mg l <sup>-1</sup> )							
Wastewater	24.5	27.6	24.3	27.3	33.3	36.9	29
Effluent	1.37	2.2	2.4	5.5	3.1	5.9	3.41
Well water	0.21	0.21	0.21	0.21	0.21	0.21	0.21
Nitrate (mg l <sup>-1</sup> )							
Wastewater	11.5	8.3	11.9	10	9.4	13.4	10.8
Effluent	34.1	19.3	16.2	22	23	26	23.4
Well water	3.1	3.1	3.1	3.1	3.1	3.1	3.1
Phosphate (mg l <sup>-1</sup> )							
Wastewater	3.6	5.4	3.2	5.8	7.5	10.3	6
Effluent	2.7	5	2.6	2.4	1.9	6	3.4
Well water	0.13	0.13	0.13	0.13	0.13	0.13	0.13

**Table 5.** The amount of nitrogen and phosphate in different irrigation water (mg l<sup>-1</sup>).

In this study, the lower water flow boundary condition was free drainage. The minimum allowed pressure head at soil surface is the wilting value and was set at the value of 100,000 cm provided by HYDRUS-1D. The root water uptake by plants is described by the macroscopic approach of Feddes et al.'s [9] model. Information on root water uptake with compensation is available in Ref. [5]. The coefficients of Feddes et al.'s [9] model are presented in **Table 4** [5]. The maximum root depth, seeding depths, and the root growth ratio of barley were 100, 5, and 5 cm, respectively.

To investigate the concentration of nitrogen and phosphate in wastewater, effluent, and well water, at any time of sampling from the Parkanabad wastewater treatment plants, quality of the water/wastewater in terms of total nitrogen, ammonia, nitrate, total phosphate, and chemical oxygen demand (COD) were tested based on standard methods [6]. Mean concentration of nitrogen and phosphate in different irrigation water are presented in **Table 5**.

Irrigation water**	Soil sample***	Data of sampling											
		22.6.2004		29.6.2004		8.7.2004		18.7.2004		29.7.2004		6.8.2004	
		Chemical oxygen demand (COD) (mg l <sup>-1</sup> )											
		1 <sup>1</sup>	2 <sup>1</sup>	1	2	1	2	1	2	1	2	1	2
W <sub>1</sub>	S	20	13	20	30	20	30	20	20	20	27	20	24
W <sub>1</sub>	L	20	12	20	20	20	28	20	18	20	21	20	19
W <sub>1</sub>	C	20	10	20	28	20	30	20	20	20	28	20	21
W <sub>2</sub>	S	26	18	27	24	29	33	25	29	27	37	24	34
W <sub>2</sub>	L	26	17	27	26	29	35	25	28	27	31	24	39
W <sub>2</sub>	C	26	13	27	27	29	37	25	27	27	38	24	31
W <sub>3</sub>	S	35	17	45	35	25	42	30	28	29	35	27	40
W <sub>3</sub>	L	35	20	45	38	25	35	30	25	29	28	27	33
W <sub>3</sub>	C	35	35	45	37	25	40	30	25	29	27	27	34
W <sub>4</sub>	S	400	25	430	47	380	53	385	38	392	51	381	45
W <sub>4</sub>	L	400	27	430	48	380	57	385	40	392	50	381	41
W <sub>4</sub>	C	400	25	430	50	380	52	385	37	392	48	381	42

<sup>1</sup>Input COD in terms of milligrams per liter, the pollution load of wastewater, and water used in irrigation.

<sup>2</sup>Drainage COD in terms of milligrams per liter, contamination of water is drained from the lysimeters.

\*\*W<sub>1</sub>: freshwater, W<sub>2</sub>: mixture of and effluent, W<sub>3</sub>: effluent, W<sub>4</sub>: wastewater.

\*\*\*S: sandy loam, L: loam, C: clay loam.

**Table 6.** The amount of chemical oxygen demand (COD) in different irrigation water (mg l<sup>-1</sup>).

As shown in **Table 5**, about 42% of phosphate in raw wastewater is removed during the treatment process. According to Mojidi et al. [10], the maximum permissible level of phosphate in wastewater for irrigation should not be more than 4.1 mg l<sup>-1</sup>. In our study, the amount of phosphate in raw wastewater was more than FAO's standard. About effluent, however, the average of phosphate was less than 4.1 mg l<sup>-1</sup> [11], but in some samples, its concentration was higher than the standard amount. Results of the analysis of chemical oxygen demand (COD)

and irrigation water are presented in **Table 6**. This table includes the average results from three similar lysimeters in each irrigation (irrigation water and the type of soil) and through this we can observe the relative change transfer of contamination by COD index into the deep soil during the irrigation season.

The HYDRUS-1D model was also used to simulate  $\text{PO}_4$  transport under different irrigation treatments and soil types in one-dimensional vertical lysimeters. The HYDRUS-1D was run for the main processes of water flow and general solute transport. No hysteresis was considered in the simulations. A total of three simulations (one for each soil types) were performed. Each simulation modeled one-dimensional unsaturated water flow, root water uptake, and phosphate transport. In each simulation, the precipitation and irrigation water were applied to the soil surface of lysimeter. The soil surface in each simulation was covered with barley crop. The initial values for the longitudinal dispersivity ( $\lambda$ ) were derived from HYDRUS-1D dataset and from a study done by [12, 13]. HYDRUS-1D model was then calibrated manually by using these initial values for the  $\lambda$  parameter. The  $\lambda$  parameter was calibrated against the concentration of  $\text{PO}_4\text{-P}$  in drainage water from lysimeters throughout the experiment. The final value of  $\lambda$  was determined by using several iterations when the mass balance errors were minimized to  $<1\%$ . We assumed the molecular diffusion coefficient in free water (DW) was set to zero, therefore the transport of solute through diffusion was considered negligible. The initial water conditions were specified in terms of water content between 0.1 and 0.2 for different soil types in all simulations. The upper water flow boundary condition at the surface ( $x = L$ ) was specified as the atmospheric boundary condition with a surface layer. This boundary condition imposed time-dependent conditions to specify the atmospheric conditions at the top of the lysimeter. Initial concentration of  $\text{PO}_4$  on the top node of the lysimeter was specified equivalent to the amount of  $\text{PO}_4$  wastewater added on top of the lysimeter before running the experiment. The lower water flow boundary conditions were prescribed using gravitational free draining. As for solute ( $\text{PO}_4$ ) transport, concentration flux boundary conditions were implemented at the upper boundary, and a zero gradient boundary condition was set at the lower solute boundary condition. The reaction parameters required by the HYDRUS-1D model were derived from the adsorption experiment reported by Abou Nohra et al. [14]. The reaction parameters ( $k_d$  and  $\beta$ ) required by the HYDRUS-1D model were derived based on Eq. (2):

$$s = K_d \log c^\beta \quad (2)$$

where  $s$  is the concentration of  $\text{PO}_4$  adsorbed to the soil ( $\text{M M}^{-1}$ ),  $c$  is the concentration of  $\text{PO}_4$  in solution ( $\text{M L}^{-3}$ ),  $k_d$  is the equilibrium constant ( $\text{L}^3 \text{M}^{-1}$ ), and  $\beta$  is a shape-fitting parameter [15]. The solute transport and reaction parameters considered in the simulations for different soil samples are listed in **Table 7**. The HYDRUS-1D models were run for phosphorous transfer into two stages: calibration and validation. Results obtained from 2004 were used to calibrate the parameters to improve the fit between the simulated and measured data. Similarly, the results obtained from 2005 were used to validate the output from the model.

Model parameter	Soil sample <sup>a</sup>		
	S	L	C
Soil bulk density, g cm <sup>-3</sup>	1.51	1.43	1.35
Longitudinal dispersivity, cm	1	1.15	1.23
Equilibrium constant-adsorption isotherm coefficient, cm <sup>3</sup> mg <sup>-1</sup>	1	1.25	1.35
Shape fitting parameter-adsorption isotherm coefficient, -	1.35	1.45	1.6

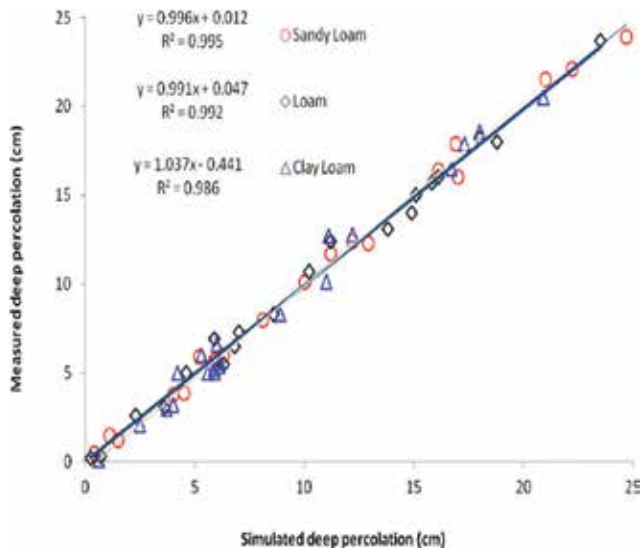
<sup>a</sup>S: sandy loam, L: loam, C: clay loam.

**Table 7.** Transport and reaction parameters for different soil samples.

### 3. Results and discussion

#### 3.1. Model calibration and validation

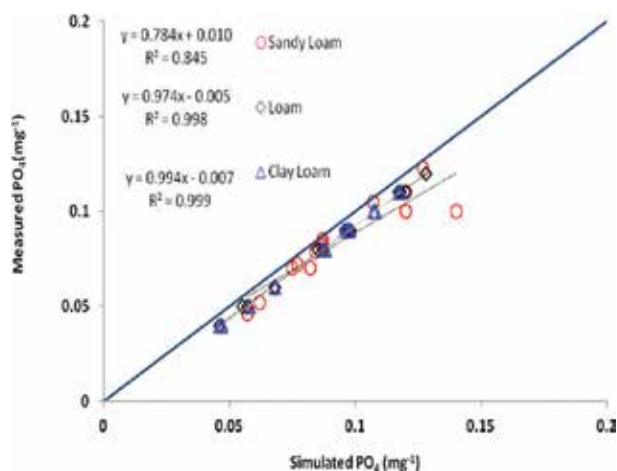
Predicted and measured values of cumulative deep percolation (DP) for different soil types are presented in **Figure 1**. Comparing linear relationship between the predicted and measured values of DP with the 1:1 line, the measured values of DP matched well with the predicted values. This indicated that the HYDRUS-1D model is capable to predict DP at different irrigation treatments. The slopes of the linear relationship are statistically equal to 1.0 and the values of NRMSE and “d” are 0.12–0.15, 0.21–0.991, and 0.987–0.976 for sandy loam, loam, and clay loam, respectively. These indicated a high accuracy of the prediction of DP by HYDRUS-1D model for barley crop.



**Figure 1.** Relationship between predicted and measured values of deep percolation for barley.

Values of measured and predicted leached PO<sub>4</sub> for barley crop during the growing season at different soil lysimeters and for different irrigation water are shown in **Figure 2**. The linear





**Figure 2.** Relationship between predicted and measured phosphate leaching for barley.

relationship between the measured and predicted values of leached  $PO_4$  were compared with the 1:1 line and the slope and intercept values were calculated. Ideally, the slope and intercept should be one and zero, respectively, indicating a perfect match between predicted and measured values. However, this is a very strict requirement and rarely met in practice. In this study, the slopes of the linear relationship for  $PO_4$  is statistically equal to 1.0 and intercept values were 0.216, 0.870, and 0.036 for sandy loam, loam, and clay loam, respectively. The close similarity between the measured and predicted  $PO_4$  content at different soil profile depths over

Irrigation water*	Soil sample**	NO <sub>3</sub>		PO <sub>4</sub>		NO <sub>3</sub>		PO <sub>4</sub>	
		AE (-)		RMSE (mg l <sup>-1</sup> )		NRMSE (-)		d (-)	
W <sub>1</sub>	S	0.017	0.052	0.029	0.129	0.015	0.214	0.991	0.870
W <sub>1</sub>	L	0.077	0.081	0.133	0.173	0.073	0.223	0.990	0.881
W <sub>1</sub>	C	0.043	0.081	0.075	0.171	0.048	0.271	0.987	0.872
W <sub>2</sub>	S	-0.040	0.052	0.069	0.129	0.030	0.237	0.993	0.778
W <sub>2</sub>	L	0.003	0.038	0.006	0.091	0.003	0.271	0.994	0.891
W <sub>2</sub>	C	0.007	0.017	0.012	0.047	0.007	0.271	0.991	0.887
W <sub>3</sub>	S	0.070	0.087	0.121	0.107	0.016	0.211	0.989	0.859
W <sub>3</sub>	L	0.127	0.210	0.219	0.189	0.040	0.247	0.982	0.792
W <sub>3</sub>	C	0.180	0.290	0.312	0.202	0.053	0.258	0.987	0.897
W <sub>4</sub>	S	0.073	0.013	0.127	0.142	0.015	0.219	0.990	0.919
W <sub>4</sub>	L	0.003	0.019	0.006	0.021	0.001	0.284	0.985	0.903
W <sub>4</sub>	C	0.030	0.020	0.052	0.087	0.012	0.253	0.984	0.898

<sup>1</sup>AE, the average error; RMSE, the root mean square error; NRMSE, normalized root mean square error; and d, the index of agreement.

\*W<sub>1</sub>: freshwater, W<sub>2</sub>: mixture of and effluent, W<sub>3</sub>: effluent, W<sub>4</sub>: wastewater.

\*\*S: sandy loam, L: loam, C: clay loam.

**Table 8.** Statistical indexes for calibration and validation of HYDRUS-1D<sup>1</sup>.

time resulted in a high correlation coefficient (0.991), high index of agreement (0.984), low average error (0.077), low root mean square error (0.312 mg l<sup>-1</sup>), and low normalized root mean square error (9%), demonstrating a very good calibration of the model (Table 8). These indicated a high accuracy of the prediction of leached PO<sub>4</sub> by HYDRUS-1D model for barley crop in different soil types. The model overestimated the measured phosphate leaching in all soil types used in the model simulation. Correlation coefficient values were at around 0.914, index of agreement at around 0.907, average error at around 0.305, root mean square error values at around (0.0298 mg<sup>-1</sup>), and normalized root mean square error at around 11% for all lysimeter soil. Overall, the values calculated for phosphate leaching demonstrate a good correlation of the model to field data.

### 3.2. PO<sub>4</sub> 1 leaching to depth

The findings of phosphor concentration in different kinds of irrigation and drainage water are displayed in Figure 3. The percentage of phosphate removal was high in all treatments (between 91 and 99%), which revealed the good potential of crop and soil system in phosphate removal. In Table 9, the averages of phosphate in drained water in different treatments during growing season are displayed. The effects of soil and irrigation water on transfer of phosphor to root zone are described below:

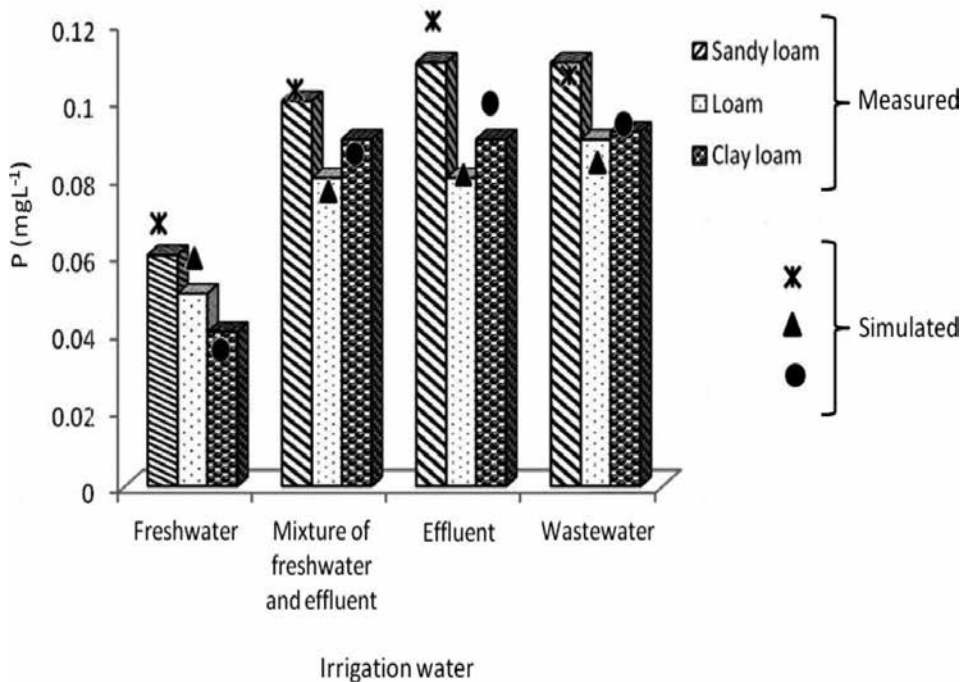


Figure 3. Mean phosphate leaching during the growing season.

Irrigation water <sup>*</sup>	Soil sample <sup>**</sup>	4.7.2004				18.7.2004				26.7.2004			
		(1)	(2)	(3)	(4)	(1)	(2)	(3)	(4)	(1)	(2)	(3)	(4)
W <sub>1</sub>	S	0.13	0.07	0.075	50.5	0.13	0.06	0.068	43.8	0.13	0.05	0.058	37.7
W <sub>1</sub>	L	0.13	0.052	0.059	40.2	0.13	0.05	0.055	37.1	0.13	0.04	0.046	33.6
W <sub>1</sub>	C	0.13	0.046	0.057	35.5	0.13	0.04	0.046	32	0.13	0.04	0.047	30.0
W <sub>2</sub>	S	2	0.10	0.14	5	1.32	0.11	0.12	8.1	1.32	0.10	0.107	5.11
W <sub>2</sub>	L	2	0.07	0.075	3.8	1.32	0.08	0.085	6.2	1.32	0.08	0.088	3.9
W <sub>2</sub>	C	2	0.08	0.087	4.1	1.32	0.09	0.098	6.7	1.32	0.09	0.096	4.2
W <sub>3</sub>	S	3.8	0.10	0.12	2.7	2.52	0.11	0.117	4.4	2.52	0.11	0.117	2.7
W <sub>3</sub>	L	3.8	0.079	0.084	2	2.52	0.09	0.096	3.4	2.52	0.08	0.088	2.1
W <sub>3</sub>	C	3.8	0.082	0.087	2.1	2.52	0.09	0.097	3.5	2.52	0.09	0.097	2.2
W <sub>4</sub>	S	4.5	0.11	0.12	2.3	4.5	0.11	0.118	2.5	4.5	0.11	0.118	2.2
W <sub>4</sub>	L	4.5	0.083	0.087	1.8	4.5	0.09	0.098	1.9	4.5	0.09	0.098	1
W <sub>4</sub>	C	4.5	0.085	0.087	1.6	4.5	0.09	0.097	2	4.5	0.09	0.097	1

\*W<sub>1</sub>: freshwater, W<sub>2</sub>: mixture of and effluent, W<sub>3</sub>: effluent, W<sub>4</sub>: wastewater.

(1)Total phosphorus inputs in terms of milligrams per liter, from irrigation water.

(2)Total phosphorus output in milligrams per liter, measured in lysimeter drainage water.

(3)Total phosphorus output in milligrams per liter, simulated in lysimeter drainage water.

(4)Percent transfer, represents the amount of total phosphorus observed in drainage water drains compared with the input values of irrigation water at each sampling time.

\*\*S: sandy loam, L: loam, C: clay loam.

**Table 9.** Mean phosphate input, output, and transfers percentage.

**The effect of soil:** Types of soil had significant effect ( $p < 0.05$ ) on phosphate concentration in lysimeters drained water. LSD test showed that the amount of phosphate transferred to root zone in sandy loam lysimeters was significantly higher than in loam lysimeters. Also, the amount of phosphate transferred to root zone in loam lysimeters was lower (except in control treatment) than clay lysimeters. One possible reason for this difference is considerable growth of crop in loam soil and also different permeability of different soil types. Low permeability of clay soil and phosphate absorption by soil particle are the factors influencing less transfer of phosphate to the depth. Of the loam lysimeters irrigated by effluent, wastewater, and mixture of freshwater and effluent, only about 0.97–6.2% of influent phosphor was drained. Also, in clay and sandy loam lysimeters about 1–6.7% and 1.2–8.1% of influent phosphor was drained, respectively. Since in sandy loam soil the amount of phosphor uptake by crop was not high (because of nonconsiderable growth of crop), the removal of more than 90% of phosphor in sandy loam soil suggested the ability of soil in the removal of phosphor available in wastewater and effluent. The findings are consistent with Kardos and Hook [16], who reported in their study that in loam and clay loam, the amount of phosphor leaching in the depth of 120 cm were 1 and 0.1% lower than influent phosphor, respectively. About 97–99% of phosphor removal in crop and soil system was reported by Hasan Oghli et al. [17].

**The effect of irrigation water:** Simulation results showed that the effect of type of irrigation water on phosphate concentration in drainage water of lysimeters was significant at  $p < 0.05$ .

There was no significant difference among the amount of phosphate in drained water of lysimeters irrigated with wastewater, effluent, and mixture of freshwater and effluent. However, there were significant differences between the amount of phosphate in drained water of freshwater treatments and the other treatments. According to the findings, we can say that the amount of phosphate output from lysimeters was dependent on the growth of crop and type of soil compared to type of irrigation water.

**The effect of sampling time:** The findings showed that sampling time had no significant effect on the amount of transferred phosphate; however, in the middle of growing season, the amount of transferred phosphate to the depth was at the maximum level.

Once the discharge of drainage water from underground drains to surface water and groundwater is considered, the amount of phosphate phosphor should not be more than the determined standards. In our research, in the worst situations, the amount of phosphate in lysimeters drained water did not exceed  $0.11 \text{ mg l}^{-1}$ , which was lower than the standard level [10].

#### 4. Conclusion

Inappropriate management practices in the use of wastewater in phosphorus deteriorate surface and ground water quality, mainly by causing nitrate pollution. The HYDRUS-1D model was calibrated and then validated with different datasets from a lysimeter experiment, and then used to simulate phosphorus leaching through soil under different irrigation treatment (wastewater, effluent, mixture of freshwater and effluent, and freshwater) on three types of soil (sandy loam, loam, and clay loam) to explore and develop better and safer wastewater land application strategies.

Phosphate transferred to the depths was insignificant and it was between 1.6 and 6% of inflow phosphate, which was lower than the maximum standard value of phosphate discharge to surface and groundwater.

Soil and plant systems showed high potential in filtration and removal of nitrate and phosphate, so that the concentration of nitrate and phosphate in drained treatments in all cases was lower than the limit of discharge to surface water and groundwater. It can be confirmed that through proper management and research, in addition to maintaining surface water and groundwater, the effluent, as an available and cheap source, can be used in agricultural irrigation. As there was no significant difference on nitrate leaching between treatments mixture of freshwater and effluent, and freshwater, this demonstrates that it can dilute wastewater as a suitable management strategy for reducing the leaching of impurities in the wastewater and also reduce the effects of probable hazards on soil properties. Simulation study on the process of nitrate leaching to root zone during growing season showed more matches the needs of the plant. Thus, at the time of minimum plant nutrient requirement, we can take suitable management solution such as wastewater dilution to lower leaching of elements to root zone.

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# Soil Remediation

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# **Mycoremediation of Atrazine in a Contaminated Clay-Loam Soil and its Adsorption-Desorption Kinetic Parameters**

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Wilberth Chan Cupul and  
Refugio Rodríguez Vázquez

Additional information is available at the end of the chapter

<http://dx.doi.org/10.5772/64743>

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## **Abstract**

Clean-up of contaminated soils with atrazine is an ecological responsibility. The objectives of this study are to evaluate atrazine degradation in a clay-loam soil microcosm using fungal enzyme extracts from *Trametes maxima* and its co-culture with *Paecilomyces carneus* and to determine the kinetic parameters of the adsorption-desorption of atrazine in soil. Fungal co-culture extract (*T. maxima*-*P. carneus*) and monoculture (*T. maxima*) were able to degrade 100% of atrazine. However, we observed variation in atrazine degradation over the course of the evaluated time period, which suggests that an adsorption-desorption process is occurring in the soil. Adsorption-desorption kinetic parameters of the Freundlich model revealed that the studied soil has a significant capacity to adsorb atrazine ( $K_F = 8.2148$ ;  $r^2 = 0.992$  and  $P$ -value  $< 0.0001$ ), while according to the desorption parameters ( $K_F = 5.4992$ ;  $r^2 = 0.245$  and  $P$ -value = 0.036) and hysteresis index ( $H = 0.573$ ), the soil does not desorb atrazine at the same rate. Fungal enzyme extracts from a monoculture and co culture of *T. maxima* were able to degrade atrazine in a short time period ( $< 12$  h). The ability of the contaminated soils to adsorb and desorb atrazine should be taken into account in mycoremediation systems.

**Keywords:** bioremediation, fungal enzyme extract, laccase, soil organic matter

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## 1. Introduction

Atrazine (2-chloro-4-ethylamino-6-isopropylamino-1,3,5-triazine) is the most widely used herbicide around the world. In agricultural soils, approximately 29–34 million kg of atrazine are applied per year [1]. In Mexico, more than 45% of pesticides are categorized as herbicides, and atrazine is one of the most commonly used herbicides in Mexican agriculture [2]. Since 1975, atrazine has been applied to control broadleaf and grass weeds in agricultural crops, including corn, sorghum and sugar cane. Atrazine kills susceptible plants by binding to the quinone protein in photosystem II and inhibiting photosynthetic electron transport [3].

Atrazine is a pre-emergent herbicide and is considered to have low persistence in soil (<12 months). However, its low mobility in soil and its physical and chemical properties contribute towards the contamination of ground and surface waters, which represents a risk to the environment and to human health [4]. In Mexico, atrazine levels in water often exceed the maximum permissible levels for drinking water ( $0.1 \mu\text{g L}^{-1}$ ) as established by Europe and by the health advisory board of the United States Environmental Protection Agency (EPA) [5, 6]. At a molecular level, atrazine has distinct fates in the environment and may be found in soil, water, biomass (plants) or air. In soil, atrazine is adsorbed by clay particles; however, other adsorption-desorption processes may be involved in its translocation in plants, movement in soil and mobility in aqueous systems, as well as its eventual abiotic or biological degradation [7].

The clean-up of soils contaminated with atrazine is an ecological responsibility, and the discovery of a safe and economical method is a major priority for land management agencies [8]. One such possibility is mycoremediation, or the use of fungal organisms and their enzymes to degrade or transform environmental pollutants [9]. This strategy has been used to degrade pesticides [10], aromatic and polycyclic hydrocarbons [11] and endocrine disruptors [12]. The degradation of environmental pollutants by fungi, specifically by white-rot fungi, is due to their ability to synthesize ligninolytic enzymes, such as laccase, manganese peroxidase and lignin peroxidase, as well as their production of hydrogen peroxide [13, 14].

However, mycoremediation faces several challenges in order to improve the feasibility of this strategy. The following issues, for example, should be addressed: (i) the competition/proliferation of native soil microorganisms (actinomycetes and bacteria) may inhibit the growth of bioremedial fungi; (ii) bioremedial fungi have a limited capacity to produce ligninolytic enzymes. Enzyme production varies depending on the strain and species and is mainly influenced by the content and availability of nutrients (carbon, nitrogen, metal ions, etc.), which stimulate fungal growth and the synthesis of ligninolytic enzymes; finally, (iii) edaphic and environmental factors may adversely affect the establishment and growth of bioremedial fungi [9].

The use of fungal extracts with a proven high activity of ligninolytic enzymes is one means of improving the degradation of pollutants in soil, which may also address some of the aforementioned challenges. Ligninolytic enzymes in white-rot fungi, for example, may be enhanced through the use of fungal co-cultures, although the mechanism by which increased enzyme

activity occurs has not yet been described [15]. Given this context, the objectives of the study were: (i) to evaluate the degradation of atrazine in soil microcosms by a white-rot fungus (*Trametes maxima*) and its co-culture with a soil-borne micromycete (*Paecilomyces carneus*) and (ii) to determine the absorption-desorption kinetics of atrazine in a clay-loam soil.

## 2. Materials and methods

### 2.1. Fungal source and molecular identification

The white-rot fungi *T. maxima* was isolated from a carpophore collected in a rain forest (19°32'21.23" N, 97°00'47.29" W) near Vega del Pixquiac, San Andrés Tlalnelhuayocan, Veracruz, Mexico. To obtain the isolate, 0.5–1 cm fragments of the carpophore were cut and removed; these were washed in ethanol (70%) for 1 min, in sodium hypochlorite (50%) for 3 min and finally, in sterile, distilled water. The washed and disinfected fragments were placed on potato-dextrose agar plates (Bioxon®, Mexico) and supplemented with chloramphenicol (20 mg/L; Sigma-Aldrich, St. Louis, MO, USA) to prevent bacterial contamination and benomyl (3 mg/L; Biesterfeld Co., Mexico) to inhibit mold growth.

The soil-borne micromycete *P. carneus* Duché & R. Heim (Trichocomaceae: Ascomycota) was donated by the Micromycetes Laboratory of the Institute of Ecology (INECOL A.C.) located in Xalapa, Mexico. This strain was isolated from an andic acrisol soil (texture: loam-silt loam) from a coffee plantation in Huatusco, Veracruz, Mexico (location: 19°12'57" N, 96°53'7" W). The carpophores of *T. maxima* (Mont.) A. David & Rajchenb (Polyporaceae: Basidiomycota) and the *P. carneus* strain are stored in the herbarium (XAL) and Micromycetes Culture Collection of INECOL. Both strains were maintained and subcultured in potato dextrose agar.

### 2.2. Soil sampling and characterization

Soil samples were collected from the first horizon of <20 cm profundity at a sugar cane plantation in Mahuixtlan, Veracruz, Mexico (location: 19°23'21.3" N, 96°53'34.9" W). Plant residues and rocks were removed manually. Soil was sieved in 2 mm mesh in the laboratory and dried at 20°C for 5 days prior to use. The physical and chemical characteristics of the soil were determined using standard methods to establish texture (clay loam soil), soil organic matter (4.35%), pH (4.86), NH<sub>4</sub>-N (5.8 mg kg<sup>-1</sup>), soluble salts (5.38 S m<sup>-1</sup>), acidity (0.053 meq 100 g<sup>-1</sup>), cation exchange capacity (16.41 meq 100 g<sup>-1</sup>), water holding capacity (WHC) (53.6%) and electrical conductivity (53.75 μS cm<sup>-1</sup>).

### 2.3. Production of ligninolytic enzymes through fungal co-culture

Modified Sivakumar culture medium [16] was used to produce laccase, MnP and H<sub>2</sub>O<sub>2</sub> for the monoculture of *T. maxima* and the co-culture of both *T. maxima* and *P. carneus*. To establish the co-culture, four agar plugs of *T. maxima* (7 days old) were deposited in a 250 mL Erlenmeyer flask with 120 mL of modified Sivakumar culture medium. After 3 days, four agar plugs of *P.*

*carneus* (9 days old) were added. Monocultures of both fungi were established at the same time. Fungal cultures were incubated at 25°C and 120 rpm for 6 days. After this step, the fungal enzyme extracts (FEEs) were centrifuged at 7000 rpm during 10 min. The supernatant was filtered with a 0.2 mm nylon filter; this process allows a cell-free extract to be obtained, which was used to determine laccase and MnP activity and H<sub>2</sub>O<sub>2</sub> content.

## 2.4. Ligninolytic enzyme activity and H<sub>2</sub>O<sub>2</sub> quantification

### 2.4.1. Laccase determination

Laccase activity was determined according to More et al. [17] by measuring the oxidation of ABTS [2,2'-azino-bis (3-ethylbenzthiazoline-6-sulfonic acid)] in a reaction mixture (1 mL) containing 100 µL of ABTS (0.5 mM, Sigma, St. Louis, MO, USA), 800 µL of acetate buffer (100 mM, pH 4.5) and 100 µL of enzyme extract. Absorbance changes in the presence of the enzyme were monitored during 5 min at 420 nm ( $\epsilon = 3.6 \times 10^4 \text{ M}^{-1} \text{ cm}^{-1}$ ). One unit of laccase activity was defined as the amount of enzyme required to oxidize 1 µmol ABTS per minute per milligram of protein under the assay conditions.

### 2.4.2. Manganese peroxidase assay

MnP activity was determined at 610 nm ( $\epsilon = 4460 \text{ M}^{-1} \text{ cm}^{-1}$ ), following the method described by Kuwahara et al. [18]. The reaction mixture contained the following: 700 µL of enzyme extract, 50 µL of phenol red (0.2%), 50 µL of sodium lactate (0.5 mM), 50 µL of egg albumin (0.1%), 50 µL of manganese sulfate (2 mM) and 50 µL of H<sub>2</sub>O<sub>2</sub> (2 mM). The reaction was carried out in 50 µL of sodium succinate buffer (20 mM) at pH 4.5. After 5 minutes, 50 µL of NaOH (2N) was added to stop the reaction. One enzyme unit was defined as 1 µmol of the product formed per minute per milligram of protein under the assay conditions.

### 2.4.3. Hydrogen peroxide content

H<sub>2</sub>O<sub>2</sub> content of the fungal enzyme extracts (FEEs) was determined using the iodide/iodate method, according to Klassen et al. [19]. Three milliliters of the FEEs were mixed with 3 mL of a solution containing KI (33 g), NaOH (1 g) and (NH<sub>4</sub>)<sub>6</sub>Mo<sub>7</sub>O<sub>24</sub> × 4H<sub>2</sub>O (0.1 g) in 500 mL of distilled, deionized water, in addition to 3 mL of a solution containing C<sub>8</sub>H<sub>4</sub>KO<sub>4</sub> (10 g) in 500 mL of distilled, deionized water. The absorbance of the resulting solution was measured at 351 nm in a 3 cm<sup>3</sup> cuvette. The blank absorbance was determined by substituting the FEEs with a sterile Sivakumar culture medium in the reaction mixture. Hydrogen peroxide content was calculated by substituting with H<sub>2</sub>O<sub>2</sub> reagent (30%, J.T. Baker™) according to the standard curve of the absorbance of known concentrations (0.0, 0.5, 1.0, 1.5, 2.0, 2.5, 3.0 and 3.5 mg L<sup>-1</sup>).

## 2.5. Biodegradation studies

Biodegradation of atrazine was evaluated in sterile soil microcosm conditions. First, 20 g of air dried soil was placed in serological flasks (100 cm<sup>3</sup>). Then, the sterile soil was contaminated

with atrazine (Sigma-Aldrich Co., USA) at the field application rate of 5mg/kg [8], and 20 mL of methanol were added (analytical grade, Honeywell Burdick & Jackson, Muskegon, MI, USA). Soil-methanol-atrazine was mixed using a sterile spatula until the complete evaporation of methanol under a laminar flow hood.

Three treatments were evaluated: *T. maxima* extract, *P. carneus* extract and their co-culture extract (*T. maxima*-*P. carneus*). Soil microcosms were adjusted to a water holding capacity (WHC) of 40% using 0.215 mL of fungal extract per gram of soil. Four experimental units (serological flasks) were used per treatment. Atrazine degradation was evaluated at 1, 3, 6 and 12 h using high-pressure liquid chromatography (HPLC) analysis. In addition, abiotic (sterile soil) and biotic (nonsterilized soil) controls were used.

## 2.6. Adsorption-desorption studies

Experiments were conducted using six sorbate concentrations of atrazine (0.5, 1, 5, 10, 20 and 30 mg/kg). Two grams of all soil samples were added to a polypropylene bottle (20 mL), and immediately 5 mL of a methanol solution with the sufficient amount of atrazine was added to obtain the established concentration. Bottles were shaken vigorously (24 h) and placed on a flat rotator shaker (120 rpm) at room temperature ( $27 \pm 1^\circ\text{C}$ ) [20]. Four replicates were used for each initial concentration of atrazine. After an equilibration period (24 h), samples were centrifuged in cold ( $5^\circ\text{C}$ ) at 7000 rpm during 20 min. Then, 0.2 mL of supernatant was filtered through a 0.22  $\mu\text{m}$  nylon syringe. The filtrate was used to analyze the atrazine adsorbed using HPLC.

Desorbed atrazine was determined by examining the solid phase of the centrifuged samples; 5 mL of methanol was added in each bottle and shaken during 24 h at 120 rpm in a flat rotatory shaker. After the agitation period, the bottles were centrifuged and filtered as mentioned above for further atrazine analysis.

## 2.7. Atrazine analysis

The analysis of atrazine degradation and its desorption-adsorption was performed using a Thermo-Scientific HPLC system coupled to a diode array detector (SpectraSystem UV8000), a sampling injector (SpectraSystem AS3000) and a pump (SpectraSystem P4000) equipped with a Restek ultra C18 column (5 mm  $\times$  150 mm  $\times$  4.6 mm). The column was operated at  $25^\circ\text{C}$  with a flow rate of 1.0 mL  $\text{min}^{-1}$  and an injection volume of 20  $\mu\text{L}$ . An isocratic mobile phase was established using acetonitrile-water at a ratio of 70:30. The HPLC-photodiode array detector was monitored at 215 nm [8]. The HPLC method had a running time of 10 min and a retention time of 3.8 min, which enabled the detection and quantification of atrazine. The atrazine detection limit was 0.05 mg g soil<sup>-1</sup>. The standard curve for atrazine [atrazine = (peak area - 491818)/804962] was made using a standard analytical solution (Sigma-Aldrich Co., USA) at different concentrations, and the  $r^2$  value was >0.99. The extraction efficiency of this method was 105%, and this value was taken into account in the final quantifications.

### 3. Results and discussion

#### 3.1. Enzyme characterization of fungal extracts

Laccase activity and H<sub>2</sub>O<sub>2</sub> production in the fungal co-culture (laccase = 18956.0 U/mg of protein and H<sub>2</sub>O<sub>2</sub> = 6.2 mg/L) were significantly higher ( $T = 6.19$ ,  $P = 0.0004$ ) than in the *T. maxima* monoculture (laccase = 12866.2 U/mg of protein and H<sub>2</sub>O<sub>2</sub> = 4.2 mg/L). Regarding MnP activity, we did not find significant differences between the fungal co-culture and the *T. maxima* monoculture ( $T = 0.27$ ,  $P = 0.3957$ ). Since *P. carneus* is a soil microfungus (Hyphomycete), it did not show laccase or MnP activity; only H<sub>2</sub>O<sub>2</sub> production (0.9 mg/L) was detected, which was significantly lower ( $F = 126.4$ ,  $P = 0.00001$ ) than in the *T. maxima* monoculture (4.2 mg/L) and fungal co-culture (6.2 mg/L, **Table 1**).

Variable	Fungal enzyme extracts			Mean Comparison test
	<i>P. carneus</i>	<i>T. maxima</i>	Co-culture	
Laccase (U/mg of protein)	ND	12866.2 ± 446.7	18956.0 ± 204.0	<i>t</i> -student [ $T = 6.19$ , $P = 0.0004$ ]
MnP (U/mg of protein)	ND	572.4 ± 31.8	542.6 ± 43.5	<i>t</i> -student [ $T = 0.27$ , $P = 0.3957$ ]
H <sub>2</sub> O <sub>2</sub> (mg/L)	0.9 ± 0.07 c	4.2 ± 0.10 b	6.2 ± 0.15 a	Fisher [ $F = 126.4$ , $P = 0.00001$ ]

Laccase and MnP were compared with the *t*-student test, and H<sub>2</sub>O<sub>2</sub> content was compared using an ANOVA and LSD test for mean comparison. Means with different letters are significantly different from each other ( $P = 0.05$ ). ND = No detected.

**Table 1.** Amount of enzymes in fungal extracts.

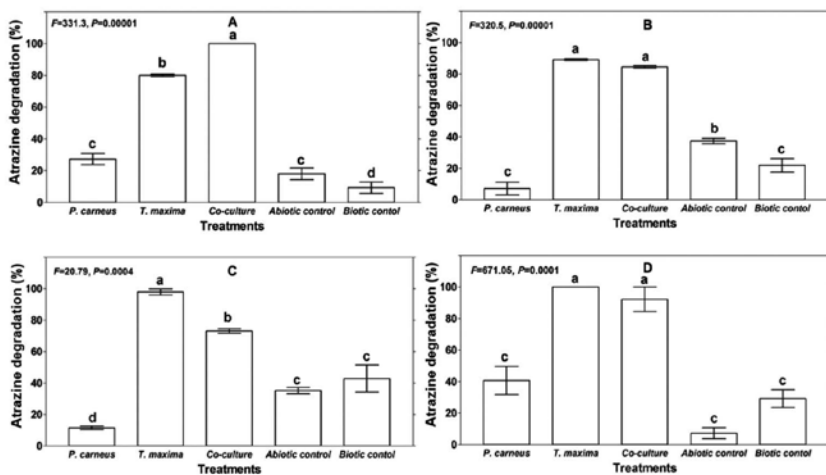
Laccase is an important enzyme in white-rot fungi; this enzyme is a defence mechanism against saprotrophic and parasitic microfungi. This phenomenon has been reported for *Lentinula edodes* [21], *Agaricus bisporus* [22] and *Pleurotus ostreatus* [23] when infected with *Trichoderma* sp. These macromycetes have been studied due to their importance as edible mushrooms, and *Trichoderma* is their naturally antagonistic fungus, especially in production systems. In particular, recent studies have sought solutions stemming from fungal interactions to obtain relevant biotechnological solutions and products. Thus, the interaction between white-rot fungi (Basidiomycetes) and other soil-borne micromycetes (hyphomycetes) has received greater interest in recent years [24, 25].

One of the principal applications of fungal co-cultures is to increase ligninolytic enzyme activity (laccase, MnP and LiP), and these may then be applied to resolve environmental problems, such as the contamination of soil and water with pesticides or the presence of endocrine disruptors, medical drugs, hydrocarbons, dyes or other emerging contaminants in the environment. Several studies have reported that soil-borne micromycetes enhance

ligninolytic enzyme activity in white-rot fungi; for example, Baldrian [25] reported that *Sphaerospermum* sp., *Acremonium* sp., *Fusarium reticulatum*, *Humicola grisea* and *Penicillium rugulosum* enhanced laccase activity in *Trametes versicolor* and *Pleurotus ostreatus* when co-cultivated. Dwivedi et al. [26] reported an increase in the laccase activity of *Pleurotus ostreatus* when co-cultured with *Penicillium oxalicum*. In addition, Chan-Cupul et al. [15] recently demonstrated that laccase and MnP activity in a specific co-culture may be increased if the culture media are optimized. In that study, a 1.8- and 2.9-fold increase in laccase and MnP activities, respectively, was recorded for the co-culture of *T. maxima* and *P. carneus*.

### 3.2. Biodegradation studies

**Figure 1** shows atrazine degradation by fungal enzyme extracts (FEEs) from the monocultures of *T. maxima* and *P. carneus* and their co-culture. One hour after application, the co-culture enzyme extract degraded 100% of atrazine at a significantly higher rate ( $F = 331.31, P = 0.00001$ ) than *T. maxima* and *P. carneus* extracts, which degraded 80.0% and 27.3% of atrazine, respectively (**Figure 1A**). At 3 h after application, the monoculture extract of *T. maxima* (84.5%) statistically achieved the same level of atrazine degradation as the co-culture extract (89.1%); however, both values were higher ( $F = 320.5, P = 0.0001$ ) than atrazine degradation by the *P. carneus* enzyme extract (5.3%, **Figure 1B**).



**Figure 1.** Atrazine degradation at 1 h (A), 3 h (B), 6 h (C) and 12 h (D) after application of fungal enzyme extracts in a clay-loam soil. Bars (mean  $\pm$  standard error) with different letters are statistically different from one another (LSD test  $P = 0.05$ ).

At 6 h after application (**Figure 1C**), the relationship of *T. maxima* and its co-culture with *P. carneus* was inverted. Atrazine degradation by the co-culture enzyme extract decreased by 23.9% in comparison to its initial rate of degradation (at 1 h). This may be attributed to the absorption of atrazine by the soil, which motivated the investigation of the kinetic absorption-desorption parameters of atrazine in the studied clay-loam soil. Meanwhile, degradation of

atrazine by the fungal monoculture extract increased to 97.9% (6 h), and *P. carneus* showed the lowest percentage of degradation (8.9%;  $F = 20.79$ ,  $P = 0.0004$ ).

However, during evaluation the degradation of atrazine by the fungal co-culture enzyme extract increased once again (92.2% at 12 h). This may be due to a desorption effect of atrazine previously absorbed by soil particles, principally clay. Meanwhile, the *T. maxima* monoculture extract degraded 100% of atrazine by this time, and the *P. carneus* extract also reached its maximum level of atrazine degradation (40.7%). At the end of evaluation period (12 h), both the *T. maxima* extract and its co-culture with *P. carneus* degraded 100% of atrazine. However, the increase in degradation by the *P. carneus* extract was not significant and did not reach levels of greater than 25% ( $F = 671.05$ ,  $P = 0.0001$ , **Figure 1D**).

During mycoremediation, a single strain is commonly used. The application of bioremedial fungi in the soil is often based on the inoculation of immobilized mycelium in organic substrates, such as pine sawdust, wood chips, peat, corn cobs, wheat straw, bark, rice grains, sugarcane bagasse, coffee pulp or sugar beet pulp [27–30]. However, this technology has several challenges to overcome, which are as follows: (i) the competition and proliferation of native soil microorganisms (microfungi, bacteria and actinomycetes) with bioremedial fungi [9]; (ii) the limited capacity of inoculated fungi in the soil to produce sufficient amounts of the ligninolytic enzymes responsible for degrading contaminants [31–33]; (iii) the adverse effects of environmental and edaphic conditions on the establishment or growth of bioremedial fungus [14] and (iv) the amount of contaminants in the soil, which in some cases may be toxic to the bioremedial fungi [14].

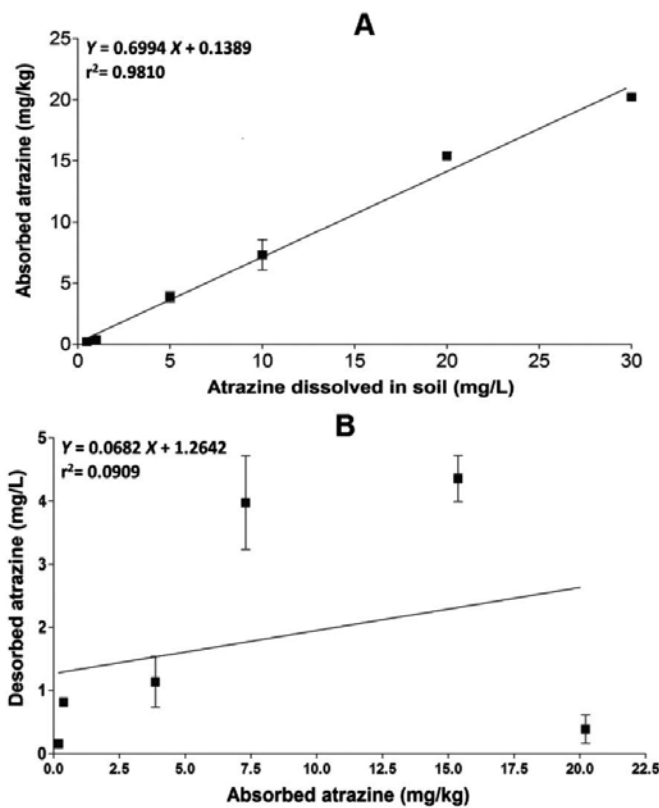
One alternative for overcoming these challenges is the use of fungal enzyme extracts produced in fungal co-culture systems, which may enhance the amount of ligninolytic enzymes [34]; these extracts may then be applied to soil through irrigation systems by drenching or by immobilizing ligninolytic enzymes in chitosan, alginate or nanoparticles [35]. In our study, we applied fungal enzyme extracts from a co-culture to degrade atrazine in a clay-loam soil and found efficiencies of 100% at 6 and 12 h. Other studies have reported the ability of white-rot fungi extracts to degrade atrazine. For example, *Phanerochaete chrysosporium* extract can degrade atrazine in the soil microcosm (38% at 8 days), although its volumetric enzyme activity is low ( $MnP = 77.6$  U/L,  $LiP = 149$  U/L), as this species has low or null laccase activity [32]. In batch studies, Pereira et al. [36] reported that 39% of atrazine was degraded using a broth culture of *Pleurotus ostreatus* INCQ40310; the rate of degradation was enhanced to 71% when the broth culture was optimized by manipulating the nutritional compounds of the culture medium.

Several additional studies have used fungal co-cultures or their products, such as ligninolytic enzymes, to degrade contaminants. Recently, Pan et al. [37] demonstrated the feasibility of the fungal co-culture extract between *Coprinopsis cinerea* and *Gongronella* sp. to decolorize indigo dye. However, the native laccase from the fungal extract did not degrade indigo dye, and it was necessary to add ABTS (2,2'-azinobis(3-ethylbenzthiazoline-6-sulfonic acid)) as a redox mediator to degrade 75% of the dye. In another study, Qian and Chen [38] reported that the crude extract from the co-culture of *T. versicolor* and *Phanerochaete chrysosporium* degraded 20% more benzo- $\alpha$ -pyrene than the crude extracts of the monocultures of both fungi.



### 3.3. Atrazine absorption-desorption in a clay-loam soil

**Figure 2** shows the adsorption-desorption of atrazine in the studied clay-loam soil. Depending on the concentration of atrazine dissolved in soil, between 39% and 77% is absorbed (**Figure 2A**). More atrazine is adsorbed than desorbed, or in other words, the desorption of atrazine is slower than its adsorption given the studied the soil type and time period (24 h, **Figure 2B**). Atrazine desorption is slower when high concentrations are adsorbed by the soil; i.e., when 20 mg/L was absorbed, only 1% was desorbed at 24 h. In this sense, Davidchik et al. [39] suggest that the adsorption of atrazine may be irreversible if a high concentration is found in the soil; these authors consider that oxidative binding is the most probable mechanism of atrazine incorporation into the organic matter.



**Figure 2.** Adsorption (A) and desorption (B) of atrazine in a clay loam soil.

Adsorption and desorption values were linearized using the Freundlich equation (Eq. (1)), where  $q_e$  is the amount adsorbed at equilibrium (mg of atrazine/g of soil) and  $C_e$  the equilibrium concentration of atrazine in the solution (mg of atrazine/L). **Figure 3** shows the linearized Freundlich isotherms for atrazine adsorption and desorption, while **Table 2** describes the Freundlich isotherm parameters and hysteresis index.

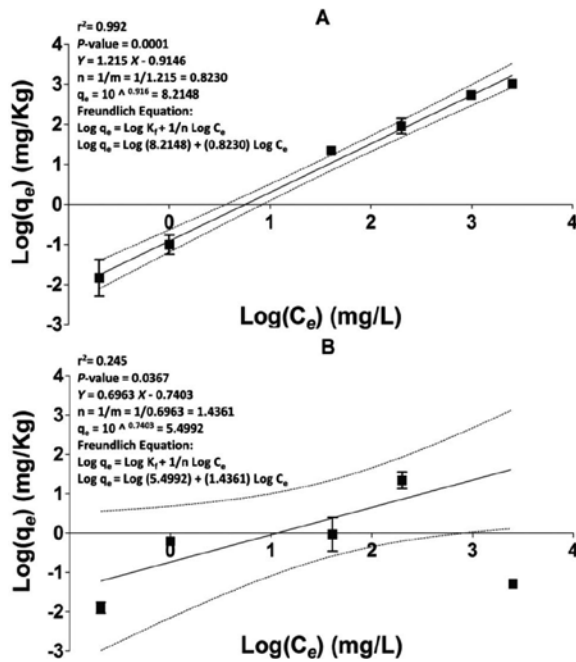


Figure 3. Linearized Freundlich isotherms for atrazine adsorption (A) and desorption (B) from a clay-loam soil.

Soil	Adsorption				Desorption				
	$K_F$	$n$	$r^2$	$P\text{-value}$	$K_F$	$N$	$r^2$	$P\text{-value}$	H
Clay-loam	8.2148	0.8230	0.992	0.0001	5.4992	1.436	0.245	0.036	0.573

$K_F$  = Freundlich adsorption-desorption constant;  $n$  = absorbent constant;  $r^2$  = regression coefficient; H = hysteresis index.

Table 2. Freundlich isotherm parameters and hysteresis index values for atrazine adsorption-desorption in a clay loam soil.

$$\log q_e = \log K_F + 1/n \log C_e \tag{1}$$

The Freundlich constant for adsorption of atrazine was 8.2148, which was higher than that reported by Kulikova et al. [7], who studied the absorption of atrazine to three soils with different textures (silt-loam: sod-podzolic [ $K_F = 4.51$ ] and gray forest [ $K_F = 0.81$ ] and clay-loam: chernozem [ $K_F = 5.54$ ]). These authors suggest that clay-loam soil has high levels of organic carbon (organic matter), which leads to a high rate of atrazine absorption. In our study, the soil also possessed this characteristic, as a high organic matter content (4.35%) was detected in the soil analysis due to the incorporation of crop residues (sugarcane stalks) to the soil. In another study, Naga-Madhuri et al. [40] reported a lower  $K_F$  (=2.66) for atrazine adsorption in a silty clay-loam soil; the authors suggested that this value is high and may be due to the high electric conductivity and organic matter content of the studied soil.

On the other hand, the Freundlich desorption constant for atrazine was lower ( $K_F = 5.4992$ ) than the adsorption constant ( $K_F = 8.2148$ ). This was reflected in the hysteresis value ( $H = 0.573$ ), which has a maximum value of 1; in this case, values near 1 indicate that almost all adsorbed atrazine is readily desorbed [7]. In this study we found that the clay-loam soil used in mycoremediation experiments does not desorb the adsorbed atrazine to a great extent, due to the high organic carbon content of the soil. Future studies will need to further examine the effect of enzyme extracts from fungal co-cultures and the adsorption-desorption phenomenon of atrazine in contaminated and bioremediated soils.

## 4. Conclusions

We conclude that:

1. The co-culture of *T. maxima* and *P. carneus* increases laccase activity and  $H_2O_2$  content in the fungal enzyme extract.
2. Both the fungal enzyme extract of the monoculture of *T. maxima* and its co-culture with *P. carneus* were able to degrade atrazine in a short period of time (12 h) in a contaminated clay loam soil at a field application rate of 5 mg/kg.
3. Atrazine was highly adsorbed by the studied clay-loam soil. This was reflected by its high Freundlich coefficient for adsorption and low coefficient for desorption.

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# **Plant Growth Promoting Rhizobacteria's (PGPRS) Enzyme Dynamics in Soil Remediation**

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Additional information is available at the end of the chapter

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## **Abstract**

Soil is the basis of agriculture and consists of organic matters, minerals, water, and several gasses. All plants require soil both as an anchor to attach and as water and nutrient source. Unfortunately, lifestyles of humans, industrial progress, chemicals used in agriculture contaminate soil and cause soil pollution. A pollutant may be natural or human-made in origin such as petroleum hydrocarbons, pesticides, heavy metals, and solvents. Since the quality of the soil affects the growth and product yield of plants, soil pollution is a crucial problem needs to be addressed urgently. Plant growth promoting rhizobacteria (PGPR) are microorganisms living in soil, on the plants roots, or inside the plant. PGPRs synthesize chemicals to stimulate plant growth and promote nutrient uptake, help degrading soil pollutants and fending off pathogens. While some pollutants can be degraded by enzymes produced by bacteria and fungi, degradation of heavy metals requires alternative methods. In this chapter, three enzymes produced by PGPRs are reviewed briefly. Aminocyclopropane-1-carboxylate (ACC) deaminase is responsible of lowering the ethylene levels of plants during stress conditions, whereas nitrogenase is responsible for N<sub>2</sub> reduction to NH<sub>3</sub>. Moreover, phytase enables the degradation of phytate which is a main storage form of phosphate in plants.

**Keywords:** PGPR, enzyme, soil remediation, plant growth, organic farming

## 1. Introduction

Soil, typically formed from decomposed rock and organic matter, is a mixture of minerals, several gases and liquids, and many organisms that supports life on Earth. Soil is the basis of agriculture on which all crops for human food and animal feed depend. Its properties vary from one place to another, due to bedrock composition, climate, and other factors. Soil and its properties are typically affected by several factors including current and past land use and distance to pollution sources. In certain location or climate conditions, some soil elements may reach toxic levels for humans, animals, or plants [1]. Soil pollution is majorly caused by the large quantities of either natural or man-made waste products.

Pollution is an undesirable change in the physical, chemical, and biological characteristics of air, water, and soil, which in turn, affects lives of humans, plants, and animals, as well as albeit more indirectly, industrial progress, socioeconomical welfare, and cultural assets. Accordingly, a pollutant can be anything that adversely interferes with health, comfort, property, or environment of living matter; ranging from certain chemical elements naturally occurring in soil as mineral components, to anything that may be produced through human activities. Last point also covers the use of pesticides, fertilizers, and other amendments to soil, as well as accidental spills and leaks of chemicals used for commercial or industrial purposes. Even some contaminants are transported via the air and deposited on plants as dust or by precipitation. Lastly, exploitation of natural resources while contributing to the socioeconomic growth of countries also causes environmental problems, in particular potentially contaminated soil. Additionally, storage, transportation, and distribution of hazardous substances and oil-derived liquid fuels; oil activity in the refining phase; and agricultural and forestry activities can be source of pollutants. Controlling the soil pollution is an important problem, needing urgent solution to preserve the soil fertility while increasing the productivity [2].

### 1.1. Major soil pollutants

More formally, soil pollution is the accumulation of persistent toxic compounds, chemicals, salts, radioactive materials, or pathogens in soil, with undesired effects on plants, animals, and human health [3]. Soil becomes a significant source of contamination release when combined with the action of air and water. Similarly, several factors affect the mobility and final destination of soil compounds, such as the existence, depth, and runoff direction of the groundwater; porosity; temperature; absorption capacity and ionic interchange of soil particles; air and water content; and the soil microbiota. For humans, the risk will mainly depend on their exposure to pollutant sources. These can be through direct inhalation, contact, and consumption of water, meat, or vegetables affected by pollutants [4].

A significant concept in soil pollution is the bioavailable portion, defined as the chemical amount that directly affects plants, animals, or humans as it can be taken up. This depends on several soil and land characteristics, e.g., how the contaminant is kept by soil and the contaminant's solubility: greater solubility typically implies more bioavailability, but in turn, the pollutant may leach out of the soil. Typically, only a portion of a soil contaminant is biologically

available and interestingly, certain chemicals exhibit an “aging effect” and a decreased bioavailability over time.

Bioavailability of a contaminant can be affected by fluctuations in soil conditions, e.g., soil pH, texture, clay type or organic matter content. Unfortunately, quick determination of bioavailable portion is lacking. Soil tests that are commonly available quantify a considerable part of the total amount of a specific pollutant in the sample, and not just the bioavailable portion, which in turn can be a small fraction. Most direct way of estimation for bioavailability, however, albeit being slow, expensive, or generally not available, are by using bioassay tests whereby uptake of pollutants by plants or microorganisms is quantified. Therefore, only the total or chemically extractable amounts of a particular pollutant are usually quantified.

Several substances contribute to the pollution of soil, major ones accounted as: petroleum hydrocarbons, pesticides, heavy metals, and solvents.

Additional to the potential adverse health effects on humans, elevated levels of soil contaminants negatively affect all living matter, including the plant vigor, microbial processes via enzymatic processes, and animal health. In particular, the effect of contaminants to biochemical reactions can affect all metabolic processes and decrease yield for crops. These can be effective at even relatively low concentrations of contaminants as these can alter soil chemistry and impact organisms that depend on the soil or plants for their nutrition and habitat. The exact effects of contaminants on living matter and soil within a given system will depend on the properties of the soil, the levels of contamination, and the sensitivity of a particular organism to existing contamination. For example, zinc contamination affects nitrogen fixation process in Rhizobium bacteria, which is specifically sensitive to zinc. This in turn affects the nitrogen availability to plants and cause reduced yield for legume plants and crops (including beans, peas, peanuts, and lentils) since these plants fix nitrogen via symbiotic relation with the aforementioned Rhizobium bacteria in their root nodules.

Contaminants mobilize in soil in several forms and this phenomenon depends on many factors. Chemical changes or degradation into less toxic material are observed for organic (carbon-based) contaminants. In contrast, metals do not degrade further, but these may undergo chemical changes in such a way to be taken up by living matter. Furthermore, soil pollutants have different *preference* in their final destination: some are transported to water or either present in soil or to groundwater, some others vaporize; or stay bound to the soil. A major factor in the fate of the contaminants is the characteristics of the soil, which in turn is affected by land use and site management and readily available mechanism of uptake of these by plants or animals. Some important soil features that potentially affect the fate of pollutants contain soil texture in the form of its mineralogy and clay content, the pH, temperature, amount of organic matter, moisture level, and the presence (or absence) of other chemicals.

As for the living matter, people are generally exposed to soil contaminants via either ingestion (eating and/or drinking), inhalation (breathing), or dermal exposure (skin contact). Expectedly, human contact to contaminant of soil depends on the pollutant and on the condition and (past) activities at a specific location. Children ingest, typically unintendedly, small amounts of soil (younger children do more than older ones and adults) during playing, gardening, or per-

forming other yard work, or even during indoor activities if soil is transported in via, e.g., shoes, clothing, or pets. Many pesticides enter the body by passing through the skin, i.e., being touched. Contaminants bound to soil particles or vaporized directly from soil, therefore becoming airborne, e.g., windblown dust, may also be inhaled. Not seldom animals raised for nutrition take in contaminants from soil, and pass these to people via animal foodstuffs such as eggs, milk, and even meat. Lastly, in case contaminants are directly dumped into a water source or reach surface water via overflow, drinking water may also contain contaminants.

### 1.1.1. Soil contamination by heavy metals

Heavy metals are mostly found at specific absorption sites, and these typically are strongly retained by organic or inorganic colloids. These are present also in all uncontaminated soils resulting from residues from the parent materials. A list of basal heavy metal concentrations in soils and plants is given in **Table 1**. Heavy metal accumulation is toxic to all living matter. Exposure to heavy metals is typically chronic, i.e., occurs over a long time period, due to food chain transfer. Some chronic problems associated with long-term heavy metal exposures, e.g., are: lead—mental lapse; cadmium—affects kidney, liver, and GI tract; and arsenic—skin poisoning, affects kidneys, and central nervous system. Immediate poisoning is comparatively rare and typically occurs via ingestion or (dermal) contact.

Heavy metal	Lithosphere	Soil range	Plants
Cadmium (Cd)	0.2	0.01–0.7	0.2–0.8
Cobalt (Co)	40	1–40	0.05–0.5
Chromium (Cr)	200	5–3000	0.2–1.0
Copper (Cu)	70	2–100	4–15
Iron (Fe)	50,000	7000–550,000	140
Mercury (Hg)	0.5	0.01–0.3	0.015
Manganese (Mn)	1000	100–4000	15–100
Molybdenum (Mo)	2.3	0.2–5	1–10
Nickel (Ni)	100	10–1000	1
Lead (Pb)	16	2–200	0.1–10
Tin (Sn)	40	2–100	0.3
Zinc (Zn)	80	10–300	8–100

**Table 1.** Heavy metal basal concentrations in the lithosphere, soils and plants ( $\mu\text{g/g}$  dry matter) [2].

From there, these are spread in the environment and to all living matter, e.g., plants and animal tissues as well as in soil. Interestingly, some of the heavy metals are essential for microbes, animals, and plants, but at very low levels. Their deficiency (essential ones) reduces growth and induces physiological abnormalities in plants [5]. The pollution thereof is mostly seen at urban and industrial aerosols from burning off leaded fuels, mining wastes, and chemical residues in both agricultural and farming practices. Heavy metal contamination of urban and

agricultural soil depends on many factors, e.g., fertilizers, mining, tailings, and waste sludge, also the use of synthetic products (e.g., pesticides, insecticides containing arsenic as active ingredients), paints, batteries containing heavy metals, industrial waste, and industrial or domestic sludge applied on land and industrial areas where chemicals may have been buried or in areas downwind to these. It should be noted that heavy metals do also occur naturally, but seldom at levels to be considered as toxic [6].

The risk associated to the pollution is when these spread into the food chain, simply because this is closely related to (increased) bioavailability, in particular, phyto-availability, i.e., availability to plants, which in turn, are the first stage of terrestrial food chain as essential components of natural ecosystems and agroecosystems. Despite its importance in the food chain, plants would be a threat to animals and human, if these are grown on contaminated soils, due to the accumulation of heavy metals up to toxic levels in the tissues. A common example is the Itai-Itai disease (caused by Cd metal) affecting farmers working with heavy-metal contaminated rice on long term.

Fertilizer	Co	Cr	Cu	Mn	Mo	Ni	Pb	Zn
Nitrochalk	-	-	22	24	-	2	-	15
Calcium	0.1	Traces	Traces	Traces	-	-	-	1
Nitrate	-	-	To 10	To 5	-	-	-	-
Ammonium sulfate	<5	<5	0.800	0.80	<0.05 to 0.2	<5	Traces to 200	0.800
Super phosphate	0.02-13	0-1000	Traces to 1000	Traces to 2842	Traces to 35	Traces to 32	Traces to 92	70-3000
Potassium chloride	001	-	0-10	Traces-8	<0.05	<1	<1	0-3
Potassium sulfate	<5	<5	0-300 to 80	Traces to .33	0.09	<5	<50	<50

**Table 2.** Heavy metal content of fertilizers ( $\mu\text{g/g}$ ) [2].

Heavy metals do not only cause diseases on plants, animals, and humans, but also sharply reduce the yield of the crops, causing economic damage to farmers, in particular on sites located near smelters or mine spills.

In contrast to naturally present levels of heavy metals in soils, these are typically significantly higher in agricultural soils. This is because of the applications and accumulation of heavy metals thereof of several chemicals, pesticides, increased doses of fertilizers, farm slurries, other agricultural chemicals, sewage sludge, etc. A short list pointing to the heavy metal content of some fertilizers is given in **Table 2**. In particular, some phosphate fertilizers do contain small amounts of cadmium, which in turn accumulates in the soils whereby these fertilizers are applied.

Along the same line, the heavy metal content of sludges is listed in **Table 3**.

Heavy metal	Range ( $\mu\text{g/g}$ )
Cadmium	<60–1500
Cobalt	2–260
Chromium	40–8800
Copper	200–8000
Iron	6000–62,000
Manganese	150–2500
Molybdenum	2–30
Nickel	20–5300
Lead	120–3000
Zinc	700–49,000

**Table 3.** Heavy metal contents in sludges ( $\mu\text{g/g}$ ) [2].

Physical, microbial, or biological processes will determine the fate of the heavy metal pollutants in soil. As a result of being transported via natural routes (via water, nitrogen cycle, etc.) and their level at the destination, these may as well be retained in soluble or insoluble form, which in turn affects their bioavailability. It is reported that the soil organic matter has large affinity to heavy metals, which in turn reduced the nutrient content simply because heavy metals form stable complexes with organic matter in plant [7, 8].

The management of polluted soils requires great deal of knowledge on plant pathways in which biochemical reactions use these heavy metals in one way or another. Therefore, all biochemical processes including intracellular transport, adsorption, exchange with environment, complex formation with organic and inorganic ligands, subcellular precipitation-dissolution upon, e.g., intracellular pH change, and redox reactions need to be investigated [9, 10]. Like all biochemical reactions, the extent of these reactions is a function of mineral content of the soil (e.g., for ionic strength) in the form of available silicate layers, carbonates, affecting in turn soil pH, and/or available organic matter (e.g., humic and fulvic acids, polysaccharides, and organic acids), and temperature and humidity.

An important point is the heavy metal bioavailability, which depends on a wide range of soil properties, including uptake and secretion rates, pH, clay and organic matter content, temperature, and coexistence of other (trace) metals in soil, which itself correlates with the soil redox potential and pH [11, 12]. Trace metal bioavailability is reduced as a result of reduced redox potential. Heavy metals' availability depends also on the soil type: these are typically higher in sandy soils when compared to soils with high clay content. The metals typically form complexes on clay surfaces, the localization (outer layer, inner layer) has been described for SiOH and AlOH groups [13] and for amorphous hydroxides and oxides, gibbsite, and allophane clay [14]. Significant differences in Cd uptake, in soils with high Fe and

Mn oxides and low organic matter versus soils with low oxides and high organic matter were found [14].

Organic matter in soil contains negatively charged sites, e.g., humic compounds, suitable for (heavy) metal complex formation [15]. Metals can therefore be either adsorbed on the surface of precipitated organic matter, or in certain cases can dissolve as soluble organic complex with, e.g., organic acids. Expectedly, plant uptake decreases as the amount of insoluble organic matter increases. An important concept investigating the availability of trace elements is the cation exchange capacity (CEC), which itself is a function of organic matter and clay content of soil. Therefore, the metal uptake in plants decrease as CEC increases [16]. Focusing on individual metals, the Cd adsorption is reported to be controlled by calcium, following a competition for available absorption sites at the root surface [17]. Typically, mercury, copper, lead, cadmium, nickel, copper, zinc, and chromium are found as positively charged metal ions. On the other hand, arsenic, selenium, and molybdenum are present in their neutral forms. Both neutral and positively charged heavy metals are found in soil via sewage, industrial waste, or mine washings (USDNCRS 2000). Additionally, radioactive materials such as thorium, uranium, and strontium also constitute as source of dangerous soil pollution as concentrated in sediments [18]. Decontamination procedures include the use of chelate amendments.

This negative correlation between the plant uptake and metal availability have been investigated for the negative impact of macronutrients on trace element uptake [19]. In that work, phosphate ions are reported to reduce Cd and Zn uptake in plants, and reduce the toxic effects of arsenic, typically observed on soils treated with arsenic pesticides [20]. This is especially important when considering the substantial amounts of trace metals in fertilizers. The long-term use of these fertilizers is expected to increase the levels of trace elements in soils and in long-term accumulation in plants [21]. Similar antagonistic effect among micronutrients is also common. An example is leaf chlorosis resulting from Fe deficiency, which can result from a surplus of other metals such as Zn, Ni, and Cu, which in turn decrease the Fe uptake by plant roots. This is important since Fe in turn affects the toxic metal Cd absorption. Another antagonistic metal couple reported by Smilde et al. is the well-known Cd/Zn antagonism. These two metals are chemically similar in their electronic configuration and reactivity with organic ligands: Zn lowers Cd uptake [17], while at low concentrations the interaction is reported to be synergistic [22].

Some plants, known as "hyper-accumulators" adapt quite well to stressful environmental conditions, holding (heavy) metals in their tissues higher than 1% of the metal and up to 25% on a dry matter basis. As a rule-of-thumb, fast-growing plants (lettuce, spinach, carrots) take up more metals than grasses. Similarly, leafy vegetables accumulate trace metals more than root vegetables which, in turn, accumulate metals more than grain crops [10].

### *1.1.2. Soil contamination by inorganic toxic compounds*

An important class of contaminants is the inorganic residues from industrial waste causing severe problems in their disposal. These typically form complexes with (heavy) metals and therefore have very high toxicity potential. Examples are the arsenic fluorides and sulfur

dioxides from industrial wastes, reported in Ref. [23]. These fluorides typically emerge from superphosphate, phosphoric acid, aluminium, steel, and ceramic industries. Along this line, emitted  $\text{SO}_2$  makes the soil highly acidic, promoting again metal complex formation, causing further leaf injury and hampered vegetation. In addition to the above-mentioned contamination, some of the fungicides containing copper and mercury, as well as exhaust gases from automobiles running in leaded fuel gets adsorbed by soil particles, therefore adding to soil pollution and is toxic for the plants.

#### *1.1.3. Soil contamination by organic wastes*

Various types of organic wastes, e.g. improperly disposed domestic garbage, sewage, industrial waste, agricultural effluents from animal farms, and drainage of water sources, cause soil pollution and adversely affect human health as well as vegetative growth of plants [24–27]. These typically contain large amounts of borates, detergents, and phosphates. For soil, the main contaminants are coal and phenols, combustible materials, aerosols,  $\text{H}_2\text{S}$ , and carbon mono-/dioxides.

A typical source of organic waste contamination is irrigation with sewage water, which typically causes both physical changes such as leaching, changes in porosity, and humus content, as well as chemical changes such as salinity, changes in nitrogen, and phosphate content. An important effect of sewage sludge is the heavy metal pollution. This further leads into the phytotoxicity of plants. Alekseev reported that solubility and availability of heavy metals increase as a result of decrease in soil pH, which results from the release of soluble organic carbon following sludge decomposition [28].

#### *1.1.4. Soil contamination by organic pesticides*

Pesticides are often used to control pests and may cause harm to microorganisms and to plants and humans accordingly. Generally, pesticides, particularly aromatic compounds, decompose over much longer time and are known as persistent organic pollutants (POPs). They are the main cause of accumulation, which in turn are highly toxic. Chief examples are aldrin, chlordane, DDT, dieldrin, endrin, heptachlor, mirex, hexachlorobenzene, toxaphene, chlordane, lindane, and endosulfan. Being undecomposed for long periods of time (ranging from months for diuron to tens of years for DDT), these pesticides move into water streams and into food and the food chain thereof. With their high degree of persistence, they can also be easily transported to far away distances from their sources.

These pesticides typically contain heavy metals such as cadmium, mercury, and arsenic, and these are the major problems in pesticide pollution. Currently, several organochlorine compound containing pesticides, including DDT has been banned from USA, Europe, and other countries [29, 30].

The harmful organochlorines have currently been substituted by alternative pesticides containing organophosphate, more toxic, yet little to no residue is left and therefore do not pollute the soil. Common practice for controlling the pesticidal pollution is to increase the organic matter level of the soil and choose the nonpersistent pesticides.



## 1.2. Causes of soil pollution

Soil gets polluted via either man-made matter or due to natural causes. The natural causes include rupture of underground storage links, water reservoir, while man-made causes cover application of pesticides, oil and fuel dumping, direct discharge of industrial wastes, or leaching of wastes from landfills. The more industrialized the area, the more polluted the soil gets, which naturally decreases soil quality.

A significant cause of pollution is uncontrolled use of fertilizers to supply soil deficiencies. These are known to contaminate with impurities, such as ammonium nitrate, phosphorus as  $P_2O_5$ , and potassium as  $K_2O$ . Important pollutants from fertilizers are the heavy metals, such as As, Pb, and Cd present in traces in rock phosphate mineral being transferred to super phosphate fertilizers. Being not degradable, heavy metals accumulate in soil above toxic levels for crops. The uncontrolled use of NPK fertilizers therefore reduce the overall yield as well as protein content of vegetables and crops grown on that soil [31].

Another cause of pollution is the rampant use of insecticides and herbicides, which are used majorly to protect plants from insects, fungi, bacteria, viruses, rodents, and other animals. Large-scale use of insecticides dates back to the 1950s and do include DDT and gamma-xene. Over time, insects became resistant to DDT and farmers had to use increasing amounts of DDT to be effective against pests. Add to that the fact that DDT does not readily decompose, quickly created significant contamination. Being soluble in fat, DDT biomagnified in the food chain [32].

Solid wastes, including domestic trash, of discarded commercial operations typically contain recyclable material, e.g., paper, cardboards, plastics, glass, old construction material, packaging material, and toxic or otherwise hazardous substances. However, albeit small, hazardous wastes, e.g., battery metals, organic solvents, and oils are significant soil pollutants [33].

Another point to consider is the pollution of surface soils materials (e.g., vegetables, rotten and decomposed leaves, wooden pieces, animal wastes and carcasses, and papers) and many nonbiodegradable materials (such as plastic bags, bottles and other wastes, cloths, glass pieces, bottles) [34, 35]. In case the pollution is left uncollected and decomposed, they are a cause of several problems such as clogging of drains, including the burst/leakage of drainage lines; barrier to natural waterways, causing damage to nature but also man-made constructions; foul smell; and elevated microbial activity in particular along with decomposition of organic material. Specifically, if the source is from hospitals, the microbiota would include several pathogens. Lastly, underground soil may be polluted in particular where industrial activities exist, cities by chemicals released and sanitary wastes. Heavy metals in particular are likely to be accumulated.

## 1.3. Effects of soil pollution

Although some of them are obvious and have been enumerated above, it is worth noting that soil pollution affects many aspects of life, majorly food chain but not limited to this. To start with, polluted soil causes reduced crop yield and reduced soil fertility. Polluted soil fixes less nitrogen and has increased erodability. Due to the latter, soil loses more nutrients and soil fauna

and flora becomes more imbalanced in its nutrients (becomes extremely salty, acidic, alkali, etc.). In particular, as a result of industrial activities, water gets polluted and drinking water becomes more inaccessible to humans. Again with industrial activities, greenhouse and other pollutant gases release to the atmosphere, which decreases the quality of the air, causing an increase in public health and waste management problems.

The rest of this article focuses on enzymes used for soil remediation as a special case of bioremediation via so-called plant growth promoting rhizobacteria (PGPRs). As such, it represents one of the alternative tools for soil remediation, such as thermal soil remediation, air sparging, encapsulation, chemical oxidation, stabilization, and soil washing.

## 2. Using enzymes and PGPRs for soil remediation

Plant growth promoting rhizobacteria naturally exist at plant roots or they are used as inocula that are applied to the roots of plants to stimulate growth by changing the soil environment. PGPRs generally produce important substances for plants, facilitate the uptake of nutrients, and have a role in soil remediation. Soil remediation is an important process for plant health, in which soil pollutants, contaminants, or plant pathogens are reduced or eliminated.

Due to industrialization, soil is polluted together with water and air. The most encountered pollutions can be from organic substances such as total petroleum hydrocarbons (TPHs), polycyclic aromatic hydrocarbons (PAHs), polychlorinated biphenyls (PCBs), polychlorinated terphenyls (PCTs), perchloroethylene (PCE), trichloroethylene (TCE), and pesticides like atrazine and bentazon or from inorganic substances, which are mostly heavy metals, cadmium, chromium, copper, lead, mercury, zinc, and others.

In a study, different concentrations of TPH contamination was successfully reduced with the help of *Enterobacter cloacae* UW4 and *E. cloacae* CAL2 strains which are PGPRs. Aminocyclopropane-1-carboxylate (ACC) deaminase helped the process by lowering the ethylene levels of TPH. PAHs are remediated by dehydrogenases (e.g., 1,2-dihydroxy-1,2-dihydronaphthalene dehydrogenase), dioxygenases (e.g., 1,2-dihydroxynaphthalene dioxygenase), and aldolases (e.g., cis-2'-hydroxybenzalpyruvate aldolase) produced by *Pseudomonas paucimobilis* Q1. PAHs include naphthalene, acenaphthene, phenanthrene, fluoranthene, pyrene, benzo[a]pyrene, and others. PCBs are remediated with biphenyl dioxygenases. TCE is remediated with toluene o-monoxygenase produced by recombinant *Pseudomonas fluorescens*. Biopolymers such as kraft and lignin or trinitrotoluene (TNT) are remediated with Mn-dependent peroxidase (MnP) and lignin peroxidase (LiP).

There are a variety of insoluble substances, whether natural or synthetic, in origin and can be hydrolyzed by specific enzymes. Cellulose, chitin, keratin, Kraft pulp, and sewage sludge are examples of natural insoluble substances. Cellulose can be degraded by cellulase while chitin by chitinase, keratin by keratinase, Kraft pulp by both xylanase and  $\beta$ -xylosidase, and sewage sludge by protease and phosphatase. For synthetic insoluble substances, nylon can be hydrolyzed by MnP, poly-L-lactic acid by depolymerase and alkaline protease, polyacrylate by cellobiose dehydrogenase, and polyurethane by esterase.

Fungi are the most common known yet not the sole producers for such enzymes. Many bacteria which are used as PGPRS can also produce them.

Chemical degradation of heavy metals is not possible, and other alternative methods should be used to relieve the soil from heavy metal accumulation. Alternative methods for remediation of soil include immobilization, separation, extraction, and isolation of metals, as well as reduction of toxicity and mobility.

This section of the chapter focuses on selected enzymes such as ACC deaminase, phytase, and nitrogenase, which can be used in bioremediation of soil.

### 2.1. 1-Aminocyclopropane-1-carboxylate (ACC) deaminase

PGPRS help plant growth and development directly and indirectly. In case of direct stimulation, it fixes the nitrogen present in the air, produces the phytohormones necessary for plants and enables uptake of some metals including iron and soluble phosphate. The indirect stimulation covers biocontrol actions, i.e., mediating fight with plant pathogens. Both direct and indirect mechanisms operate via specific enzymes. An important enzyme is 1-aminocyclopropane-1-carboxylate deaminase (ACC-deaminase) that plays a well-described role in plant hormone and ethylene regulation (an important stress inducer in plants).

It has been extensively reported that ACC deaminase is found in numerous microbial species of Gram-negative and Gram-positive bacteria, rhizobia, endophytes, and fungi. Also the biochemical and physical aspects of ACC deaminase have been investigated broadly by numerous researchers. **Table 4** summarizes both the plant growth promoting microorganisms and results of the relevant studies.

Microorganism	<i>Pseudomonas</i> sp. strain ACP	<i>Hansenula</i> <i>saturnus</i>	<i>P. putida</i> GR 12-2	<i>Penicillium</i> <i>citrinum</i>	<i>P. putida</i> UW4
Molecular mass (Da)	104–12,000	69,000	105,000	68,000	a
Subunit mol. mass (Da)	36,500	40,000	35,000	41,000	41,800
Estimated nm. of subunits	3	2	3	2	a
Optimum pH	8.0–8.5	8.5	8.5	8.5	8.0
Optimum temperature (°C)	a	a	30	35	a
K <sub>m</sub> for ACC (mM)	1.5–9.2	2.6	a	4.6	3.4
K <sub>cat</sub> (min <sup>-1</sup> )	290	a	a	a	146

**Table 4.** Biochemical characterization of 1-aminocyclopropane-1-carboxylate (ACC) deaminase from selected microorganisms [65].

There are several mechanisms in which the ACC deaminase concurrently catalyzes the reaction where ACC breaks down to  $\alpha$ -ketobutyrate and ammonia along with the regulation of ethylene production which under stress conditions inhibits the plant growth [36]. When plants were treated with bacteria producing ACC deaminase, relatively extensive root growth

was observed due to presence less ethylene [37, 38] and improved resistance to various stresses was reported [37, 39]. Therefore, using PGPRs which are showing ACC deaminase activity and genetic manipulation of other microorganism to express ACC deaminase genes to stimulate plant grown and development, under either normal or stress conditions, is now a hot topic in biotechnology [39, 40].

### 2.1.1. Mode of action of bacterial ACC deaminase

The model which explains the mode of action of PGPR containing ACC deaminase is given in detail in [41]. They extensively investigated the competition between ACC deaminase with a low affinity for ACC and ACC oxidase. ACC oxidase is the plant enzyme that has a high affinity for ACC, and it decreases plant's endogenous ethylene concentration. They suggested that there is a relation between ACC deaminase and ACC oxidase in the system and the ACC deaminase level must be at least 100- to 1000-fold greater than the ACC oxidase level for the biological activity of PGPR to be able to decrease plant ethylene levels.

<i>Brassica campestris</i>	<i>Methylobacterium fujisawaense</i>	Bacterium promoted root elongation in canola.
<i>Brassica campestris</i>	<i>Bacillus circulans</i> DUC1, <i>Bacillus firmus</i> DUC2, <i>Bacillus globisporus</i> DUC3	Bacterial inoculation enhanced root and shoot elongation.
<i>Brassica napus</i>	<i>Alcaligenes</i> sp. <i>Bacillus pumilus</i> <i>Pseudomonas</i> sp. <i>Variovorax paradoxus</i>	Inoculated plant demonstrated more vigorous growth than the control (uninoculated).
<i>Brassica napus</i>	<i>Enterobacter cloacae</i>	A significant increase in the root and shoot lengths was observed.
<i>Dianthus caryophyllus</i>	L.Azospirillum brasilense Cd1843	Inoculated cuttings produced longest roots.
<i>Glycine max</i>	<i>Pseudomonas cepacia</i>	Rhizobacterium caused an early soybean growth.
<i>Pisum sativum</i> L.	<i>Rhizobium leguminosarum</i> bv. <i>viciae</i> 128C53K	Bacterium enhanced nodulation in plants.
<i>Vigna radiata</i> L.	<i>Pseudomonas</i> sp. <i>Bradyrhizobium</i> sp.	Bacterium promoted nodulation in mung bean.
<i>Vigna radiata</i> L.	<i>Pseudomonas putida</i>	The ethylene production was inhibited in inoculated cuttings.
<i>Zea mays</i> L.	<i>Enterobacter sakazakii</i> 8MR5 <i>Pseudomonas</i> sp. 4MKS8 <i>Klebsiella oxytoca</i> 10MKR7	Inoculation increased agronomic parameters of maize.
<i>Zea mays</i> L.	<i>Pseudomonas</i> sp.	Bacterium caused root elongation in maize.
<i>Brassica campestris</i>	<i>Methylobacterium fujisawaense</i>	Bacterium promoted root elongation in canola.

**Table 5.** Inoculation with plant growth promoting rhizobacteria, containing 1-aminocyclopropane-1-carboxylate (ACC) deaminase and subsequent physiological changes in plants [66].

Indole-3-acetic acid (IAA), which is synthesized from tryptophan and other small molecules and secreted by PGPR, gets absorbed on the seed or root surface of the plants [42, 43]. Plants take up a part of the newly synthesized IAA; with the endogenous plant association IAA can stimulate plant cell proliferation and elongation. By the way, IAA induces the activity of the ACC synthetase enzyme to turn S-adenosylmethionine (SAM) into ACC [44]. It seems from the model outlined in [41] that a considerable amount of ACC might be leaked from plant roots and received by the microbes in soil or hydrolyzed by the microbial enzyme ACC deaminase to provide ammonia and  $\alpha$ -ketobutyrate. Soil microorganisms containing ACC deaminase enzyme encourage plants to synthesize more ACC than the plant would otherwise need. The excess ACC would leak into the rhizosphere. Uptake and afterwards hydrolysis processes of ACC by the microorganisms reduces the level of ACC outside the plant [41]. In order to keep the balance of ACC between the internal and external ACC levels, more ACC flows into the rhizosphere. This cycle provides the microorganisms with a perfect source of nitrogen (ACC), and hereby, ACC deaminase containing microorganisms grow rapidly around the plant roots when compared to the other soil microorganism. With this action, while ACC level is decreasing in the plant, biosynthesis of the stress hormone ethylene is also inhibited [41]. Therefore, when a plant is inoculated with ACC deaminase containing microorganisms more root growth would be observed. ACC deaminase containing bacteria and the physiological effects of the latter have been described in **Table 5**.

## 2.2. Nitrogenase

Proteins, nucleic acids, and most of the other biomolecules contain reduced nitrogen as the complementary component. Therefore, obtaining the metabolically consumable form of nitrogen is necessary for all organisms to grow and survive. Earth's atmosphere is rich in elemental dinitrogen,  $N_2$ , but it is actually inert at room temperature in the absence of an appropriate catalyst. The reduction of  $N_2$  into ammonia is a good example for this situation. However, the activation energy which is necessary for reduction of  $N_2$  into ammonia is very high even though thermodynamically advantageous. This has been evidently demonstrated in the industrial fixation of nitrogen by the Haber-Bosch process. This process allows formation of  $NH_3$  from  $N_2$  only if temperature is between 300 and 500°C and pressure is higher than 300 atm with Fe-based catalysts in the environment.

Despite the abundance of  $N_2$ , obstacle of chemically using this source reveals a problem but nature has already figured it out via the process called biological nitrogen fixation (BNF), for example, the reduction of  $N_2$  to the metabolically consumable form of ammonia. While 60% of the fixed nitrogen is provided by BNF, unfortunately, in the nature, only a few numbers of microorganisms called diazotrophs are able to carry out this process [45]. Hence, the presence of diazotrophs is a major necessity for organisms to generate their own nitrogenous monomers which are used for the synthesis of nucleic acids, proteins, etc. via different biochemical pathways.

Diazotrophs are spread across a wide range of habitats. While they can be found in free forms, they also can be associated with various plants. Despite this difference, they all use the same

fundamental mechanism for N<sub>2</sub> fixation which is carried out by the nitrogenase enzyme system.

Nitrogenase contains two metalloprotein components: (i) the homodimeric Fe-protein: acting as a reductase which has a high reducing power and is responsible for the providing of electrons and (ii) the heterotetrameric MoFe-protein: a nitrogenase which utilizes the electrons supplied to reduce N<sub>2</sub> to NH<sub>3</sub>.

The rate-determining step in the overall nitrogenase enzyme kinetics is built on the complexation of Fe-protein and MoFe-protein [46]. Although the definitive structural properties of the nitrogenase complex are unknown, some possible properties can be determined by the characteristics of these individual metalloproteins.

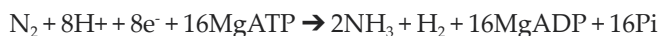
### 2.2.1. ATP hydrolysis and electron transfer in the nitrogenase system

In the overall reaction which explains the electron flow during the nitrogenase activity, electrons are introduced by Fe-protein and leave the system as reduced products. Although the intermediate steps have not been experimentally validated, there is a “consensus” model which suggests the order of compounds that electrons follow. The suggested occurrence can be found below:

Fe-protein → P-cluster pair → MoFe-cofactor → substrate

Degradation of substrate by nitrogenase is done via three elementary electron transfer reactions. In the first basic reaction Fe-proteins are reduced by electron carriers (i.e., flavodoxin, ferredoxin, or dithionite). Second reaction is a MgATP-dependent process where a single electron moves from Fe-protein to MoFe-protein. Third, the substrate, bound to the active site of the MoFe-protein, is reduced by an electron transfer.

When optimum requirements are provided, the overall stoichiometry for the reaction where nitrogenase reduces the N<sub>2</sub> to NH<sub>3</sub> can be summarized as [47]:



with an overall negative enthalpy of reaction which is  $\Delta H_0 = -45.2 \text{ kJ mol}^{-1} \text{ NH}_3$  and a very high activation energy which is  $\text{EA} = 230\text{--}420 \text{ kJ mol}^{-1}$ .

Mainly nitrogenase is responsible for N<sub>2</sub> reduction to NH<sub>3</sub> while simultaneously catalyzing the reduction reactions of protons and other small unsaturated molecules (i.e., acetylene, cyanide) [48]. With this property, nitrogenase can be considered as a hydrogenase with an ATP-dependent evolution activity. Uptake hydrogenase can play an important role in energy saving via recycling H<sub>2</sub> released by nitrogenase. Furthermore, uptake hydrogenase allows some organisms such as *A. lipoferum*, *Derrxia gummosa*, and *P. diazotrophicus* to grow chemolithoautotrophically even under N<sub>2</sub>-fixing conditions. Electron donor limitation can improve expression of the uptake hydrogenase. Like nitrogenase, hydrogenase activity is sensitive to oxygen.

### 2.2.2. *N<sub>2</sub> fixing bacteria*

Several bacteria fix nitrogen, a short list is given in **Table 6**. Rhizobium bacteria, listed as the first kind as “symbiotic bacteria,” is typically linked to leguminous plants, frankia, or cyanobacteria with nonlegume plants. The “nonsymbiotic” second kind (also referred as “free-living” bacteria), exist either in water or soil. Examples of the nonsymbiotic *N<sub>2</sub>* fixing bacteria are cyanobacteria (blue-green algae, *Anabaena*, and *Nostoc*) and genera such as *Azotobacter*, *Beijerinckia*, and *Clostridium*. The third kind typically is found around roots of the plant rhizosphere and stream the fixed nitrogen to the plant. This group is typically referred as “associative nitrogen fixation” bacteria and includes *Azospirillum*, *Klebsiella sp.*, *Azotobacter paspali*, and *Alcaligenes*. The fourth kind is “endophytic nitrogen fixation” linked with cereal grasses such as sugarcane and includes *Azoarcus sp.* and *Burkholderia sp.*

PGPR	Relationship to host	Host crops
<i>Azospirillum sp.</i>	Rhizospheric	Maize, rice, wheat
<i>Azoarcus sp.</i>	Endophytic	Kallar grass, Sorghum, rice
<i>Azotobacter sp.</i>	Rhizospheric	Maize, wheat
<i>Bacillus polymyxa</i>	Rhizospheric	Wheat
<i>Burkholderia sp.</i>	Endophytic	Rice
Cyanobacteria*	Rhizospheric	Rice, wheat
<i>Gluconacetobacter diazotrophicus</i>	Endophytic	Sorghum, sugarcane
<i>Herbaspirillum sp.</i>	Endophytic	Rice, Sorghum, sugarcane

\*Numerous species; predominantly of the genera *Anabaena* and *Nostoc*, E.C. number: 1.18.6.1.

**Table 6.** Plant growth promoting rhizobacteria (PGPR) and their relationship to hosts [67].

The abundantly available PGPRs are diazotrophs and can fix *N<sub>2</sub>* via the biological nitrogen fixation, this characteristic is not the main mechanism with which they promote growth to their host plant. The plant growth stimulations primarily occur due to bacteria's enzymatic activities such as nitrogenase.

### 2.3. Phytase

Phosphorus (P) is an essential element for plants to grow and develop. Although P is found in soil both as insoluble inorganic and organic forms, it is unavailable for plants [49]. In soil, there are phosphate-solubilizing bacteria (PSB) which can turn the insoluble inorganic phosphates in organic acids, into an available form. Therefore, these microorganisms have been generally studied to improve the growth properties and yield of crops. Despite being the most abundant form of phosphates in soil (10–50% of total P) [50, 51], phytates should be

hydrolyzed by phytases (myo-inositol-hexakisphosphate-phosphohydrolases) to be consumed by the plants [52, 53].

Phytic acid (myo-inositol hexa-phosphate, IP6) has six phosphate groups. It is present mainly in plant-based nutrients, particularly in cereals and legumes. Phytic acid is thought to be a major stock component for plant germination and growth [54]. IP6 forms a vigorous structure called "chelating agent" by its six P groups and this structure plays a role in binding minerals such as  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$ ,  $\text{Fe}^{3+}$ , and  $\text{Zn}^{2+}$ . Presence of phytates may also have a negative effect on digestion of protein [55, 56], starch [57], and lipids [58]. Endogenous phytases in most seeds of higher plants may degrade the IP6 partly to produce penta-, tetra-, or tri-phosphate compounds through food processing and digestion [59].

Phytases are the enzymes which catalyze the degradation reaction of phytate which is the primary reserve form of P in plants. Phytases are a different type of phosphatases and they can hydrolyze phytate to a set of lower phosphate esters of myo-inositol and phosphate. Phytates are present in wide range of living things including plants and microorganisms. In the last decade, the number of researches, which focuses on how to lower the phytate levels found in animal feed by improving the enzymatic reaction of phytases, has been increased [60–62].

A great deal of phytases assumes broad specificity to substrates and can therefore hydrolyze different phosphorylated compounds, irrespective of their similarity to phytic acid, including phosphorylated sugars (e.g., G6P). In contrast, few phytases, e.g., the one from *Bacillus* sp. and few other bacteria and fungi, e.g., *Aspergillus* sp., are characterized to be highly specific to phytic acid and/or to the class of protein tyrosine phosphatase-PTP-like phytases.

### 2.3.1. Pathways of phytic acid dephosphorylation

Phytase degrade phytic acid at various rates and order. The mechanism of hydrolysis is reported to be step-wise, the product of each step is the substrate of the subsequent one. Depending on the mechanism, this enzyme is recognized having three subclasses: 3-phytase (EC 3.1.3.8), 4-phytase (EC 3.1.3.26), and 5-phytase (EC3.1.3.72), each class depending on the position of the first phosphate hydrolyzed. Note that, phytases are mostly able to hydrolyze five out of six available phosphates.

### 2.3.2. Phytase and plant growth promotion

There are several microorganisms in rhizosphere which interact with plant roots and affect plant nutrition in different ways. Direct effects of these microorganisms are altering the uptake and availability of plant nutrition. Indirect effects include promoting plant growth. For instance, in a study phytate was used as the unique source of phosphate to grow *Trifolium subterraneum*, as a result secretion of phytase in a very low grade from plant roots was observed. Following *A. niger* phytase was added to the medium and liberation of sufficient phosphates was observed. This step enables *T. subterraneum* seedlings to grow and plants supplied with inorganic phosphorus.



Phytase source	Host plant
<i>Burkholderia</i> sp.	Lotus
<i>Discosia</i> sp.	Maize, pea, chickpea
<i>Bacillus</i> sp., <i>Pseudomonas fluorescens</i> , <i>Serratia marcescens</i>	Arabidopsis
Rhizobacteria	Tomato, Pigeon pea
<i>Serratia marcescens</i> <i>Pseudomonas</i> sp., <i>Bacillus circulans</i>	Pearl millet
<i>Emericella rugulosa</i>	Pearl millet
<i>Chaetomium globosum</i>	Wheat, pearl millet
<i>A. rugulosus</i>	Wheat, chick pea
<i>Sporotrichum thermophile</i>	Wheat
<i>A. niger</i>	Sub clover
<i>Bacillus subtilis</i>	Tobacco, Arabidopsis
<i>A. niger</i>	Arabidopsis
<i>Medicago truncatula</i>	Arabidopsis
<i>Bacillus mucilaginosus</i>	Tobacco

**Table 7.** Microorganisms expressing (extracellularly) phytase and their affectees of the resulting enzyme [68].

Since fungi hydrolyze several organic phosphorus compounds efficiently, they are considered as sufficient utilizers of organic phosphorous which can be beneficial to the plant growth. Therefore, fungi which produce phytase and phosphatases were applied to seeds as inoculant, for effective use of phytate phosphorus in soil [63]. For instance, *Chaetomium globosum* is a fungus which produces phosphatase and phytase and was used as the inoculation agent for wheat and pearl millet crops [64]. As a result, a remarkable progress in plant biomass, root length, plant phosphate concentration, seed and straw yield, and seed P content was obtained after inoculation with the fungus. A brief summary of phytase sources and their host plants can be found on **Table 7**.

### 3. Conclusion

Soil pollution is an important problem affecting millions of individuals, and surely this effect is not restricted to humans. Therefore, sustainable methods that are suitable for large-scale methods, to remediate soil, become increasingly interesting for both fundamental and applied research. In particular, using biological systems (microbes and enzymes produced by these plants) has shown considerable progress. This needs to be applied in different agro climatic zones of the world.

A key element in these remediation methods is the fundamental (underlying principles) and executive (application principles) understanding of the microbe-plant interaction, that may be physical, chemical, and biological. This will further draw attention to generating engineered agro-lands, as mass production of these organisms and enzymes also economically interesting.

Despite important progress made in, particularly for PGPRs, growth conditions, enzyme portfolio vis-a-vis to soil remediation, and other (symbiotic) interaction with plants, the research is still at its infancy, especially about the interaction with plant roots and other bacteria.

A still unexplored aspect is the molecular engineering of these microbes and/or plants that would enhance the efficiency of these organisms for soil remediation. This has a large potential, as some PGPR can increase plant tolerance to degraded soil and other extreme conditions such as heavy metal contamination and increased salinity.

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# Dual Soil Decontamination Procedures

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## Abstract

Pollutants actually existing in various types of soil, ranging from rural, agricultural soils to urban or factory soils, belong to a wide range of chemical compounds, both organic and inorganic. The modern decontamination methods were each specifically designed for a particular pollutant. Reagents and procedure conditions targeted only one particular contaminant, more rarely several pollutants, all usually belonging to the same family (e.g., several heavy metals or polychloro-*p*-dibenzodioxins and polychloro-*p*-dibenzofurans). Most reviews on the subject presented soil decontamination processes under the same auspices: specific process with specific reagent for a specific pollutant. Unfortunately, soils are often cross-contaminated with various types of pollutants, which make the decontamination procedure much more complicated: indeed, for each contaminant, a certain procedure must be carried out. This transforms the whole decontamination process in a multi-step procedure, enhancing the costs. Therefore, any method that could realize a simultaneous decontamination for at least two different types of pollutants would be extremely advantageous. In the recent years, such methods made an interesting appearance in the environmental science and engineering literature. We wish to review these dual decontamination methodologies that deal simultaneously with at least one organic and one inorganic contaminant in the same soil matrix.

**Keywords:** simultaneous decontamination, heavy metals, pesticides, dioxins

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## 1. Introduction

Over two centuries of various anthropogenic emissions have caused soil contamination to be a globally widespread problem, involving not only industrialized countries but even remote areas of less developed countries [1]. From decision makers to scientists and even to individual

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citizens, all generally accept and understand that air and water pollution can have negative impacts on human health [2–4]. However, the same statement concerning soil pollution is harder to understand [5]. In the vast majority of papers or books that deals with the problem of soil pollution, the traditional approach is to isolate a single variable, such as a specific contaminant, and then investigate that variable as its source, fate, distribution and/or health effect [6]. Nonetheless, it is difficult to accept that, after 200 years of industrialization and intensive agriculture, rural and urban soil are only mono-contaminated. It is more than probable that in any contaminated soil horizon, more than one pollutant is present [7]. Among the most common harmful contaminants are heavy metals (37%) and mineral oils (33%), along with a large variety of persistent organic pollutants (known as POPs). Scientists and members of the medical professions are acknowledging that environmental and health effects due to soil multiple contamination present complicated issues due to synergistic relationships [8].

Almost all manuscripts that presented soil decontamination techniques have a similar approach: identification of a single pollutant and subsequent treatment. Moreover, the vast majority of these studies generally use a clean soil spiked with the chosen compound. The general reason given for not using genuine contaminated soil is often the same: since it is known that many remediation processes belong to either phyto- [9] or bioremediation [10] families, the authors wanted to avoid interferences with their own method. However, such procedures may be valuable in diminishing or even completely eliminate a particular pollutant, but in the probable case of multiple contaminations it would mean a multiple treatment of the polluted soil. Moreover, most of these treatment methods are still on the laboratory or on the *ex situ* scale [11]. This renders most of the laboratory-scale treatment inapplicable because of ultimately high costs: the same soil should be treated in various ways, according to each particular pollutant present [12, 13].

The general assessment criteria for the selection of the proper remediation technology are:

- the short-term versus long-term effectiveness in remediation;
- the reduction in mass or volume of the contaminants (preferably their complete eradication);
- the overall reduction of the toxicity of previously contaminated soil; and
- the cost-effectiveness.

Thus, in order to diminish the costs of a treatment procedure applied to contaminated soils, an obvious solution would be to have *in situ* treatment instead of an *ex situ* one (completely removing the cost of transportation and relocation of soil). A good number of such processes are also known nowadays [14–17].

There are various ways to consider the most appropriate way to treat a contaminated soil [11]. These are the following: (1) doing nothing (if the environmental assessment indicates that humans and the environment are not at risk, then no remediation activity is required, e.g., in the case of small-scale spills on sites where human and animal exposure is not likely), (2) introducing institutional controls to contain the contaminants in the infected area (a legal or institutional mechanism that limits the use or the access to the contaminated area, e.g., the Chernobyl or Fukushima areas) or (3) the removal of soil and/or destruction of contaminants

(in some cases, the best option may be to physically remove the contaminated soil and move it to a special treatment, storage and disposal facility; in other cases, it is possible to remove the contaminant from the soil using technologies such as surfactant washing, soil washing or thermal desorption). Ultimately, the contaminants are destroyed, on condition that the by-products are not toxic.

The *in situ* technologies are categorized into three major groups based on the primary mechanism by which the treatment is achieved:

- Physical/chemical
- Biological
- Thermal

Physical/chemical treatment includes soil vapour extraction, solidification/stabilization, soil flushing, chemical oxidation and electrokinetic (EK) separation. Biological treatment uses microorganisms or vegetation to degrade, remove or immobilize pollutants in soil. Biological technologies include bioventing, phytoremediation and monitored natural attenuation. Electrical resistivity heating, steam injection and extraction, conductive heating, radio-frequency heating and vitrification are technologies summarized under thermal treatment.

The past few years saw an increase in the number of *in situ* treatment technologies that are effectively used in the field (e.g. chemical oxidation [18] or thermal treatment [19]), demonstrating thus that *in situ* technologies are a viable option for treating contaminated soils.

Yet, in order to have a truly useful as well as an economical process, the technology should be able to eliminate more than only one contaminant, simultaneously, since it is obvious that mono-pollution is an utopian case. For example, the soils of abandoned agricultural land contaminated by e-waste activities in Hong Kong listed no less than four classes of pollutants (polycyclic aromatic hydrocarbons (PAHs), polychlorinated biphenyls, polybrominated diphenyl ether compounds and heavy metals—cadmium, copper, chromium, lead and zinc) [20]. Fortunately, in the last few years, such methods made an interesting appearance in the environmental science and engineering literature. In the following, we review some of these dual decontamination methodologies that deal simultaneously with at least one organic and one inorganic contaminant in the same soil matrix.

## 2. Procedures for simultaneous decontamination of polluted soils

This chapter presents a review of the processes and technologies that allow the simultaneous removal/destruction/immobilization of more than one class of contaminants in soils, focusing on dual decontamination of at least two different pollutants, one being an inorganic, the second an organic compound. Relevant papers were retrieved using screening of the scientific literature using Scopus, ISI Web of Knowledge and Google Scholar.

As previously mentioned, the most important class of inorganic pollutants is represented by heavy metals [21], while among the organic pollutants various classes of compounds can be

mentioned [22] (e.g. pesticides, polyaromatic hydrocarbons, polychlorinated compounds, etc.) and it is more than often that either rural or urban soils are polluted with both types (organic and inorganic). In order to realize a simultaneous cleansing of the soil, the method used must be suitable and effective for both classes of compounds. Indeed, some of the methods applied separately for organic or inorganic contaminants proved to be successful when both types of compounds were present in soils. These methods can be classified as follows:

- Washing using a proper solvent mixture and eventually a surfactant (including flotation processes)
- Electrokinetic methods (derived from the washing techniques)
- Bioremediation (including phytoremediation)
- Combinations of the previous
- Miscellaneous (including thermal or chemical methods)

### 2.1. Washing processes

Chronologically speaking, elution techniques were the first used to simultaneously clean contaminated soil with both heavy metals and organic compounds, as early as the end of the twentieth century. The main problem was identifying the proper solvent mixtures.

One of these early papers in the field of dual separation techniques investigated the ability of aqueous cyclodextrin solutions to simultaneously remove heavy metals and low-polarity organic compounds from contaminated soil [23]. In that purpose, Brusseau and co-workers used three types of soil spiked with the model organic compound (phenanthrene) and the model heavy metal (cadmium). Previously, Dunn et al. had used surfactants in a micellar-enhanced ultrafiltration, which is a separation process using surfactants and membranes, removing dissolved organic solutes or multivalent ions from water with high rejections [24]. Through this procedure, mixtures of pollutants containing phenol or *o*-cresol and  $Zn^{2+}$  and/or  $Ni^{2+}$  were separated from contaminated soils, using an anionic surfactant. Micellar-enhanced ultrafiltration was subsequently used by other authors to remove either Cu and phenol [25] or chlorinated aromatic hydrocarbons, nitrate and chromate ions [26]. Modified cyclodextrin (as glycine- $\beta$ -cyclodextrin) was later successfully used in the study of the desorption behaviour of phenanthrene and lead from co-contaminated soil [27]. The authors showed that glycine- $\beta$ -cyclodextrin had good solubilization properties for both phenanthrene and lead carbonate (900 g/L for phenanthrene, respectively, 2945 mg/L  $PbCO_3$ ).

A parallel process used a combination of 2.5 N sulphuric acid and isopropyl alcohol (in a 4:9 ratio), with a dilution of 5 part solution to 1 part soil, the separation being made by ultrafiltration [28]. The contaminants removed in these experiments were heavy metals (Cd, Ag and Cu), volatile organic compounds (ethyl benzene and methyl iso-butyl ketone), halogenated compounds (chloroethene and tetrachloroethylene) and pesticides, herbicides and insecticides (lindane, methoxychlor and endrin). However, the acidic treatment cannot be applied to other types of soils than sandy ones. The ultrafiltration methods are still at the laboratory-scale level

and therefore are not yet suitable for *in situ* applications. Thus, researchers tended to deepen the knowledge in the field of surfactant use.

A first step was to widen the variety of surfactants used. Thus, Marshall and co-workers, after testing the efficiency of a non-ionic surfactant (polyethylene oxide (PEO) of chain length 7.5 (Triton X-114), 9.5 (Triton X-100), 30 (Triton X-305) or 40 units (Triton X-405)), combined with iodide salts [29], introduced the use of ethylenediaminetetraacetate (EDTA) to simultaneously extract heavy metals and polychlorinated biphenyl compounds from a field-contaminated soil [30]. Since both cyclodextrin and EDTA were effective, the use of their combination was a naturally occurring step, took again by Marshall and his team at the McGill University [31]. Thus, ultrasonication was used to mix field-contaminated soil with a combination of cyclodextrin solution (10%, w/v) and 2 mmol EDTA, in the same time mobilizing polychlorinated biphenyls and much of the metals (Cd, Cr, Cu, Mn, Ni, Pb and Zn). The authors observed that a combination of randomly methylated or hydroxypropylated  $\beta$ -cyclodextrin with EDTA did not alter the polychlorinated biphenyls extraction efficiency nor did the presence of cyclodextrin change the efficiency of mobilization of most heavy metals (Al, Cd, Cr, Fe, Mn, Ni and Zn) but it did increase the recovery of Cu and Pb. Three sonication washings with the same charge of reagents mobilized appreciable quantities of polychlorinated biphenyls (40–76%) and quantitatively extracted the labile fraction of Cd, Cu, Mn and Pb. However, due to the low degree of biodegradability in soil [32], Marshall opted for another complexing reagent (ethylenediaminedisuccinic acid, [S,S]-EDDS). Thus, the same authors evaluated the efficacy of soil washing with a non-ionic surfactant (Brij98) in combination with [S,S]-EDDS for the simultaneous mobilization of heavy metals and polycyclic aromatic hydrocarbons from a field-contaminated soil [33, 34]. Moreover, they extended their procedure to the remediation of polluted soils with arsenic, chromium, copper, pentachlorophenol (PCP), polychlorinated dibenzo-*p*-dioxins (PCDDs) and polychlorinated dibenzofurans (PCDFs) [35]. The highest level of mobilization/detoxification was achieved in three soil washes with a mixture of 0.1 M [S,S]-EDDS and 2% Brij98 at pH 9 with 20 min of ultrasonication treatment at room temperature. This combination mobilized 70% of As, 75% of Cr, 80% of Cu, 90% of pentachlorophenol and 79% of PCDDs and PCDFs.

In order to render the process even more environmentally friendly, many authors turned their attention to naturally occurring surfactants. Thus, starting from the idea that biosurfactants are potentially less toxic to soil organisms than other chemical agents, Lima and co-workers studied the efficiency of a combination of iodide salt ligands and surfactants produced by different bacterial species in the simultaneous removal of cadmium and phenanthrene in a Haplustox soil sample [36]. For their part, Zhu et al. from Zhejiang University used saponin, a plant-derived biosurfactant, for the dual removal of phenanthrene and cadmium from contaminated soils [37]. Another Chinese team successfully treated soils from a contaminated electronic waste site that contained both polybrominated diphenyl ethers and heavy metals using common sunflower oil in a mixture with carboxymethyl chitosan [38].

Another Canadian team, led by Blais from the Université du Québec, chose to combine alkaline-washing process with flotation in acidic solutions (in the presence of a surfactant such as cocamidopropyl betaine). They succeeded in decontaminating various types of soils from

mixtures of heavy metals, pentachlorophenol and polychlorodibenzo-*p*-dioxins and furans (PCDD/F) [39]. Blais' process is mainly based on physical techniques, such as crushing, gravimetric separation and attrition. In another such study, Blais' team demonstrated that it is possible to attain removal efficiencies of 49–73% for Cu and from 43 to 63% for Zn, whereas a removal yield of 92% was measured for total PAHs [40, 41]. The results were improved replacing cocamidopropyl betaine with cocamidopropyl hydroxysultaine (up to 90% PAHs and Pb removal, in three different polluted soil types) [42]. By carefully choosing the acidic species (hydrochloric, nitric, sulphuric and lactic acids and ethanol) for leaching metals from soil in combination with non-ionic, ionic and amphoteric surfactants, Blais and co-worker studied the simultaneous removal of heavy metals and pentachlorophenol by flotation [43]. Thus, removal yields of 82–93, 30–80, 79–90 and 36–78% were obtained from As, Cr, Cu and PCP, respectively.

A different approach was undertaken by a team from the Hebrew University of Jerusalem, under the form of a sediments remediation phase transition extraction [44]. This process is based on using partially miscible solvent mixtures in which specific organic soluble chelating agents are dissolved. Extraction efficiency is improved by a phase transition cycle induced by temperature variation. With this technology, up to 90% of cadmium ions were removed within approximately 15 min, as well as practically all the organic matter, including PAHs.

## 2.2. Electrokinetic processes

A second family of technologies that allow concurring decontamination of co-contaminated soils are the electrokinetics processes (*aka* electrokinetics). Electrokinetics are a group of emerging techniques that are intended to separate and extract heavy metals, radionuclides and organic contaminants from various types of soils, sludges, sediments and even groundwater [45]. The goal of electrokinetic remediation is to realize the migration of subsurface contaminants in an imposed electric field via electro-osmosis, electromigration and/or electrophoresis. These phenomena occur when the soil is electrically charged with a low-voltage current. The fundamental configuration for all three processes involves the application of an electrical potential between electrode pairs that have been implanted in the ground on each side of a contaminated soil mass. There are even some emerging *in situ* electrokinetic soil remediation technologies, such as Lasagna™, Elektro-Klean™ or Electrobioremediation.

Even from the first attempts to simultaneously eliminate both heavy metals (including lead, zinc, manganese, copper and arsenic) and organic pollutants (PAHs, benzene, toluene, ethylbenzene and xylene) from co-contaminated soils, it was clear that migration occurred on the straight line between electrodes and that the process is a lengthy one, from 23 to 112 days, using a current density of 3.72 A/m<sup>2</sup> [46].

Pioneering studies on electrokinetics were performed at the University of Illinois in Chicago by Professor K.R. Reddy whose results demonstrated the effectiveness of this method on soils polluted either with heavy metals [47, 48] or organic contaminants [49, 50]. In an obvious continuation, electrokinetics was applied to soils co-contaminated with both heavy metals and organic pollutants [51]. As required by the theory of electrokinetic remediation technologies, the soil was acidified, using 1 M citric acid, which acted also as a chelating agent, along with

ethylenediaminetetraacetic acid, and some surfactants (Igepal or Tween). The best results of the sequential extraction test were obtained with citric acid 1 M combined with Igepal CA-720 (5%) or Tween (5%). However, the authors observed that the presence of surfactants tended to reduce the electric conductivity of the soil and the electro-osmotic flow compared with the stages where citric acid was used as flushing solution. The results confirmed previous studies, in which the ability of surfactants, cosolvents, cyclodextrins, chelating agents and organic acids to remove Ni and phenanthrene from kaolin soil was tested [52, 53]. EDTA was confirmed to produce complications during electrokinetic experiments [54].

Surfactants, cosolvents and cyclodextrins (same as in washing technique) generally yielded better results for phenanthrene removal, whereas chelating agents and organic acids yielded better removal for Ni [55].

To some extent, the EK process can be applied to sediments of harbour waterways, for the rapid elimination of heavy metals (Cd, Cr, Cu, Zn and Pb) and PAHs [56]. Beside citric acid, nitric acid (which is not recommended in case of *in situ* remediation) was also tested to avoid the formation of an alkaline front into the sediment and favour the metals removal. As surfactants, sodium dodecyl sulphate (as an anionic surfactant) and Tween 20 (as a non-ionic surfactant) were used to solubilize and mobilize PAHs. However, for achieving an almost complete removal of heavy metals and PAHs, the process needs ca 10 days. The EK process was extended to real-life polluted soil, deriving from a dismissed industrial site, contaminated with several metals: Hg, Ni, Co, Zn, Pb, Cu, Cr, As and organic substances [57]. Using a Ti/Pt-Ir anode and a stainless steel cathode, the procedure allowed a fair to good removal of most of heavy metals and PAHs over an interval of 10–15 days. An addition to the previous procedure was the presence of an oxidizing leaching agent, electrochemically produced. A similar approach, by using an oxidizing agent such as H<sub>2</sub>O<sub>2</sub> (hydrogen peroxide was also present in a study by Reddy and co-workers [58]), NaClO, KMnO<sub>4</sub> or Na<sub>2</sub>S<sub>2</sub>O<sub>8</sub> in a controlled pH (3.5 or 10), was applied in a so-called enhanced-EK remediation technology to decontaminate a heavy metal-organic compound co-contaminated soil [59]. Over ca 14 days of applying 1.0 V/cm, the results showed that there was significant migration of pyrene (favoured by the presence of oxidizing reagent such as KMnO<sub>4</sub> or Na<sub>2</sub>S<sub>2</sub>O<sub>8</sub>) and Cu from the soil (favoured by low pH), and that the removal percentage of soil pyrene and Cu varied in the range of 30–52 and 8–94%, respectively.

Shorter elution times were obtained using vertical electrokinetic cell (just 6 days, using smaller diameter or shorter-height cells and 0.01 M HNO<sub>3</sub> solution as cathode chamber flow) [60], but it is hard to expect that such procedure could be adapted for *in situ* applications. Nonetheless, removal efficiencies of phenanthrene, *p*-xylene, Cu and Pb were 67, 93, 62 and 35%, respectively.

An interesting twist to the technique was brought up by Ma and co-workers, who used bamboo charcoal as adsorbent, in a bench-scale experiment conducted to investigate the simultaneous removal of 2,4-dichlorophenol and Cd from a sandy loam (artificially spiked), at different periodic polarity reversals [61]. After ca 11 days of operating, about 75% of Cd and 55% of the phenol were removed at intervals of 24 h (about half for intervals of 12 h), at soil pH values ranging from 7.2 to 7.4.

The idea of combining EK process with adsorption was investigated also by Lukman from the King Fahd University of Petroleum and Minerals, who used a locally produced granular-activated carbon from date palm pits in the treatment zones. Natural saline-sodic soil, spiked with contaminant mixture (kerosene, phenol, Cr, Cd, Cu, Zn, Pb and Hg), was submitted to a 21-day period of continuous electrokinetics-adsorption experimental run, the efficiency for the removal of Zn, Pb, Cu, Cd, Cr, Hg, phenol and kerosene being 26.8, 55.8, 41.0, 34.4, 75.9, 92.49, 100.0 and 49.8%, respectively [62]. Lukman also demonstrated the importance of the processing fluids (anolytes and catholytes), which are rapidly degrading depending on the applied voltage gradient, ultimately leading to an eventual rise in the cost of operating the remediation process [63].

A significant improvement was brought to EK process by combining it with ultrasonication. This led to an enhancement of the remediation rate of soils co-contaminated with Pb and phenanthrene [64]. The migration of water and contaminants in the porous soil media is permitted through the actions of electro-osmotic flow and electromigration by electric power and acoustic flow by ultrasonic waves. The accumulated outflow and contaminant-removal rate were higher by the addition of vibration, cavitation and sonication effects. However, if efficiency seemed to improve (the removal rates of Pb and phenanthrene were average 88 and 85% for electrokinetic test and average 91 and 90% for electrokinetic and ultrasonic test, respectively), the duration was not reduced—it still needed ca 15 days of treatment, which means that by using both EK and ultrasonication the costs are higher.

A comprehensive review on the status of *in situ* applicable electrokinetic processes (Electro-Klean™ Electrical Separation, Electrokinetic Bioremediation, Electrochemical GeoOxidation (ECGO), Electrochemical Oxidative Remediation of Groundwater, Electrochemical Ion Exchange (EIX), Electrosorb™ and Lasagna™ process) was presented by E.M. Morales, from PGATech [65].

### 2.3. Bioremediation processes

Bioremediation generally uses living organisms (usually microbial metabolism), in the presence of optimum environmental conditions and sufficient nutrients, to break down soil organic and inorganic contaminants. Since it represents an attractive method due to the ease of *in situ* applications, bioremediation methods have been reviewed over the past few years, mostly depending on the nature of the polluting agent (heavy metals, PAHs, polychlorinated compounds, pesticides, etc.) or on the contaminated matrix (soil, sediments, groundwater, etc.) [66–70]. Since the method proved effective for both types of contaminants, attempts for simultaneous decontamination did not take long to appear.

A first approach was the so-called 'bioaugmentation': metal-contaminated soils were enriched with metal-detoxifying microorganisms while organic-contaminated soils were supplemented with organic-degrading microorganisms [71]. In such of the first examples, a co-contaminated soil with both Cd and 2,4-dichlorophenoxyacetic acid (2,4-D), the degradation of both contaminants was realized by introducing specific microorganisms for each contaminant (*Ralstonia eutropha* JMP134 for 2,4-D and *Arthrobacter*, *Bacillus* and *Pseudomonas* species for Cd) [72]. Contaminated soil with sulphide ore ashes and aromatic hydrocarbons from a historical



industrial site underwent sequential leaching by 0.5 M citrate and microbial treatments [73]. The acidic-leached soil was bioaugmented with *Allescheriella*, *Stachybotrys*, *Phlebia*, *Pleurotus pulmonarius* and *Botryosphaeria rhodina*, which proved to be the most effective, leading to a significant depletion of the most abundant contaminants, including 7-H-benz[*d,e*]anthracene-7-one, 9,10-anthracene dione and dichloroaniline isomers. Simultaneously, the overall metal content was sensibly diminished under the action of *P. pulmonarius*.

The discovery of the dissimilatory metal reduction [74] under the action of heavy metals reducing bacteria provided the idea for the next step. It was soon afterwards that it became clear that the reduction can occur only in the presence of a hydrogen donor, usually water or an organic compound. Thus, Cr(VI)-reducing bacteria may utilize a variety of organic compounds as electron donors for Cr(VI) reduction, though the organic compounds are generally limited to natural aliphatics, mainly low-molecular-weight carbohydrates, amino acids and fatty acids [75]. Thus, why not have the organic pollutant as hydrogen donor, resulting thus in its oxidation? A good hydrogen donor, and also a well-known organic pollutant, is phenol. Indeed, soils co-polluted with a heavy metal such as Cr(VI) and phenol can be decontaminated in the same time by using strains of *P. aeruginosa* [76]. Another strain of *Pseudomonas*, *P. fluorescens*, allowed a drastic reduction of the concentration of heavy metals (Cu<sup>2+</sup>, Cd<sup>2+</sup>, Ni<sup>2+</sup> and Pb<sup>2+</sup>) but also of phenols and various pesticides (hexachlorobenzene, mancozeb or 2,4-D) in water [77]. Not only *Pseudomonas* strains were able to perform dual Cr(VI) reduction/phenol degradation, but also *Stenotrophomonas* species [78].

Similar examples of metal-reducing bacteria used in dual decontamination procedures are summarized in the following. *Geobacter metallireducens* was successfully used for the biodegradation of toluene and bioleaching of As, and in the same time for an accelerated degradation rate of toluene with reductive dissolution of Fe and co-dissolution of As [79]. In another paper, *Actinobacteria*, in a mixture with some *Streptomyces* spp. *Amycolatopsis tucumanensis*, were used to remediate soil co-contaminated with Cr(VI) and lindane [80]. It is interesting that the incubation period was of only 14 days.

At a certain level, phytoremediation can be considered as a bioremediation [81, 82]. According to the same rationale, if the phytoremediation process can be applied separately to heavy metals [83] and organic pollutants [84, 85], then it can be applied to co-contaminated soils with both species [86]. However, due to its limitations (phytoremediation is applicable only to root-deep soil horizons), there are very few examples of co-decontamination.

One such example is the use of willows for a dual decontamination Cd—oil [87] and another is the use of maize for soil polluted with Cd and pyrene [88].

It is interesting to mention the fact that in a recently published review on the applicability of phytoremediation of soils with mixed organic and heavy metal contaminants, Reddy (*vide supra*) and co-workers identified the most suitable species that proved to be effective separately for heavy metals and organic contaminants, but that were never investigated in simultaneous phytoremediation.

An alternate route was taken by an Italian team led by Baldi, from the Ca Foscari University of Venice, consisting of a first step of bioprecipitation followed by fungal degradation of organic

pollutants from contaminated soils [89]. Thus, the contaminated soil was leached with 0.5 M citric acid leading to a good removal of metals and a low removal of organic contaminants (12%). The leachate was then incubated with a metal-resistant *Klebsiella oxytoca* strain, capable of using residual citrate to produce an iron gel that co-precipitated metals. In the same time, the leached solid waste was bioaugmented with a fungus strain of *Allescheriella* to complete the degradation of several organic contaminants, including trichlorobenzene, naphthalene, dichloroaniline and pentachloroaniline.

#### 2.4. Miscellaneous processes

In this area, there are two possibilities: processes that combine aspects of the above procedures (washing, EK and bioremediation) or processes that are completely different, belonging to the immobilization/sorption techniques or to the purely chemical or thermal types of technologies.

Thus, either washing or electrokinetic process can be improved if realized with the augmentation of the naturally occurring microbial activity. In a recent report, PAHs and heavy metal-polluted soil from an abandoned coking plant was in a first step cleaned up by using a methyl- $\beta$ -cyclodextrin solution to enhance ex situ extraction of PAHs and metals simultaneously, followed by the addition of PAH-degrading bacteria (*Paracoccus* sp. strain) and supplemental nutrients to treat the residual soil-bound PAHs [90]. Elevated temperature (50°C) in combination with ultrasonication was also needed. In the second case, the authors studied the benefits of integrating electrokinetic remediation with biodegradation for decontaminating soil co-contaminated with crude oil and Pb, in laboratory-scale experiments lasting for 30 days [91].

Immobilization techniques imply the adsorption of both heavy metals and organic contaminants on a solid support, usually biochar [92]. Cao et al. demonstrated that incubated biochar (prepared from dairy manure) for 210 days was effective for immobilization of both atrazine and Pb (its effectiveness was enhanced by increasing incubation time and quantity) [93]. After treatment, soils to which ca 5.0% biochar was added showed more than 57 and 66% reduction in Pb and atrazine concentrations, respectively.

On the chemical side of dual degradation processes, there are mentions of some techniques that use a photochemical activation. The problem encountered by photocatalytic processes is that they need the *a priori* formation of a solution. Thus, in an aqueous solution, it was possible to simultaneously reduce Cr(VI) and oxidize benzoic acid, in a suspension of N-F-co-doped TiO<sub>2</sub> [94]. Therefore, photocatalytic process must follow a washing step [95].

In a purely chemical process, Mitoma and co-workers used a nano-size mixture of metallic Ca and CaO that played a double role: in combination with a hydrogen donor (naturally occurring moisture) can hydrodechlorinate harmful dioxin compounds and during mixing can immobilize heavy metals in a cement-like matrix [96]. Thus, a soil contaminated with both heavy metals and dioxins (the most common type of polluted soil from reclaimed factories) can be safely treated.

The thermal type of co-decontamination process is illustrated by only one example, in which PCDD/Fs, pentachlorophenol and mercury are simultaneously removed [97]. This is under-

standable since other than Hg, all the other heavy metals are thermally quite stable (Hg has a boiling point of 356.73°C).

### 3. Conclusion

The multiplication and diversification of the methods for simultaneous decontamination of soils co-contaminated with both heavy metals and organic pollutants represent a certainty for a more rapid cleansing of polluted soils, associated with lower costs and more environmentally friendly procedures. Thus, physical/chemical, biological and thermal methods are combined in order to offer a wide variety of procedures that allow an effective removal or immobilization of various classes of pollutants. Therefore, after profiling the pollutants composition of a particularly heavy polluted soil, one has now a large choice of methods for treatment in order to simultaneously remove two or even several pollutants in a single batch. These methods are ranging from simple washing to electrokinetic or biological procedures; others include combinations of the previous or even thermal or purely chemical methods. Choosing one or another of these methods will depend on the type of pollutants and the ratio costs/effectiveness. Nevertheless, any of these methods can allow an effective treatment with lower cost and duration than those necessary in effective but separate treatments for each pollutant.

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# Radioactive Contamination of the Soil: Assessments of Pollutants Mobility with Implication to Remediation Strategies

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Additional information is available at the end of the chapter

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## Abstract

Accidental releases, nuclear weapons testing, and inadequate practices of radioactive waste disposal are the principal human activities responsible for radioactive contamination as a new and global form of soil degradation. Understanding the radionuclide distribution, mobility and bioavailability, as well as the changes caused by the variation of environmental conditions, is essential for soil rehabilitation. This chapter aims to highlight the importance of evaluating radionuclide distribution, for the selection of proper *in situ* or *ex situ* remediation strategy. Attention was focused onto remediation methods based on radioactive pollutants redistribution, for enhanced separation (chemical extraction) or containment (*in situ* immobilization). When the excavation and off-site leaching treatments are uneconomic, impractical, or unnecessary, *in situ* stabilization by the addition of appropriate reactive materials is an alternative approach. The optimization of factors in control of chemical leaching methods, selection of cost-effective immobilization agents, especially among suitable wastes and by-products, and verification of long-term effects of remediating actions are the major challenges for future investigation in this field. Furthermore, the improvement and standardization of the methods for radionuclide speciation are necessary to enable comparison between studies and monitoring of the effects achieved by the soil treatments.

**Keywords:** radioactive pollutants, mobility, soil remediation, extraction, immobilization

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## 1. Introduction

Radioactivity is a phenomenon related to unstable atomic nuclei with excess of energy and/or mass, which spontaneously decompose emitting ionizing radiation in the form of electromagnetic waves (gamma rays) or streams of subatomic (alpha, beta, or neutron) particles [1]. The activity of a particular radioactive substance is characterized by the constant decay rate and the half-life ( $t_{1/2}$ —time taken for the activity of a given quantity of a radioactive substance to decay to half of its initial value), and it is a general rule of thumb that ten half-lives are required for each radioisotope to be eliminated [2]. Since the half-lives of various nuclei vary from seconds to billions of years [3], the time required for their total decay significantly differ as well.

Some radionuclides occur naturally in the environment, and their presence is either cosmogenic or terrestrial. The  $^3\text{H}$ ,  $^7,^{10}\text{Be}$ ,  $^{14}\text{C}$ ,  $^{26}\text{Al}$ , and  $^{39}\text{Ar}$  are the main radionuclides produced after the interaction of atmospheric gases with cosmic rays. On the other hand, the rocks, minerals, and consequently the soil, contain naturally occurring radioactive materials (NORM), characterized by a long half-life periods [3]. The most important terrestrial radionuclides are  $^{238}\text{U}$  and  $^{232}\text{Th}$  decay series, as well as  $^{40}\text{K}$ . The world average values for soil activity coming from  $^{226}\text{Ra}$ ,  $^{232}\text{Th}$ , and  $^{40}\text{K}$  are 32 Bq/kg, 45 Bq/kg, and 420 Bq/kg, respectively [4].

The term radioactive contamination indicates the unintended or undesirable presence of radioactive substances on the surfaces or within solids, liquids, gases, or biota [5]. The origin of NORM is related to the formation of the planet; thus, their presence cannot be referred to as contamination. On the other hand, anthropogenic activities, related to the development of nuclear energy and its versatile use, have become important source of pollution. Since the middle of the last century, the radioactive contamination have appeared through the discharge of man-made radionuclides, making the ionizing radiation one of the important ecological factors, in line with other types of soil degradation (physical, chemical, and biological) [6]. Even though the radioactive contamination of the environment is relatively rare, it requires a great attention because of extreme degrading effects of ionizing radiation on living tissues. The adverse effects are in correlation with the quantity of absorbed energy, the penetrating power of the radiation, the duration of the exposure, as well as with the reproduction rate of the cells of a certain tissue [3].

In terrestrial ecosystems, soil corresponds to the major receiving pool of emitted radionuclides. Given that the nutrient cycles and the flow of energy present links between the abiotic and biotic components of the ecosystem, soils contaminated with radionuclides lose their ability to produce good quality agricultural crops and thus can be classified as degraded [6]. The issues related to the degradation of radioactively contaminated soils are being considered as an exceptional type of chemical contamination, with the additional, specific features related to the ionizing radiation.

The transport and fate of radionuclides in the soil are governed by a number of factors and the effects of their interactions; therefore, the detection and comprehension of the retention mechanisms are of great importance for the selection, development, and application of appropriate remediation technologies. In this chapter, the following topics were summarized

and discussed: (i) sources of soil contamination by radioactive pollutants, (ii) interactions with soils constituents, (iii) factors influencing radionuclide mobility in the soil (iv) methods for the assessment of radionuclide mobility in the soil, and (v) the remediation strategies based on the increase or decrease of pollutant mobility.

## 2. The key sources of soil contamination by radioactive pollutants

Contamination of the soil with the radioactive pollutants is an important origin of hazard for the environmental and health safety, as well as for the economy. Exploitation of the nuclear energy is a key source of pollution. Radiation can enter and affect the environment at any of the stages of the nuclear fuel cycle, starting with the excavation and processing of uranium ore, over production and recycling of the nuclear fuels, to the processing and disposal of radioactive wastes. The average uranium concentration in the earth crust is 2.8 mg/kg [7]. This radionuclide is contained with variable concentrations in the range of oxide, silicate, arsenate, vanadate, and phosphate minerals. Ores, processed by conventional uranium production methods, vary from rich (>20%, Canada) to very poor (0.01%, Namibia) [8]. Uranium is extracted from the ore matrix by hydrometallurgical process, and the final product, (the so-called yellowcake), used in the following steps of the nuclear fuel production typically contain 75–85%  $U_3O_8$ . Studies of the effect of uranium production process onto environmental pollution and the potential health risks have revealed elevated activities at sites around ore processing facilities and around old mines, in particular [9, 10]. Nowadays, almost half of world-wide uranium mining, and most of the mining in the USA, Kazakhstan, and Uzbekistan, was conducted by *in situ* recovery (ISR) method [11]. This process is based on uranium leaching from the ore matrix, within the deposit. ISR is the most economically efficient method of uranium extraction; however, the associated risks include contamination of drinking-water aquifer with uranium or other heavy metals [12]. At present, approximately 60,000 tonnes of uranium ore are mined annually to supply fuel for more than 430 nuclear reactors around the world, which provide approximately one-eighth of the world's electricity [11].

Any material that is radioactive itself or is contaminated by radioactivity at levels greater than the quantities established by the competent authorities, and which cannot be of further use, is characterized as—radioactive waste. Within civil society, this kind of waste arises mainly from nuclear power production, but also from a variety of industries, medicine, agriculture, research, and education and other activities in which radioisotopes are used [13]. The radioactive wastes are being classified based on the level of radioactivity (low, medium, and high) and the half-lives of the isotopes with predominant activity [14]. In the short-lived waste, predominant activity is defined by radionuclides with  $t_{1/2} < 30$  years, whereas the long-lived wastes are characterized by isotopes with  $t_{1/2} > 30$  years.

Processing of radioactive waste may result in an accidental release of the radionuclides during characterization, segregation, transportation, treatment, and disposal. By the review of the inventory of fission products important in the case of accidental releases, it can be concluded that  $^{89}Sr$ ,  $^{90}Sr/^{90}Y$ ,  $^{91}Sr$ ,  $^{92}Sr$ ,  $^{95}Zr$ ,  $^{97}Zr$ ,  $^{103}Ru/^{103m}Rh$ ,  $^{105}Rh$ ,  $^{129m}Te/^{129}Te$ ,  $^{131m}Te/^{131}Te$ ,  $^{132}Te$ ,  $^{131-135}J$ ,  $^{140}Ba/$

$^{140}\text{La}$ ,  $^{134}\text{Ce}$ ,  $^{144}\text{Ce}/^{144}\text{Pr}$  are important pollutants at the reactor stage;  $^{90}\text{Sr}$ ,  $^{125\text{m}}\text{Te}/^{129}\text{Te}$ ,  $^{131}\text{I}$ ,  $^{134}\text{Cs}$ ,  $^{137}\text{Cs}$  may be released during fuel element transport;  $^{90}\text{Sr}$ ,  $^{95}\text{Zr}/^{95}\text{Nb}$ ,  $^{106}\text{Ru}$ ,  $^{131}\text{I}$ ,  $^{137}\text{Cs}$ ,  $^{144}\text{Ce}/^{144}\text{Pr}$ , and actinides are important at the fuel reprocessing stage;  $^{90}\text{Sr}$ ,  $^{106}\text{Ru}$ ,  $^{137}\text{Cs}$ , and  $^{144}\text{Ce}/^{144}\text{Pr}$  contamination may occur during fission product solidification, whereas leaching from the final disposal may result in soil contamination with  $^{90}\text{Sr}$ ,  $^{137}\text{Cs}$ , and actinides [15]. In addition to fission products, several corrosion products may become significant soil pollutants. Namely, during nuclear reactor operation, most metallic surfaces oxidize and form a layer of corrosion film rich in oxides of structural elements. This layer is exposed to high pressures and temperatures, where radionuclides are generated under the neutron activation [16]. Depending on the composition of the reactor materials and their trace elements, reactor type and design, thermal power, years of irradiation and shutdown period, the corrosion products and their relative proportions are different. The products of steel corrosion are  $^{55}\text{Fe}$ ,  $^{59}\text{Ni}$ ,  $^{63}\text{Ni}$ ,  $^{94}\text{Nb}$ ,  $^{60}\text{Co}$ ,  $^{39}\text{Ar}$ ,  $^{54}\text{Mn}$ , with the  $^{60}\text{Co}$  and  $^{55}\text{Fe}$  being the most important in the first 10 years following the closure of a reactor, and  $^{63}\text{Ni}$ ,  $^{94}\text{Nb}$ ,  $^{108}\text{Ag}$  in the next 50 years. Reinforced concrete's corrosion products are  $^3\text{H}$ ,  $^{14}\text{C}$ ,  $^{41}\text{Ca}$ ,  $^{55}\text{Fe}$ ,  $^{60}\text{Co}$ ,  $^{152,154}\text{Eu}$ , whereas  $^3\text{H}$ ,  $^{14}\text{C}$ ,  $^{152,154}\text{Eu}$  originates from graphite. Considering these two groups of materials,  $^3\text{H}$  becomes the most prominent after 10 years, and  $^{14}\text{C}$ ,  $^{41}\text{Ca}$ ,  $^{152,154}\text{Eu}$  after 50 years from the reactor shut-down. Taking into account both fission and corrosion products, 10–20 years after the reactor shutdown the most abundant radionuclides in contamination residues generally include  $^3\text{H}$ ,  $^{60}\text{Co}$ ,  $^{55}\text{Fe}$ , and  $^{137}\text{Cs}$ , whereas in the period 20–30 years,  $^{63}\text{Ni}$ ,  $^{137}\text{Cs}$ ,  $^{60}\text{Co}$ , and  $^{90}\text{Sr}$  generally prevail [16].

Another key source of soil contamination with radionuclides is nuclear weapons tests, particularly atmospheric, which have started in 1945 in the USA [17]. In the period 1945–1980, the power of USA atmospheric tests (428 megatons) was approximately equivalent of the size of 29,000 Hiroshima bombs [17]. Finally, in 1990, thanks to the moratorium signed by SSSR, UK and USA, nuclear testing was stopped. Atmospheric detonations produce radioactive debris of different particle size, which are partitioned in the tropo- and stratosphere and may precipitate over a period of a few minutes to 1 year, or longer [18]. The concern is especially focused onto released Pu isotopes, due to the high biological toxicity and long half-lives of its relevant isotopes (e.g.,  $24.2 \times 10^3$ ,  $373 \times 10^3$ ,  $81 \times 10^6$  years, respectively, for  $^{239}\text{Pu}$ ,  $^{242}\text{Pu}$ , and  $^{244}\text{Pu}$ ) [19]. Furthermore,  $^{137}\text{Cs}$ ,  $^{90}\text{Sr}$ ,  $^{241}\text{Am}$ , and  $^{131}\text{I}$  are the released radioactive isotopes with major impact on the environment and irradiation of the human body [20]. The mentioned isotopes were predominantly found in most of the nuclear test sites worldwide, especially in western US soil [21, 22].

Nuclear accident are the events that led to significant consequences to people, the environment or the facility, such as the ones in Chernobyl (Ukraine, 1986) and Fukushima (Japan, 2011). These two events caused global contamination of the environment, including air, water, soil, and living organisms. Huge amounts of radioactive elements especially  $^{131}\text{I}$ ,  $^{137}\text{Cs}$ ,  $^{90}\text{Sr}$  and the sum activity of  $^{239}\text{Pu}$  and  $^{240}\text{Pu}$  were dispersed into environment [23]. Some 40% of Europe has been exposed to Chernobyl's  $^{137}\text{Cs}$  at a level 4–40 kBq/m<sup>2</sup> [24]. The size of the disaster can be illustrated by the fact that the maximum radioactive contamination in the soil in the 1993 was found to be 3500 times higher than the level before Chernobyl accident.



Apart from uranium mining and related fuel cycle activities, the industrial sectors which generate technologically enhanced naturally occurring radioactive materials (TENORM) include the following: mining and combustion of coal, the oil and gas production, metal mining and smelting, production of mineral sands (rare earth minerals, titanium, and zirconium), phosphate fertilizer industry, building industry, and recycling [25–27]. The dose of radiation coming from primordial radionuclides ( $^{40}\text{K}$ ,  $^{232}\text{Th}$ ,  $^{235}\text{U}$ ,  $^{238}\text{U}$ , and the members of decay series), which are normally found in natural minerals and ores (uranium ore, coal, phosphate rock, monazite, bauxite, etc.), can be elevated in their by-products and wastes such as phosphogypsum, fly ash, and red mud. Consequently, the releases from non-nuclear industries represent a continuous source of soil contamination with natural radioactive elements, by spreading of dust from rock and solid wastes dump, as well as by the overflow of wastewater from treatment ponds. Furthermore, years of application of phosphate fertilizers enriched with TENORM may become a source of soil contamination. Depending on the contamination level, restriction of land use or the remediation measures may be necessary. Finally, soil contamination may also arise from less common sources such as incidents during use of radioisotopes in medicine, industry, and agriculture [28].

At 160 U.S. Department of Energy (DOE) sites with radioactive contamination,  $^{137}\text{Cs}$ ,  $^{226}\text{Ra}$ ,  $^{238}\text{U}$ ,  $^{238-242}\text{Pu}$ ,  $^{60}\text{Co}$ ,  $^{232}\text{Th}$ , and  $^{90}\text{Sr}$  were detected as the key artificial and natural radionuclides [29].

### 3. The interactions of radioactive contaminants with soil matrix and the methods of their identification

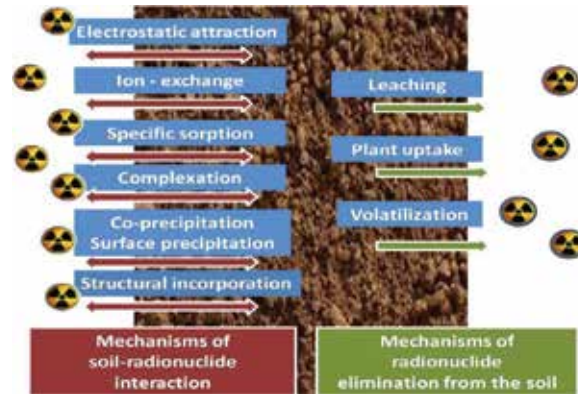
#### 3.1. The nature of radionuclide interactions with soil components

Interactions of contaminants with soil matrix, and their variation with environmental parameters, are essential for radionuclide transport and fate, as well as for the risks to the living organisms and the environment. The uptake of radionuclides by soil can occur through diverse modes of interactions, while at the same time, other mechanisms are responsible for their elimination from the soil matrix (**Figure 1**). Due to the dynamic nature, heterogeneity and the overall complexity of the soil as a system, studying, understanding, and predicting the radionuclides behavior are the major challenges.

Factors influencing radionuclide distribution in the soil include the source term and the release conditions, transport and dispersion mechanisms, and the properties of the ecosystem [30]. Source term (ions, colloids, particles, oxidation states, etc.) influences mobility properties of radionuclides, since the transfer of mobile species in the ecosystem is faster in respect to the transfer of particles. Furthermore, the properties of the particular radionuclide, its chemical form and the reactivity, control the nature of its retention in the soil and the affinity to certain soil constituents.

Soil properties are primarily grouped into physical (texture, structure, porosity, water, air, and heat regimen), chemical (chemical and mineralogical composition, pH, microelements, micronutrients, salinity (EC), cation exchange capacity (CEC), organic matter, etc.) and bio-

logical (macroflora, macrofauna (rodents, insects, woodlice, mite, snails, millipedes, spiders, worms), microflora (bacteria, actinomycetes, fungi, and algae), and microfauna (nematodes and the protozoa)) [31, 32]. All five basic components of the soil, that is, minerals, water, organic matter, gasses, and the microorganisms, affect the binding and retention of the pollutants to a greater or lesser extent, depending on the pollutant type.



**Figure 1.** The mechanisms of radionuclide binding and elimination from soil matrix.

The interactions between radionuclide and the soil include physical (reversible) sorption governed by the uncompensated charges on the surface of the soil particles, and the chemical (principally irreversible) sorption through high affinity, specific interactions, and establishment of covalent bonds [33, 34]. The primary minerals in soil, mainly quartz and feldspar, are derived from the parent rock and make up most of the sand and silt fraction. Due to the relatively low specific surface area, their role in contaminant interaction is the smallest, and the attachment occurs through reversible sorption [35]. Secondary minerals, such as clay, result from physical, chemical, and biological weathering processes. Because of the unbalanced charges of structural ions, they are the carriers of permanent surface charge, which in combination with small particle size and large specific surface area make them important matrices for contaminant retention. Furthermore, oxides and (oxy)hydroxides of Fe and Al are abundant in amorphous form, with pH-dependent surface charge. Soil organic matter consists of chains of carbon atoms, containing polar and/or ionized surface functional groups, such as OH<sup>-</sup> and COOH<sup>-</sup>. Consequently, clay minerals, Fe, Al-oxides, and organic matter undergo a variety of interactions with contaminants.

### 3.2. Assessment of the radionuclide mobility in the soil

The bonds established between the particular radionuclide and the particular soil type can be assessed by different analytical approaches. Chemical reagents of various composition, strength, and selectivity are the most widely used, in the single stage or sequential extraction protocols [30, 36–41]. The aim of such tests was assessment of the transport mechanism in a soil profile and the potential toxicity, with implications to the risks to the biota and the ground

water reservoirs. In general, weaker bonds between the pollutant and the soil components signify higher mobility of radionuclide, its increased possibility to reach the plants and soil organisms and to enter into the food chain. However, the mobility and bioavailability of closely related, they cannot be equalized in the interpretation. Bioavailability processes are defined as the physical, chemical, and biological interactions that determine the exposure of plants and animals to chemicals associated with soils and sediments, they incorporate a number of steps and represent the amount of a contaminant that is absorbed following skin contact, ingestion, or inhalation [42]. On the other hand, the bioaccessibility of the contaminant is defined as its fraction soluble in the gastrointestinal tract and available for absorption.

Review of the literature shows that a wide spectrum of single-stage extraction methods for soil analysis is in use [36, 42]. Basic groups of reagents include acids, chelating agents, and salts; moreover, reagent concentrations and other experimental conditions are considerably different (Table 1). In contrast to the well-established methods for the determination of soil major nutrients and fertility, the procedures for the extraction of pollutants are not standardized.

The most common chemical reagents		Common concentration ranges (mol/L)
Acidic solutions	HNO <sub>3</sub> , HCl, CH <sub>3</sub> COOH, H <sub>2</sub> SO <sub>4</sub>	0.01–2
Chelating agents	EDTA*, DTPA**	0.005–0.01
Salt solutions	CaCl <sub>2</sub> , NaNO <sub>3</sub> , NH <sub>4</sub> NO <sub>3</sub> , AlCl <sub>3</sub> , BaCl <sub>2</sub>	0.01–0.1
Buffered salt solutions	NH <sub>4</sub> CH <sub>3</sub> COO/CH <sub>3</sub> COOH (pH 4.8, pH 7)	1

\*Ethylenediaminetetraacetic acid;  
 \*\*Diethylenetriaminepentaacetic acid.

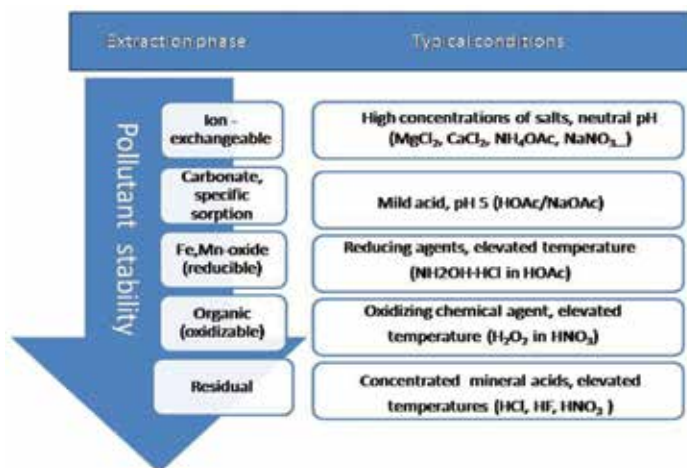
**Table 1.** The common leaching solutions in single stage soil extraction analysis [36, 42].

In addition to acidic and salt-containing solutions, the chelating agents are applied, due to their efficiency in extracting potentially bioavailable soluble complexes of radionuclides with organic matter. The results of leaching tests represent a rough measure of mobility, as the actual mobility in the field depends also on moisture, leaching, root uptake of nutrients, activity of microorganism, and many additional factors. Furthermore, the agreement between chemically extracted and fractions available to biota should be confirmed empirically, for wide variety of contaminated samples [43].

Speciation analysis is conducted for the identification and determination of the different chemical and physical forms of elements in the soil matrix [44]. The distribution of radionuclides is related to their affinity towards certain soil components; thus, they can exist as a free ions or in the form of soluble complex ions in interstitial solution; as exchangeable ions attached to the soil surface, they can be associated with soil organic fractions, occluded, or co-precipitated with metal oxides, carbonates, phosphates, or other secondary minerals, and incorporated inside the crystal lattices of primary minerals.

The sequential extraction protocols were primarily developed for the determination of the distribution of stable macro- and micro-constituents of the soil. Identification of the mobility and availability of trace elements, both the essential ones and the pollutants, is particularly important for the improvement and protection of the plant development and growth, and for the health of the ecosystem as a whole. Different sequential extraction methods have been proposed to separate the fractions of elements from various pools. The so-called Tessier method [44] and the method proposed by the European Community Bureau of Reference—the BCR method [45], are the two commonly used protocols, while many others are based on their modifications. Additionally, a modified version of Tessier's method was proposed at the Speciation Workshop organized by the National Institute of Standards and Technology (NIST), in order to optimize the protocol of soil extraction and select operationally defined fractions which can be separated by appropriate chemical reagents [46].

Evaluation of element distribution in soils by the sequential extraction is based on the assumption that mobility decrease with each extraction step (**Figure 2**), implying that under natural conditions elements in water soluble and exchangeable fractions are the most mobile and bioavailable, whereas those in residual fractions are the most tightly bound.



**Figure 2.** Common phases in sequential extractions based on Tessier's protocol [44].

The lack of the standardized procedure for the determination of pollutant mobility makes the interpretation and the comparability of the results difficult. In addition, the effect of the reagents may be questionable. For example, extracting solution having pH 5, used for the dissolution of carbonate phase, may also sequester ions specifically sorbed onto surface of other soil constituents [47]. The fractions of pollutants are defined only operationally; thus, instead of being associated with the terms *mobility* and *bioavailability*, they should actually be related to the extracting solution or the applied protocol [48]. Nevertheless, in the scientific and the technical literature, free ions, water-soluble complexes of radionuclides and the species associated by reversible, physical sorption, are commonly considered as the *mobile fraction* [49].

On the other hand, the term *inert species* refers to fraction of colloids and particles deposited in soils, together with the fraction of radionuclides irreversibly bound to or incorporated into the mineral lattices. The results of sequential extractions can be used for the calculation of the mobility factors of radionuclides (MF) [49]:

$$MF = \frac{\text{Mobile species (Bqm}^{-2}\text{)}}{\text{Total deposition (Bqm}^{-2}\text{)}} \times 100(\%) \quad (1)$$

where the mobile species include the fraction such as H<sub>2</sub>O and CH<sub>3</sub>COONH<sub>4</sub> extractable and that taken up by vegetation from the same site.

Although none of the methods can provide the absolute quantities associated to the specific component of the soil, such analyses represent valuable tool in elements mobility and availability assessment, and for tracking the effectiveness of soil remediation actions. Experiences achieved by practicing single and sequential chemical extractions reveal advantages of these methods but also a need for further research and developments due to increasing soil contamination which requires fast, reliable, and cost-effective assessment.

In addition to extraction methods, studies of the radionuclide retention mechanism can be complemented by the determination of the type of the surface complexes, identification of the radionuclide incorporation in the crystal lattice of existing minerals, or the formation of new solid phases, etc., for which instrumental techniques are applied (X-ray powder diffraction (XRD), Fourier transform infrared spectroscopy (FTIR), X-ray photoelectron spectroscopy (XPS), X-ray absorption spectroscopy (XAS), scanning electron microscopy with energy dispersive X-ray spectroscopy (SEM/EDS), etc.) [50, 51].

Furthermore, bioassay tests involving plants, animals, and microorganisms, are valuable for the analysis of radionuclide mobility and bioavailability [52]. Soil-to-plant transfer factors (TF) have been widely used in radioecology, in order to quantify the availability of soil radionuclides for plant uptake [36]:

$$TF = \frac{\text{Plant activity concentration (Bq kg}^{-1}\text{)}}{\text{Total soil activity concentration (Bq kg}^{-1}\text{)}} \quad (2)$$

As soil-to-plant transfer considerably differs between different plant species and the seasons, this method also gives crude estimations of potential radionuclide bioavailability. In spite of limitations, transfer factors are currently accepted as the most practical way of describing plant uptake. Also, several *in vitro* methods have been developed for the prediction of the relative bioavailability of the contaminants, using physiologically based fractionation schemes [42, 53]. These methodologies mimic key processes that take place *in vivo*, such as contaminant dissolution, and after establishing a strong correlation between the *in vivo* and *in vitro* results, these methods have a potential to overcome the time and expense limitations of *in vivo* studies.

### 3.3. Factors influencing radionuclide mobility in the soil

A capacity of the soil itself to immobilize radionuclide is the main factor controlling activity concentrations available to biota, and it operates in conjunction with the numerous external factors. Soil texture and structure, mineral composition, organic components, redox potential (Eh) and pH, as well as rainfall, climate changes, and soil management, are recognized as important for radionuclide mobility [54]. The pH of the soil, cation exchange capacity (CEC), and total organic carbon (TOC) are the physicochemical characteristic most often correlated with the distribution of the radionuclides [40]. Alkaline soils are characterized by the presence of carbonates and have a high saturation of base cations ( $K^+$ ,  $Ca^{2+}$ ,  $Mg^{2+}$ , and  $Na^+$ ), whereas acidity in soils comes from  $H^+$  and  $Al^{3+}$  ions in the soil solution and sorbed to soil surfaces. The surface charge of minerals is a major contributor to soils CEC and influences the soil's ability to retain important nutrients and the pollutants. The texture of a soil is based on the relative content of sand (0.05–2.00 mm), silt (0.002–0.05 mm), and clay (<0.002 mm) fraction. Due to the finest granulation, clays minerals exhibit the largest surface area, important for soil chemistry and CEC, but also for water-holding capacity important for transporting nutrients and pollutants to soil organisms and plants. In addition, soil organic matter significantly contributes to the soil CEC and to the water-holding capacity.

Based on the literature data, the influence of soil properties and other condition on the mobility of some important pollutants is given in **Table 2**.

Chemical form	Radionuclide			
	Cs	Sr, Ra	U, Pu	I
	Cs <sup>+</sup>	Sr <sup>2+</sup>	PuO <sub>2</sub> <sup>2+</sup> , Pu(NO <sub>3</sub> ) <sub>3</sub> <sup>3+</sup>	I <sub>2</sub> , I <sup>-</sup> , IO <sub>3</sub> <sup>-</sup> CH <sub>3</sub> I
	Mobility			
pH decrease	Increase	Increase	Increase	
Clay content decrease	Increase	Increase	Increase	
Sand content decrease	Decrease	Decrease	Decrease	Increase
Humus content low	Not clear	Decrease	Decrease	
CEC decrease	Increase	Increase	Increase	
Aging	Decrease	Weak effect	Decrease	

**Table 2.** The effect of soil physicochemical properties and aging on the mobility of radionuclides [55, 56].

Apart from soil type, different sources of variability may influence the fractionation patterns and cause the shift from less available to more available fractions, or vice versa. Generally, the increase of contaminant concentration not only increases the overall activity in the soil but also leads to redistribution from the less to the more available fractions [57]. Radioactive contamination introduces new elements into the ecosystem and, in distinction from the transport of stable elements and NORM, transfer of contaminants through the trophic chains occurs under non-equilibrium conditions. Consequently, ageing affects a decrease in the chemical mobility

and biological availability of most of the radioactive pollutants [58]. The ageing process actually involves a set of reactions related to the enhancement of radionuclide sorption and fixation by the soil solid phase (i.e., the precipitation or penetration into the crystalline lattices of different mineral constituents). Aging exhibits a different effect on different ions. Increased contact times (months to years) were found to affect gradual reduction of  $\text{Co}^{2+}$  ions mobility [57, 59]. Time-dependent studies on the variation in  $\text{Cs}^+$  bioavailability have revealed that over years, a decrease in the labile fraction of  $^{137}\text{Cs}$  in soils was correlated with a decrease in soil-to-plant transfer [60]. In contrast, due to low sorption affinity of  $^{90}\text{Sr}$  towards soil constituents, impact of aging is very weak considering  $^{90}\text{Sr}$  speciation [40]. The behavior of  $\text{Sr}^{2+}$  and its uptake by living organisms are controlled by its similarity to calcium; thus, regardless of the soil type, contamination level, and aging time, it was largely found in water-soluble and ion-exchangeable fractions of soil. Seasonal effects may also cause variations in radionuclide mobility, and these effects can be controlled by appropriate sampling plan [57].

#### **4. Increase/decrease of radionuclide mobility as essential soil remediation strategy**

As the environmental conditions change, the distribution of pollutant also changes, causing the increase or the decrease in mobility. Knowledge of such dependencies represents the theoretical background for the development of mobilization/immobilization remediation methods. Furthermore, exploration and development of suitable solid and liquid media are fundamental in support of these technologies. Mobilization techniques imply weakening of bonds with the soil constituents provoking desorption, dissolution, and chelation of the pollutant [61, 62]. On the other hand, the general idea of the radionuclide immobilization (stabilization) is to induce chemical reactions, precipitation, and other processes which cause redistribution of the contaminants from more labile to more stable forms [61, 63]. Both principles exhibit certain benefits and drawbacks. Stabilization techniques are usually less expensive and easier to perform in comparison with the alternative processes; however, the total activity concentrations remain in the soil, posing a constraint for the future uses. Otherwise, the techniques based on the pollutant exclusion from the soil matrix represent a permanent solution for the contaminated site. However, transportation, consumption of the chemicals and the energy, and further management of the resulting liquid phase with the extracted pollutants, make these techniques complicated and costly. Remediation activities may also result in some negative effects on the soil properties, including fertility; thus, evaluation of suitable strategies and decision-making process require detailed knowledge of all these aspects.

##### **4.1. Extraction of radioactive contaminants from the soil matrix**

Chemical extraction is the technique that stimulates the redistribution of contaminants from the solid phase to the solution, in order to selectively remove the contamination, or to enhance its physical separation [61, 64]. The contaminated soil is excavated and treated off-site. After

the treatment, the soil is returned to its original location, while the activity remains concentrated in the extraction medium. The extract is subsequently treated to precipitate the activity and return the leaching reagents to the process. Otherwise, the extracting solutions can be implemented *in situ*, to increase the radionuclide mobility in the soil and enhance their subsequent uptake by plants (combination with phytoextraction) [65].

Radionuclides in the soil can be re-mobilized by four principal means [66]: (1) changes in the acidity, (2) changes in the ionic strength of the solution, (3) changes in the soil redox potential, and (4) formation of soluble complexes. To extract the pollutants, acids operate on the ion-exchange principle, and by dissolution of soluble soil components. Highly concentrated solutions of inorganic salts displace the radionuclides from ion-exchangeable sites by mass action, and if implemented at low pH this effect is combined with the effects of acid leaching. Chelating agents solubilize metals through complexation, while redox manipulation aims to enhance solubilization by the change of valence and thus chemical properties. The most common chemical agents are inorganic salts ( $\text{CaCl}_2$ ,  $\text{NaCl}$ ), mineral acids ( $\text{HCl}$ ,  $\text{H}_2\text{SO}_4$ ,  $\text{HNO}_3$ ), and complexing agents (EDTA, DTPA, oxalate, citrate, etc.) [61, 65, 67].

Selection of the proper chemical extracting reagent is influenced primarily by the radionuclide type, its speciation pattern and the characteristics of the soil. Pollutants that are majorly accumulated in ion-exchangeable, carbonate, and Fe, Mn oxide fractions are the most suited for the removal by chemical leaching [68]. The soils characterized by low pH, low content of clay, and humic substances are the promising candidates for such treatments [61].

In order to extract the target metal from the soil environment, the strength of the radionuclide-chelating agent complex must overcome the strength of the bonds keeping radionuclide attached to the soil surface. The efficiency of EDTA is superior, and it is usually applied at pH 4–8, as the EDTA-complexes can be re-adsorbed on soil surface sites at lower pH [69]. In addition to the high price, selectivity of EDTA towards target radionuclides, its recovery and reuse are the major drawbacks. Furthermore, its low degradability can be a persistent problem after the soil treatment. Thus provided that they enable efficient removals of pollutants, and acidic and salt-containing solutions are more acceptable due to lower environmental impact and the ease of regeneration.

In the comprehensive investigation of appropriate chelating agent for the extraction of various radionuclides, the regressive empirical predictive model was developed as a selection tool [62]. Using as the input variables, the properties of the chelators, various stability constants, radionuclide distribution, and the soil properties (mineralogical composition, pH, clay content, CEC, etc.), the following adequate chelator for target radionuclide were proposed: EDTA, DTPA, and nitrilotris(methylene)triphosphonic acid (NTTA) for Ba and Ra; 2-aminoethanethiol, EDTA, DTPA, thiobis(ethylenenitrilo)tetraacetic acid (TEDTA), and N-2-acetamidoiminodiacetic acid (ADA) for Pb and Th; whereas iminodiacetic acid (IDA), nitrilo-triacetic acid (NTA), and ethylenediiminodiacetic acid (EDDA) were suggested for the extra-ction of Pu and U.

Selective removal of  $^{137}\text{Cs}$  and  $^{90}\text{Sr}$  from soil poses a problem, due to the lack of suitable complexing agents [61]. Although certain crown ethers form complexes with these cations,



due to the toxicity and high cost of such agents, large-scale agricultural applications are impractical. Solutions of HCl, CaCl<sub>2</sub>, EDTA, tartaric, and citric acid, with different concentrations of reagents, were applied to soil artificially contaminated with Sr<sup>2+</sup> and Co<sup>2+</sup> ions [39]. Due to its predominant association with ion-exchangeable fraction, Sr<sup>2+</sup> ions were efficiently desorbed using Ca<sup>2+</sup> or acidic solutions. On the other hand, Co<sup>2+</sup>, which was largely distributed between carbonate and Fe, Mn-oxide fractions, was leached most efficiently by complexing agents.

Chemical extraction processes have a large potential in the rehabilitation of the soil that have undergone radioactive contamination and their effectiveness can be additionally improved by optimizing reagent type and concentration, soil/solution ratio, pH, contact time, mixing, and other factors.

#### **4.2. Radionuclide immobilization (stabilization) by soil amendments**

Despite the fact that the main objective of the soil remediation was the removal of the maximum amount of pollution, the major obstacles for the routine application of such an approach are the processing and the disposal of the radioactive waste resulting from the soil clean-up [70]. The insufficient storage capacities, especially for waste classified as low level, long-lived, are significant and global problem. As a consequence, immobilization treatments are being rapidly developed, with main goals to reduce the risk of exposure and uptake by biota, and the risk of the spread of contamination.

The application of soil amendments is performed on site (*in situ*) which makes such technologies fast, simple, and effective. Alternatively, soil amendments can be applied in *ex situ* process, where soil is firstly physically removed from the site, pretreated, mixed with a stabilizing amendment, and then returned to its original location [71].

As the most of the radionuclides in soil exist in the cationic form, increase in pH, clay content, and CEC lead to an increase in pollutant stability (**Table 2**). Consequently, water-soluble and water-insoluble amendments are applied, with a role to modify the environmental conditions in favor of radionuclide stabilization or to directly interact with the contaminants (or both).

In order to raise pH and lower pollutants accessibility to plants, the materials traditionally applied to soil are carbonates, lime, and phosphates [72]. Other soil amendments that are currently in use or are under consideration and verification have been modeled after stabilization or encapsulation agents (such as cement) used for safe disposal of radioactive and hazardous wastes. Various forms of aluminosilicates, phosphates, carbonates, silicates, oxides, and hydroxides were largely investigated [65, 72]. In general, solid matrices that have shown superior immobilization potential towards radioactive ions in aqueous solutions are suitable for testing in the contaminated soil. Based on the numerous investigations of the sorption affinities and capacities toward variety of radioactive pollutants, the most prominent groups of materials are aluminosilicates [73–80] and phosphates [81–89]. The main operating mechanisms are quite different for these two groups: while aluminosilicate addition to soil increases the number of sorption sites, phosphate materials, mainly from the apatite group, act through several removal mechanisms (ion-exchange, formation of specific surface complexes, and

structural incorporation of pollutants by co-precipitation and dissolution/precipitation processes).

Aluminosilicates, primarily clay minerals, and zeolites are inorganic ion-exchangers with high surface area, which have been conventionally used for water treatment processes, for the treatment of liquid nuclear waste, and for the protection against nuclear waste leaking [79–90]. Natural zeolites are the framework aluminosilicates, with variable porosity due to which they can selectively capture the ions having an appropriate radius. Zeolites are excellent sorbents of fission products that otherwise exhibit very low affinity for sorption on solid surfaces (such as Cs and Sr isotopes [78, 80]). Clay minerals (montmorillonite, vermiculite) are layered aluminosilicates, in which ion-exchange is typically associated with cations situated in clay mineral interlayers [72]. The stabilization of Cs<sup>+</sup> and Sr<sup>2+</sup> contamination in the sandy soils was tested using different synthetic and natural zeolites [91]. With the addition rate of 1%, the maximum reduction of soil-to-plant transfer factor of 12.5 for Cs<sup>+</sup> and 24.5 for Sr<sup>2+</sup> ions, was observed, as well as the significant changes in cationic composition and pH of the soil. By comparing the effect of various materials onto Sr<sup>2+</sup> immobilization in the soil, zeolite has been identified as the most efficient, followed by bone char, synthetic hydroxyapatite, and phosphate rock [92]. The most of the results have been obtained on the laboratory level or out of small-scale field applications, while in solving the actual problems of soil contamination, applications are generally connected with Chernobyl and Fukushima disasters.

The other promising group of materials is the phosphate group. Among different soluble and sparingly soluble phosphate bearing materials, hydroxyapatite (Ca<sub>10</sub>(PO<sub>4</sub>)<sub>6</sub>(OH)<sub>2</sub>, HAP) exhibited superior physicochemical and sorption properties, that is, low solubility in water, high specific surface area, high buffering capacity, and the high sorption capacities towards variety of cationic and anionic pollutants [93]. HAP is by far the most selective to U and Pb, due to the removal mechanism which involve dissolution of HAP and precipitation of thermodynamically more stable Pb and U containing phases [87, 94]. In soil, apatite matrices were highly effective for U uptake; however, the increase of organic matter content influenced the decrease of amendments efficiency [95]. Furthermore, the selectivity and capacity of HAP towards Pu, Co, Ni is very high, moderate for Sr, while low considering Cs and Tc [78, 81–84, 86–88].

Comparing different apatite forms (synthetic, mineral, and biogenic), the product extracted from fish bones exhibited the best sorption properties, due to CO<sub>3</sub><sup>2-</sup> substitutions, low trace metal concentrations, poor crystallinity, and high microporosity necessary for optimal performance in the field [87]. Giving that this sorbent is produced from the commercial fish industry waste, it is both environmental friendly and cost-effective for large-scale operations. However, the bioavailability of essential trace elements was found to decrease at high HAP addition rates (5%), while uptake of As by plants was found to increase after HA treatment [96]. These results demonstrate that HAP application for the remediation of contaminated soil must be optimized and controlled.

In addition to animal bones as the source material for apatite production, many other industrial by-products, wastes, and recycled materials are being tested as potential soil additives [65, 72]. In order to preserve natural mineral resources and reduce the costs of the immobilization

treatments, application of such materials may represent a sustainable alternative. Another benefit comes from the reduction of the amount of accumulated wastes and their impact on the environment. Coal fly ash and bauxite residue (red mud) are mineral, oxide-based, residues, which exhibit high sorption potential for a range of radioactive pollutants [97–101].

Fly ash has a silt loam texture (<90% of the particles having a diameter of <0.010 mm), and it is composed mainly of aluminosilicate structures, quartz, mullite, hematite, magnetite, and calcite [102]. The pH values of fly ash vary in the wide range 4.5–12.0, depending on the content of sulfur in the parent coal. Fly ash was considered as an additive in agriculture, for improving soil properties [102], and also as an additive for stabilization of heavy metals in polluted soil, with the promising results [103–105].

Red mud is by product obtained after bauxite processing, which primarily consists of Fe, Al, Si, and Ti oxides and zeolite-like minerals [106]. Due to the nature of Al extraction process, this material exhibits extremely high pH (10–12), and it is high capacity sorbent especially for pollutants in cation form. Numerous laboratory, pot, and field studies were conducted in the past years regarding red mud utilization in remediation of heavy metal polluted soils, and its potentials (both as a liming additive, and as a sorbent) have been demonstrated [107]. However, radionuclides, as pollutants, have gained much less attention and the further research in this field is encouraged.

In general, there is a lack of the long-term studies on the overall effects of waste material additions on the soil properties. The variation in the composition of waste material and by-products adds uncertainty to their performance, and moreover, leaching of potentially hazardous substances from the waste material itself must be carefully evaluated. The activity levels of natural radionuclides can be elevated in fly ash and red mud with respect to parent coal and bauxite ore, therefore, a special attention should be paid to this aspect in order to keep activity levels in the permitted limits for soil.

## 5. Conclusion

The source term and a wide variety of soil and environmental parameters affect the radionuclide behavior in terrestrial systems. Weaker bonds between the pollutant and soil components implicate higher mobility of pollutant, higher potential to get into the solution and to be adopted by the biota. In addition to total concentration of the pollutant, understanding of its environmental behavior by determining distribution pattern in different fractions of the soil is of principal importance for the selection of optimal remediation technologies. Due to the large number of factors that affect the outcome of the soil rehabilitation process, selection of optimal solution must be done on a case-by-case basis. Still, some guiding principles can be derived from the research studies and the practical experience: pollutants mainly bonded in exchangeable, carbonate and reducible phase are suitable for chemical extraction, while removal of contaminants from organic and residual fraction is neither economical nor feasible. Optimization of extracting solution composition, pH, the time, and the mode of the interaction with the soil are the perspective fields of research which must include the type of the soil and

the radionuclide, and the effects of the extracting solution to other important soil characteristics. Analyzing the contamination level, the size and the properties of contaminated area, *in situ* soil immobilization may prove to be more suitable solution which permanently increases sorption capacity of the soil. The use of mineral-based amendments as soil remediation additives should be as much as possible substituted by appropriate waste materials and by-products, which environmental compatibility, selectivity, and long-term effectiveness, must be verified on a variety of soil types. Immobilization technologies may be particularly useful if applied in combination with conventional *ex situ* (soil removal, chemical extraction) or *in situ* technologies (bioremediation, phytoremediation, reactive barriers, capping, monitored natural attenuation), for the stabilization of the residual activity.

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# Environmental Role of Earthworm (*Lumbricidae*) in Formation of Soil Buffering Capacity Against Copper Contamination in Remediated Soil, Steppe Zone of Ukraine

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Additional information is available at the end of the chapter

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## Abstract

The study allowed effect of earthworm casting activities on soil buffering against copper compounds within the territory remediated after coal mining (Western Donbass, Ukraine). Assay of copper immobilization/mobilization was performed in earthworm casts (excretions) and artificial remediated soil. Efficiency of immobilization in the casts (humus-free and humic variants) was more (23 and 43%, respectively) than efficiency of immobilization in the initial soil: loess-like loam and chernozem (19.9 and 40.1%, respectively). Thus, earthworm ecoservice activity changed positively environmental conditions of remediated soil and naturalization of artificial edaphotopes within remediated lands in steppe zone. Environmental quality of remediated soil enriched in earthworm casts was confirmed to be improved.

**Keywords:** contaminated soil, earthworm vital activity, remediated soil, buffering capacity, copper contamination, sustainable development

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## 1. Introduction

Environmental protection, natural resource management, ensuring of environmental safety of human life are essential conditions for sustainable economic and social development of the European countries. Among the densely populated areas in the steppe zone of Ukraine,

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Dnipropetrovsk region is characterized by high level of metallurgic and agricultural production. Active mining extraction inevitably accompanied by diminishing of fertility in ordinary and southern chernozem, despite this soil has a great potential for agricultural exploitation. The harmfulness of such processes consists not only in reducing the square of arable land, but also in significant deterioration of ecological status on the entire territory within Dnieper steppe. As a result, increasing rate of coal extraction leads to enlargement of disturbed land area. The most significant changes are taking place with the land fund during development of coal deposits. Under such conditions, the soil cover degraded completely; new forms of relief and landscapes, having fundamental changes of properties and regimes were formed instead. Man-made landscapes connected with the activities of mining and smelting complex often formed by the low-biogenic phytotoxic rocks, this is part of the reason for their low biological productivity [7, 10, 28].

Forest remediation is one of ways for optimization of such technogenic landscapes [1]. According to the modern concept of land remediation, forest remediation is carried out in the absence of reasonability to recycle the land for agricultural use. The main purposes of forest remediation are the forest fund increasing and improvement of environment. Environmentally, the main task of the forest remediation is creation of sustainable forest plantations that have a powerful environment-forming effect on technogenically disturbed sites [4, 8]. Forest remediation is the most effective method to recovery disturbed lands under steppe conditions; after its performing will be a dramatic increase in the forest area of the damaged territory, because the forest provides a reliable water retention, reduces wind strength, redistributes better the summer and winter precipitation, conversion surface runoff waters into deep runoff waters, leveling of temperature regimes, etc. [5].

Since soil is the basis of any terrestrial ecosystem that determines direction of development and features of ecosystem functioning, the rate of its formation determines the rate of recovery of all other ecosystem components and functioning conditions (bacteria, plant and animal communities). Therefore, the efficiency of forest ecosystem recovery can be estimated by the rate of soil formation and environmental properties of the root layer created during the remediation process. We mean soil-forming process as the way of the initial substrate transformation by interaction of all soil-forming factors.

Decomposers, also referred to as reducers, are an important component of any ecosystem [21]. Among the decomposers, soil saprophages play a crucial role; their trophic activity causes environment-transforming (zoo pertinent) effect on artificial forest ecosystem within remediated lands, contributing to destruction of plant debris. They provide the ecosystem services such as waste recycling and detoxification, encouraging improvement of soil environment state. Healthy soil is one of the main conditions needed for successful growth of forest plantings within steppe territory and for maintenance of ecologically sustainable agricultural production. Healthy soil is a key point of condition for successful forest growth; it forms an environment for root zone stimulating of soil biota activity and allows the roots to spread maximally within soil space.

Coal industry activity is considered to be one of the most powerful factors leading to deterioration of natural landscapes variety. Steppe zone of Ukraine comprises a major coal-mining

area: the Donetsk Coal Basin (Donbass). When deeply buried deposits of Cretaceous period are moved onto the surface, it initiated the processes of physical weathering, oxidation, dissolution, hydrolysis, and burning. A number of other negative factors are also determined, such as high concentration of soluble toxic salts, heavy metal contamination, alkalinity level rise, low absorbency and permeability, high spoil density, low carbon, and plant-available nitrogen. For example, coal wastes contain organic and mineral substances with a high content of some elements threat to human health (Ni, V, Mn, Cu, etc.); it leads to formation of the phytotoxic flows at water erosion, and strong aerial technogenic pollution at deflation, causing negative effect on all living organisms [22, 23].

Among all biota, soil mezofauna plays a crucial role in development of the resistance mechanisms in artificial forest plantations; in particular, representatives of the saprotrophic complex (earthworms) contribute greatly in such process. These invertebrates effect significantly to transformation of soil properties because their tropho-metabolic activities, acting as a biological factor in soil organic farming. Such invertebrates are called 'ecosystem engineers' and are able to influence the habitat and soil biota community through this activity; they can cause ecosystem succession [11, 25]. Among soil invertebrates, earthworms have a leading role in formation of stability mechanisms in soil. As a result of their life activity, earthworms make a significant ecological contribution to transformation of soil characteristics and properties. Tropho-metabolic activity of earthworms is considered to be an important element in formation of soil environmental properties that cause maintaining of buffer properties in artificial soil against copper contamination within remediated areas.

Copper (*Cuprum*, *Cu*) is the chemical element of the first group in Mendeleev's periodic law. Serial number: 29, atomic mass: 63.54. Copper content in the Earth's crust is about 0.01%. It is found in a free state in the form of nuggets that sometimes attain a large size (up to several tons). However, native copper ore is relatively uncommon, and currently it is produced not more than 5% of copper from the total world production. Copper is a sulphophilous (chalcophilous) element; 80% of it is present in the Earth's crust in the form of compounds with sulfur [6, 12]. The average copper content (according to A. P. Vinogradov and D. M. Malyuga) in the lithosphere is 47 mg/kg, in soil from 6 to 75 mg/kg, in plant tissues from 2 to 70 mg/kg. Among the sedimentary parent rocks, the highest content of copper is characteristic of the loess, loess-like loams and clays of different origin (20–25 mg of Cu per 1 kg of soil), the least – sands (5–12 mg/kg) [14, 27]. Regional clark of copper in soil of the steppe zone in Ukraine is equal to 27 mg/kg with a range of variation 10–64 mg/kg [3].

The share of mobile forms of copper compounds in the upper horizon of soils of the European part of the CIS countries is on average 10–12% of its total content [29]. Red soil and yellow Podzolic soil are better provided with copper; sandy soil and soil enriched in organic matter contain smaller amounts of copper [15]. Humic substances are involved in the fixation of copper by soil [16]. Copper usually accumulates within the upper soil horizons, reflecting its bioaccumulation and contemporary technogenesis. Contamination by copper is the result of usage of substances containing this element, particularly of fertilizers, agricultural and municipal wastes. Enterprises of nonferrous metallurgy are significant sources of soil pollution with copper, in addition.

Plants accumulate most of copper into their leaves and seeds, less in roots, and very little in stems [13]. Copper is a component of numerous enzymes insuring normal cells functioning; it takes part in process of chlorophyll formation and other oxidation-reduction processes into plant cells. Copper deficiency in plants causes lowering activity of synthetic processes and leads to accumulation of soluble carbohydrates, amino acids, and other degradation products of complex organic substances; such process leads to withering, turgor loss, chlorosis, delayed shooting stage, and poor seed formation [2]. In animals, copper involved in processes of enzyme activation and it is part of the respiratory proteins such as hemoglobin and hemocyanin [22]. Living organisms-concentrators of copper are well known among both plants and animals (tea plant, mollusks, spiders, etc.). Many animals and plants experience toxicity from copper excess [19]. In most cases, trace elements (particularly copper) come to the animals through trophic chains. Considering representatives of saprophages, it should be noted that copper as a trace element is always presented in their body and excreta [17].

The goal of the article was evaluation earthworm (*Lumbricidae*) tropho-metabolic effect in maintaining capacity of remediated artificial soil to resist from copper contamination. This paper determines quantitatively buffer capacity of artificial soil and earthworm casts from copper contamination, and make a comparison of immobilization capacity between earthworm casts and remediated soil. Soil buffering capacity is maintaining the chemical soil state unchanged under the influence of chemical compounds flow. Assessments of rates of *Lumbricidae* impact on the environment, particularly the effect of tropho-metabolic activity of earthworms on buffer capacity of the remediated soil are of scientific and practical interest in relation to soil fertility management.

## 2. Material and methods

**Site description.** Field data were sampled by the investigators on the site of forest remediation in Western Donbass (Ukraine, Dnepropetrovsk region). Soil samples were collected at a depth of 0–10 cm, and fresh excreta (casts) of earthworm *Aporrectodea caliginosa* (Savigny, 1826) were sampled at the surface on the remediation site in a plantation of Norway maple (*Acer platanoides*) (second and third variants of remediation). The first variant of remediation was represented by filling of mining spoil unsuitable for growth of arboreal plants. Top layer of the second variant sampled for assay was represented by humus-free loess-like loam; and top layer of the third variant was represented by a humic filling layer of ordinary chernozem (**Figure 1**).

Earthworm *A. caliginosa* is referred to endogeic soil worms. It is classified as a saprophage, secondary decomposer, nitrogen liberator, and humificator [20, 24].

General description of the forest vegetation and filling remediated soil on the site of mine dump forest recultivation located within the territory of the Western Donbass (Ukraine, Dnepropetrovsk oblast) is shown as follows:

**First variant.** Platform of dump mine spoil was coated with a layer of the same spoil 2 m in thickness. Such variant of remediation was created with the aim to identify environmental

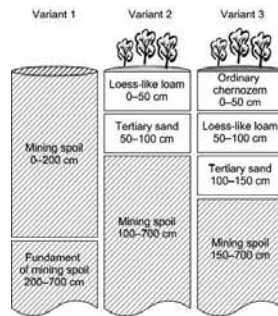


suitability or unsuitability of mining spoil for the forest plantation growing. By 2005, trees and bushes had been died off completely within this variant of remediation. Mine spoil of the Western Donbass is a mass heavy loamy in granulometric composition, consisting of aleuro-lites and argillites; it contains 16–20% of organic carbon. The mine spoil is unsuitable for plant growth in its physicochemical, water, air, and mechanical properties and composition. It is absolutely impermeable, have a higher density, hardness, viscosity, stickiness, and adhesiveness. Such spoil dries to cement condition, and when wet it turns into viscous clay with a high water capacity and lack of air. Agrochemically, mining spoil is represented by nitrogen-free compounds, with trace amount of phosphorus, potassium, calcium, magnesium, sulfur, iron, and minor-nutrient elements. Against this background, pyrite provides especially negative effect (1.5%), contributing to decrease of actual acidity to 3.0 units. Fresh, thrown to the daylight surface, mine spoil has an evaporated residue of not more than 0.4%.

**Second variant.** Type of forest growing conditions: DL<sub>0-1</sub> (dryish loam). Stratigraphic structure of soil profile: loess-like loam: 0–50 cm; tertiary sand: 50–100 cm; mine spoil: 100–700 cm. *Planting with Norway maple.* Type of light structure: half-shade. Type of timber-stand: 10 N. m., height: 8–10 m, average trunk diameter: 100–120 mm, crown closure: 0.6–0.7. Litter from maple leaves is poorly developed; it is mainly accumulated between the tree lines in the relief depressions. The grass cover is missing.

**Third variant.** Type of forest growing conditions: DL<sub>0-1</sub> (dryish loam). The remediated bulk soil has the following stratigraphical characteristics: humic topsoil of ordinary chernozem: 0–50 cm; loess-like loam: 50–100 cm; tertiary sand: 100–150 cm; mine spoil: 150–700 cm. *Planting with Norway maple.* Type of light structure: half-lightened. Type of timber-stand: 10 N. m., height: 8–10 m, average trunk diameter: 100–120 mm, crown closure: 0.5–0.6. The litter layer is well developed; leaves are almost completely decomposed. The topsoil is moist to the touch, well structured. With a depth of 30 cm, it is compacted, occupied densely by maple roots to a depth of 50 cm. The grass cover is missing.

**Sampling and experimental procedures.** Definition of zoogenic participation in the process of stability formation in soil as a saprophages habitat (earthworms, *Lumbricidae*) against contamination by copper was performed by adding different amounts of copper with it absorption from copper solutions. As the methodological basis, recommendations developed by researchers of the National Scientific Center 'Institute for Soil Science and Agrochemistry Research named after O.N. Sokolovsky' were applied [9, 26]. Air-dry sample specimens of soil and earthworm excreta (casts) were placed in cylindrical vessels, filled with a solution of copper sulfate pentahydrate CuSO<sub>4</sub> 5H<sub>2</sub>O contained copper in scalar concentrations (from 5 to 40 mg Cu/L), in a ratio of weigh/solution of sulfate of 1/10; suspension has been stirred for 2 h and left to stand for 1 day and filtered. The remaining soil onto the funnel filter was transferred to a glass box and dried to air-dry state. Samples were selected from samples prepared in such manner to determination of mobile forms of copper compounds. As extractant, it used ammonium-acetate buffer (pH = 4.8). Content of extractable copper was determined by the method of atomic spectrophotometry. Quantitative determination of area under curve that characterizes the sustainability of earthworm casts and soil to the flow of toxicant was performed by means of numerical integration using Simpson's formula [18].

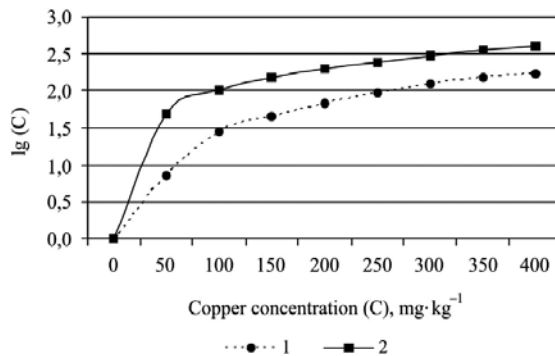


**Figure 1.** Variants of artificial soil in experimental-production area of forest reclamation and their stratigraphic structure.

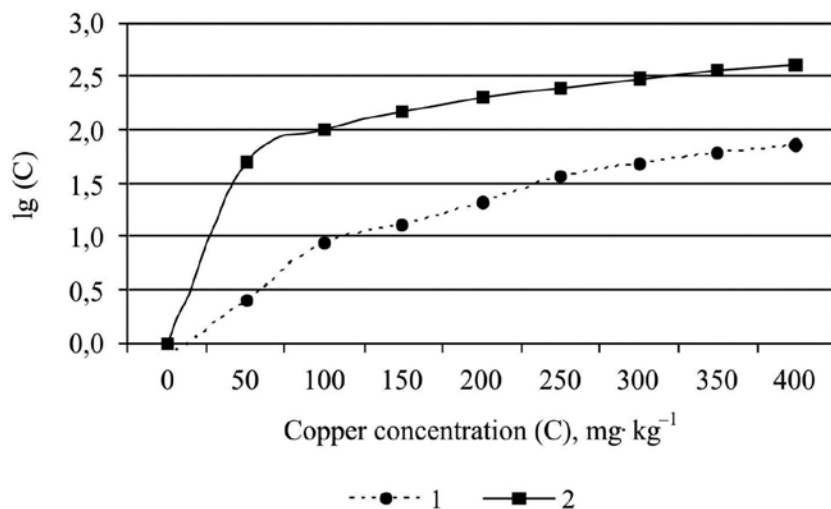
To determine the zoogenic environmental-forming function in formation of soil resistance against copper contamination, we studied immobilization (immobility)-mobilization (mobility) of copper amount in earthworm casts and bulk soils, and participation of earthworm casts in formation of resistance against contamination with copper. To assess the impact of earthworms’ tropho-metabolic activity for maintaining resistance of their habitats to copper pollution, we used effect and toxicant immobilization efficiency.

### 3. Results and their discussion

Effect of earthworm excreta (casts) on the soil resistance from flow of toxic agents such as high concentrations of copper was investigated on earthworm casts sampled in Norway maple planting. Graphic model of earthworm casts resistance to copper contamination (second and third variants of remediation) are represented in **Figures 2 and 3**. It indicates higher buffering capacity of casts in humus variant.



**Figure 2.** Graphic model of earthworm casts resistance to copper contamination (second variant, humus-free loess-like loam): 1 – Earthworm casts (humus-free loess-like loam, second variant); 2 – Reference.



**Figure 3.** Graphic model of earthworm casts resistance to copper contamination (third variant, humic layer): 1 – Earthworm casts (humic layer, third variant); 2 – Reference.

Characteristics	Reference area, nom. units ( $S_{ref}$ )	Sample area, nom. units ( $S_{samp}$ )	$\frac{S_{samp}}{S_{ref}} \cdot 100, \%$	Effect ( $S_{ref} - S_{samp}$ ) nom. units	Effectiveness of toxicant immobilization $\frac{S_{ref} - S_{samp}}{S_{ref}} \cdot 100, \%$
Earthworm casts on humus-free loess-like Loam (second variant)	857.1	659.6 ± 1.55	77.0	197.5	23.0
Humus-free Loess-like Loam (second variant)	857.1	686.5 ± 0.85	80.1	170.6	19.9
Earthworm casts on humus layer of ordinary Chernozem (third variant)	857.1	483.7 ± 5.65	56.4	373.4	43.6
Humus layer of ordinary Chernozem (third variant)	857.1	513.4 ± 3.25	59.9	343.7	40.1

**Table 1.** Quantitative assessment of earthworm casts and soil resistance against copper contamination.

Results of the study show that in the range of Cu concentration from 50 to 400 mg, effect of casts ( $S_{ref} - S_{samp}$ ) on copper immobilization in the humus-free loess-like loam (second variant) was less than the effect of casts in the humic layer of ordinary chernozem (third variant), with a high level of statistical significance ( $p = 0.0011$ ), and is 197.5 and 373.4 area units, respectively (Table 1). The effectiveness of immobilization that reflects resistance degree to contamination by this metal was increased from 23.1% (casts onto the humus-free loess-like loam) to 43.6%

(casts on bulk humic layer from ordinary chernozem in the plantings of Norway maple). This, apparently, is due to the fact that the casts formed on loess-like loam is represented by the soil-forming rock that contain no organic matter (particularly humus), while the earthworm casts that formed on filling humic layer includes soil organic matter. Furthermore, the presence of humic compositions in earthworm casts is a powerful factor in process of stability formation in remediated soil against the effects of toxic concentrations of copper.

In the context of soil-casts system, effect of casts ( $S_{ref} - S_{samp}$ ) on copper immobilization within concentration range of Cu from 50 to 400 mg is more than the effect of initial bulk soil (respectively 170.6 and 197.5 area units on the second variant with humus-free loess-like loam; 343.7 and 373.4 area units on the third variant with humic layer of ordinary chernozem). In both cases, difference between average effects was statistically significant; values of significance level were 0.03 and 0.045, respectively (**Table 2**).

Efficiency of immobilization in the studied casts (humus-free and humic variants) was more (23 and 43%, respectively) than the efficiency of immobilization in the initial soil: loess-like loam and chernozem (19.9 and 40.1% respectively, see **Table 1**). Efficiency of copper immobilization by casts compared with the corresponding initial soil (variants with loess-like loam and ordinary chernozem coating) was more by 3.1% (the difference between 23 and 19.9%) and 3.5%, respectively (the difference between 43.6 and 40.1%). It evidences for the positive environment-forming role of earthworms (particularly their tropho-metabolic activity) in development of protective and buffer shield of remediated soils and enhances the immobilization ability of the zoogenic soil neoformations—casts—within sites of forest remediation. Thus, earthworm tropho-metabolic activity within different variants of forest remediation sites affects the soil immobilization capacity maintenance (buffering capacity to heavy metals, including copper).

Item	Casts (loess-like loam, second variant)	Loess-like loam, second variant	Casts (humic layer of ordinary Chernozem, third variant)	Humic layer of ordinary Chernozem, third variant)
Casts (Loess-like loam, second variant)	–			
Loess-like loam, second variant	0.03*	–		
Casts (humic layer of ordinary Chernozem, third variant)	0.0011	0.0012	–	
Humic layer of Ordinary Chernozem, third variant)	0.0006	0.0009	0.045	–

Note: The table shows significance level to compare pairs of objects.

**Table 2.** Statistical evaluation of differences between effects of earthworm cast and bulk soil against copper contamination.

## 4. Conclusion

Ecosystem effectiveness of vital activity of soil saprophages (earthworms, *Lumbricidae*) was shown to be effected for increasing of buffering capacity in remediated soil against copper contamination. Resistance from concentrations of copper was increased in casts within the following range: from humus-free loess-like loam to humic layer of ordinary chernozem.

Effectiveness of copper immobilization by earthworm casts increased from 3.1 to 3.5% in comparison with the initial remediated soil. Thus, efficiency of process of land remediation increases with enrichment by earthworm casts; it leads to improvement of ecological quality in remediated soil. Earthworm ecoservice activity changes positively environmental features of remediated soil and speed up naturalization of artificial edaphotopes within remediated lands in steppe zone.

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# The Electrokinetic Treatment of Polluted Soil by Hydrocarbon: From Laboratory to Field

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Additional information is available at the end of the chapter

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## Abstract

Soil contaminated with hydrocarbons (HC) in all over the world is a recurring problem arising from distribution, storage and illegal connections. A wide range of methods are used in all the world like remediation with biological and physicochemical treatments, however, for the purpose of reducing time and increasing the scope of new technologies that have proven its viability in experimental laboratory tests later tested implemented on field are necessary. One of the main advantages of electroremediation processes (ER) is the relatively short implementation time as well as its ease of removing contaminants in highly heterogeneous soils with low permeability. In this chapter, the ER process is described starting from the laboratory scale, determining the supporting electrolyte used, through the choice of material of the electrodes as well as its configuration; finally pilot-scale implementation and fieldwork.

**Keywords:** electrokinetic, polluted soil, hydrocarbons, resistivity

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## 1. Introduction

Oil is the main source of energy in developed countries, its derivatives such as diesel, paraffin and liquefied gas are used for transport, heating and electricity production; in contrast, the pollution generated by the production processes required for the production, processing, transportation and distribution has generated a serious environmental problem affecting bodies of water, soil and air.

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Polluted soil by hydrocarbons (HC) is important in the environment, because the soil could be affected changing its physicochemical characteristics and losing its ability to regenerate itself, or this regeneration takes a long time.

Because of this it is necessary to implement new techniques that allow the rehabilitation of soils in a shorter time and facilitate the process of restoration to the affected area.

There are plenty of available technologies to remediate soils contaminated with hydrocarbons, which are divided under three main headings: biological, physical, chemical and thermal treatments; however in the world most of the companies are dedicated to remediate soil using biological methods (bioremediation). Another important part of the mostly used technologies are soil washing, chemical oxidation and physical separation.

However, over the years a technique called physical chemistry electro-remediation has been developed, which has proved its viability on the laboratory level and has been successfully applied in the field in some countries of Europe and the USA.

The electro-remediation (ER) process, also called electrokinetic electrochemical treatment and/or electro-claim among others [1], is a technique within physicochemical treatments. ER has been considered to be a promising process addressing problems such as heterogeneous soils and low permeability, also can be applied *in situ* or *ex situ*, and is especially useful for remediation of inaccessible sites with minimal disruption to the surface, where other technologies fail. Besides it is also sensitive to a wide variety of contaminants.

The ER process is relatively safe, effective, easy to implement, economic and flexible from the points of applying on various types of soils and contaminants. Moreover, most of the *in situ* conventional methods present difficulties in treatment time in the case of fine-grained soils with high water content and high organic or clay content; in contrast, the ER method is suitable for these types of soils too [2].

ER is a technology to restore contaminated soil based on the generation of an electric field from imposing direct current. For the application of potential difference or direct current, the use of electrodes (anode and cathode) placed in wells previously dug into the ground is required, usually the soil is wetted with an electrolyte to improve conditions driving the electric field. The action of the electrolyte makes the pollutant transport to the wells where it will be extracted. Unlike the fluid drag, this technique allows for a directed migration preventing contaminant dispersion outside the treatment zone [3].

The main mechanisms of the electric field leading the contaminants to the electrodes are electro-migration, electro-osmosis and electrophoresis. The first two processes have the greatest influence on contamination transport. These processes are described below [1]:

*Electro-migration* is a phenomenon in which ions in solution and colloids having electric charge move through the electric field with a velocity that is proportional to the product of the strength of the electric field and mobility of the ion or particle.

The negatively charged ions (anions) will move toward the positively charged electrode and the positively charged ions (cations) will gravitate toward the negatively charged electrodes

(cathode). This process is favored when the contaminations to be removed are metals with different oxidation states.

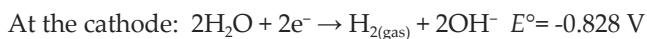
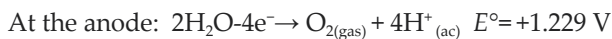
*Electro-osmosis* is the transport process describing the movement of mass of fluid through the pores of the soil under the influence of a potential gradient. When a potential gradient is generated in presence of moist soil, a movement of ions appears toward the electrode polarized in order of their electric charge, generating a migration of them by movement of the water due to the hydration of these ions, and causing movement of fluid through the soil pores. The electro-migration of species and the establishment of a double layer at the solid-liquid interface generate an electro-osmotic flow through the soil pores [4].

Electro-osmosis is the most important transport mechanism for removal of compounds uncharged or weakly charged as organic pollutants. The electro-osmotic component almost disappears in the cases of coarse sands and plastic clays wherein the electro-migration is the most important contaminant removal mechanism. It becomes as important as the electro-migration in the cases of fine sand and silt with high amounts of water and low conductivity [4].

*Electrophoresis* is a mechanism observed when particles, colloids or micro-surface electric charges that the contaminants bound to this material can be transported by the electric field [3].

Other mass transport phenomena occurring during ER are:

- Diffusion: the movement of the species due to concentration gradients and advection generated hydraulic gradients [4].
- The electrolysis of water: this occurs on the surface of the electrodes when applying electrical current, which creates an acidic border (with a pH value near 2) at the anode and a basic border (pH value about 12) at the cathode due to the generation of  $H^+$  and  $OH^-$ , respectively. The reactions are:



It is noteworthy that electrolysis reactions depend on the type and arrangement of the electrodes [5] as well as the chemical species and electric potential applied during electro-remediation. Thus, protons generated at the anode move through the soil to the cathode by:

- Migration of ions due to electrical gradient.
- Advection of fluid through the pores due to electro-osmotic flow.
- Fluid flow through the soil pores due to a difference in hydraulic potential internally generated or externally applied.
- A diffusion caused by chemical gradients.

The alkaline medium developed at the cathode moves toward the anode by ion migration and diffusion of  $OH^-$ , which is transport overshadowed by the electro-osmotic flow and neutralization of  $H^+$ , ranging to the cathode where the ions can recombine to form water [4].

In the last three decades, there have been several investigations at laboratory and pilot even applying electrokinetic basis to remove a variety of contaminants. The electro-remediation has been successfully tested in the USA [1–7]. There are even companies offering it as an alternative remediation method within the portfolios of their services a large scale in soils with high clay content.

The ER method has demonstrated its ability to remove some organic contaminants in studies at laboratory, pilot or field [6], but its main application was on sites contaminated with metals in order to remove elements such as chromium, cadmium, mercury, lead, zinc, etc. [7].

In several studies, the application of the ER process has helped to achieve efficiencies close to 100% removal, particularly if the pollution is caused by a single metal (Pb). In *on-site* applications, the results depended on soil-type variables and the type of pollutant [3].

One example is the consortium formed by Monsanto, DuPont and General Electric, where the applied technology was called Lasagna™ ER *in situ* to remove trichloroethylene, achieving removal of 98% [8].

Another practical example was developed by Sandia National Laboratories, for electrochemical *in situ* remediation of soil contaminated with chromium, where electrodes of Iridium/Titanium were used with applying a power of 1572 kW/h; after 5 months of continuous treatment 64% efficiency was obtained [9].

Also, the ER was made at the Centro de Investigación y Desarrollo Tecnológico en Electroquímica, S. C. (CIDETEQU) at laboratory level in order to be able to apply it at pilot and on field level. For that reason, several investigations were developed that led to get familiar with different aspects of field application helping implementation of the technique in a petroleum industrial area. Meanwhile the Geological and Geophysical Institute of Hungary developed an analytical method for investigating the physical and chemical characteristics of soil.

## 2. Methodology

### 2.1. Selecting the type of electrodes

The activity was carried out with testing cyclic voltammetry using a potentiostat BAS Epsilon and a glass cell with three electrodes as a reference electrode Ag|AgCl saturated with KCl, wire Ti as auxiliary electrode and plaques of different materials to evaluate as working electrodes. The supporting electrolyte used in these tests was phosphate buffer solution at pH 12 ( $i = 0.1$ ), because it has been reported that hydrocarbons are best removed in alkaline medium [10].

### 2.2. Choosing the supporting electrolyte

Solutions of KOH, NaOH,  $K_2HPO_4$ ,  $Na_2HPO_4$ ,  $KH_2PO_4$  and  $Na_2HPO_4$  were all prepared at 0.1M in water, which was used to wet soil for an electrolysis. UV-Vis spectrophotometry was used to verify the removal of HC after electrochemical treatment in the different solutions used [11].

### 2.3. Choosing the best treatment

The technologies described below were compared in order to find the best treatment for decontaminating soils; in all the three cases the removal of oil by Soxhlet extraction at the end of treatment was evaluated. The initial content of fats and oils of the contaminated soil was 4000 mg HC/kg of dry soil [12].

*Soil washing surfactant Triton X-114:* Triton X-114 (4% V/V) was passed at a flow rate of 1.5 mL/min into a tubular reactor containing 30 g soil, for a period of 5 h.

*Biological treatment with solid culture:* 30 g of soil was added to agro-industrial waste bagasse and filter cake with a residue soil agro-industrial 100:2:2, together they were placed in glass containers while maintaining a temperature of 28°C, for a period of 15 days with aeration every 3 days for 20 min.

*Electro-remediation of contaminated soil:* a tubular reactor was used with 30 g soil and 0.1 M NaOH as supporting electrolyte with a flow rate of 1.5 mL/min, by applying a current of 2 mA for a period of 3.5 h; the working electrodes were titanium mesh (cathode) and Ti|IrO<sub>2</sub>-Ta<sub>2</sub>O<sub>5</sub> (anode).

### 2.4. Choosing the best configuration of electrodes

Three-electrode configurations were evaluated: (a) face to face consisting of four cathodes and eight anodes (all rectangular) placed opposite the cathodes; (b) the arrangement of alternating electrodes consisted of six cathodes and six anodes alternating rows of three; and (c) the circular configuration resided in a central cathode and six anodes around this one [13]. The sample amount was 1.9 kg for the three cases and hydrated for a period of 18 h with 800 mL of 0.1M NaOH; the current applied was 0.23 A for a period of 6 h. The used working electrodes were made of Titanium plates and IrO<sub>2</sub>-Ta<sub>2</sub>O<sub>5</sub>|Ti as cathodes and anodes respectively, all at a distance of 6 cm.

The removal process was followed by Soxhlet extraction on the ground and in the solution for determination of chemical oxygen demand (COD), samples for fats and oils were obtained near the anodes and cathodes, as well as in the half-cell.

### 2.5. ER pilot scale *in situ* and *ex situ*

The arrangement of circular electrodes was used during ER pilot scale *in situ* and *ex situ*. The cathode was used in the center of the electrochemical cell, and the IrO<sub>2</sub>-Ta<sub>2</sub>O<sub>5</sub>|Ti anodes were used around this one. All the electrodes were used during ER pilot system with dimensions of 60 cm length × 24 cm diameter, which were placed 117 cm between them. In these experiments the amount of soil type Vertisol pelic treated was 3.3 m<sup>3</sup> [13, 14].

*Ex situ:* The soil was contaminated with 1126 mg/kg by gasoline. To ER a constant current of 9 A during 4.5 h by day was applied, adding every day 60 L of 0.7 μM NaOH as supporting electrolyte.

*In situ*: Soil contamination by hydrocarbon was up to 58,000 mg/kg, a current of 11 A was applied for a period of 7.5 h; in this case hydrate first with water and then 135 L of the supporting electrolyte is added (0.1M NaOH) to the cathode hole.

The removal of fats and oils (F&O) were measured by Soxhlet extraction.

## 2.6. Application of ER in the field

Antrosol-type soil (275 m<sup>3</sup>) contaminated with hydrocarbons was treated, a constant current of 9 A was applied for 4 h for each cell in a six-cell system mounted in series, the soil removed to insert the electrodes was treated *ex situ* and then returned to its place. The volume necessary for moisturizing the soil was 120 L of 0.1M NaOH per cell, and the solution extracted at the end of the process of ER was treated by an advanced oxidation process.

The treatment consisted of applying the electric field for 4 h to the first block of six cells, once it is completed the first block of the treatment is continued with the second block and so on until the end of treatment with a total of 14 blocks for complete 84 cells mounted on a three-week period, the *ex situ* process is followed on par with the same operating conditions.

DC resistivity measurements were carried out using a Digital Ground Resistance Tester Model 4500 AEMC® INSTRUMENTS applying a current of 2 mA, using four copper electrodes, placed at a distance of 1 m, before and after treatment.

Determination of hydrocarbon medium (NMX-AA-145-SCFI-2008) and heavy (NMX-AA-134-SCFI-2006) fractions was performed, as well as polycyclic aromatic hydrocarbons (NMX-AA-146-SCFI-2008) before and after electrochemical treatment.

## 3. Results and discussion

### 3.1. Selecting the type of electrodes

The argument for selecting the electrode material was based on selecting the material with the greatest electro-active area. **Table 1** shows the electrode materials evaluated with the corresponding electro-active areas, having been calculated using the equation Randles-Sevcik with cyclic voltammetry at different sweep speeds of 20–150 mV/s in the presence of 1 mM Cl<sub>3</sub>Ru(NH<sub>3</sub>). It showed a reversible behavior only with the reticulated vitreous carbon (RVC) and quasi-reversible for all other electrodes in 0.1 M KCl [15].

The electrode showing the highest electro-active area was the RVC; however, its use was discarded because it has a great capacity to adsorb organic compounds from its surface. Therefore, IrO<sub>2</sub>-Ta<sub>2</sub>O<sub>5</sub>|Ti anode was used during the different ER treatment, because they have an effective life of 5–10 years [16] and as a cathode of Ti.

Material	Electro-active area (cm <sup>2</sup> )
Ti   RuO <sub>2</sub> -SnO <sub>2</sub>	14.362
RVC 1000ppp	30.328
Ti   IrO <sub>2</sub> -Ta <sub>2</sub> O <sub>5</sub>	13.333
Ti   RuO <sub>2</sub> -IrO <sub>2</sub>	5.741
Ti   RuO <sub>2</sub>	2.724
Stainless steel 316	1.414

**Table 1.** Electro-active area for different materials.

### 3.2. Choosing the supporting electrolyte

Of the solutions prepared from KOH, NaOH, K<sub>2</sub>HPO<sub>4</sub>, Na<sub>2</sub>HPO<sub>4</sub>, KH<sub>2</sub>PO<sub>4</sub> and Na<sub>2</sub>HPO<sub>4</sub> were chosen for the process of ER KOH and NaOH because they have the highest ionic molar conductivity, in this case for K<sup>+</sup> and Na<sup>+</sup> 73.5×10<sup>-4</sup> and 50.1×10<sup>-4</sup> sm<sup>2</sup>/mol respectively [11].

NaOH was used as electrolyte for the higher removal of HC than KOH, because of its higher molar ionic conductivity.

This behavior can be attributed to the ability of adsorption of K<sup>+</sup> in the ground which is higher than that of Na<sup>+</sup> (17). Concentration of K<sup>+</sup> in solution decreased, causing an increase in electrical resistance in soil, and decreasing the removal efficiency of HC [17–20].

### 3.3. Choosing the best treatment

**Table 2** shows the comparison of the three evaluated treatments. It can be observed that the electrochemical treatment shows the best removal rate with 81.9% with a period of 3.5 h [12, 21].

Treatment	Operation time (h)	Removal (%)
Soil washing, surfactant: Triton X-114	5	11.9
Biological treatment with solid culture	360	44.4
Electro-remediation with NaOH 0.1 M	3.5	81.9

**Table 2.** Comparison of remediation treatments.

According to these tests, the process of ER proved to be the most efficient treatment and with 3.5 h of application time, besides being a technology that can remove both organic and inorganic contaminants in soils with high clay content and low permeability. These characteristics make the electrokinetic treatment a viable process to be applied on large scale in HC-contaminated soils.

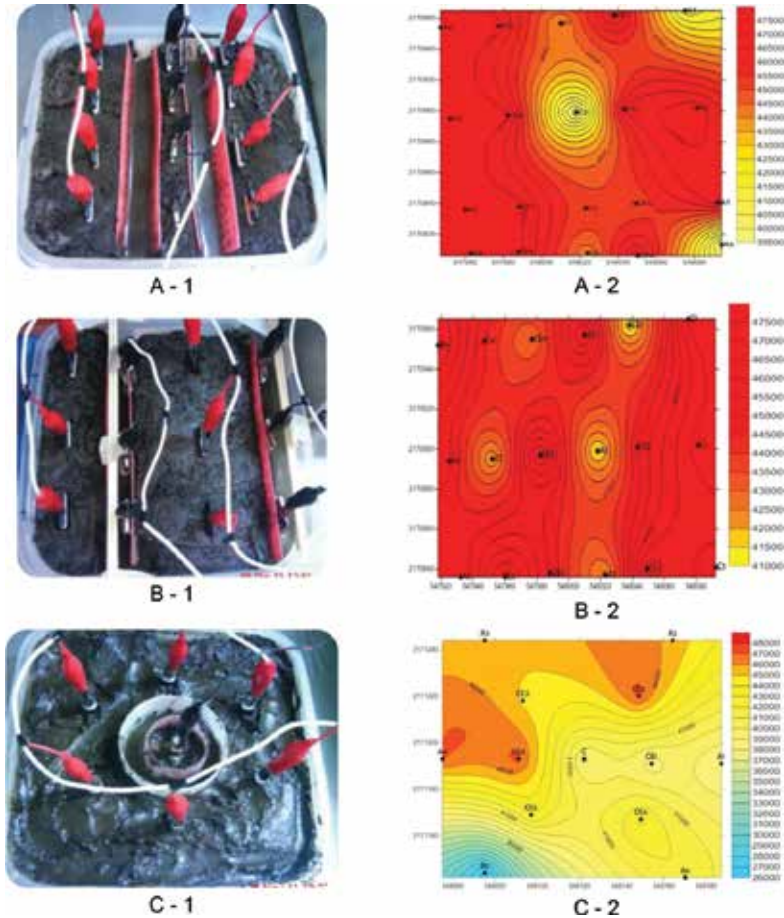
### 3.4. Choosing the best arrangement of electrodes

**Table 3** summarizes the three proposed arrangements where the circular one shows the best results in removal of HC (47.81%) in soil and the highest amount of COD in solution (8880

mg/L) associated with the presence of organic pollutants transported into the solution. In the results reported in **Table 3** and **Figure 1**, the lowest and highest amounts of HC removed from all the sampled points were chosen at each of the arrangements [13, 22, 23].

Configuration	Removal F&O (%)		COD (mg/L)
	Minimum	Maximum	
Face to face	0.51	21.35	3830
Alternating	3.65	29.29	3080
Circular	14.97	47.81	8880

**Table 3.** Results of F&O in soil and COD in solution of three-electrode configurations.



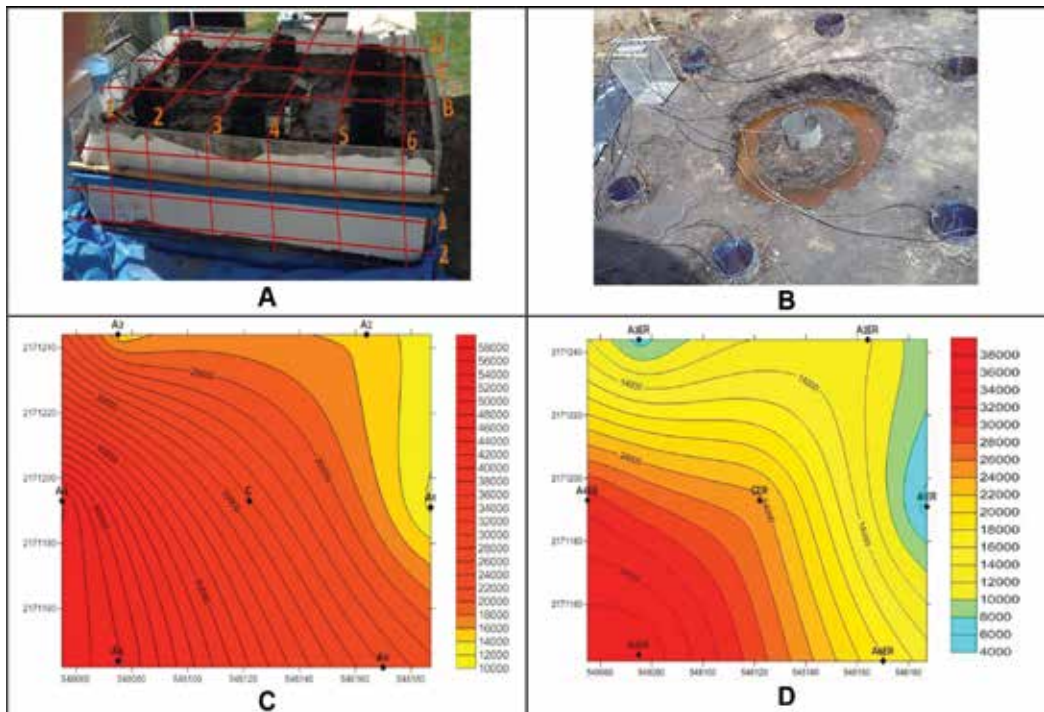
**Figure 1.** Representation of the different configuration of electrodes (1): face to face (A), alternating (B) and circular (C) where the red alligators are the anodes, and black alligators are the cathodes, with their corresponding removal of HC in mg HC/kg of dry soil (2).



Based on these results, one can be convinced that the circular is the best choice for electrode configuration to be used in fieldwork, because this arrangement allows the concentration of all pollutants to the cathode hollowed by the influence of the electric field where the power lines all converge anode to the cathode.

### 3.5. ER pilot scale *ex situ* and *in situ*

*Ex situ*: Samples of fats and oils have been collected for analysis as taken from different sections of the soil cell, because the soil heterogeneity represents different behaviors throughout the cell. After three weeks of electrochemical treatment, a decrease of about 84–88% was observed in the concentration of gasoline in the different sampled points (**Figure 2A**) which is due to electro-migration, electro-osmosis and electrophoresis, aided by water electrolysis. The contribution of the use of modified anodes  $\text{IrO}_2\text{-Ta}_2\text{O}_5/\text{Ti}$  is also considered, provided the chemical conditions are adequate to desorption and/or destruction of hydrocarbons present in the soil particles [14, 24].



**Figure 2.** ER pilot scale *ex situ* (A) and *in situ* (B). Middle fraction HC content in the polluted soil before (A) and after (B) its electrochemical treatment in mg HC/kg of dry soil.

*In situ*: The amount of F&O was registered in the sampling sections (**Figure 2B**) near the six anodes and cathodes at the beginning (**Figure 2C**) and the end of treatment (**Figure 2D**). **Table 4** shows the removal percentages obtained after a treatment of 7.5 h. In general, a decrease

appreciated of pollutant in all sampled points is close to 90%; however, this is not the same in all areas, attributed to soil heterogeneity behavior.

Like in the case of ER *ex situ* treatment efficiency is attributed to transport phenomena occurring during the application of electric field, the use of IrO<sub>2</sub>-Ta<sub>2</sub>O<sub>5</sub>|Ti anodes, the electrolysis of water, adequate wetting and high clay content in the soil.

Position	Removal after ER in soil (%)			
	Anodes	Center	Center cathode	Cathode
1	55.55	94.63	91.75	12.55
2	21.70	80.16	79.99	
3	52.30	84.48	85.46	
4	44.43	41.03	-18.55	
5	27.65	1.66	75.66	
6	30.11	87.84	21.45	

Table 4. Percentages of HC removal in soil after ER *in situ*.

### 3.6. Field application of ER

In Figure 3, the blue dots ranging from one to five represent the locations of the sampling points located on the orange lines labeled with B, D and F.

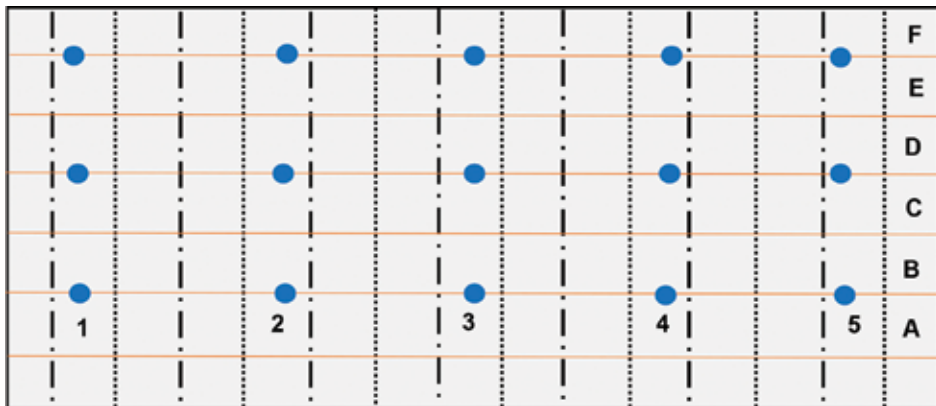
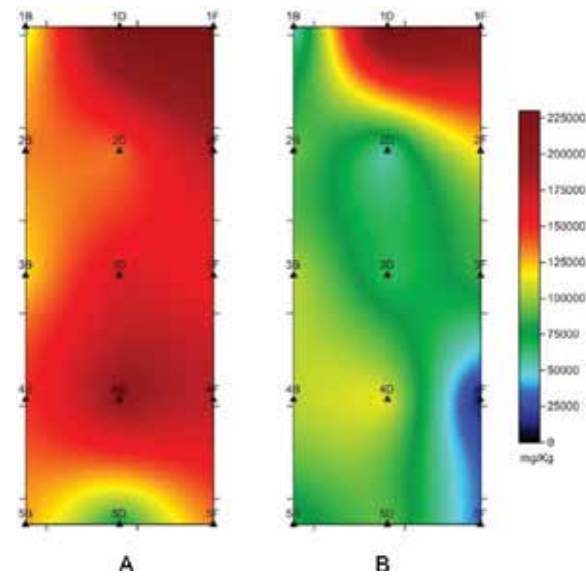


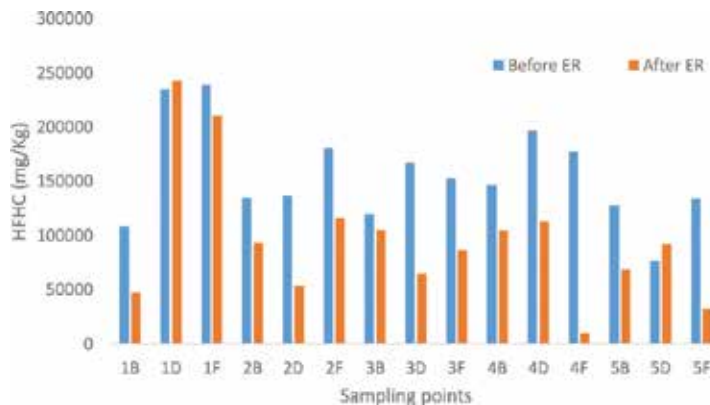
Figure 3. Representation of the experimental setup process ER.

Figure 4 shows that for the sampled points, the initial values of the middle fraction HC content (MFHC, Figure 4A) determined from the sampling points were higher than 50,000 mg/kg. The electrochemical treatment decreased these values by 74% with average values of 12,000 mg/kg (Figure 3B).



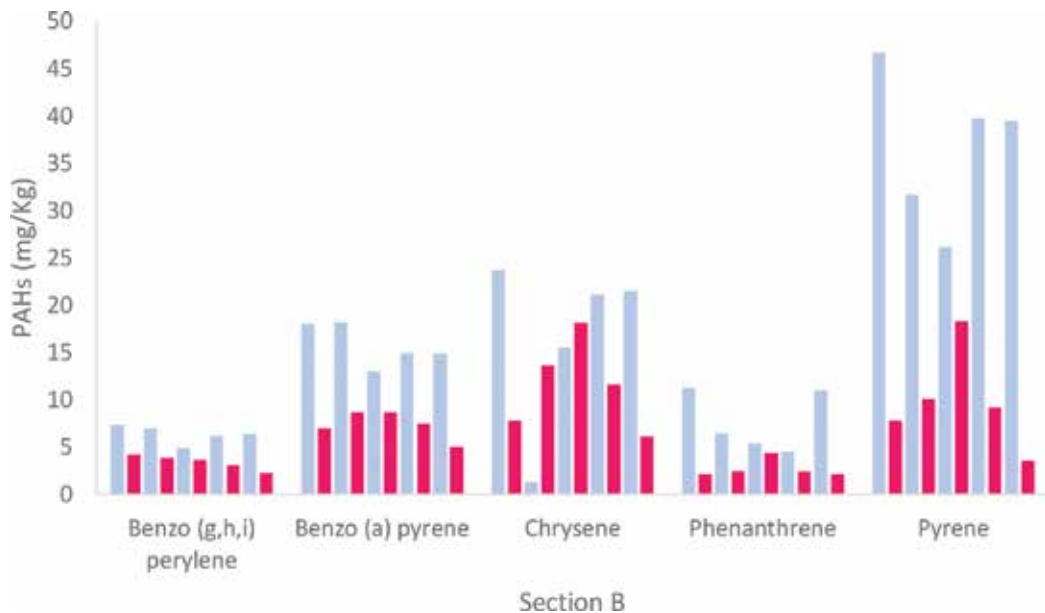
**Figure 4.** Middle fraction HC content in the polluted soil before (A) and after its electrochemical treatment (B) in the sampled points shown in **Figure 3**.

In the case of heavy fraction HC (HFHC), the results are presented in **Figure 5**. The contamination content decreased in all points, except 1D and 5D where the slight increase can be possibly due to the sub-products of the electrokinetic process. The removal rates of the remaining 13 variables are ranging from 11% (1F) to 94% (4F) which demonstrated the feasibility of the field application. It was observed that applying the technique the organic compounds can be removed due to the action of the electric field with the effect of the involved transport processes (electro-migration, electro-osmosis, and electrophoresis), to water electrolysis, the applied electrode configuration and the current.



**Figure 5.** Heavy fraction hydrocarbon content ( $C_{28}$ – $C_{40}$ ) in different points sampled before and after the process of ER.

The analysis of section B for 16 kinds of poly aromatic hydrocarbons (PAHs) showed that five of them were present in greater abundance. The behavior of these compounds before (blue bars) and after (pink bars) the treatment are presented in **Figure 6**. As it is expected the content of PAHs were various throughout the site; the removal percentages are varying according to the type of compound and the site characteristics: for example, pyrene removal varies 29–90%, the Phenanthrene' removal range is between 18 and 81% and for Benzo (a) pyrene it is 33 and 61%.



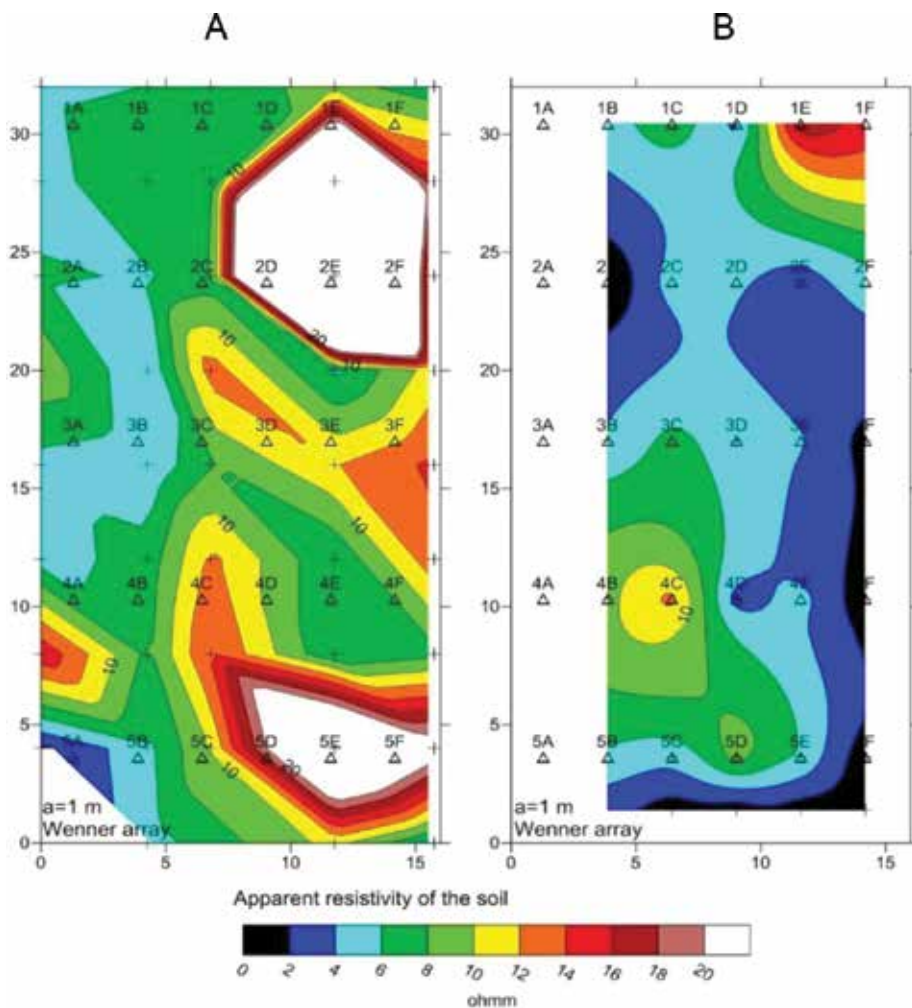
**Figure 6.** Behavior of PAH content in section B before (blue bar) and after (pink bar) the electrochemical treatment.

As an additional tool to follow the distribution of the contaminant in the soil DC resistivity measurements were taken with the aim of appreciating a decrease in HC, a diminution in resistivity values reflects a decrease of HC content [24]. The purpose of applying geoelectric measure in the contaminated site is to find a fast, economic, non-invasive method that could provide a reliable image on the distribution of soil contamination.

The DC resistivity value depends on several geological factors such as the texture class, the minerals present, the moisture content, porosity, these properties change when the soil is exposed to some type of contamination, in this case by organic compounds, which causes an increase in soil resistivity [24–27].

Behavior analysis of apparent resistivity was performed using the Wenner-Alfa array consisting of an array of four electrodes and can be used in moderate depths, and is relatively sensitive to vertical changes under the subsurface to the center of the array, but little sensitive to horizontal changes [28, 29].

In **Figure 7**, the distribution of the measured apparent resistivity values can be observed at the test site before (left) and after (right) the treatment. It is remarkable that before the remediation process there were two zones where the apparent resistivity was higher than 20 ohmm (marked with white). After the process of ER, the resistivity values decrease to 2–4 ohmm at the same points, which is associated with a decrease in the amount of HC and increase of salts, as the sub-products of ER. This can be validated with the results for middle and heavy fraction HC, in the cases of points 2D (removal rates of 61% HFHC and 71% for MFHC), 2F (removal rates HFHC: 35% and 64% for MFHC) 5F (removal rates: 75% for HFHC and 84% of MFHC).



**Figure 7.** Apparent resistivity behavior before (A) and after (B) the electrokinetic treatment.

According to the obtained results, DC resistivity survey method can be used as an effective tool for monitoring the process of HC removal in soils. However the readings taken do not

represent a value of HC concentration, it is an indirect measure of the reduction of these pollutants in the subsurface with respect to an initial value.

## 4. Conclusions

The success of electrochemical treatment is attributed to several factors: the choice of supporting electrolyte, type of electrodes and their configuration, the distance between them; the cell current, all as a whole allowed the removal of HC from the laboratory scale, pilot and field were appreciable. Removal percentages were ranging from 20 to 90% attributed to soil heterogeneity which does not allow the results to be reproducible in all sampled points, due to geochemical, geophysical and physicochemical factors that occur during the application of electric field such as changes in pH, desorption and/or solubility of the contaminants and redox processes.

The successful field implementation of ER technique makes the ER process an attractive option among the remediation technologies dealing with environmental problems caused by contamination of organic and inorganic compounds. Furthermore due to soil heterogeneity, the ER technique should be used in conjunction with other techniques completing the whole soil rehabilitation process.

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## ***Ex Situ* Surfactant-Enhanced Bioremediation of NAPL-Impacted Vadose Zone**

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Roger Saint-Fort

Additional information is available at the end of the chapter

<http://dx.doi.org/10.5772/64695>

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### **Abstract**

This work presents a review of surfactant-enhanced bioremediation of hydrophobic organic contaminants in the soil with a focus on *ex situ* method. Conventional strategies of disposal methods in secure landfill and incineration have become cost prohibitive and environmentally risky and do not restore the contaminated soil, whereas chemical and physical methods have shown very limited success and can also be expensive. Traditional bioremediation pertaining to remedial technology of hydrophobic organic contaminants in soil has empirically demonstrated limited success due to their low aqueous solubility. Addition of single synthetic surfactant or biosurfactant, or in combination, has the potential to increase their mass transfer phase, hence their bioavailability. Surfactant-enhanced biodegradation represents a promising cost-effective alternative to complete mineralization of hydrophobic organic contaminants in soil. In this work, the potential of surfactants on the remediation of contaminated soil in an *ex situ* approach is reviewed with considerations given to the practical aspects of field components. Surfactant-enhanced biodegradation represents a promising cost-effective alternative to complete mineralization of hydrophobic organic contaminants in soil. In this work, the potential of surfactants on the remediation of contaminated soil in an *ex situ* approach is reviewed with considerations given to the practical aspects of field components.

**Keywords:** surfactant, NAPL, vadose zone, bioremediation, bioreactors, CMC, hydrophobic, soil

## 1. Introduction

In recent years, improper management of non-aqueous phase liquid (NAPL) hydrocarbons such as polyaromatic hydrocarbons, petroleum hydrocarbons, as well as other hazardous substances such as creosote and coal tar, has resulted in the formation of source zone plumes, virtually recalcitrant, in the vadose zone. The impacted vadose zone containing pooled NAPL and its residual are commonly referred to as the source zone. Generally, NAPLs are hydrophobic, low water-soluble liquids with a specific density that can be greater or less than 1. Nonetheless, NAPL chemical constituents that are soluble enough in the vadose source zone architecture may travel downward because of gravitational and capillary forces to contaminate the groundwater [1]. Many NAPL compounds are volatile and their behavior in the vadose zone may cause vapor intrusion concerns. The potential adverse impact of NAPL contamination has engendered significant concerns among the public, policymakers, environmental regulators, and scientists. Even at very low concentrations, NAPL constituents are considered highly toxic, mutagenic, and/or carcinogenic or can pose some other harm to humans and other environmental receptors [2]. Costly site-specific remediation strategies are often warranted and sometimes with limited success for the NAPL source zone and its associated plumes. In many instances, remediation strategies are designed towards partial mass removal, plumes containment, source zone stabilization, relative to a formulated acceptable risk-management objective. Surfactant-enhanced soil bioremediation has been proven as a promising technology through both empirical studies and field applications as a result of its low cost and the lack of toxic metabolites. Traditional framework of bioremediating NAPL-impacted soil is a very difficult process because of the mass transfer dissolution limit into the soil solution matrix, sorption onto the soil matrix, toxicity of constituents to soil biota, alteration in soil matrix physical properties. These factors have made the traditional bioremediation design approach at contaminated sites ineffective. Increasing dissolved mass transfer phase is a vital prerequisite towards achieving successful biodegradation of NAPL-impacted soil. Surfactants or surface active agents represent a class of chemicals that has the ability to increase the bioavailability of NAPL constituents by acting as solubilizing agents in the source zone. An *ex situ* remediation design properly strategized will allow exponential optimization of biotreatment process by enhancing the native capability of the soil microorganisms and risk mitigation. This work provides a fundamental review and approach of *ex situ* surfactant-enhanced bioremediation of NAPL-contaminated vadose zone as it pertains to an *ex situ* design program.

## 2. Architecture of NAPL in the vadose zone

Once accidentally released in the vadose zone, a NAPL will begin to create a dynamic source zone as it is contacting the soil matrix. A simplified conceptual site model (CSM) of a NAPL release in the vadose zone is shown in **Figure 1**. A NAPL heavier than water is defined as a dense NAPL (DNAPL), and if the NAPL has a density less than water, it is referred to as a light NAPL (LNAPL). In some cases, the source release may be single or a mixture of both types of

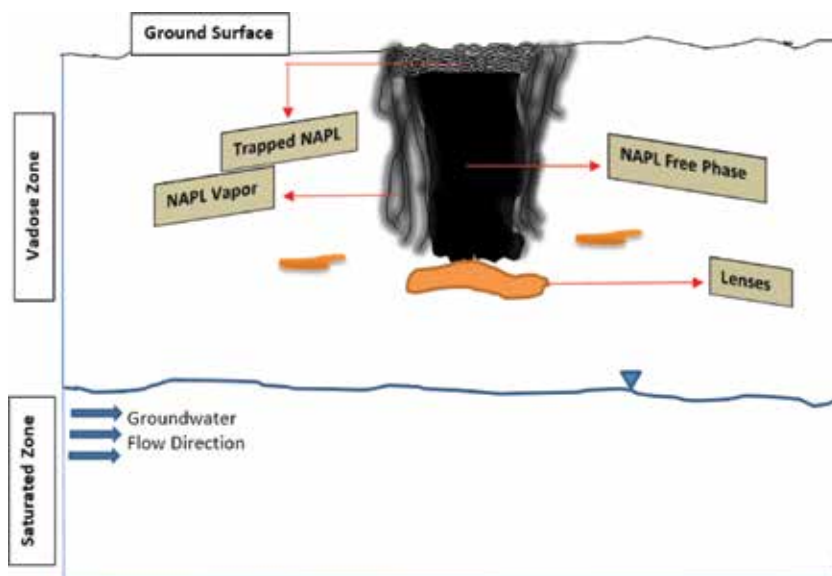


Figure 1. Simplified CSM of a NAPL release in the vadose zone.

NAPL. Irrespective, the NAPL will typically consist of multi-component of chemical compounds with varying degree of solubility. **Table 1** provides examples of characteristics for DNAPL and LNAPL compounds commonly encountered at contaminated sites. When released in significant quantity, the presence of air in soil pores in the vadose zone allows a NAPL to move downward under the force of gravity expressed in the capillary and bond number without overcoming a displacement pressure [3]. Soil NAPL saturation [4] is defined as Eq. (1):

$$S_s = \text{NAPL Volume released} / \text{Volume of Open Pore Space} \quad (1)$$

Fraction of the NAPL is held in place by capillary forces in the soil open pores space through which it flows. This immobile fraction under static conditions is termed residual saturation or globules. As a result, this creates a persistent source of contamination for groundwater. The relative fraction of a NAPL fluid immobilized and a continuous NAPL becomes discontinuous in a given volume of soil is termed residual saturation,  $R_s$ , which is expressed as Eq. (2):

$$R_s = (\text{Volume of NAPL} / \text{Volume of voids}) 100 \quad (2)$$

In addition, retention capacity ( $R_c$ ) [5] has also been used to describe residual saturation of the non-wetting phase in the vadose zone as in Eq. (3):

$$R_c = R_s \times \text{soil porosity} \quad (3)$$

Compounds	NAPL type (D or L)*	Molecular formula	Molecular weight (g/mole)	Aqueous solubility (mg/L)	Density (kg/m <sup>3</sup> )	Vapor pressure (mmHg) @ 25°C	Viscosity (cP)
Chloroform	D	CHCl <sub>3</sub>	119.38	8000	1483	160	0.58
Perchloroethylene	D	C <sub>2</sub> Cl <sub>4</sub>	165.83	1100	1623	14	0.89
Aroclor 1254	D	C <sub>12</sub> H <sub>5</sub> Cl <sub>15</sub>	326.43	0.057	1540	7.71E <sup>-05</sup>	1800
Aroclor 1242	D	C <sub>12</sub> H <sub>6</sub> Cl <sub>14</sub>	261	0.200	1381	1.00 E <sup>-03</sup>	1350
Carbon tetrachloride	D	CCl <sub>4</sub>	153.82	8000	1590	90	0.91
Methylene chloride	D	CH <sub>2</sub> Cl <sub>2</sub>	84.93	13,000	1330	435	0.44
Naphthalene	D	C <sub>10</sub> H <sub>8</sub>	128.17	30	1140	9.44E <sup>-02</sup>	0.9684 @80°C
Nitrobenzene	D	C <sub>6</sub> H <sub>5</sub> NO <sub>2</sub>	123.11	2090	1204	0.245	1.863
Anthracene	D	C <sub>14</sub> H <sub>10</sub>	178.23	1.29	1250	6.56E <sup>-06</sup>	3.00 <sup>-01</sup>
Nitrobenzene	D	C <sub>6</sub> H <sub>5</sub> NO <sub>2</sub>	123.11	2090	1204	0.245	1.863
Benzene	L	C <sub>6</sub> H <sub>6</sub>	78.11	1840	876	95	0.75
Ethylbenzene	L	C <sub>6</sub> H <sub>5</sub> CH <sub>2</sub> CH <sub>3</sub>	106.17	152	866	9.998	0.669
Toluene	L	C <sub>7</sub> H <sub>8</sub>	92.14	520	862	21	0.59
Xylenes:	L	C <sub>8</sub> H <sub>10</sub>	106.16	178	880	7	0.812
o-Xylenes				161	860	8.29	0.62
m-Xylene				162	860	9	0.61
p-Xylene							
MTBE	L	C <sub>5</sub> H <sub>12</sub> O	88.15	55,000	740	250	0.35 @15°C
Phenol	L	C <sub>6</sub> H <sub>6</sub> O	94.11	82,800	1060	0.40	9.7 @20 oC

Source: PubChem, Properties are typically at 20°C;

\*D=Dense; L=Light.

**Table 1.** Properties of select NAPL common pollutants.

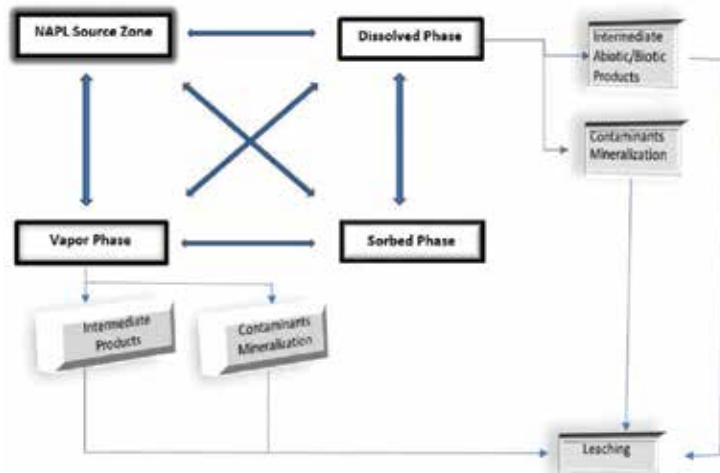
Depending on the vadose zone NAPL-related characteristics and volume released, several distinct plumes may emerge. As the system strives to maintain a locale-scale equilibrium, contaminants may be transferred between phase media as environmental conditions change in accordance with equilibrium constants (**Figure 2**). In the vadose zone, the vapor and dissolved phases are significant in terms of mass transfer and transport as well as further spreading of contamination. Under most conditions in low conductivity areas into which diffusion and migration of a NAPL plume have occurred, these migration pathways can become intermittent sources of low-level contamination after the NAPL source mass has disappeared [4]. If the source zone and/or pooled NAPL is not timely and effectively risk managed, downward migration of NAPL constituents will eventually enter the phreatic zone resulting to further spreading of contamination at the site and significant additional remediation costs. The presence of moisture in the soil as well as infiltrating precipitation is required

for downward movement of dissolved NAPL contaminants. The fundamental mass transport equation for the vadose zone can be applied according to Eq. (4):

$$R (\partial C / \partial t) = D_s (\partial^2 C / \partial z^2) - V (\partial C / \partial z) - \eta C + \zeta \quad (4)$$

where

1.  $C$  = solute concentration in the aqueous solution at time  $t$
2.  $D_s$  = soil moisture diffusion coefficient
3.  $\partial C / \partial z$  = concentration gradient
4.  $\eta$  = rate decay



**Figure 2.** Dynamic of chemical phases in mass distribution of NAPL in the vadose zone.

NAPL movement once it reaches the saturated zone will be a function of its density. Evidence suggests that Darcy's equation used to describe fluid movement through a permeable bed can be equally applied. Numerical models have been used to predict movement of NAPLs in porous media [5–7]. In a one-dimensional model, hydraulic conductivity variable,  $K$ , is replaced by intrinsic permeability,  $\kappa$  to take into consideration the varying hydraulic characteristics pertaining to a NAPL fluid [8]. The negative sign in Eq. (5) is to indicate that flow is in the direction of decreasing head:

$$V = -(\kappa pg / \omega) dh / dL \quad (5)$$

where

$V$  = Darcy velocity (cm/s)

$\kappa$  = intrinsic permeability (1 darcy =  $1 \times 10^{-8}$  cm<sup>2</sup>)

$\rho$  = density of NAPL (g/cm<sup>3</sup>)

$g$  = force of gravity (980 cm/s<sup>2</sup>)

$\omega$  = dynamic viscosity (cp) of NAPL

$dh/dL$  = hydraulic gradient of NAPL mass

in Eq. (5), the hydraulic gradient is derived as described in Eq. (4), then Eq. (6) is expressed as:

$$dh/dl = (\beta + Q/\rho g) dL \quad (6)$$

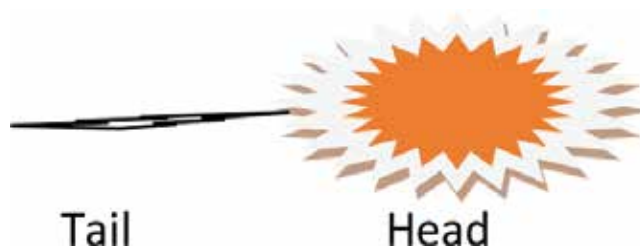
where

$\beta$  = reference elevation

$Q$  = atmospheric pressure.

### 3. Solubilization of NAPLs by surfactants





Chemical surfactants and natural surfactants (biosurfactants) are surface active agents. The first ones are manufactured by petrochemical plants, whereas the latter are produced by biological organisms. However, the majority of surfactants produced and utilized are chemicals because of economic factors. In their common form, surfactants are amphipathic molecules constituted by both a hydrophobic moiety (chain) and a polar or ionic moiety (head) of varying length in different surfactants. The chain can be linear or branched:



They tend to partition preferentially at the interface between fluid phases of different degrees of polarity and water bonding, consequently, making them the most versatile chemicals. Roy and Griffin [9] reported that the hydrophilic head group is the main factor responsible for the special chemistry of surfactants. Surfactants that are generated chemically are referred to as synthetic surfactants. They are generally grouped into various categories depending on the nature of the polar moiety (**Table 2**). The hydrophobic portion of these molecules are alkylbenzenes, alcohols, olefins, paraffin, or alkyl phenols, while the polar moiety will consist of either a sulfonate, sulfate, or a carboxylate group in the case of



anionic surfactants. A quaternary ammonium group is found in cationic surfactants. The hydrophilic moiety of non-ionic surfactants is represented by sucrose, polypeptides, or polyoxyethylene groups. In contrast, biosurfactants are grouped according to the chemical composition of the different molecules representing the hydrophobic and hydrophilic moieties as well as microbial origin. Alternatives to petrochemicals and microbial generated surfactants are plant-based classified surfactants. As a natural solution for environmental remediation and daily common applications, plant-based surfactants offer the same very qualities and effectiveness that are found in a synthetic or biosurfactants.

Head Charge	Group Class
 <p data-bbox="573 811 691 844">Negative</p>	Anionic
 <p data-bbox="581 1040 683 1074">Positive</p>	Cationic
 <p data-bbox="526 1270 812 1303">Positive and negative</p>	Zwitterionic or Ampholytic
 <p data-bbox="581 1505 718 1538">No charge</p>	Nonionic

**Table 2.** Summary of chemical surfactants classification.

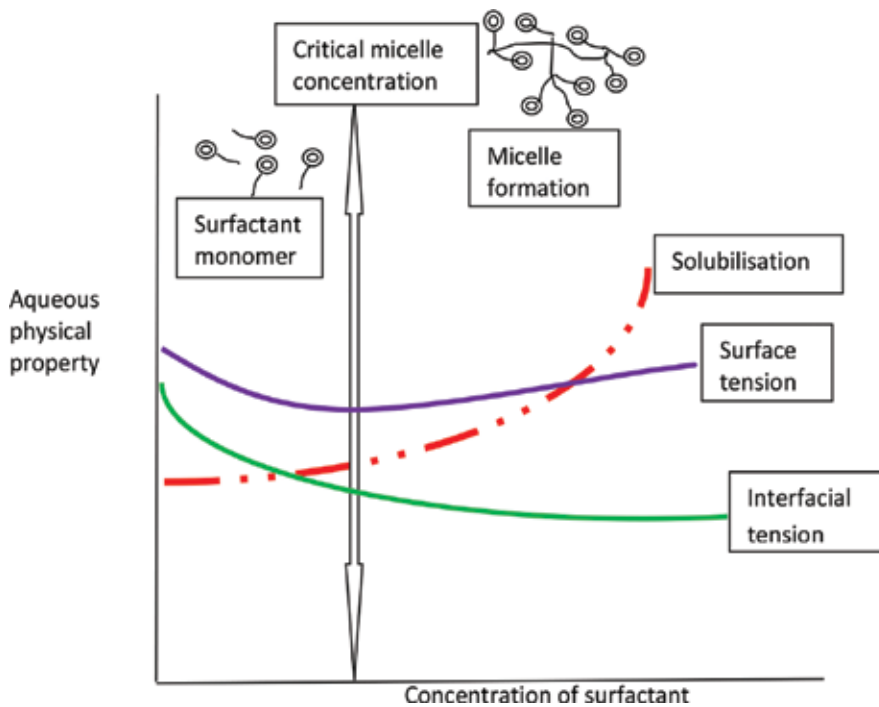
It has also been suggested that biosurfactants can be conveniently divided into low-molecular mass molecules or high-molecular mass polymers. An adaptation of their classification is provided in **Table 3** [10, 11].

Class type biosurfactants		
Microorganisms group		Phytogetic group
<b>Low mass</b>	<b>High mass</b>	
<p><b>Glycolipids:</b> Conjugates of fatty acids and carbohydrates. <i>Most common biosurfactants:</i> trehalopids, Sophorolipids, rhamnolipids. Burkholderia plantarii, <i>Producing microorganisms:</i> <i>Mycobacterium, Arthrobacter spp, Pseudomonas aeruginosa</i></p>	<p><b>Polymeric biosurfactants:</b> Typically consists of three to four repeating sugars with fatty acids attached to them. <i>Most common biosurfactants:</i> emulsan, liposan, alasan <i>Producing microorganisms:</i> <i>acinetobacter calcoaceticus, candida lipolytica</i></p>	<p>Saponins, lecithins, soy protein, lactonic, soybean oil, glycolipid, Sunflower seed</p>
<p><b>Lipopeptides and lipoproteins:</b> Consist of a lipid attached to a polypeptide chain. <i>Most common biosurfactants:</i> surfactin and lichenysin <i>Producing microorganisms:</i> <i>Bacillus sp.</i></p>	<p><b>Particulate biosurfactants:</b> Can be extracellular vesicles and whole microbial cell. <i>Most common biosurfactants:</i> vesicles, whole microbial cells. <i>Producing microorganisms:</i> <i>acinetobacter calcoaceticus, pseudomonas marginalis, cyanobacteria</i></p>	
<p><b>Phospholipids, fatty acids and neutral lipids:</b> Length of hydrocarbon chain in their structures determines the hydrophilic and hydrophobic balance. <i>Most common biosurfactants:</i> corynomycolic acid, phosphatidylethanolamine <i>Producing microorganisms:</i> <i>Rhodococcus erythropolis, corynebacterium lepus</i></p>		

**Table 3.** Summary of biosurfactants classification (Adapted with permission from [10, 11]).

Hydrogen bonding property between water molecules is the primary factor responsible for NAPL insolubility in water. Surfactants can solubilize NAPL constituents by reducing surface and interfacial tensions of water (**Figure 3**). Reduction in the surface tension of water may range from  $70 \text{ mN m}^{-1}$  to less than  $30 \text{ mN m}^{-1}$  [12], thereby increasing the wetting ability of

water. Surfactant molecule that is unable to form hydrogen bonding in an aqueous phase leads to an increase in the free energy of the system. This leads to an increase in NAPL solubilization in the water phase achieved through the formation of micelles. It has been reported that the aggregation number to form micelles is between 50 and 100 surfactant molecules [12]. Increasing surfactant concentration to above a critical micelle concentration (CMC) will lead to the formation of dynamic micelles by incorporating the hydrophobic solubilizates into the hydrophobic cores of the micelles [12]. Surfactant molecules that exist as monomers below the surfactant's CMC have minimal effects in the aqueous solubility of the system. As surfactant concentrations above the CMC threshold increase, the solubilization process of hydrophobic contaminants increases linearly with surfactant concentration. Invariably, micelle formation allows increased mobilization and partitioning of sorbed NAPL contaminants into the soil solution by lowering capillary forces. The lower the CMC value of a given surfactant in a system, the more stable will be the micelles and therefore the mass transfer process.



**Figure 3.** Interplay between hydrophobic contaminant solubility, surface tension, interfacial tension and micelle in the case of a specific surfactant at the core-water interface.

The capacity of surfactants to affect micellar solubilization of hydrophobic organic compounds is affected by the following factors:

- **Temperature:** CMC's typically increases with increase above a certain temperature as micelle formation is opposed by thermal agitation, termed the Krafft point. However, non-ionic surfactants do not show Krafft points. Consequently, increasing temperature tends to decrease

ase their solubility. The temperature at which non-ionic surfactants begins to exhibit surface active properties loss is termed the cloud point.

- Salinity: presence of electrolytes tends to reduce repulsion forces between charged groups of the micelle and consequently inhibit CMC formation.
- Surfactant hydrophobic property: As the hydrophobicity portion of a surfactant increases, this results in a decrease in the formation of CMC. Above  $C_{18}$ , CMC appears constant. This is ascribed to coiling of the long hydrophobic moiety in the aqueous phase.
- Soil moisture content: Soil moisture level must be high enough to allow mass-transfer. Heavy soils relative to a coarse soil type will require a higher level of moisture in the system to enhance contaminant solubilization by a specific surfactant.
- Presence of other organic molecules: May affect water structuring such as to create a shift in CMC. Structure makers such as sugars are known to lower CMC, while structure breakers like urea and formamide typically will increase surfactant solubility. In a mixed surfactant mixture system, CMC may synergistically occur at a lower level than any of the CMC's of the single pure surfactants.
- Sorption: It reduces the concentration of surfactant monomers in the aqueous phase. Under such conditions will not aggregate to form micelles of colloidal-size until the sorption process is overcome through addition of more surfactant. CMC becomes more appreciable.
- pH: Depending on the nature of the surfactant and the degree of humification of the soil organic matter, CMC may be affected. Enhanced solubility of organic chemical may be observed at pH values at which soil humus and surfactant are found mostly ionized and at opposite charged.
- Interfacial energy: The interfacial tension of a given surfactant solution decreases with correspondingly increase in the surfactant monomers in a system. This leads to an attainment of a minimum free energy state. Enhanced micellar solubilization of hydrophobic organic compounds is favored.

The effectiveness of a particular surfactant in solubilizing a NAPL constituent may be represented by the molar solubilization ratio (MSR) [13] defined as expressed in Eq. (7):

$$MSR = (S - S_{CMC}) / (C_s - CMC) \quad (7)$$

where

MSR = moles of organic contaminant solubilized per mole of surfactant added to the aqueous phase

S = apparent solubility of organic contaminant at a given surfactant concentration

$C_s$  = apparent solubility of organic contaminant at CMC (i.e.,  $C_s > CMC$ )

CMC = critical micelle concentration

By plotting solute concentration as a function of surfactant concentration, MSR can be determined from the slope of the linearly fitted regression equation. The micelle aqueous-phase partition coefficient ( $K_m$ ) is often used as another approach to quantify the solubilization capacity of a single surfactant [14].  $K_m$  can be defined according to Eq. (8):

$$K_m = X_m / X_a \quad (8)$$

where

$X_m$  = the mole fraction of hydrophobic compounds encapsulated in the micellar phase given by  $\{MSR/(1 + MSR)\}$

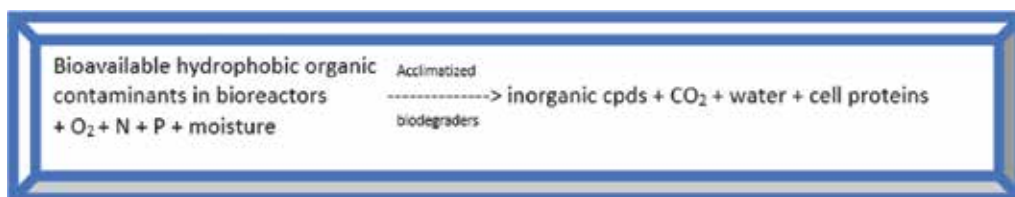
$X_a$  = the mole fraction of hydrophobic compounds in the aqueous phase.

Studies on mixed surfactant systems competitive effects on hydrophobic contaminants solubilization has been investigated and reported elsewhere [15–18].

#### 4. Mineralization of NAPL

The most widely applied soil bioremediation approach to organic contaminants involved the biostimulation of natural microbial biodegraders. Biodegradation requires a source of carbon (organic contaminant) and nutrients, as amendment. The hydrophobic organic contaminants represent the carbon source as electron donors, while nitrogen and phosphorous are essential for microbial growth for cellular metabolism. Addition of nitrogen particularly is often necessary due to heavy demands by the biodegradation process. Phosphorous is usually amended in lower concentration. Optimizing nutrient status of a contaminated soil can have direct impact on microbial activity and contaminants biodegradation. In some instances, the negative effects of high nutrients amendment with NPK on soil biodegradation especially on aromatics have been reported [19–21].

The ultimate microbial aerobic degradation process of converting bioavailable NAPL constituents in a contaminated soil matrix:



This process is commonly referred to as mineralization. The degradation process is brought about under aerobic conditions. NAPL constituents are hydrophobic organic chemicals that exhibit limited or no solubility in contaminated soils and thermodynamically tend to partition

to the soil solid phase. Sorption may account for more than 95% of the total contaminant mass. As a consequence, the hydrophobic contaminant exhibits limited dissolved mass transfer phase and bioavailability, which limits its biotic degradation in the soil. Therefore, in a contaminated soil environment, biodegradation of an organic hydrophobic compound should be envisioned as a stepwise process involving contaminants bioavailability and species of biodegraders.

The use of surfactants represents a cost-effective and promising method that can enhance bioremediation of organic hydrophobic contaminants in soils. Many studies have shown that surfactants can solubilize and mobilize hydrophobic organic contaminants sorbed onto soil matrices [22–24]. Adding surfactant to a contaminated soil matrix is expected to enhance microbial degradation through mobilization or emulsification. Mobilization takes place at concentrations below CMC and the solubilization process above the surfactant CMC, whereas emulsification allows for dispersion of one phase into the other. A certain amount of surfactant in the slurry system will inevitably be sorbed onto the soil particles. Sorbed surfactant does not contribute to the solubilization and bioavailability of contaminants during treatment. The more surfactant is sorbed, the less effective will be the surfactant. Furthermore, soil hydrophobicity may increase as more surfactant becomes sorbed onto the contaminated soil matrix.

Considerations	Remarks
<i>Environmental factors</i>	
Acclimation	Proper biodegraders; enzymatic adjustment for metabolic process
Temperature	Mesophiles 15–45°C
Oxygen	Aerobes; DO > 0.30 mg/L
pH	Optimum range 5–9
Nutrients	Sufficient N, P not limiting biodegraders growth; C:N:P ratio of 100:50:1
Redox potential	Greater than 70 mV; promote aerobes
System slurry	Optimized to promote mass transfer; 50–80% of soil water intrinsic saturation
Metabolites	Non-toxic
Salinity	Low inhibition of CMC formation
<i>Surfactant properties</i>	
Environmental risk	Pose no risk to the environment
Toxicity	No inhibitory effects; not toxic to any receptors
Substrate source	Not a preferential growth substrate
Sorption behavior	Low sorption onto soil constituents
Effective concentration	Efficient in increasing aqueous solubility of organic compounds at low concentration
Recalcitrancy	Non-persistent; biodegradable and mineralizable
CMC	Effective below CMC; partial micelle encapsulation of contaminant; low sequestration vis-à-vis target contaminant

**Table 4.** Relevant environmental and surfactant considerations for *ex situ* surfactant-enhanced bioremediation.

Surfactants can enhance metabolic degradation and thereby, contaminants mineralization in the soil by two main mechanisms [25]. One mechanism involves the increase in the contaminant bioavailability for microorganisms. The second mechanism is due to interaction with cell surface resulting in the hydrophobicity increases in the cell surface allowing hydrophobic organic chemicals to interact with bacterial cells. Environmental factors and surfactant properties affecting the metabolic capability of biodegraders in the soil vis-à-vis hydrophobic organic contaminants are summarized in **Table 4**.

The role of treatability studies for *ex situ* surfactant-enhanced bioremediation of hydrophobic organic contaminants contaminated soil is vital. It will allow to derive crucial information that will serve as blueprint to optimize field operation. Typically, a treatability study will be conducted in laboratory microcosms to inform (a) on the dosage of surfactant required to optimize contaminant mass transfer, (b) on the effect of temperature on contaminant bioavailability as temperature may affect surfactant efficiency and microbial activity, (c) on optimum biostimulation through the addition of appropriate nutrient amendments such as N, P and other elements, (d) optimum moisture level as it will vary with soil type, (e) selection of appropriate surfactant, (f) modeling rate of contaminants degradation under varying environmental factors, (g) rate of oxygen and nutrients consumption under different environmental conditions, (h) implement bioaugmentation utilization by inoculation with acclimated bacteria strains, (i) the complimentary effects of combined bioaugmentation and biostimulation, (j) determine whether targeted level of cleanup is attainable, (k) formulation of an efficient and effective monitoring program for field treatment operation, (l) the engineering design, (m) potential surfactant toxicity and means to reduce it, (n) sorption behavior of a surfactant.

The two main strategies can be highlighted for assessing a bioremediation system performance. A material balance approach consists of extracting and quantifying residual parent compounds and monitoring partitioning in the headspace phase. The other strategy involves monitoring the system for CO<sub>2</sub> production. A direct correlation occurs between mineralization of the parent compound and CO<sub>2</sub> production.

The biodegradation during the treatability assessment may be modeled through either a first- or zero-order power rate model [26]. A zero-order reaction indicates the biodegradation of a parent contaminant in the microcosm occurs at a constant rate and independent of concentration and time. If the parent compound C is mineralized to CO<sub>2</sub>, the rate of disappearance of C is given by Eq. (9):

$$dC/dt = -k \tag{9}$$

integration yields Eq. (10):

$$C_t = C_o - kt \tag{10}$$

where

$C_t$  = parent compound present at time  $t$

$C_o$  = initial concentration of parent compound

$k$  = zero-order reaction rate constant

$t$  = corresponding sampling time.

First-order reactions have rates that depend on mass transfer of parent compound concurrent to its biodegradation, Eq. (11):

$$dC/dt = -kC \quad (11)$$

where

$C$  = parent compound concentration

$t$  = corresponding sampling time

$k$  = first-order reaction rate constant

integration yields Eq. (12):

$$\ln(C_t) - \ln(C_o) = \ln(C_t/C_o) = -kt \quad (12)$$

where

$C_t$  = parent compound present at time  $t$

$C_o$  = initial concentration of parent compound

$k$  = first-order reaction rate constant ( $\text{time}^{-1}$ )

$t$  = corresponding sampling time.

Solving for concentration yields Eq. (13):

$$C = C_o e^{-kt} \quad (13)$$

and parameters are as defined above.

Biosurfactants may be the strategic choice for increasing contaminant bioavailability in bioreactors while minimizing toxicity to biodegraders. An examination of the literature indicates that synthetic surfactants while effective for increasing contaminant mass transfers at the recommended concentration may show inhibitorial effects on the microorganisms in the bioreactor [27, 28]. In such case, this will inhibit cell proliferation and thus the biodegradation of organic contaminants. According to empirical evidence, surfactant toxicity was found to be primarily dependent on its molecular structure, in order of toxicity, generally non-ionic <anionic <cationic [28]. Several practical approaches may be implemented to reduce surfactant



cytotoxicity in a bioreactor by considering a suitable biosurfactant as an alternative to a synthetic surfactant, adding a surfactant at concentration below CMC, using a suitable non-ionic surfactants, using a suitable combination of biosurfactant and synthetic surfactant, in some instances, strategically increasing the surfactant concentration to decrease contact of biodegraders with the contaminant, prescreening for a suitable additive such as Ca and Mg as they were found to stabilize the cell membrane, thereby decreasing surfactant toxicity [29].

## 5. Field implementation

First and foremost, site access should be restricted to minimize human and wildlife exposure to contamination. As a contaminated site, safety should be implemented and followed at all

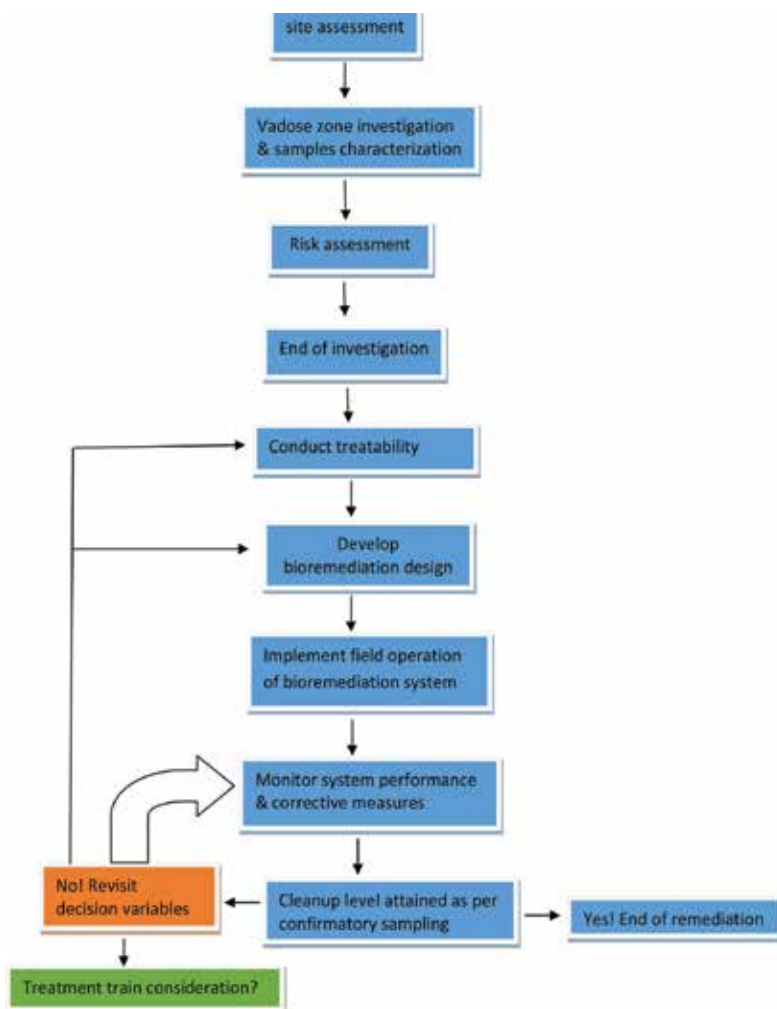
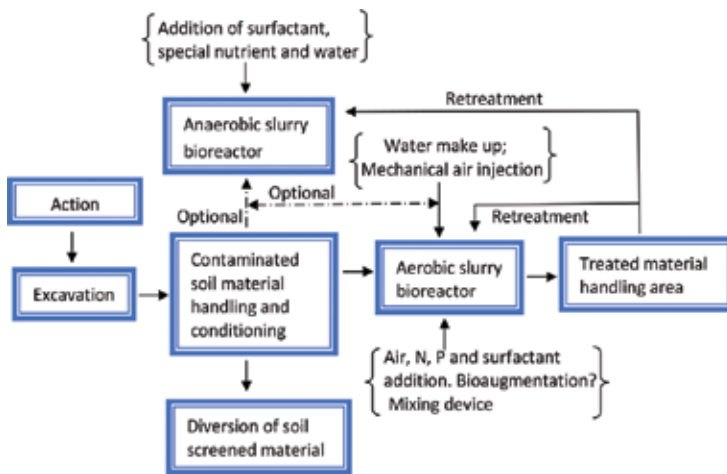


Figure 4. Approach to main components of implementing a field bioremediation program.

time. A site assessment and site characterization program should be conducted prior to excavating and bioremediating the contaminated soil. A site characterization will involve a more rigorous and field testing program (i.e., drilling and installing groundwater monitoring wells, chemical parametrization of soil samples, soil gas sampling). A good site assessment program should provide basic and qualitative information such as how much? When? What types of contaminants was released? It should also allow to generate site-specific information pertaining to soil physical, chemical, and biological properties critical in the success of the bioremediation program. **Figure 4** provides a simplified overview of environmental site assessment approach. The site characterization should be conducted in a phased approach. Each evolutionary phase should be designed to assess the CSM. As such, this will increase the investigation capacity to perform risk analysis.

Once the areal extent of vadose contamination has been delineated and staked out, excavation can safely proceed ahead. The excavation process should be managed to prevent any additional pollution and protect the environment and human health. Common equipment used to excavate and move soils around the site includes but not limited to: a bulldozer or dozer pushes soil with a hydraulically controlled blade. A backhoe uses a toothed bucket attached to a boom or dipper stick. Front-end-loaders are tractors equipped with buckets that can be used for excavation, lifting, hauling and dumping soil material, hydraulic excavator with primary function for digging, and articulated trucks are used as versatile hauling units.



**Figure 5.** Flow diagram of a typical batch sequencing slurry bioreactor.

Several bioremediation option processes can be contemplated for on-site and off-site treatment of the excavated contaminated soil material. Irrespective of the system configuration and design, process fundamentals of a surfactant-enhanced-bioremediation efficiency requirements must be optimized prior and during project implementation. Aqueous slurry conditions typically ranging from 20 to 40% w/v are one of the most important types of *ex situ* technique [30–32]. A slurry bioreactor may consist of a vessel or a lined lagoon, which is typically run in

a batch or semi-continuous operation mode. Sometimes, they may be operated in sequencing batch reactors to achieve a desired treatment train objective as illustrated in **Figure 5**. Dehalogenation under anaerobic conditions of chlorinated contaminants is initially necessary prior to aerobic treatment. When dehalogenation is not required, the treatment process can be carried out aerobically only. During treatment, slurry mixing may be performed with mechanical or pneumatic devices in a rather intermittent than continuous mode.

CSF key variables	Better success
Site access	Restricted
Site safety	Followed at all time
Equipment	Available on site
Season	Summer, spring, fall
Volume of soil	No restriction
Working area	Sufficient for footprint needed
Characterization	All contaminants of concern
Contaminant types	Organic hydrophobic
Contaminants	Non-toxic level
Acclimation	System time-dependent
Contaminant phase	Liquid or sorbed
Anaerobic bioreactors	Critically $\leq -10$ mV for dehalogenation
Redox	Critically $\geq +5$ mV for mineralization
C:N:P	100:50:1
Surfactant cost	Low
Remediation cost	Competitive
Surfactant sorption	Low
Timeframe	Fast
CMC	Low
Surfactant availability	Readily
Surfactant toxicity	Non-toxic
Surfactant persistence	Biodegradability balanced with effectiveness
Encapsulation effects	Minimal on bioavailability
Mixed surfactants	Synergistic effects
Soil:liquid ratio	Optimize slurry consistency as per soil type
Public perception	Positive
Regulatory perception	Positive
Surfactant metabolite	Non-toxic
Environmental compatibility	Very good

**Table 5.** Matrix of CSF for *ex situ* surfactant enhanced bioremediation.

Mixing will play a critical role by increasing mass transfer rates and bioavailability of contaminants as enhanced by the presence of surfactant, provide slurry homogenization, keep solid particles in suspension, and help achieving oxygen transfer in aerobic bioreactor. In its

simple design, a SB construction will consist of soil handling and conditioning area, aeration device, the bioreactor (anaerobic/aerobic) itself, drying and storage area of treated material, off-gas treatment, and chemical storage area. Air quality monitoring should be conducted at and around the site.

A matrix summary of critical success factors (CSFs) for *ex situ* surfactant enhanced bioremediation has been best summarized in **Table 5**.

## 6. Summary

Vadose zone contamination by NAPL hydrocarbons through either natural or industrial processes represents a worldwide concern due to its potential hazard to the environment and health impact to biological receptors. Several scientific and engineering remediation strategies have been researched, developed, field-tested, and subsequently implemented to restore these contaminated sites. For a successful risk management of a contaminated vadose, the contamination must be prevented from spreading and be removed as economically as possible in a time-efficient and practical method. In these capacities, *ex situ* surfactant enhanced bioremediation has been attracting increasing attentions in recent years. Biosurfactants and chemically synthesized surfactants are relatively low-cost production industrial process. They have been playing an increasing and pivotal role in *ex situ* remediation of contaminated soil due to their unique desorption function capability, strong solubilizing power of hydrophobic organic chemicals, and considerable enhancement of contaminants bioavailability. Several critical issues have, however, to be vigorously researched. However, the data current available indicate some research gap areas. Therefore, a concerted research endeavor is currently needed to better elucidate the fate and behavior of synthetic surfactants in natural ecosystems, mechanism of soil biota toxicity and regulation, hysteresis effect on treated soil properties, metabolites production during biodegradation, soil hydrophobicity increase, synergistic properties of mixed surfactants, combined use of surfactants with additives on enhancing bioreactors performance. Furthermore, the prospects of future development and industrial production of mixed surfactant systems combined with low CMC are very promising alternatives to either biosurfactants or chemically synthesized surfactants. This new generation of surfactants will offer the possibility of removing the large-scale remediation impediments associated with current *ex situ* surfactant-based soil remediation technology.

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# Approaches for Removal of PAHs in Soils: Bioaugmentation, Biostimulation and Bioattenuation

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Additional information is available at the end of the chapter

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## Abstract

Polycyclic aromatic hydrocarbons (PAHs)-contaminated soils have been a concern during last decades; consequently, physicochemical and biological technologies have emerged and evolved with the aim of remediating them. Particularly, biological technologies are considered promising since they are low cost, safe and environmentally friendly. However, their results so far have been diverse and scattered. This chapter includes a review of the current status on bioaugmentation, biostimulation and bioattenuation techniques, which have been applied in PAHs-contaminated agricultural soils during the last decades. Successes and failures in PAHs remediation applied at microcosm and field levels are exhibited. Furthermore, the effects of microbial inoculum, the soil organic matter and the particle size of the aggregates on the PAHs' availability and on the subsequent microbial biodegradation are reviewed. Finally, agricultural management systems are considered in the prediction of the behaviour and the end-point of some contaminants, as well as in the success of applying a biological technique.

**Keywords:** bioattenuation, biostimulation, bioaugmentation, PAHs, soil

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## 1. Introduction

Oil-based fuels are currently the major source of energy for industry and daily life. However, leaching and spills that occur during exploration, production, refining, transport and storage cause pollution problems. Polycyclic aromatic hydrocarbons (PAHs) are organic molecules

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that have two or more fused aromatic rings arranged in a linear, angular or cluster array. PAHs are found ubiquitously in the environment and are present in oil-based fuels. Currently, PAHs had become increasingly important because they are considered as emerging contaminants by their high risk to humans and the environment. According to the US Environmental Protection Agency (EPA), they are toxic, mutagenic and carcinogenic, and are priority to be eliminated from the environment. There are several biological alternatives to eliminate PAHs and this chapter focuses on developments in bioaugmentation, biostimulation and bioattenuation for the removal of PAHs.

## 2. Remediation and biodegradation technologies

Methods to remove PAHs have been classified as physicochemical, chemical and biological, and are briefly described in **Table 1**. Among biological techniques, bioremediation is considered a viable technology, environmental friendly and inexpensive that uses the metabolic diversity of some microorganisms to degrade and decrease the concentration of toxic compounds.

Technology	Purpos
Solvent extraction	Treatment with two or more solvents, either alone or within mixtures to extract PAHs.
Chemical oxidation	Different types of oxidants such as Fenton's reagent, ozone, potassium permanganate, hydrogen peroxide are used to oxidize PAHs.
Photocatalist degradation	Photocatalytic oxidation-reaction is used to destroy PAHs in presence of UV light.
Electrokinetic remediation	It is applied mainly to treat soils with low permeability and contaminated with heavy metals. In addition, co-contaminated soils with organic pollutants can also be treated.
Thermal technology	PAHs can be either destroyed or volatilized by the use of high temperatures.
Phytoremediation	Plants are commonly used to extract and sequester heavy metals from contaminated soil. However, PAHs removal can also occur through synergistic interaction in the rhizosphere (plant and microorganism).
Biological remediation	Mineralization or biotransformation of toxic organic compounds either by specialized microorganisms or by their enzymes.

**Table 1.** Technologies suitable to remove PAHs from contaminated soils.

Biological removal or (biodegradation) is a process carried out by aerobic organisms mainly indigenous microorganisms and commonly it reaches the mineralization of toxic compounds to inorganic forms (CO<sub>2</sub> and H<sub>2</sub>O). However, anaerobically PAHs biodegradation under denitrifying and sulphate-reducing conditions has been well recognized [1]. The aerobic biodegradation mechanism of PAHs begins with the initial oxidation step, either where two atoms of oxygen are incorporated into the aromatic ring to form *cis*-dihydrodiol or where monooxygenases enzymes are involved in the first initial oxidation to form *trans*-dihydrodiols. Otherwise, bioremediation can be conducted in two ways: (1) *ex situ* that is held off the

contaminated site and requires excavation and site conditioning, and (2) in situ where the soil decontamination is performed without removing it from the area [2].

Three technological processes are well recognized for in situ bioremediation: (1) bioattenuation, which depends on the natural degradation processes to dissipate contaminants through biotransformation; (2) biostimulation, involving the addition of nutrients, water, electron donors or acceptors that stimulates microbial growth; and (3) bioaugmentation, which requires the inoculation of indigenous, allochthonous or genetically modified microorganisms with specific capabilities to degrade or biotransform the contaminant of concern. Bioaugmentation can follow two strategies: (1) isolation of microorganisms able to remove the contaminants from contaminated soils, culturing them in the laboratory and returning them to the original site (reinoculation of indigenous bacteria), or (2) inoculation of microorganisms obtained from different contaminated sites with proven abilities to degrade the contaminants of concern [2].

### 3. Bioaugmentation, biostimulation or bioattenuation on PAHs removal

In the past decades, prominent microorganisms have been obtained and isolated, as consortia or individual strains, able to grow using aromatic compounds as the only carbon and energy source. These microorganisms have been used for PAHs' degradation in soil by bioaugmentation, as it is mentioned in the following section.

#### 3.1. Bioattenuation

It relies on natural processes to dissipate contaminants through biological transformation, during which the indigenous microbial populations degrade recalcitrant or xenobiotic compounds based on their metabolic processes. Bioattenuation includes a variety of chemical, physical and biological processes that reduce the mass, toxicity, volume or concentration of contaminants. These processes include aerobic and anaerobic biodegradation, sorption, volatilization, and chemical or biological stabilization, transformation of contaminants. The time is not a limiting factor and usually is applied on sites with low concentration of contaminants, where no other remedial techniques are applicable.

In order to reveal that bioattenuation occurs in remote areas consistently and continuously, deep-sea sediments of Arctic Ocean were collected in the summer of 2010; the PAHs compositions were examined and the 16 EPA-priority PAHs were from 2.0 to 41.6 ng g<sup>-1</sup> dry weight, among them, phenanthrene was relatively abundant in all sediments. The 16S rRNA gene of the total environmental DNA revealed potential degraders. Meanwhile, 40 PAH-degrading bacteria were isolated through enrichment culture, of which *Cycloclasticus* and *Pseudomonas* showed the best degradation capability under low temperatures. Based on the 16S rDNA library and isolation of strains, the author suggested that bacteria of *Cycloclasticus*, *Pseudomonas*, *Pseudoalteromonas*, *Halomonas*, *Marinomonas* and *Dietzia* play the most important role in PAH mineralization in situ [3].

In terrestrial environments, where the biodegradation of a mixture of PAHs (fluorene, phenanthrene and pyrene) in mangrove sediments chronically exposed to industrial discharge,

livestock and household waste and wastewater was revealed, the bioattenuation favoured the removal of fluorene and phenanthrene up to 99% while pyrene removal (98%) was only improved by adding salt medium as a nutrient supplement [4]. Besides, the bioattenuation was effective in the removal of total petroleum hydrocarbons (TPHs) and high molecular weight PAH residuals after applying a pilot-scale biopile remediation treatment, by properly enhancing their catabolic capacities with the addition of lignocellulosic substrate as a biostimulant [5].

### 3.2. Biostimulation

Biostimulation is the addition of nutrients to a contaminated site in order to encourage the growth of naturally occurring chemical-degrading microorganisms. Generally, inorganic additions of macro (as N, P, K) or micronutrients (as Mg, S, Fe, Cl, Zn, Mn, Cu, Na) are important to recover depleted soils by agricultural management systems or contaminated with PAHs, in order to improve the degradation activity of native or foreign microorganisms. Thus, the type and concentration of nutrient can play an important role in biodegradation of PAHs. Particularly, the effect of biostimulation on phenanthrene removal from contaminated soil via adding macro and/or micronutrients revealed that the optimal phenanthrene reduction resulted when a high level of macronutrient in the range of 67–87% and low level of micronutrient in the range of 12–32% were used with the nitrogen as the dominant macronutrient [6]. Other strategies had been implemented by the use of stable organic supplements such as compost, sewage sludge, manure, vermicompost, etc., as biostimulant nutrients to activate the catabolic potentials of microorganisms. The success of applying stable organic residuals may be a promissory technology due to the high content of essential nutrients and the harbouring of large quantities of diverse microorganisms that accelerates the biodegradation of some contaminants in soil. The biostimulation with compost achieves an improved removal of PAHs in an artificially contaminated agricultural soil [7]. The dissipation of phenanthrene, anthracene and benzo(a)pyrene in a spiked agricultural soil amended with manure and vermicompost resulted in a transient effect in the removal of PAHs during the first 30 days [8]. Furthermore, it was observed that the inorganic nutrients or biosolid amendment have a similar effect on the degradation of phenanthrene and anthracene in an artificially contaminated agricultural soil. Polyacrylamide, a flocculant used in wastewater treatment, was added in two different artificially contaminated soils, and the concentrations of phenanthrene and anthracene were removed rapidly in both soils (agricultural soil and alkaline-saline soil) [9].

### 3.3. Bioaugmentation

It is defined as a technique for improvement of the removal capacity of contaminated areas by the introduction of specific competent strains or consortia of microorganisms to the contaminated site, thus favouring the biodegradation process. In this way, a bacterial mixed culture was added to a PAHs (pyrene and benzo[a]pyrene)-contaminated soil, and after the treatment, the mineralization rate of pyrene was about 36% (after 150 days), and benzo[a]pyrene 5% (after 70 days) [10]. Similar results were observed with *Scopulariopsis brevicaulis* PZ-4 that was able to remove phenanthrene (60%), fluoranthene (62%), pyrene (64%) and benzo[a]pyrene (82%)

in liquid medium after 30 days of incubation; while, in a PAH-contaminated soil, PZ-4 removed 77% of total PAHs and the highest removal of PAHs occurred for phenanthrene (89%) and benzo[a]pyrene (75%) after incubation for 28 days [11]. On the other hand, organic pollutant-contaminated soils are often co-contaminated with heavy metals, and the success of applying a bioaugmentation treatment has been tested by some authors; for example, a bacterial consortium composed by 12 indigenous strains with different catabolic capacities (resistant to heavy metals, producer of surfactants and degraders of hydrocarbons) was added in a soil spiked with diesel oil and heavy metals (Pb and Zn) obtaining the total removal of diesel oil [12]. Consequently, the authors concluded that the entire indigenous community was pushed towards an effective bioremediation by the addition of the microbial consortium.

### 3.4. Combinations and improvements in biodegradation techniques

Some reports showed that the addition of microorganisms (bioaugmentation) or nutrients (biostimulation) either individually or combined have negligible effects on the removal of PAHs at field or microcosm level. In this manner, the effect of applying bacterial or fungus consortium to artificially contaminated forest soil with a mixture of PAHs reported that bioaugmentation did not improve the removal of naphthalene, phenanthrene, anthracene and pyrene as compared to bioattenuation [13]. However, successful approaches were achieved when nutrients and microorganisms were added simultaneously [14] or successively during the treatment [15]. Therefore, some modifications have been made in bioremediation techniques to improve the removal efficiency of PAHs. A strategy is the use of carriers and the results obtained are promising. Biocarriers have particular characteristics that allow microbial survival by providing a temporary nutrition medium and a protective niche. Immobilization of cells also avoids protozoan grazing and promotes a slow release of cells from the biocarriers, prolonging their degrading activity. Encapsulated *Pseudomonas aeruginosa* strains effectively removed PAHs only in the soil bioaugmented with nutrients, moisture and oxygen supplies [16]. Another modification to bioremediation technique is the dose of the inoculum. It has been seen that the use of several doses of the inoculum improves the removal of contaminants in comparison with a single dose. Thus, the inoculation of two doses in different times of a specialized bacterial consortium, able to degrade alkanes and PAHs, improved the overall removal of TPHs above 30% [15]. The repeated inoculation of *Arthrobacter* sp. to an artificially contaminated soil improved the removal of phenanthrene as compared to one dosage [17].

The addition of compounds with similar characteristics to the contaminants can stimulate indigenous microorganisms of the soils suggested that the ability of indigenous microorganisms to remove a particular contaminant could be enhanced by the presence of other contaminants or by the repeated exposure to the contaminant of concern, which favours the selection of specific microorganisms with desired specific metabolic capabilities. Additionally, the effect of adding various types of chlorophenols at different concentrations on the indigenous population from a calcareous agricultural soil without a previous history of exposure to such contaminants helped microorganisms to survive and stay alive during the treatment even in the presence of a more toxic compound [18]. On the other hand, knowledge of the physico-chemical properties of soil is important to establish and design the best strategy bioremedia-

tion. The response of indigenous microorganisms in an artificially contaminated agricultural soil was studied, and it was faster during the removal of phenanthrene than fluoranthene. This difference was attributed to the physicochemical properties of both contaminants and the specific metabolic capacity showed by the microorganisms at the onset of the experiment [19]. PAHs-contaminated soil has a negative impact on the stability of an ecosystem, therefore the physicochemical properties of a contaminated soil and its associated microbial community should be considered to ensure the success of bioremediation. The knowledge of these parameters will avoid conflicting reactions between the different techniques of bioremediation. Therefore, it is necessary to conduct assays of the combinations of techniques at laboratory level to determine the synergistic effects and to achieve improvements in the PAHs degradation in the soil.

#### **4. Limiting factors for a successful biological remediation**

Bioremediation is influenced by abiotic factors such as temperature, humidity, pH, aeration, nutrient content, redox potential and soil type; however, interaction of biotic factors such as competition, predation and biological factors also play a major role in the success of this technique [20]. Some studies have shown that the microorganisms added for degrading contaminants at laboratory level were not able to mineralize, survive or compete with the native microorganisms when they were introduced into foreign environments, probably due to susceptibility to toxins or predators in the environment, due to the preferential use of easily assimilated organic compounds or due to slow motion throughout the inner porous soil that harbours the contaminant [21]. To facilitate the adaptation of microorganisms added to a soil, the following criteria must be considered: contaminant-availability for microorganisms; microbial activity; survival of microorganisms in the foreign environment; and environmental conditions such as nutrient availability, water content and pore size of the aggregates [20]. On the other hand, when a population is introduced into a foreign site, it tends to decrease with time due to the abiotic and biotic factors mentioned above, and thus the treatment can be adjusted either by adding more specialized microorganisms or by using immobilized bacteria [22]. The introduction of a microorganism in an environment is complex and its permanence may be only temporarily, depending on the ability of the microorganism to adapt to environmental conditions. The strategy to isolate indigenous microorganisms and incorporate them into the environmental is a viable alternative; however, this technique does not always produce the expected results, suggesting that the above factors play an important role.

#### **5. Organic matter content and particle size: sorption or sequestering; how could they affect the bioavailability?**

Soil is composed of organic and inorganic components separated by pores containing water or air. The interactions between hydrocarbons and mineral surfaces (clay, silt and sand) are only significant when the organic matter content is <0–1%. Thus, organic matter is very

important in the fate and behaviour of organic contaminants in soil. The soil organic matter can be divided into two types: soft carbon (rubbery), which is defined as expanded and flexible structures with humic and fulvic acids as component with reversible sorption, and hard carbon (glassy), defined as rigid and condensed structures with humin, kerogen and pyrogenic carbon as commonly identified components, which are involved in irreversible sequestration [23]. Therefore, the organic matter content can directly affect the bioavailability of contaminants to microorganisms by sorption or sequestration mechanisms, and thus the success of bioremediation technologies can be hindered. The effect of organic matter on the degradation of PAH was studied in [24], and it was found that microbial activity was influenced by the amount of organic matter in the soil by either nutrient limitation or PAHs sequestration. In addition, microbial activities developed in humic acid were much higher than those developed in humin (aged organic matter), demonstrating that humin is able to sequester organic contaminant in a stronger way. In another study, it was demonstrated that a high content of organic carbon in the soil produces a low degradation rate of PAHs by indigenous microorganisms [25], indicating The sequestration of PAHs by organic carbon is the major mechanism for the accumulation of PAH in soils. On the other hand, it has been proposed that humic acids promote degradation of aromatic compounds by changing pore size and the structure of the soil [26]. It has been well known that the mineral complexes also affect the bioavailability of some contaminants because they could be involved in sorption phenomena (adsorption and desorption). Different bioremediation techniques were applied to a clay soil artificially contaminated with diesel oil and the removal rate of PAH was depending on adsorption and desorption phenomena [27]. Additionally, the soil organic matter presents different sorption properties due to its biochemical contents, which include substances such as polysaccharides, lipids, lignin, proteins, humic substances, kerogen and black carbon.

The particle size of the aggregates, the shape and the interconnections amongst the pores of a soil are physical factors that determine the microbial colonization, since they have effect on air diffusion and water infiltration. The association of soil organic matter with secondary minerals, such as clay and amorphous oxides, form complex organomineral aggregates which participates in the soil structure. Furthermore, it has been observed that PAHs distribution in soil depends mainly on the hydrophobicity of the PAH and their affinity towards microcompartments of the aggregates [28]. It is known that as time goes on in a contaminated soil, the contaminants diffuse into hydrophobic areas (ageing), reducing the bioavailability to the microorganisms and thus slowing down their removal. Some authors suggest that biodegradation and removal of contaminants become difficult with ageing of soil; moreover, the rate of desorption of PAH decreases, persisting even in the presence of indigenous microorganism degraders [29]. Bioavailability of anthracene in freshly and aged spiked agricultural soil were studied by its removal efficiency. The 72% of anthracene was removed in freshly spiked soil, while only 34% was degraded in aged soil [30]. However, in experiments conducted in [31], the lack of response of microorganisms to some contaminants is not related to a limited bioavailability, but rather is related to microbial factors, such as lack of co-metabolic substrates or insufficient numbers of hydrocarbon-degrading populations. Besides, it was found that biostimulation with inorganic nutrients and terminal electron acceptors did not improve the removal of PAHs in freshly spiked soil with phenanthrene or pyrene [32]. Moreover, total

biodegradation extent was evident in ageing but not in freshly spiked soil, which was considered to be the result of the adaptation of indigenous bacteria *P. aeruginosa* by entering a stationary phase during the time of ageing (200 days) and by the subsequent production of surfactants. On the other hand, it was suggested that ageing of the soil is not the main parameter influencing PAH-availability level, but the complexity of the organic constituents (i.e. coal tar, pitch, soot or coke) influence overall PAH availability in soil [33]. In addition, some bioremediation studies have evidenced the importance of the physicochemical parameters of organic contaminants on the availability to microorganisms, which have effect on the biodegradation rate [27]. Soil properties and the indigenous microbial population affect the level of biodegradation; therefore, a detailed study on soil properties such as physicochemical and biological parameters must be performed to select the bioremediation technique.

## **6. How does the impact of the agricultural management system have an effect on the response of microbial population to contaminants?**

The different responses of indigenous microorganisms to the PAHs degradation in agricultural contaminated soils are attributed mainly to the deficiency in nitrogen and phosphorous availability. As discussed above, organic matter plays a key role in the bioavailability of organic contaminants; however, the organic matter in the soil is also the primary source of essential nutrients such as nitrogen, phosphorous and sulphur [34], and it is often a carbon source easier to assimilate than the contaminant. Therefore, a good understanding of soil management systems can help to infer how soil microorganisms behave when facing to a contaminant. By studying the effects of soil management systems (no till and conventional tillage with sequenced or rotation cropping) on the soil microbial community, it was found that an untilled soil and appropriate crop rotation systems favoured richness and diversity of the microbial community. Changes in microbial communities have also been observed in soils with different agricultural management systems, having a considerable impact on the biological activity of the soil [35]. Furthermore, it has been observed that variations in the microbial communities associated with soils are influenced by the type of land use and by time [36]. The leguminous crops contribute to enhance the organic matter levels resulting in small changes in bacterial populations [37]. Besides, the reducing tillage with retention of crop residues improves and preserves the diversity of bacterial communities [35]. On the other hand, soil enzymes are involved in the cycling of nutrients and they can react rapidly to make changes in soil derived from contamination or by the use of different management systems [38]. The activity of six soil enzymes ( $\beta$ -1-4-glucosidase, L-leucine-aminopeptidase,  $\beta$ -1-4-N-acetylglucosaminidase, phenol oxidase, phosphatase and peroxidase) was correlated with the chemistry of soil organic matter in sites with different broad land use (agriculture soil, pine forest, hardwood forest and pasture). They found that biological process and soil texture correlate well with the chemistry of soil organic matter, suggesting that interactions between microbial communities and soil organic matter influence the soil carbon dynamics [39]. However, soil enzymes have been used as disturbance and quality indicators of contaminated ecosystems [40]. Besides, the soil nutrient status, microbial biomass nitrogen and enzyme activities in five different land-use



patterns (nature forest, park, farmland, street garden and roadside tree) were compared, and it was found that soil quality and fertility were affected by urban land-use patterns. Nutrients were scarce in urban soil and restricted the soil microbial biomass and enzyme activities (urease, protease and nitrate reductase) [38]. Soil enzymes are usually present in moderate or high levels in agricultural soils and they can be correlated to the bacterial diversity found in contaminated vs agricultural soils [41]. Dehydrogenase activity is a more sensitive parameter than urease activity to evaluate the combined toxic effect of metals and PAHs in soils, and these activities are dependent on the enzymatic concentrations [42]. However, enzymatic activity of dehydrogenase and fluorescein diacetate hydrolase has been found, by some authors, in PAH-contaminated soils, and it has been attributed to the gradual adaptation of microorganisms to contaminants and their utilization as a sole carbon and energy sources [43].

Otherwise, soils can be exposed to physical, chemical or biological degradation having an effect on the diversity of microbial communities. From the foregoing, a good agricultural management system may positively change the microbial diversity and improve the nutrient quality in soil as well as the metabolic variety of the microorganisms, leading to a favourable response in the removal of some contaminants. The response of microbial communities in an agricultural land used to grow wheat and sunflower was studied after the addition of diesel fuel. Despite the majority volatilization of aliphatic hydrocarbons, the soil microbial population was able to entirely remove the aliphatic hydrocarbons, and only 1% of the initial contaminant load in the soil remained after 400 days of monitoring. In addition, soil quality indicators (dehydrogenase activity and soil microbial biomass) decreased their values in the first 18 days; however, they recovered their original levels and then exceeded them, reaching a maximum value at the end of the study [44]. Agricultural management system impacts on the response of microbial population to contaminants by producing changes in the biological activity of the soil accelerating or delaying the biodegradation process, which should be considered as the relevant factor in the remediation at field level.

## 7. Perspectives and conclusions

The sorption phenomena, sequestering mechanisms, content and quality of organic matter and nutrient availability have a direct role in biodegradation success, together with the microbial metabolism and the biological interactions between the populations, which also play a major role. Many authors have reported some bioattenuation failures in contrast to biostimulation or bioaugmentation, thereby a proper creation of the environmental conditions may be sufficient to remove PAHs as discussed earlier. Therefore, the variation in biodegradation results obtained by several authors can be attributed to complex-multiplex interactions between biological inter- or intra-relationships, soil constituents, the physicochemical properties of contaminants and the environmental conditions. They may stall or diminish the biological activity given by allochthonous or indigenous microbial. A proper understanding of the selection of indigenous or allochthonous microbial consortia, agricultural management systems, the quantity and quality of nutrients and the diversity of microbial communities in the contaminated soils must be envisaged and studied in detail, in order to increase our

understanding about the complex physicochemical-biological interactions between the microbial community and its environment. The addition of organic residuals combined with a specialized microbial consortium has the potential to enhance the degradation of such contaminants and may become a promising technology in the near future. However, a combined election of different bioremediation technologies may raise the costs and may become too expensive to use.

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*Edited by Marcelo L. Larramendy  
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This edited book, *Soil Contamination - Current Consequences and Further Solutions*, is intended to provide an overview on the different environmental consequences of our anthropogenic activities, which has introduced a large number of xenobiotics that the soil cannot, or can only slower, decompose or degrade. We hope that this book will continue to meet the expectations and needs of all interested in diverse fields with expertise in soil science, health, toxicology, and other disciplines who contribute and share their findings to take this area forward for future investigations.

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